

SmBus, PlnDue, DsclsDue, ReqSepNtc, Subchapter_V, APPEAL, APPEAL_NAT

**U.S. Bankruptcy Court
Southern District of Texas (Houston)
Bankruptcy Petition #: 22-60043**

Assigned to: Bankruptcy Judge Christopher M. Lopez
Chapter 11
Voluntary
Asset

Date filed: 07/29/2022
Date of Intradistrict transfer: 08/04/2022
341 meeting: 09/07/2022
Deadline for filing claims: 10/07/2022
Deadline for filing claims (govt.): 02/07/2023
Deadline for objecting to discharge: 03/10/2023

Debtor

Free Speech Systems LLC
3019 Alvin Devane Blvd. STE 300
Austin, TX 78741
TRAVIS-TX
SSN / ITIN: xxx-xx-0005

represented by **Raymond William Battaglia**

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US Trustee
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Creditor Committee
Official Committee of Unsecured Creditors
of Alexander E. Jones
 c/o Marty L. Brimmage, Jr.
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Filing Date	#	Docket Text
07/29/2022	 1 (17 pgs)	Chapter 11 Subchapter V Voluntary Petition Non-Individual Fee Amount \$1738 Filed by Free Speech Systems LLC. Chapter 11 Plan (Small Business) due by 01/25/2023. (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 2 (12 pgs; 2 docs)	Emergency Motion <i>for An Order Modifying the Automatic Stay to Allow the Heslin/Lewis State Court Suit to Continue to Judgment</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 3 (17 pgs)	Debtors Master Service List (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 4 (1 pg)	Declaration re: <i>List of Largest 20 Creditors</i> (Filed By Free Speech Systems LLC).(Related document(s): 1 Voluntary Petition (Chapter 11)) (Battaglia, Raymond) (Entered: 07/29/2022)

07/29/2022	 5 (1 pg)	Statement regarding Corporate Ownership and Profitability of Entities in which the Estate of the Debtor Holds a Substantial and Controlling Interest (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 6 (24 pgs; 3 docs)	Emergency Motion for Interim and Final Orders (I) Authorizing the Use of Cash Collateral Pursuant to Section 105, 361, and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001(b) and (II) Granting Adequate Protection to the Pre-Petition Secured Lender Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order # 2 Exhibit) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 7 (26 pgs; 3 docs)	Emergency Motion for Entry of an Order (I) Approving Debtor's Proposed Form of Adequate Assurance of Payment for Future Utility Services; (II) Approving Adequate Assurance Procedures; (III) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Services, and (IV) Granting Related Relief Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order # 2 Exhibit) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 8 (23 pgs; 2 docs)	Emergency Motion for Order (A) Authorizing the Debtor to Pay Prepetition Obligations of Certain Vendors, and (B) Granting Related Relief Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 9 (12 pgs; 2 docs)	Emergency Motion Emergency Motion to Extend Time to File Schedules and Statement of Financial Affairs Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022	 10 (38 pgs)	Declaration re: Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions (Filed By Free Speech Systems LLC).(Related document(s): 1 Voluntary Petition (Chapter 11), 2 Emergency Motion, 6 Emergency Motion, 7 Emergency Motion, 8 Emergency Motion, 9 Emergency Motion) (Battaglia, Raymond) (Entered: 07/29/2022)
07/29/2022		Receipt of Voluntary Petition (Chapter 11)(22-60043) [misc,volp11] (1738.00) Filing Fee. Receipt number A23838303. Fee amount \$1738.00. (U.S. Treasury) (Entered: 07/29/2022)
07/29/2022		Judge Christopher M. Lopez added to case (rsal) (Entered: 07/29/2022)
07/29/2022		Certificate of Email Notice. Contacted R. Shannon, K. Lee, R. Battaglia, F. Reynal, M. Beatty. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 2 Emergency Motion for An Order Modifying the Automatic Stay to Allow the Heslin/Lewis State Court Suit to Continue to Judgment). Hybrid Hearing is scheduled for 8/1/2022 at 08:30 AM at Houston, Courtroom 401 (CML). (rsal) (Entered: 07/29/2022)
07/29/2022	 11 (2 pgs)	Certificate of Service of Notice of August 1, 2022, Hearing (Filed By Free Speech Systems LLC).(Related document(s): 2 Emergency Motion, Certificate of Notice) (Shannon, R. J.) (Entered: 07/29/2022)














07/29/2022		Notice of Appearance and Request for Notice Filed by Ha Minh Nguyen (Nguyen, Ha) (Entered: 07/29/2022)
07/31/2022	 12 (3 pgs)	Notice of Appearance and Request for Notice Filed by Ryan E Chapple Filed by on behalf of David Wheeler, et al. (Chapple, Ryan) (Entered: 07/31/2022)
07/31/2022	 13 (3 pgs)	Notice of Appearance and Request for Notice Filed by Randy W Williams Filed by on behalf of David Wheeler, et al. (Williams, Randy) (Entered: 07/31/2022)
07/31/2022	 14 (109 pgs; 10 docs)	Witness List, Exhibit List (Filed By Free Speech Systems LLC). (Related document(s): 2 Emergency Motion) (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit # 6 Exhibit # 7 Exhibit # 8 Exhibit # 9 Exhibit) (Shannon, R. J.) (Entered: 07/31/2022)
07/31/2022	 15 (279 pgs; 15 docs)	Motion for Relief from Stay <i>to Proceed with Connecticut State Court Litigation</i> . Fee Amount \$188. Filed by Creditor David Wheeler, et al. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J # 11 Exhibit K # 12 Exhibit L # 13 Exhibit M # 14 Proposed Order) (Chapple, Ryan) (Entered: 07/31/2022)
07/31/2022		Receipt of Motion for Relief From Stay(22-60043) [motion,mrlfsty] (188.00) Filing Fee. Receipt number A23839383. Fee amount \$ 188.00. (U.S. Treasury) (Entered: 07/31/2022)
08/01/2022	 16 (2 pgs)	Order Granting Emergency Motion to Lift Stay (Related Doc # 2) Signed on 8/1/2022. (clopez) (Entered: 08/01/2022)
08/01/2022	 17 (3 pgs)	Notice of Appearance and Request for Notice Filed by Shelby A Jordan Filed by on behalf of Shelby A Jordan (Jordan, Shelby) (Entered: 08/01/2022)
08/01/2022	 18 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/1/2022 8:29:28 AM]. File Size [29674 KB]. Run Time [01:01:49]. (admin). (Entered: 08/01/2022)
08/01/2022	 19 (2 pgs)	Notice of Appearance and Request for Notice Filed by Jarrod B. Martin Filed by on behalf of Marcel Fontaine, Veronique De La Rosa, Leonard Pozner, Scarlett Lewis, Neil Heslin (Martin, Jarrod) (Entered: 08/01/2022)
08/01/2022	 20	Courtroom Minutes. Time Hearing Held: 8:30 AM. Appearances: Ha Nguyen, Ryan Chapple, Alinor Sterling, Cordt Akers, Jarrod Martin, W. Marc Schwartz, Kyung Lee, Raymond Battaglia, R.J. Shannon, Melissa Haselden, Avi Moshenberg, Randy Williams, Chris Matty. (Related document(s): 2 Emergency Motion for An Order Modifying the Automatic Stay to Allow the Heslin/Lewis State Court Suit to Continue to Judgment). For the reasons stated on the record, Motion Granted. Order Signed. Hybrid Hearing on First Day Motions is scheduled for 8/3/2022 at 10:00 AM. Hybrid Hearing on (Related document(s): 15 Motion for Relief from Stay to Proceed with Connecticut State Court Litigation) to be held on 8/5/2022 at 10:00 AM. (ZildeMartinez) (Entered: 08/01/2022)

08/02/2022	 21 (3 pgs)	Notice of Appearance and Request for Notice Filed by Christopher Dylla Filed by on behalf of Texas Comptroller of Public Accounts, Revenue Accounting Division (Dylla, Christopher) (Entered: 08/02/2022)
08/02/2022	 22 (4 pgs)	Notice of Appointment of Chapter 11 Subchapter V Trustee. Melissa A Haselden added to case as trustee. (Nguyen, Ha) (Entered: 08/02/2022)
08/02/2022	 23 (2 pgs)	Notice of Appearance and Request for Notice Filed by Avi Moshenberg Filed by on behalf of Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Moshenberg, Avi) (Entered: 08/02/2022)
08/02/2022	 24 (1 pg)	Motion to Appear pro hac vice <i>of Alinor C. Sterling</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 08/02/2022)
08/02/2022	 25 (1 pg)	Order Granting Motion To Appear pro hac vice (Related Doc # 24) Signed on 8/2/2022. (clopez) (Entered: 08/02/2022)
08/02/2022	 26 (57 pgs; 13 docs)	Exhibit List (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion, 7 Emergency Motion, 8 Emergency Motion, 9 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12) (Battaglia, Raymond) (Entered: 08/02/2022)
08/02/2022	 27 (11 pgs)	Objection by <i>Sandy Hook Plaintiffs to Debtor's Emergency Motion for an Interim and Final Orders (I) Authorizing the Use of Cash Collateral Pursuant to Sections 105, 361, and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001(B) and (II) Granting Adequate Protection</i> (related document(s): 6 Emergency Motion). Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Martin, Jarrod) (Entered: 08/02/2022)
08/03/2022	 28 (566 pgs; 16 docs)	Witness List, Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion, 27 Objection) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15) (Martin, Jarrod) (Entered: 08/03/2022)
08/03/2022	 29 (2 pgs)	Witness List, Exhibit List (Filed By US Trustee).(Related document(s): 6 Emergency Motion, 7 Emergency Motion, 8 Emergency Motion, 9 Emergency Motion) (Nguyen, Ha) (Entered: 08/03/2022)
08/03/2022	 30 (2 pgs)	Order Granting Extension of Time to File Schedules and Statement of Financial Affairs (Related Doc # 9). Signed on 8/3/2022. (rsal) (Entered: 08/03/2022)
08/03/2022	 31	Courtroom Minutes. Time Hearing Held: 10:00 AM. Appearances: Raymond Battaglia, Kyung Lee, R.J. Shannon, W. Marc Schwartz, Norm Pattis, Avi Moshenberg, Jarrod Martin, Marty Brimmage, Ryan Chapple, Alinor Sterling, Christopher Mattei, Ha Nguyen, Millie Sall, Stephen Lemmon, Melissa Haselden, Shelby Jordan. (Related

		document(s): 6 Emergency Motion, 7 Emergency Motion, 8 Emergency Motion). Arguments heard. Evidence presented. Witness: W. Marc Schwartz. For the reasons stated on the record, Motions Granted. Debtor's counsel is to file a proposed form of order. Order Signed as to 9 Motion for Extension of Time. Continued Cash Collateral Hybrid Hearing is scheduled for 8/24/2022 at 10:00 AM. (ZildeMartinez) (Entered: 08/03/2022)
08/03/2022	 32 (5 pgs)	Amended Petition (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 08/03/2022)
08/03/2022	 33 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 16 Order on Emergency Motion) No. of Notices: 2. Notice Date 08/03/2022. (Admin.) (Entered: 08/03/2022)
08/04/2022	 34 (1 pg)	Order for Intradistrict Transfer Signed on 8/4/2022 (rsal) (Entered: 08/04/2022)
08/04/2022		Hearing Continued (Related document(s): 15 Motion for Relief From Stay). By agreement of parties, the Hybrid Hearing scheduled for 8/5/2022 is cancelled and reset to 8/24/2022 at 10:00 AM. (rsal) (Entered: 08/04/2022)
08/04/2022	 35 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/3/2022 10:02:10 AM]. File Size [61637 KB]. Run Time [02:08:25]. (First Day Hearings Morning Session). (admin). (Entered: 08/04/2022)
08/04/2022	 36 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/3/2022 1:22:05 PM]. File Size [101514 KB]. Run Time [03:31:29]. (First Day Hearings Afternoon Session). (admin). (Entered: 08/04/2022)
08/04/2022	 37 (2 pgs)	Notice of Re-set Hearing. (Related document(s): 15 Motion for Relief From Stay) Filed by David Wheeler, et al. (Chapple, Ryan) (Entered: 08/04/2022)
08/05/2022		Notice of Appearance and Request for Notice Filed by Jayson B. Ruff (Ruff, Jayson) (Entered: 08/05/2022)
08/05/2022	 38 (8 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 08/05/2022)
08/05/2022	 39 (6 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 7 Emergency Motion) (Battaglia, Raymond) (Entered: 08/05/2022)
08/05/2022	 40 (6 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 8 Emergency Motion) (Battaglia, Raymond) (Entered: 08/05/2022)
08/05/2022	 41 (8 pgs)	Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Emergency Motion). Signed on 8/5/2022. (rsal) (Entered: 08/05/2022)













08/05/2022	 42 (6 pgs)	Order (I) Approving Debtor's Proposed From of Adequate Assurance of Payment for Future Utility Services, (II) Approving Adequate Assurance Procedures, (III) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Related Doc # 7). Signed on 8/5/2022. (rsal) (Entered: 08/05/2022)
08/05/2022	 43 (6 pgs)	Order (A) Authorizing the Debtor to Pay Prepetition Obligations of Certain Critical Vendors and (B) Granting Related Relief (Related Doc # 8). Signed on 8/5/2022. (rsal) (Entered: 08/05/2022)
08/07/2022	 44 (10 pgs)	BNC Certificate of Mailing. (Related document(s): 41 Generic Order) No. of Notices: 7. Notice Date 08/07/2022. (Admin.) (Entered: 08/07/2022)
08/07/2022	 45 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 42 Order on Emergency Motion) No. of Notices: 7. Notice Date 08/07/2022. (Admin.) (Entered: 08/07/2022)
08/07/2022	 46 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 43 Order on Emergency Motion) No. of Notices: 7. Notice Date 08/07/2022. (Admin.) (Entered: 08/07/2022)
08/08/2022	 47 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by Ryan Chapple. This is to order a transcript of Hearing on First Day Motions - August 3, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronic Transcript Request Received and Forwarded to Veritext Legal Solutions on 08/08/2022. Estimated Date of Completion: 08/11/2022. Modified on 8/8/2022 (AntonioBanda). (Entered: 08/08/2022)
08/09/2022	 48 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Expedited (7 days)) by Ryan Chapple. This is to order a transcript of Motion to Lift Stay on August 1, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronically forwarded to Veritext Legal Solutions on 08/09/2022. Estimated completion date on 08/16/2022.Modified on 8/9/2022 (ShannonHolden). (Entered: 08/09/2022)
08/09/2022	 49 (2 pgs)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by U.S. Trustee. This is to order a transcript of Hearing Held on 8/3/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By US Trustee). (Nguyen, Ha) Electronic Transcript Request Received and Forwarded to Veritext Legal Solutions on 08/09/2022. Estimated Date of Completion: 08/10/2022. Modified on 8/9/2022 (BrandisIsom). (Entered: 08/09/2022)
08/09/2022	 50 (1 pg)	Motion to Appear pro hac vice <i>of Joseph S.U. Bodoff</i> . Filed by Creditor ADP TotalSource, Inc. (Bodoff, Joseph) (Entered: 08/09/2022)
08/10/2022	 51 (8 pgs)	Notice of Appearance and Request for Notice Filed by Stephen A Roberts Filed by on behalf of David Ross Jones (Roberts, Stephen) (Entered: 08/10/2022)
08/10/2022	 52 (1 pg)	Order Granting Motion To Appear pro hac vice as to Joseph S. U. Bodoff (Related Doc # 50). Signed on 8/10/2022. (rsal) (Entered: 08/10/2022)

		08/10/2022)
08/11/2022	53 (2 pgs)	Meeting of Creditors Chapter 11 for Non-Individual Debtor Set 341(a) meeting to be held on 9/7/2022 at 01:00 PM at Houston, 515 Rusk Suite 3401. Last day to object to dischargeability under section 523 is 11/7/2022. Proofs of Claims due by 10/7/2022. Government Proof of Claim due by 2/7/2023. (Nguyen, Ha) Modified on 8/11/2022 (RobbieWestmoreland). (Entered: 08/11/2022)
08/11/2022	54 (2 pgs)	US Trustee's Notice of Section 341 Meeting of Creditors with Dial-In Instructions. (Nguyen, Ha) (Entered: 08/11/2022)
08/11/2022	55 (12 pgs; 2 docs)	Motion to Amend (related document(s): 41 Generic Order). Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 08/11/2022)
08/11/2022	56	Certificate of Email/Telephone Notice. Contacted K. Lee. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 55 Motion to Amend). Emergency Hearing is scheduled for 8/12/2022 at 01:00 PM to be held by video/phone only. (rsal) (Entered: 08/11/2022)
08/12/2022	56 (6 pgs; 2 docs)	Objection (related document(s): 55 Motion to Amend). Filed by David Wheeler, et al. (Attachments: # 1 Proposed Order) (Chapple, Ryan) (Entered: 08/12/2022)
08/12/2022	57 (3 pgs)	Notice of Texas Plaintiffs' Joinder to the Connecticut Plaintiffs' Objection to Debtor's Emergency Motion to Amend Interim Order Authorizing the Use of Cash Collateral. (Related document(s): 55 Motion to Amend, 56 Objection) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 08/12/2022)
08/12/2022	58 (18 pgs; 4 docs)	Exhibit List (Filed By Free Speech Systems LLC).(Related document(s): 55 Motion to Amend) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3) (Battaglia, Raymond) (Entered: 08/12/2022)
08/12/2022	59 (2 pgs)	Certificate of Service of Witness and Exhibit List and Exhibits (Filed By Free Speech Systems LLC).(Related document(s): 58 Exhibit List) (Lee, Kyung) (Entered: 08/12/2022)
08/12/2022	60 (53 pgs; 6 docs)	Witness List, Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner).(Related document(s): 55 Motion to Amend, 56 Objection, 57 Notice) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6) (Martin, Jarrod) (Entered: 08/12/2022)
08/12/2022	61 (60 pgs; 7 docs)	Exhibit List (Filed By David Wheeler, et al.).(Related document(s): 55 Motion to Amend, 56 Objection) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7) (Chapple, Ryan) (Entered: 08/12/2022)
08/12/2022	62 (4 pgs)	Notice of Appearance and Request for Notice Filed by Kyung Shik Lee Filed by on behalf of Free Speech Systems LLC (Lee, Kyung) (Entered: 08/12/2022)













08/12/2022	 63 (257 pgs)	Transcript RE: trial held on 8/3/22 before Judge Christopher M Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 11/10/2022. (VeritextLegalSolutions) (Entered: 08/12/2022)
08/12/2022	 64 (1 pg)	Order Modifying Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 55 Motion to Amend). Signed on 8/12/2022. (rsal) (Entered: 08/12/2022)
08/12/2022	 65 (1 pg)	Subchapter V Deadlines Order. Status Conference to be held on 9/20/2022 at 01:00 PM. Signed on 8/12/2022. (rsal) (Entered: 08/12/2022)
08/12/2022	 66	Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: RJ Shannon, Raymond Battaglia, Ryan Chapple, Marty Brimmage, Ha Nguyen, Kyung Lee, Melissa Haselden. (Related document(s): 55 Motion to Amend). Arguments heard. Evidence Presented. Witnesses: W. Marc Schwartz, Patrick Riley. For the reasons stated on the record, Motion Granted. Order Signed. Hybrid Status Conference to be held on 9/20/2022 at 01:00 PM. Debtor's exhibits 58-2 and 58-3 were admitted into evidence. (ZildeMartinez) (Entered: 08/12/2022)
08/12/2022	 67 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/12/2022 1:05:47 PM]. File Size [117071 KB]. Run Time [04:03:54]. (admin). (Entered: 08/12/2022)
08/12/2022	 68 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 52 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/12/2022. (Admin.) (Entered: 08/12/2022)
08/13/2022	 69 (8 pgs)	BNC Certificate of Mailing - Meeting of Creditors. (Related document(s): 53 Meeting of Creditors Chapter 11 for Non-Individual Debtor Set) No. of Notices: 154. Notice Date 08/13/2022. (Admin.) (Entered: 08/13/2022)
08/13/2022	 70 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 54 US Trustee's Notice) No. of Notices: 143. Notice Date 08/13/2022. (Admin.) (Entered: 08/13/2022)
08/14/2022	 71 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 64 Generic Order) No. of Notices: 7. Notice Date 08/14/2022. (Admin.) (Entered: 08/14/2022)
08/14/2022	 72 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 65 Order Setting Hearing) No. of Notices: 7. Notice Date 08/14/2022. (Admin.) (Entered: 08/14/2022)
08/15/2022	 73 (1 pg)	Notice of Filing of Official Transcript as to 63 Transcript. Parties notified (Related document(s): 63 Transcript) (ShannonHolden) (Entered: 08/15/2022)
08/15/2022	 74 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Wheeler, et al./Ryan Chapple. This is to order a transcript of Cash Collateral Motion on August 12, 2022 before Judge Christopher Lopez. Court













		Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronically forwarded Veritext Legal Solutions on 08/17/2022. Estimated completion date is 08/18/2022. Modified on 8/17/2022 (ShannonHolden). (Entered: 08/15/2022)
08/16/2022	75 (12 pgs; 2 docs)	Notice of Filing of Order Granting Emergency Motions for Remand. Filed by David Wheeler, et al. (Attachments: # 1 Exhibit A) (Chapple, Ryan) (Entered: 08/16/2022)
08/16/2022	76 (44 pgs)	Transcript RE: held on 08/01/2022 before Judge Christopher M. Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 11/14/2022. (VeritextLegalSolutions) (Entered: 08/16/2022)
08/17/2022	77 (1 pg)	Notice of Filing of Official Transcript as to 76 Transcript. Parties notified (Related document(s): 76 Transcript) (dhan) (Entered: 08/17/2022)
08/17/2022	78 (79 pgs; 6 docs)	Response (related document(s): 15 Motion for Relief From Stay). Filed by Free Speech Systems LLC (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit) (Shannon, R. J.) (Entered: 08/17/2022)
08/17/2022	79 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 73 Notice of Filing of Official Transcript (Form)) No. of Notices: 7. Notice Date 08/17/2022. (Admin.) (Entered: 08/17/2022)
08/18/2022	80 (4 pgs)	Notice of Appearance and Request for Notice Filed by Melissa Anne Haselden Filed by on behalf of Melissa A Haselden (Haselden, Melissa) (Entered: 08/18/2022)
08/19/2022	81 (156 pgs)	Transcript RE: held on 08/12/2022 before Judge Christopher M. Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 11/17/2022. (VeritextLegalSolutions) (Entered: 08/19/2022)
08/19/2022	82 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 77 Notice of Filing of Official Transcript (Form)) No. of Notices: 7. Notice Date 08/19/2022. (Admin.) (Entered: 08/19/2022)
08/20/2022	83 (66 pgs; 5 docs)	Application to Employ W. March Schwartz and Schwartz Associates LLC as Chief Restructuring Officer. Objections/Request for Hearing Due in 21 days. Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order # 2 Exhibit A - Engagement Agreement # 3 Exhibit B - Schwartz Declaration # 4 Exhibit C - FSS Company Agreement) (Shannon, R. J.) (Entered: 08/20/2022)
08/20/2022	84 (35 pgs; 4 docs)	Application to Employ Law Offices of Ray Battaglia, PLLC as Bankruptcy Co-Counsel to the Debtor. Objections/Request for Hearing Due in 21 days. Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Engagement Agreement # 2 Exhibit B - Battaglia Declaration # 3 Proposed Order) (Shannon, R. J.) (Entered: 08/20/2022)
08/20/2022	85 (42 pgs; 4 docs)	Application to Employ Shannon & Lee LLP as Bankruptcy Co-Counsel to the Debtor. Objections/Request for Hearing Due in 21 days. Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order #













		2 Exhibit A - Engagement Agreement # 3 Exhibit B - Lee Declaration) (Shannon, R. J.) (Entered: 08/20/2022)
08/22/2022	86 (5 pgs)	Stipulation By Veronique De La Rosa, Marcel Fontaine, Free Speech Systems LLC, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. and. Does this document include an agreed order or otherwise request that the judge sign a document? Yes. (Filed By Veronique De La Rosa, Marcel Fontaine, Free Speech Systems LLC, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.). (Related document(s): 6 Emergency Motion, 15 Motion for Relief From Stay) (Chapple, Ryan) (Entered: 08/22/2022)
08/22/2022	87 (1 pg)	Notice of Filing of Official Transcript as to 81 Transcript. Parties notified (Related document(s): 81 Transcript) (ShannonHolden) (Entered: 08/22/2022)
08/22/2022	88 (5 pgs)	Stipulation and Agreed Order (Related document(s): 86 Stipulation). Signed on 8/22/2022. (rsal) (Entered: 08/22/2022)
08/23/2022	89 (2 pgs)	Notice of Appearance and Request for Notice Filed by Jason Starks Filed by on behalf of Travis County (Starks, Jason) (Entered: 08/23/2022)
08/23/2022	90 (5 pgs)	Stipulation By Free Speech Systems LLC and the Connecticut Plaintiffs and the Texas Plaintiffs. Does this document include an agreed order or otherwise request that the judge sign a document? Yes. (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion, 15 Motion for Relief From Stay, 88 Generic Order) (Shannon, R. J.) (Entered: 08/23/2022)
08/23/2022	91 (5 pgs)	Amended Stipulation and Agreed Order Signed on 8/23/2022 (rsal) (Entered: 08/23/2022)
08/23/2022	92 (2 pgs)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by U.S. Trustee. This is to order a transcript of Hearing Held on August 12, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By US Trustee). (Nguyen, Ha) Electronically forwarded to Veritext Legal Solutions on 8/24/2022. Estimated completion date: 8/27/2022. Modified on 8/24/2022 (RachelWillborg). (Entered: 08/23/2022)
08/23/2022	93 (35 pgs; 4 docs)	Emergency Motion - <i>Emergency Application of Debtor for an Order (A) Authorizing Employment of Pattis & Smith LLC under § 327(e) and 328(a) as Special Counsel Nunc Pro Tunc to August 1, 2022 and (B) Granting Related Relief</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Engagement Letter # 2 Exhibit B - Pattis Declaration # 3 Proposed Order) (Shannon, R. J.) (Entered: 08/23/2022)
08/23/2022	94 (46 pgs; 4 docs)	Emergency Motion - <i>Emergency Application of Debtor for an Order (A) Authorizing Employment of the Reynal Law Firm, P.C., Under 11 U.S.C. § 327(e), as Special Counsel, Nunc Pro Tunc to July 29, 2022, and (B) Granting Related Relief</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Engagement Agreement # 2 Exhibit B - Reynal Declaration # 3 Proposed Order) (Shannon, R. J.) (Entered: 08/23/2022)












08/23/2022	 95 (2 pgs)	Notice of Payment to PQPR Holdings Limited, LLC. (Related document(s): 41 Generic Order) Filed by Free Speech Systems LLC (Battaglia, Raymond) (Entered: 08/23/2022)
08/23/2022	 96 (6 pgs)	Proposed Order RE: <i>Second Interim Order Authorizing the Use of Cash Collateral and Granting Partial Adequate Protection</i> (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion, 41 Generic Order) (Battaglia, Raymond) (Entered: 08/23/2022)
08/24/2022	 97 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/24/2022 9:59:58 AM]. File Size [19615 KB]. Run Time [00:40:52]. (In ref to Continued Cash Collateral and Motion for Relief from Stay.). (admin). (Entered: 08/24/2022)
08/24/2022	 98 (6 pgs)	Second Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection. Final Cash Collateral hybrid hearing is scheduled for 9/13/2022 at 1:00 PM. Signed on 8/24/2022. (rsal) (Entered: 08/24/2022)
08/24/2022		Certificate of Email Notice. Contacted K. Lee. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 15 Motion for Relief From Stay, 93 Emergency Motion, 94 Emergency Motion). Hybrid Hearing is scheduled for 8/29/2022 at 01:00 PM. (rsal) (Entered: 08/24/2022)
08/24/2022		Courtroom Minutes. Time Hearing Held: 10:00 AM. Appearances: Kyung Lee, Ryan Chapple, Avi Moshenberg, Ha Nguyen, Melissa Haselden, Raymond Battaglia, Marc Schwartz. (Related document(s): 6 Emergency Motion for Interim Cash Collateral). Second Interim Order Authorizing Debtor's use of Cash Collateral Signed. Hybrid Hearing on (15 Motion for Relief From Stay, 93 Emergency Motion, 94 Emergency Motion) is scheduled for 8/29/2022 at 01:00 PM. (ZildeMartinez) (Entered: 08/24/2022)
08/24/2022	 99 (8 pgs)	Notice of Hearing and Certificate of Service. (Related document(s): 15 Motion for Relief From Stay, 93 Emergency Motion, 94 Emergency Motion) Filed by Free Speech Systems LLC (Shannon, R. J.) (Entered: 08/24/2022)
08/24/2022	 100 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 87 Notice of Filing of Official Transcript (Form)) No. of Notices: 7. Notice Date 08/24/2022. (Admin.) (Entered: 08/24/2022)
08/24/2022	 101 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 88 Generic Order) No. of Notices: 7. Notice Date 08/24/2022. (Admin.) (Entered: 08/24/2022)
08/25/2022	 102 (38 pgs; 2 docs)	Motion by Sandy Hook Families to (I) Appoint Tort Claimants Committee and (II) Remove the Debtor in Possession Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Martin, Jarrod) (Entered: 08/25/2022)
08/25/2022	 103 (76 pgs; 8 docs)	Additional Attachments Re: <i>The Sandy Hook Families' Motion to (I) Appoint Tort Claimants Committee and (II) Remove the Debtor in Possession</i> (related document(s): 102 Generic Motion) (Filed By 000012

		Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 102 Generic Motion) (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G) (Martin, Jarrod) (Entered: 08/25/2022)
08/25/2022	104 (111 pgs; 6 docs)	Additional Attachments Re: <i>The Sandy Hook Families Motion to (I) Appoint Tort Claimants Committee and (II) Remove the Debtor in Possession</i> (related document(s): 102 Generic Motion, 103 Additional Attachments) (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 102 Generic Motion, 103 Additional Attachments) (Attachments: # 1 Exhibit H # 2 Exhibit I # 3 Exhibit J # 4 Exhibit K # 5 Exhibit L) (Martin, Jarrod) (Entered: 08/25/2022)
08/25/2022	105 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 91 Generic Order) No. of Notices: 8. Notice Date 08/25/2022. (Admin.) (Entered: 08/25/2022)
08/26/2022	106 (5 pgs; 2 docs)	Motion for Expedited Consideration (related document(s): 102 Generic Motion, 103 Additional Attachments, 104 Additional Attachments)., Motion to Expedite Hearing (related document(s): 102 Generic Motion, 103 Additional Attachments, 104 Additional Attachments). Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Martin, Jarrod) (Entered: 08/26/2022)
08/26/2022	107 (5 pgs; 2 docs)	Corrected Motion for Expedited Consideration (related document(s): 106 Motion for Expedited Consideration, Motion to Expedite Hearing)., Motion to Expedite Hearing (related document(s): 106 Motion for Expedited Consideration, Motion to Expedite Hearing). Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Martin, Jarrod) (Entered: 08/26/2022)
08/26/2022	108 (260 pgs; 14 docs)	Exhibit List (Filed By David Wheeler, et al.).(Related document(s): 15 Motion for Relief From Stay) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13) (Chapple, Ryan) (Entered: 08/26/2022)
08/26/2022	109 (75 pgs; 9 docs)	Witness List, Exhibit List (Filed By Free Speech Systems LLC). (Related document(s): 15 Motion for Relief From Stay, 93 Emergency Motion, 94 Emergency Motion) (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit # 6 Exhibit # 7 Exhibit # 8 Exhibit) (Shannon, R. J.) (Entered: 08/26/2022)
08/28/2022	110 (2 pgs)	Declaration re: <i>Amended Declaration of Andino Reynal</i> (Filed By Free Speech Systems LLC).(Related document(s): 94 Emergency Motion) (Lee, Kyung) (Entered: 08/28/2022)
08/28/2022	111 (3 pgs)	Declaration re: <i>Amended Declaration of Norman A. Pattis</i> (Filed By Free Speech Systems LLC).(Related document(s): 93 Emergency Motion) (Lee, Kyung) (Entered: 08/28/2022)

08/28/2022	 112 (6 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 15 Motion for Relief From Stay, 78 Response) (Battaglia, Raymond) (Entered: 08/28/2022)
08/28/2022	 113 (11 pgs)	Response (related document(s): 107 Motion for Expedited Consideration, Motion to Expedite Hearing). Filed by Free Speech Systems LLC (Shannon, R. J.) (Entered: 08/28/2022)
08/29/2022	 114 (5 pgs)	Proposed Order RE: <i>Unopposed Order Approving Application</i> (Filed By Free Speech Systems LLC).(Related document(s): 94 Emergency Motion) (Lee, Kyung) (Entered: 08/29/2022)
08/29/2022	 115 (4 pgs)	Proposed Order RE: <i>Unopposed Order Approving Application</i> (Filed By Free Speech Systems LLC).(Related document(s): 93 Emergency Motion) (Lee, Kyung) (Entered: 08/29/2022)
08/29/2022	 116 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Ryan Chapple. This is to order a transcript of Hearing held on August 29, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronically forwarded to Veritext Legal Solutions on 8/30/22. Estimated Comp Date: 8/31/2022. Modified on 8/30/2022 (mmar). (Entered: 08/29/2022)
08/29/2022	 117 (6 pgs)	Agreed Order Modifying the Automatic Stay to Allow the Connecticut Litigation to Continue to Final Judgment (Related Docs # 15 & 78). Signed on 8/29/2022. (rsal) (Entered: 08/29/2022)
08/29/2022	 118 (1 pg)	 PDF with attached Audio File. Court Date & Time [8/29/2022 12:59:58 PM]. File Size [16388 KB]. Run Time [00:34:08]. (admin). (Entered: 08/29/2022)
08/29/2022		Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: Kyung Lee, Avi Moshenberg, Randy Williams, Ha Nguyen, Melissa Haselden, Alinor Sterling, Steve Lemmon, Raymond Battaglia. (Related document(s): 15 Motion for Relief From Stay, 93 Emergency Motion, 94 Emergency Motion). For the reasons stated on the record, Motions Granted. Orders Signed. (ZildeMartinez) (Entered: 08/29/2022)
08/29/2022	 119 (5 pgs)	Order Approving Debtor's Application to Employ the Reynal Law Firm, PC Under 11 USC 327(e) as Special Counsel, Effective as July 29, 2022 (Related Doc # 94). Signed on 8/29/2022. (rsal) (Entered: 08/29/2022)
08/29/2022	 120 (4 pgs)	Order Approving Debtor's Application to Employ Pattis & Smith LLC Under 11 USC 327(e) and 328(a), as Special Counsel, Effective as August 1, 2022 (Related Doc # 93). Signed on 8/29/2022. (rsal) (Entered: 08/29/2022)
08/29/2022	 121 (37 pgs)	Summary of Assets and Liabilities Schedules for Non-Individual , Schedule A/B: Property Non-Individual , Schedule D Non-Individual- Creditors Having Claims Secured by Property , Schedule E/F: Creditors Who Have Unsecured Claims Non-Individual , Schedule G Non-Individual- Executory Contracts and Unexpired Leases , Schedule H Non-Individual- Codebtors (Filed By Free Speech Systems LLC). (Shannon, R. J.) (Entered: 08/29/2022)












08/29/2022	 122 (28 pgs)	Statement of Financial Affairs for Non-Individual (Filed By Free Speech Systems LLC). (Shannon, R. J.) (Entered: 08/29/2022)
08/30/2022	 123 (2 pgs)	Notice of Appearance and Request for Notice Filed by John D Malone Filed by on behalf of Security Bank of Crawford (Malone, John) (Entered: 08/30/2022)
08/31/2022	 124	Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor Filed by Creditor PQPR Holdings Limited, LLC (Attachments: # 1 Proposed Order Proposed Order) (Lemmon, Stephen) (Entered: 08/31/2022)
08/31/2022	 125 (30 pgs)	Transcript RE: motion held on 8/29/22 before Judge Christopher M Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 11/29/2022. (VeritextLegalSolutions) (Entered: 08/31/2022)
08/31/2022	 126	Motion to Strike. Objections/Request for Hearing Due in 21 days (related document(s): 124 Generic Motion). Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Chapple, Ryan) (Entered: 08/31/2022)
08/31/2022	 127 (9 pgs; 2 docs)	Amended Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor Filed by Creditor PQPR Holdings Limited, LLC (Attachments: # 1 Proposed Order) (Lemmon, Stephen) (Entered: 08/31/2022)
08/31/2022	 128 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 117 Order on Motion For Relief From Stay) No. of Notices: 8. Notice Date 08/31/2022. (Admin.) (Entered: 08/31/2022)
08/31/2022	 129 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 119 Order on Emergency Motion) No. of Notices: 8. Notice Date 08/31/2022. (Admin.) (Entered: 08/31/2022)
08/31/2022	 130 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 120 Order on Emergency Motion) No. of Notices: 8. Notice Date 08/31/2022. (Admin.) (Entered: 08/31/2022)
09/01/2022	 131 (1 pg)	Notice of Filing of Official Transcript as to 125 Transcript. Parties notified (Related document(s): 125 Transcript) (dhan) (Entered: 09/01/2022)
09/01/2022	 132 (2 pgs)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by U.S. Trustee. This is to order a transcript of Hearing Held on 08/01/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritwx (Filed By US Trustee). (Nguyen, Ha) Electronically forwarded to Veritext on 09/09/2022. Estimated due date 09/12/2022.Modified on 9/9/2022 (ShannonHolden). (Entered: 09/01/2022)
09/02/2022	 133 (2 pgs)	Stipulation By Free Speech Systems LLC and ADP TotalSource, Inc.. Does this document include an agreed order or otherwise request that the judge sign a document? Yes. (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 09/02/2022)
















09/03/2022	 134 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 131 Notice of Filing of Official Transcript (Form)) No. of Notices: 9. Notice Date 09/03/2022. (Admin.) (Entered: 09/03/2022)
09/07/2022	 135 (19 pgs)	Motion for Interim Compensation Procedures Filed by Debtor Free Speech Systems LLC (Lee, Kyung) (Entered: 09/07/2022)
09/08/2022	 136 (6 pgs; 2 docs)	Emergency Motion <i>PQPR Holdings Limited, LLC's Motion to Expedite Consideration of Amended Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor</i> Filed by Creditor PQPR Holdings Limited, LLC (Attachments: # 1 Proposed Order) (Lemmon, Stephen) (Entered: 09/08/2022)
09/09/2022	 137 (41 pgs; 5 docs)	Emergency Motion to Compel Discovery from <i>PQPR Holdings Limited, LLC</i> Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Proposed Order) (Martin, Jarrod) (Entered: 09/09/2022)
09/09/2022	 138 (2 pgs)	Notice of Hearing. (Related document(s): 137 Emergency Motion) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 09/09/2022)
09/09/2022	 139 (2 pgs)	Corrected Notice of Hearing. (Related document(s): 137 Emergency Motion, 138 Notice) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 09/09/2022)
09/12/2022	 140 (2 pgs)	Stipulation and Agreed Order to Terminate Client Services Agreement Between the Debtor and ADP TotalSource, Inc. (Related document(s): 133 Stipulation). Signed on 9/12/2022. (rsal) (Entered: 09/12/2022)
09/12/2022	 141 (3 pgs)	Response (Filed By PQPR Holdings Limited, LLC).(Related document(s): 137 Emergency Motion) (Lemmon, Stephen) (Entered: 09/12/2022)
09/12/2022	 142 (3 pgs)	Declaration re: <i>Supplemental Disclosure of Andino Reynal</i> (Filed By Free Speech Systems LLC).(Related document(s): 119 Order on Emergency Motion) (Lee, Kyung) (Entered: 09/12/2022)
09/12/2022	 143 (15 pgs; 3 docs)	Witness List, Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner).(Related document(s): 98 Generic Order, 137 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2) (Martin, Jarrod) (Entered: 09/12/2022)
09/12/2022	 144 (6 pgs)	Objection to <i>PQPR Holdings Limited, LLC's Motion to Expedite Consideration of Amended Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor</i> (related document(s): 136 Emergency Motion). Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Martin, Jarrod) (Entered: 09/12/2022)
09/12/2022	 145 (21 pgs)	Objection (related document(s): 83 Application to Employ). Filed by US Trustee (Nguyen, Ha) (Entered: 09/12/2022)

09/12/2022	 146 (20 pgs)	Objection (related document(s): 85 Application to Employ). Filed by US Trustee (Nguyen, Ha) (Entered: 09/12/2022)
09/12/2022	 147 (3 pgs)	Notice of Joinder. (Related document(s): 145 Objection) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Chapple, Ryan) (Entered: 09/12/2022)
09/13/2022	 148 (6 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 09/13/2022)
09/13/2022	 149 (1 pg)	 PDF with attached Audio File. Court Date & Time [9/13/2022 1:03:02 PM]. File Size [21962 KB]. Run Time [00:45:45]. (admin). (Entered: 09/13/2022)
09/13/2022	 150 (1 pg)	Order Denying Motion for Expedited Consideration of PQPR Holdings Limited, LLC's Amended Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor (Related Doc 136). Hearing on (Related Document: 127 Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor) is scheduled for 10/12/2022 at 10:00 AM. Signed on 9/13/2022. (rsal) (Entered: 09/13/2022)
09/13/2022	 151 (6 pgs)	Third Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Motion for Interim and Final Orders (I) Authorizing the Use of Cash Collateral). Final Cash Collateral Hearing is scheduled for 10/12/2022 at 10:00 AM. Signed on 9/13/2022. (rsal) (Entered: 09/13/2022)
09/13/2022		Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: Avi Moshenberg, Ha Nguyen, Steve Lemmon, RJ Shannon, Melissa Haselden, Ryan Chapple, Ray Battaglia, Jarrod Martin. (Related document: 6 Motion for Cash Collateral, 137 Emergency Motion to Compel Discovery). Comments made by parties. For the reasons stated on the record, Motion Granted. Interim Cash Collateral Order Signed. For the reasons stated on the record, Motion for Expedited Consideration is Denied 136 . Final Cash Collateral Hearing and Hearing on (Related Document: 127 Motion to Direct Subchapter V Trustee to Investigate Financial Operations of the Debtor) is scheduled for 10/12/2022 at 10:00 AM. (ZildeMartinez) (Entered: 09/13/2022)
09/13/2022	 152 (4 pgs)	Pre-Status Conference Report (Filed By Free Speech Systems LLC). (Shannon, R. J.) (Entered: 09/13/2022)
09/14/2022	 153 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by CT Plaintiffs/Ryan Chapple. This is to order a transcript of Cash Collateral Motion on September 13, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronically forwarded to Veritext Legal Solutions on 9/19/2022. Estimated completion date: 9/20/2022. Modified on 9/19/2022 (RachelWillborg). (Entered: 09/14/2022)
09/14/2022	 154 (20 pgs)	Amended Objection to Application to Employ (related document(s): 85 Application to Employ). Filed by US Trustee (Nguyen, Ha) (Entered: 09/14/2022)

		09/14/2022)
09/14/2022	155 (29 pgs; 4 docs)	Application <i>Authorizing Employment of Martin, Disiere, Jefferson & Wisdom L.L.P. under Bankruptcy Code § 327(e) as Special Counsel</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit "A" MDJW Engagement Letter # 2 Exhibit "B" Chris Martin Declaration # 3 Proposed Order Approving MDJW Retention) (Lee, Kyung) (Entered: 09/14/2022)
09/14/2022	156 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 140 Generic Order) No. of Notices: 9. Notice Date 09/14/2022. (Admin.) (Entered: 09/14/2022)
09/15/2022	157 (3 pgs)	Witness List, Exhibit List (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 09/15/2022)
09/15/2022	158 (3 pgs)	Statement <i>Subchapter V Trustee's Statement Regarding the Applications of the Debtor for Employment of W. Marc Schwartz as Chief Restructuring Officer and Shannon & Lee LLP as Bankruptcy Co-Counsel for the Debtor</i> (Filed By Melissa A Haselden).(Related document(s): 83 Application to Employ, 85 Application to Employ) (Freeman, Elizabeth) (Entered: 09/15/2022)
09/15/2022	159 (3 pgs)	Notice of Joinder to United States Trustee's Amended Objection to <i>Shannon & Lee Employment Application</i> . (Related document(s): 85 Application to Employ, 154 Objection) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Chapple, Ryan) (Entered: 09/15/2022)
09/15/2022	160 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Anush Khatri. This is to order a transcript of Hearing held on 9/13/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Trinity Transcription Services. (than) Copy request electronically forwarded to original transcription company Veritext Legal Solutions on 9/19/2022. Estimated completion date: 9/20/2022. Modified on 9/19/2022 (RachelWillborg). (Entered: 09/15/2022)
09/15/2022	161 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 150 Order on Emergency Motion) No. of Notices: 9. Notice Date 09/15/2022. (Admin.) (Entered: 09/15/2022)
09/15/2022	162 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 151 Order Setting Hearing) No. of Notices: 9. Notice Date 09/15/2022. (Admin.) (Entered: 09/15/2022)
09/16/2022	163 (690 pgs; 35 docs)	Witness List, Exhibit List (Filed By Free Speech Systems LLC). (Related document(s): 83 Application to Employ, 84 Application to Employ) (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit # 6 Exhibit # 7 Exhibit # 8 Exhibit # 9 Exhibit # 10 Exhibit # 11 Exhibit # 12 Exhibit # 13 Exhibit # 14 Exhibit # 15 Exhibit # 16 Exhibit # 17 Exhibit # 18 Exhibit # 19 Exhibit # 20 Exhibit # 21 Exhibit # 22 Exhibit # 23 Exhibit # 24 Exhibit # 25 Exhibit # 26 Exhibit # 27 Exhibit # 28 Exhibit # 29 Exhibit # 30 Exhibit # 31 Exhibit # 32 Exhibit # 33 Exhibit # 34 Exhibit) (Shannon, R. J.) (Entered: 09/16/2022)
09/16/2022	164 (4 pgs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related

		document(s): 83 Application to Employ, 85 Application to Employ, 145 Objection, 147 Notice, 154 Objection, 159 Notice) (Chapple, Ryan) (Entered: 09/16/2022)
09/16/2022	165 (587 pgs; 17 docs)	Witness List, Exhibit List (Filed By US Trustee).(Related document(s): 83 Application to Employ, 85 Application to Employ) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15 # 16 Exhibit 16) (Nguyen, Ha) (Entered: 09/16/2022)
09/16/2022	166 (42 pgs; 6 docs)	Reply (related document(s): 85 Application to Employ). Filed by Free Speech Systems LLC (Attachments: # 1 Exhibit A - 05.25.22 Email re IW Debtors' Agreement to Dismissal # 2 Exhibit B - Summary and Analysis of Cases Cited in Objection # 3 Exhibit C - 05.23.22 Email re IW Debtors' Draft Motion to Dismiss # 4 Exhibit D - 05.17.22 Email re U.S. Trustee's Demand for Dismissal # 5 Exhibit E - KSLPLLC Invoice and Time Records for Services Provided to FSS from 05.24.22 to 05.31.22) (Shannon, R. J.) (Entered: 09/16/2022)
09/16/2022	167 (4 pgs)	Notice of Appearance and Request for Notice Filed by Richard A. Cochrane Filed by on behalf of Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Cochrane, Richard) (Entered: 09/16/2022)
09/16/2022	168 (4 pgs)	Notice of Appearance and Request for Notice Filed by Richard A. Cochrane Filed by on behalf of Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Cochrane, Richard) (Entered: 09/16/2022)
09/16/2022	169 (1 pg)	Motion to Appear pro hac vice <i>of David M. Zensky</i> . Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Cochrane, Richard) (Entered: 09/16/2022)
09/16/2022	170 (1 pg)	Motion to Appear pro hac vice <i>of Melanie Miller</i> . Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Cochrane, Richard) (Entered: 09/16/2022)
09/16/2022	171 (6 pgs)	Notice of Deposition to Free Speech Systems, LLC Pursuant to Fed. R. Civ. P. 30(b)(6). Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 09/16/2022)
09/16/2022	172 (5 pgs)	Notice of Deposition to PQPR Holdings Limited, LLC Pursuant to Fed. R. Civ. P. 30(b)(6). Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 09/16/2022)
09/16/2022	173 (3 pgs)	Notice of Deposition to W. Marc Schwartz. Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 09/16/2022)
09/17/2022	174	Order Granting Motion To Appear pro hac vice (Related Doc # 169)

	(1 pg)	Signed on 9/17/2022. (clopez) (Entered: 09/17/2022)
09/17/2022	 175 (1 pg)	Order Granting Motion To Appear pro hac vice (Related Doc # 170) Signed on 9/17/2022. (clopez) (Entered: 09/17/2022)
09/18/2022	 176 (25 pgs; 2 docs)	Reply (related document(s): 83 Application to Employ). Filed by Free Speech Systems LLC (Attachments: # 1 Exhibit A - Emails dated 05.25.22 to 06.01.22 among Kyung Lee and Jayson Ruff re Dismissal of the InfoW Debtors' Chapter 11 Cases) (Shannon, R. J.) (Entered: 09/18/2022)
09/19/2022	 177 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Anush Khatri. This is to order a transcript of Hearing on 9/13/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions. (than) Duplicate Electronic Copy Request Filing. See Docket Entry 153 Modified on 9/20/2022 (AntonioBanda). (Entered: 09/20/2022)
09/20/2022	 178 (13 pgs; 4 docs)	Exhibit List (Filed By Free Speech Systems LLC).(Related document(s): 83 Application to Employ, 85 Application to Employ, 163 Witness List, Exhibit List) (Attachments: # 1 Exhibit 35 # 2 Exhibit 36 # 3 Exhibit 37) (Shannon, R. J.) (Entered: 09/20/2022)
09/20/2022	 179 (40 pgs)	Transcript RE: trial held on 9/13/22 before Judge Christopher M Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 12/19/2022. (VeritextLegalSolutions) (Entered: 09/20/2022)
09/20/2022	 180 (3 pgs)	Order Approving Debtor's Application to Employ the Law Offices of Ray Battaglia, PLLC as Bankruptcy Counsel Commencing on July 29, 2022 (Related Doc # 84). Signed on 9/20/2022. (rsal) (Entered: 09/20/2022)
09/20/2022	 181 (1 pg)	Order (A) Denying Employment of W. Marc Schwartz as Chief Restructuring Officer, (B) Denying Employment of Staff of Schwartz Associates, LLC in Discharge of Duties as Chief Restructuring Officer, and (C) Granting Related Relief (Related Doc # 83). Signed on 9/20/2022. (rsal) (Entered: 09/20/2022)
09/20/2022	 182 (1 pg)	Order Denying Debtor's Application to Employ Bankruptcy Co-Counsel (Related Doc # 85). Signed on 9/20/2022. (rsal) (Entered: 09/20/2022)
09/20/2022	 183 (1 pg)	Order Expanding the Subchapter V Trustee's Duties Signed on 9/20/2022 (rsal) (Entered: 09/20/2022)
09/20/2022		Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: Ha Nguyen, Jarrod Martin, Jayson Ruff, Ryan Chapple, Melissa Haselden, Steve Lemmon, Ray Battaglia, Kyung Lee, RJ Shannon, Marc Schwartz. (Related document(s): 55 Motion to Amend, 65 Order Setting Hearing). Witnesses: Kyung Lee, Marc Schwartz. Hearing Held. (ZildeMartinez) (Entered: 09/20/2022)
09/21/2022	 184 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Wheeler, et al./Ryan Chapple. This is to order a transcript of Hearing on September 20, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) Electronically forwarded to Veritext

		Legal Solutions on 9/21/22. Estimated completion date: 9/22/22. Modified on 9/21/2022 (RachelWillborg). (Entered: 09/21/2022)
09/21/2022	 185 (1 pg)	Notice of Filing of Official Transcript as to 179 Transcript. Parties notified (Related document(s): 179 Transcript) (RachelWillborg) (Entered: 09/21/2022)
09/21/2022	 186 (1 pg)	 PDF with attached Audio File. Court Date & Time [9/20/2022 1:03:06 PM]. File Size [173254 KB]. Run Time [06:00:57]. (admin). (Entered: 09/21/2022)
09/21/2022	 187 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 174 Order on Motion to Appear pro hac vice) No. of Notices: 9. Notice Date 09/21/2022. (Admin.) (Entered: 09/21/2022)
09/21/2022	 188 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 175 Order on Motion to Appear pro hac vice) No. of Notices: 9. Notice Date 09/21/2022. (Admin.) (Entered: 09/21/2022)
09/21/2022	 189 (1 pg)	 PDF with attached Audio File. Court Date & Time [9/20/2022 1:03:10 PM]. File Size [115812 KB]. Run Time [04:01:16]. (Status Conference-1). (admin). (Entered: 09/22/2022)
09/21/2022	 190 (1 pg)	 PDF with attached Audio File. Court Date & Time [9/20/2022 5:23:34 PM]. File Size [57305 KB]. Run Time [01:59:23]. (Status Conference-2). (admin). (Entered: 09/22/2022)
09/22/2022	 191 (2 pgs)	Withdraw Document (Filed By PQPR Holdings Limited, LLC). (Related document(s): 127 Generic Motion) (Lemmon, Stephen) (Entered: 09/22/2022)
09/22/2022	 192 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 180 Order on Application to Employ) No. of Notices: 9. Notice Date 09/22/2022. (Admin.) (Entered: 09/22/2022)
09/23/2022	 193 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by Kyung Shik Lee. This is to order a transcript of September 20, 2022, Applications to Employ before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By Kyung Shik Lee). (Lee, Kyung) Copy request electronically forwarded to Veritext Legal Solutions on 9/23/22. Estimated completion date: 9/26/22. Modified on 9/23/2022 (RachelWillborg). (Entered: 09/23/2022)
09/23/2022	 194 (261 pgs)	Transcript RE: trial held on 9/20/22 before Judge Christopher M Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 12/22/2022. (VeritextLegalSolutions) (Entered: 09/23/2022)
09/23/2022	 195 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 185 Notice of Filing of Official Transcript (Form)) No. of Notices: 9. Notice Date 09/23/2022. (Admin.) (Entered: 09/23/2022)
09/23/2022	 196 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 181 Order on Application to Employ) No. of Notices: 9. Notice Date 09/23/2022.



































































		(Admin.) (Entered: 09/23/2022)
09/23/2022	 197 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 182 Order on Application to Employ) No. of Notices: 9. Notice Date 09/23/2022. (Admin.) (Entered: 09/23/2022)
09/23/2022	 198 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 183 Generic Order) No. of Notices: 9. Notice Date 09/23/2022. (Admin.) (Entered: 09/23/2022)
09/26/2022	 199 (1 pg)	Notice of Filing of Official Transcript as to 194 Transcript. Parties notified (Related document(s): 194 Transcript) (dhan) (Entered: 09/26/2022)
09/28/2022	 200 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 199 Notice of Filing of Official Transcript (Form)) No. of Notices: 10. Notice Date 09/28/2022. (Admin.) (Entered: 09/28/2022)
09/29/2022	 201 (5 pgs)	Proposed Order RE: <i>Motion to Establish Interim Compensation Procedures</i> (Filed By Free Speech Systems LLC).(Related document(s): 135 Generic Motion) (Battaglia, Raymond) (Entered: 09/29/2022)
09/30/2022	 202 (5 pgs)	Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals (Related Doc # 135). Signed on 9/30/2022. (rsal) (Entered: 09/30/2022)
10/02/2022	 203 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 202 Generic Order) No. of Notices: 10. Notice Date 10/02/2022. (Admin.) (Entered: 10/02/2022)
10/03/2022	 204 (2 pgs)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by U.S. Trustee. This is to order a transcript of Hearing Held on 09/20/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By US Trustee). (Nguyen, Ha) Copy request electronically forwarded to Veritext Legal Solutions on 10/5/22. Estimated completion date: 10/8/2022. Modified on 10/5/2022 (RachelWillborg). (Entered: 10/03/2022)
10/03/2022	 205 (37 pgs; 4 docs)	Application to Employ Patrick Magill as Chief Restructuring Officer. Objections/Request for Hearing Due in 21 days. Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Engagement Agreement # 2 Exhibit B - Declaration of Patrick Magill # 3 Proposed Order) (Battaglia, Raymond) (Entered: 10/03/2022)
10/04/2022	 206 (118 pgs; 14 docs)	Motion to Reconsider (related document(s): 85 Application to Employ, 182 Order on Application to Employ). Filed by Attorney Shannon & Lee LLP (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D # 6 Exhibit E # 7 Exhibit # 8 Exhibit G # 9 Exhibit H # 10 Exhibit I # 11 Exhibit J # 12 Exhibit K # 13 Exhibit L) (Shannon, R. J.) (Entered: 10/04/2022)
10/04/2022	 207 (79 pgs; 8 docs)	Motion to Reconsider (related document(s): 83 Application to Employ, 181 Order on Application to Employ). Filed by Schwartz Associates, LLC, Marc Schwartz (Attachments: # 1 Exhibit Exhibit A # 2 Exhibit Exhibit B # 3 Exhibit Exhibit C # 4 Exhibit Exhibit D # 5 Exhibit













		Exhibit E # 6 Exhibit Exhibit F # 7 Exhibit Exhibit G) (Ridulfo, Michael) (Entered: 10/04/2022)
10/04/2022	 208 (1 pg)	Proposed Order RE: (Filed By Schwartz and Associates, LLC, Marc Schwartz).(Related document(s): 207 Motion to Reconsider) (Ridulfo, Michael) (Entered: 10/04/2022)
10/04/2022	 210 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by Jonathan O'Connell. This is to order a transcript of Hearings held on 8/12/22 and 9/20/22 held before Judge Lopez before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions. (than) Copy requests electronically forwarded to Veritext Legal Solutions on 10/11/22. Estimated completion date: 10/14/22. Modified on 10/11/2022 (RachelWillborg). (Entered: 10/05/2022)
10/05/2022	 209 (3 pgs)	Notice of <i>SUPPLEMENTAL DISCLOSURES TO VERIFIED STATEMENT OF SUBCHAPTER V TRUSTEE</i> . (Related document(s): 22 Notice of Appointment of Chapter 11 Subchapter V Trustee) Filed by Melissa A Haselden (Haselden, Melissa) (Entered: 10/05/2022)
10/05/2022		Certificate of Email Notice. (Related document(s): 205 Application to Employ, 206 Motion to Reconsider, 207 Motion to Reconsider). Hybrid Hearing is scheduled for 10/12/2022 at 10:00 AM. (rsal) (Entered: 10/05/2022)
10/06/2022	 211 (5 pgs)	Proposed Order RE: <i>Stipulation and Agreed Order for Mediation</i> (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 10/06/2022)
10/10/2022	 212 (6 pgs; 2 docs)	Notice of <i>Hearing</i> . (Related document(s): 205 Application to Employ) Filed by Free Speech Systems LLC (Attachments: # 1 Service List) (Battaglia, Raymond) (Entered: 10/10/2022)
10/10/2022	 213 (44 pgs; 11 docs)	Witness List (Filed By PQPR Holdings Limited, LLC).(Related document(s): 151 Order Setting Hearing) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10) (Lemmon, Stephen) (Entered: 10/10/2022)
10/10/2022	 214 (94 pgs; 7 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6) (Chapple, Ryan) (Entered: 10/10/2022)
10/10/2022	 215 (2 pgs)	Notice of <i>SECOND SUPPLEMENTAL DISCLOSURES TO VERIFIED STATEMENT OF SUBCHAPTER V TRUSTEE</i> . (Related document(s): 22 Notice of Appointment of Chapter 11 Subchapter V Trustee, 209 Notice) Filed by Melissa A Haselden (Haselden, Melissa) (Entered: 10/10/2022)
10/10/2022	 216 (6 pgs; 2 docs)	Motion to Continue Hearing On (related document(s): 102 Generic Motion, 103 Additional Attachments, 104 Additional Attachments). Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Chapple, Ryan) (Entered: 10/10/2022)











10/10/2022	 217 (11 pgs)	Response <i>AND INITIAL OBJECTION OF ALEX E. JONES TO THE MOTION TO RECONSIDER THIS COURTS RULING DECLINING TO EMPLOY THE FIRM OF SHANNON AND LEE, PLLC [DKT #206] AND MARC SCHWARTZ AND SCHWARTZ ASSOCIATES, LLC [DKT #207] AND ALTERNATIVELY, FOR CONTINUANCE OF THE HEARING NOW SET FOR OCTOBER 12, 2022</i> (related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider). Filed by Alex E Jones (Jordan, Shelby) (Entered: 10/10/2022)
10/10/2022	 218 (7 pgs)	Reply to Response of Alex E. Jones to Shannon & Lee LLP's Rule 59 Motion (related document(s): 206 Motion to Reconsider). Filed by Shannon & Lee LLP (Shannon, R. J.) (Entered: 10/10/2022)
10/11/2022	 219 (1 pg)	Notice of Appearance and Request for Notice Filed by Ally Bank, c/o AIS Portfolio Services, LLC (Rawal, Arvind) (Entered: 10/11/2022)
10/11/2022	 220 (1 pg)	Notice of Appearance and Request for Notice Filed by Ally Bank, c/o AIS Portfolio Services, LLC (Rawal, Arvind) (Entered: 10/11/2022)
10/11/2022	 221 (2 pgs)	Reply of W. Marc Schwartz and Schwartz Associates, LLC to the Response and Initial Objection of Alex E. Jones to the Motion to Reconsider this Courts Ruling Declining to Employ the Firm of Shannon & Lee, LLP and W. Marc Schwartz and Schwartz Associates, LLC and, Alternatively, for Continuance of the Hearing Now Set for October 12, 2022 (related document(s): 207 Motion to Reconsider). Filed by Marc Schwartz, Schwartz Associates, LLC (Ridulfo, Michael) (Entered: 10/11/2022)
10/11/2022	 222 (4 pgs)	Response/Objection Filed by PQPR Holdings Limited, LLC. (Related document(s): 6 Emergency Motion) (Lemmon, Stephen) (Entered: 10/11/2022)
10/11/2022	 223 (11 pgs)	Omnibus Objection <i>TO THE MOTIONS OF SHANNON & LEE LLP AND W. MARC SCHWARTZ FOR REHEARING ON THE ISSUE OF DISINTERESTEDNESS</i> (related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider). Filed by US Trustee (Nguyen, Ha) (Entered: 10/11/2022)
10/11/2022	 224 (11 pgs)	Notice of Rule 2004 Subpoena Duces Tecum. Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 10/11/2022)
10/11/2022	 225 (11 pgs)	Notice of Rule 2004 Subpoena Duces Tecum. Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 10/11/2022)
10/11/2022	 226 (3 pgs)	Notice of Joinder to United States Trustee's Omnibus Objection to Motions to Reconsider. (Related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider, 223 Objection) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Chapple, Ryan) (Entered: 10/11/2022)
10/11/2022	 227 (5 pgs)	Status Report (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 10/11/2022)
10/11/2022	 228	Sealed Document <i>Status Report</i> (Filed By Melissa A Haselden).












		(Freeman, Elizabeth) (Entered: 10/11/2022)
10/11/2022	 229 (7 pgs)	Notice <i>OF FILING OF PROPOSED FOURTH INTERIM CASH COLLATERAL ORDER</i> . (Related document(s): 6 Emergency Motion) Filed by Free Speech Systems LLC (Battaglia, Raymond) (Entered: 10/11/2022)
10/11/2022	 230 (19 pgs; 2 docs)	Application to Employ Jackson Walker LLP. Objections/Request for Hearing Due in 21 days. Filed by Trustee Melissa A Haselden (Attachments: # 1 Proposed Order) (Freeman, Elizabeth) (Entered: 10/11/2022)
10/12/2022	 231 (62 pgs; 8 docs)	Witness List, Exhibit List (Filed By Marc Schwartz, Schwartz Associates, LLC).(Related document(s): 207 Motion to Reconsider) (Attachments: # 1 Schwartz Exhibit S-1 # 2 Schwartz Exhibit S-2 # 3 Schwartz Exhibit S-3 # 4 Schwartz Exhibit S-4 # 5 Schwartz Exhibit S-5 # 6 Schwartz Exhibit S-6 # 7 Schwartz Exhibit S-7) (Ridulfo, Michael) (Entered: 10/12/2022)
10/12/2022	 232 (1 pg)	 PDF with attached Audio File. Court Date & Time [10/12/2022 10:02:45 AM]. File Size [23817 KB]. Run Time [00:49:37]. (admin). (Entered: 10/12/2022)
10/12/2022	 233 (5 pgs)	Stipulation and Agreed Order Signed on 10/12/2022 (rsal) (Entered: 10/12/2022)
10/12/2022	 234 (1 pg)	Order Granting Unopposed Emergency Motion for Continuance of Hearing on the Sandy Hook Families' Motion to (I) Appoint Tort Claimants Committee and (II) Remove Debtor in Possession (Related Doc # 216). Hybrid Hearing is scheduled for 11/16/2022 at 10:00 AM. Signed on 10/12/2022. (rsal) (Entered: 10/12/2022)
10/12/2022	 235	Courtroom Minutes. Time Hearing Held: 10:00 AM. Appearances: Ray Battaglia, Stephen Lemmon, Ryan Chapple, Ha Nguyen, RJ Shannon, Mike Ridulfo, Shelby Jordan, Melissa Haselden, Jarod Martin, Patrick Magill, Elizabeth Freeman. (Related document(s): 6 Final Cash Collateral Hearing, 127 Amended Motion to Direct Subchapter V Trustee, 205 Application to Employ, 206 Motion to Reconsider, 207 Motion to Reconsider). For the reasons stated on the record, Motions Granted. Parties are to upload a proposed order. Further Cash Collateral Hearing on (Related Doc# 6) is scheduled for 10/26/2022 at 01:00 PM. Hybrid Hearing on (Related Doc# 206 and 207 Motions to Reconsider) are scheduled for 11/16/2022 at 10:00 AM. (ZildeMartinez) (Entered: 10/12/2022)
10/12/2022	 236 (6 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 10/12/2022)
10/12/2022	 237 (4 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 205 Application to Employ) (Battaglia, Raymond) (Entered: 10/12/2022)
10/13/2022	 238 (6 pgs)	Fourth Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection. Further Cash Collateral

		Hearing on (Related Doc# 6) is scheduled for 10/26/2022 at 01:00 PM. Signed on 10/13/2022. (rsal) (Entered: 10/13/2022)
10/13/2022	 239 (3 pgs)	Order (A) Authorizing Employment of Patrick Magill as Chief Restructuring Officer, (B) Authorizing Employment of Staff of Magill PC in Discharge of Duties as Chief Restructuring Officer, and (C) Granting Related Relief (Related Doc # 205). Signed on 10/13/2022. (rsal) (Entered: 10/13/2022)
10/14/2022	 240 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 233 Generic Order) No. of Notices: 12. Notice Date 10/14/2022. (Admin.) (Entered: 10/14/2022)
10/14/2022	 241 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 234 Order on Motion to Continue/Reschedule Hearing) No. of Notices: 12. Notice Date 10/14/2022. (Admin.) (Entered: 10/14/2022)
10/15/2022	 242 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 238 Generic Order) No. of Notices: 12. Notice Date 10/15/2022. (Admin.) (Entered: 10/15/2022)
10/15/2022	 243 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 239 Order on Application to Employ) No. of Notices: 12. Notice Date 10/15/2022. (Admin.) (Entered: 10/15/2022)
10/20/2022	 244 (4 pgs; 2 docs)	Motion to Withdraw as Attorney. Objections/Request for Hearing Due in 21 days. Filed by Creditor David Wheeler, et al. (Attachments: # 1 Proposed Order) (Chapple, Ryan) (Entered: 10/20/2022)
10/21/2022	 245 (2 pgs)	Debtor's Request for Separate Notice <i>by Patrick Magill, CRO</i> (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 10/21/2022)
10/21/2022	 246 (11 pgs; 2 docs)	Motion to Extend Time <i>to File a Plan of Reorganization</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 10/21/2022)
10/21/2022	 247 (1 pg)	Order Granting Motion To Withdraw As Counsel for Connecticut Plaintiffs (Related Doc # 244). Signed on 10/21/2022. (rsal) (Entered: 10/21/2022)
10/23/2022	 248 (4 pgs)	BNC Certificate of Mailing. (Related document(s): 247 Order on Motion to Withdraw as Attorney) No. of Notices: 12. Notice Date 10/23/2022. (Admin.) (Entered: 10/23/2022)
10/24/2022	 249 (101 pgs; 8 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7) (Chapple, Ryan) (Entered: 10/24/2022)
10/24/2022	 250 (43 pgs; 11 docs)	Exhibit List (Filed By PQPR Holdings Limited, LLC).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10) (Lemmon, Stephen) (Entered: 10/24/2022)













10/24/2022	 251 (61 pgs; 5 docs)	Application for Compensation for Shannon & Lee LLP, Attorney, Period: 7/29/2022 to 9/20/2022, Fee: \$320196.25, Expenses: \$5019.60. Objections/Request for Hearing Due in 21 days., Application for Administrative Expenses . Objections/Request for Hearing Due in 21 days. Filed by Attorney Shannon & Lee LLP (Attachments: # 1 Proposed Order # 2 Index A # 3 Exhibit B # 4 Exhibit C) (Shannon, R. J.) (Entered: 10/24/2022)
10/24/2022	 252 (40 pgs; 6 docs)	Application for Compensation for Marc Schwartz, Other Professional, Period: 7/30/2022 to 9/20/2022, Fee: \$359,949.50, Expenses: \$1311.39, for Schwartz Associates, LLC, Other Professional, Period: 7/30/2022 to 9/20/2022, Fee: \$359,949.50, Expenses: \$1311.39. Objections/Request for Hearing Due in 21 days. Filed by Marc Schwartz, Schwartz Associates, LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Proposed Order) (Ridulfo, Michael) (Entered: 10/24/2022)
10/25/2022	 253 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by Stephen W. Lemmon. This is to order a transcript of Cash Collateral Motion heard on 9/13/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By PQPR Holdings Limited, LLC). (Lemmon, Stephen) Copy request electronically forwarded to Veritext Legal Solutions on 10/28/22. Estimated completion date: 10/31/22. Modified on 10/28/2022 (RachelWillborg). (Entered: 10/25/2022)
10/25/2022	 254 (2 pgs)	Order Extending Time to File Plan to December 16, 2022 (Related Doc # 246) Signed on 10/25/2022. (clopez) (Entered: 10/25/2022)
10/25/2022	 255 (5 pgs)	Proposed Order RE: <i>FIFTH INTERIM ORDER AUTHORIZING DEBTORS USE OF CASH COLLATERAL AND PROVIDING PARTIAL ADEQUATE PROTECTION</i> (Filed By Free Speech Systems LLC). (Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 10/25/2022)
10/26/2022	 256	Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: Elizabeth Freeman, Nicholas Lawson, Ha Nguyen, Ray Battaglia, Patrick Magill, Steve Lemmon, Ryan Chapple, Christopher Dylla, RJ Shannon, Mike Ridulfo. (Related document: 6 Motion for Cash Collateral). Interim Cash Collateral Order approved. Further Cash Collateral Hearing is scheduled for 11/21/2022 at 02:00 PM. (ZildeMartinez) (Entered: 10/26/2022)
10/26/2022	 257 (1 pg)	 PDF with attached Audio File. Court Date & Time [10/26/2022 1:01:48 PM]. File Size [10392 KB]. Run Time [00:21:39]. (admin). (Entered: 10/26/2022)
10/26/2022	 258 (5 pgs)	Fifth Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Emergency Motion). Signed on 10/26/2022. (rsal) (Entered: 10/26/2022)
10/28/2022	 259 (4 pgs)	Stipulation By Veronique De La Rosa, Marcel Fontaine, Free Speech Systems LLC, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. and. Does this document include an agreed order or otherwise request that the judge sign a document? Yes. (Filed By














		Veronique De La Rosa, Marcel Fontaine, Free Speech Systems LLC, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.). (Chapple, Ryan) (Entered: 10/28/2022)
10/28/2022	 260 (4 pgs)	Stipulation and Agreed Order (Related document(s): 259 Stipulation). Signed on 10/28/2022. (rsal) (Entered: 10/28/2022)
10/28/2022		Deadlines Updated (Related document(s): 260 Order). Last day to oppose discharge or dischargeability is 1/5/2023. (rsal) (Entered: 10/28/2022)
10/28/2022	 261 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 254 Order on Motion to Extend Time) No. of Notices: 12. Notice Date 10/28/2022. (Admin.) (Entered: 10/28/2022)
10/28/2022	 262 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 258 Generic Order) No. of Notices: 12. Notice Date 10/28/2022. (Admin.) (Entered: 10/28/2022)
10/30/2022	 263 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 260 Generic Order) No. of Notices: 12. Notice Date 10/30/2022. (Admin.) (Entered: 10/30/2022)
11/03/2022	 264 (9 pgs; 2 docs)	Motion to Reject Lease or Executory Contract <i>with Auriam Services, LLC</i> Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 11/03/2022)
11/07/2022		The Hearings set for 11/16/2022 are cancelled and continued to a date to be determined. (rsal) (Entered: 11/07/2022)
11/07/2022	 265 (2 pgs)	Order Authorizing the Retention of Jackson Walker LLP as Counsel for the Subchapter V Trustee (Related Doc # 230). Signed on 11/7/2022. (Entered: 11/07/2022)
11/09/2022	 266 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 265 Order on Application to Employ) No. of Notices: 12. Notice Date 11/09/2022. (Admin.) (Entered: 11/09/2022)
11/14/2022	 267 (16 pgs)	Omnibus Objection <i>of the United States Trustee</i> (related document(s): 251 Application for Compensation, Application for Administrative Expenses, 252 Application for Compensation). Filed by US Trustee (Nguyen, Ha) (Entered: 11/14/2022)
11/14/2022	 268 (8 pgs)	Objection <i>TO SHANNON & LEE LLP, MARC SCHWARTZ AND SCHWARTZ ASSOCIATES, LLC'S MOTIONS FOR ORDER ALLOWING ADMINISTRATIVE EXPENSE CLAIM AND GRANTING RELATED RELIEF</i> (related document(s): 251 Application for Compensation, Application for Administrative Expenses, 252 Application for Compensation). Filed by Alex E Jones (Jordan, Shelby) (Entered: 11/14/2022)
11/14/2022	 269 (7 pgs)	Objection <i>The Debtor and Subchapter V Trustee's Joint Objection to W. Marc Schwartz and Shonnon & Lee LLP's Motions for Order Allowing Administrative Expense Claims</i> (related document(s): 251 Application for Compensation, Application for Administrative Expenses, 252











		Application for Compensation). Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 11/14/2022)
11/15/2022	 270 (16 pgs)	Reply to the U.S. Trustee's Omnibus Objection to the Motions of Shannon & Lee LLP and W. Marc Schwartz for Rehearing on the Issue of Disinterestedness (related document(s): 206 Motion to Reconsider). Filed by Shannon & Lee LLP (Shannon, R. J.) (Entered: 11/15/2022)
11/15/2022	 271 (15 pgs)	Reply of W. Marc Schwartz and Schwartz Associates to the U.S. Trustee's Omnibus Objection to the Motions of Shannon & Lee LLP and W. Marc Schwartz for Rehearing on the Issue of Disinterestedness (related document(s): 207 Motion to Reconsider). Filed by W. Marc Schwartz, Schwartz Associates, LLC (Ridulfo, Michael) (Entered: 11/15/2022)
11/15/2022	 272	Sealed Motion seeking entry of an order authorizing the Debtor to enter into a Financial Services Agreement Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Financial Services Agreement # 2 Exhibit B - Proposed Order # 3 Service List) (Battaglia, Raymond) (Entered: 11/15/2022)
11/15/2022	 273 (13 pgs; 4 docs)	Emergency Motion Motion (the "Motion") seeking entry of an order authorizing the Debtor to enter into a Financial Services Agreement Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Financial Services Agreement # 2 Exhibit B - Proposed Order # 3 Service List) (Battaglia, Raymond) (Entered: 11/15/2022)
11/15/2022	 274	Sealed Motion seeking entry of an order authorizing the Debtor to enter into a Fulfillment Agreement Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Fulfillment Agreement # 2 Exhibit B - Proposed Order # 3 Service List) (Battaglia, Raymond) (Entered: 11/15/2022)
11/15/2022	 275 (17 pgs; 4 docs)	Emergency Motion seeking entry of an order authorizing the Debtor to enter into a Fulfillment Agreement Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Fulfillment Agreement # 2 Exhibit B - Proposed Order # 3 Service List) (Battaglia, Raymond) (Entered: 11/15/2022)
11/15/2022	 276 (18 pgs; 4 docs)	Emergency Motion for Entry of Order Authorizing Debtor to Enter into Fulfillment Agreement Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Fulfillment Agreement # 2 Exhibit B - Proposed Order # 3 Service List) (Battaglia, Raymond) (Entered: 11/15/2022)
11/16/2022	 277 (1 pg)	Withdraw Document (Filed By Free Speech Systems LLC).(Related document(s): 275 Emergency Motion) (Battaglia, Raymond) (Entered: 11/16/2022)
11/16/2022		Certificate of Email Notice. Contacted R. Battaglia. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 272 Sealed Motion, 273 Emergency Motion, 274 Sealed Motion, 276 Emergency Motion). Hybrid Hearing is scheduled for 11/21/2022 at 02:00 PM. (RosarioSaldana) (Entered: 11/16/2022)
11/16/2022	 278 (2 pgs)	Notice of Hearing. (Related document(s): 273 Emergency Motion, 276 Emergency Motion) Filed by Free Speech Systems LLC (Battaglia, 000029)



		Raymond) (Entered: 11/16/2022)
11/17/2022	 279 (4 pgs)	Certificate of Service (Filed By Free Speech Systems LLC).(Related document(s): 278 Notice) (Battaglia, Raymond) (Entered: 11/17/2022)
11/17/2022	 280 (107 pgs; 9 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8) (Chapple, Ryan) (Entered: 11/17/2022)
11/17/2022	 281 (3 pgs)	Notice of Appearance and Request for Notice Filed by Bradley J. Reeves Filed by on behalf of Reeves Law, PLLC (Reeves, Bradley) (Entered: 11/17/2022)
11/19/2022	 282 (25 pgs; 2 docs)	Application to Employ M3 Advisory Partners, LP as Financial Advisor. Objections/Request for Hearing Due in 21 days. Filed by Trustee Melissa A Haselden (Attachments: # 1 Proposed Order) (Freeman, Elizabeth) (Entered: 11/19/2022)
11/20/2022	 283 (5 pgs)	Proposed Order RE: <i>Sixth Interim Cash Collateral Order</i> (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 11/20/2022)
11/20/2022	 284	Sealed Document <i>Advisory to the Court Regarding Payroll</i> (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 11/20/2022)
11/21/2022	 285 (5 pgs)	Status Report (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 11/21/2022)
11/21/2022	 286 (1 pg)	Order Granting Debtor's Emergency Motion for Entry of Order Authorizing Debtor to Enter into Fulfillment Agreement (Related Doc # 276). Signed on 11/21/2022. (RosarioSaldana) (Entered: 11/21/2022)
11/21/2022	 287 (5 pgs)	Sixth Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection Signed on 11/21/2022 (RosarioSaldana) (Entered: 11/21/2022)
11/21/2022	 288 (1 pg)	Order Granting Debtor's Emergency Motion for Entry of Order Authorizing Debtor to Enter Into Financial Services Agreement (Related Doc # 273). Signed on 11/21/2022. (RosarioSaldana) (Entered: 11/21/2022)
11/21/2022	 289	Courtroom Minutes. Time Hearing Held: 2:00 PM. Appearances: Ray Battaglia, Steve Lemmon, Jarrod Martin, Melissa Haselden, Ryan Chapple, Patrick Magill. (Related documents: 6 Emergency Motion for Cash Collateral, 272 Sealed Motion, 273 Emergency Motion, 274 Sealed Motion, 276 Emergency Motion). Hearing Held. The Sixth Interim Order for Cash Collateral is Approved. The Emergency Motion to Enter into a Fulfillment Agreement is Granted. Order Signed. A Further Hearing on (Related docs: 6 Cash Collateral, 155 Application Authorizing Employment, and 282 Application to Employ] is scheduled for 12/19/2022 at 03:00 PM. (ZildeMartinez) (Entered: 11/21/2022)














11/22/2022	 290 (2 pgs)	Notice of Hearings. (Related document(s): 6 Emergency Motion, 155 Generic Application, 282 Application to Employ) Filed by Free Speech Systems LLC (Battaglia, Raymond) (Entered: 11/22/2022)
11/23/2022	 291 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 286 Order on Emergency Motion) No. of Notices: 13. Notice Date 11/23/2022. (Admin.) (Entered: 11/23/2022)
11/23/2022	 292 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 287 Generic Order) No. of Notices: 13. Notice Date 11/23/2022. (Admin.) (Entered: 11/23/2022)
11/23/2022	 293 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 288 Order on Emergency Motion) No. of Notices: 13. Notice Date 11/23/2022. (Admin.) (Entered: 11/23/2022)
11/29/2022	 294 (4 pgs; 2 docs)	Certificate of No Objection (Filed By Free Speech Systems LLC). (Related document(s): 264 Motion to Reject Lease or Executory Contract) (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 11/29/2022)
12/02/2022	 295 (1 pg)	 PDF with attached Audio File. Court Date & Time [11/21/2022 2:00:11 PM]. File Size [13321 KB]. Run Time [00:27:45]. (Hearing on Doc. No. 6 and 272). (admin). (Entered: 12/02/2022)
12/02/2022	 296 (7 pgs; 2 docs)	Motion for Joint Administration Filed by Debtor Free Speech Systems LLC, Interested Party Alex E Jones (Attachments: # 1 Proposed Order) (Stephenson, Christina) (Entered: 12/02/2022)
12/06/2022	 297 (6 pgs; 2 docs)	Motion to Reject Lease or Executory Contract with Expo GLO, LLC Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 12/06/2022)
12/06/2022	 298 (5 pgs; 2 docs)	Motion to Reject Lease or Executory Contract with Ally Bank Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order) (Battaglia, Raymond) (Entered: 12/06/2022)
12/06/2022	 299 (11 pgs; 3 docs)	Second Emergency Motion for Extension of Time to File a Plan of Reorganization Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order # 2 Service List) (Battaglia, Raymond) (Entered: 12/06/2022)
12/06/2022	 300 (9 pgs; 2 docs)	Emergency Motion to Modify Stay Orders Filed by Interested Party Alex E Jones (Attachments: # 1 Proposed Order) (Driver, Vickie) (Entered: 12/06/2022)
12/07/2022	 301 (6 pgs)	Notice of Verified Statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure. Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 12/07/2022)
12/07/2022	 302 (6 pgs)	Corrected Notice of Verified Statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure. (Related document(s): 301











		Notice) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Martin, Jarrod) (Entered: 12/07/2022)
12/07/2022	 303 (4 pgs)	Certificate of Service (Filed By Free Speech Systems LLC).(Related document(s): 297 Motion to Reject Lease or Executory Contract, 298 Motion to Reject Lease or Executory Contract, 299 Emergency Motion) (Battaglia, Raymond) (Entered: 12/07/2022)
12/07/2022	 304 (7 pgs; 2 docs)	Notice of Hearing. (Related document(s): 299 Emergency Motion) Filed by Free Speech Systems LLC (Attachments: # 1 Service List) (Battaglia, Raymond) (Entered: 12/07/2022)
12/09/2022	 305 (4 pgs)	Response/Objection Filed by PQPR Holdings Limited, LLC. (Related document(s): 282 Application to Employ) (Lemmon, Stephen) (Entered: 12/09/2022)
12/09/2022	 306 (10 pgs)	Statement of Multiple Representation (Filed By David Wheeler, et al.). (Chapple, Ryan) (Entered: 12/09/2022)
12/09/2022	 307 (3 pgs)	Notice of Hearing. (Related document(s): 296 Motion for Joint Administration) Filed by Alex E Jones (Stephenson, Christina) (Entered: 12/09/2022)
12/09/2022	 308 (3 pgs)	Notice of Hearing. (Related document(s): 300 Emergency Motion) Filed by Alex E Jones (Stephenson, Christina) (Entered: 12/09/2022)
12/13/2022		Hearing Continued (Related document(s): 299 Emergency Motion, 300 Emergency Motion). By agreement of parties, the Hybrid Hearing scheduled for 12/16/2022 is cancelled and reset to 12/19/2022 at 03:00 PM at Houston, Courtroom 401 (CML). (RosarioSaldana) (Entered: 12/13/2022)
12/14/2022	 309 (9 pgs; 2 docs)	Objection (related document(s): 296 Motion for Joint Administration). Filed by US Trustee (Attachments: # 1 Proposed Order) (Ruff, Jayson) (Entered: 12/14/2022)
12/14/2022	 310 (3 pgs)	Notice of Reset Hearing on Joint Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases. (Related document(s): Hearing (Bk) Cont) Filed by Alex E Jones (Stephenson, Christina) (Entered: 12/14/2022)
12/14/2022	 311 (3 pgs)	Notice of Reset Hearing on Emergency Motion to Modify Stay Orders. (Related document(s): Hearing (Bk) Cont) Filed by Alex E Jones (Stephenson, Christina) (Entered: 12/14/2022)
12/14/2022	 312 (4 pgs)	Objection Subchapter V Trustee's Joinder to United States Trustee's Objection to the Debtors' Joint Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure (related document(s): 296 Motion for Joint Administration). Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 12/14/2022)
12/15/2022	 313 (14 pgs; 2 docs)	Witness List, Exhibit List (Filed By Melissa A Haselden).(Related document(s): 282 Application to Employ) (Attachments: # 1 Exhibit 1) (Freeman, Elizabeth) (Entered: 12/15/2022)














12/15/2022	 314 (113 pgs; 10 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9) (Chapple, Ryan) (Entered: 12/15/2022)
12/15/2022	 315 (68 pgs; 12 docs)	Exhibit List (Filed By PQPR Holdings Limited, LLC).(Related document(s): 6 Emergency Motion, 282 Application to Employ) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11) (Lemmon, Stephen) (Entered: 12/15/2022)
12/15/2022	 316 (3 pgs)	Witness List (Filed By US Trustee).(Related document(s): 296 Motion for Joint Administration) (Ruff, Jayson) (Entered: 12/15/2022)
12/15/2022	 317 (3 pgs)	Exhibit List (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 12/15/2022)
12/15/2022	 318 (3 pgs)	Exhibit List (Filed By Alex E Jones).(Related document(s): 6 Emergency Motion) (Stephenson, Christina) (Entered: 12/15/2022)
12/16/2022	 319 (4 pgs)	Objection (<i>Limited</i>) (related document(s): 6 Emergency Motion). Filed by Alex E Jones (Stephenson, Christina) (Entered: 12/16/2022)
12/16/2022	 320 (21 pgs; 2 docs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 7/31/2022, \$104337 disbursed (Filed By Free Speech Systems LLC). (Attachments: # 1 Exhibit July Bank Statement) (Battaglia, Raymond) (Entered: 12/16/2022)
12/16/2022	 321 (32 pgs; 2 docs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 9/30/2022, \$2293537 disbursed (Filed By Free Speech Systems LLC). (Attachments: # 1 Exhibit September Bank Statement) (Battaglia, Raymond) (Entered: 12/16/2022)
12/16/2022	 322 (28 pgs; 2 docs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 8/31/2022, \$1773415 disbursed (Filed By Free Speech Systems LLC). (Attachments: # 1 Exhibit August Bank Statement) (Battaglia, Raymond) (Entered: 12/16/2022)
12/16/2022	 323 (28 pgs; 2 docs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 10/31/2022, \$1353745 disbursed (Filed By Free Speech Systems LLC). (Attachments: # 1 Exhibit October Bank Statement) (Battaglia, Raymond) (Entered: 12/16/2022)
12/16/2022	 324 (29 pgs; 2 docs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 11/30/2022, \$2691237 disbursed (Filed By Free Speech Systems LLC). (Attachments: # 1 Exhibit November Bank Statement) (Battaglia, Raymond) (Entered: 12/16/2022)
12/16/2022	 325 (8 pgs)	Supplemental Response/Objection Filed by PQPR Holdings Limited, LLC. (Related document(s): 282 Application to Employ) (Lemmon, Stephen) (Entered: 12/16/2022)
12/16/2022	 326 (69 pgs; 13 docs)	Exhibit List (Filed By PQPR Holdings Limited, LLC).(Related document(s): 6 Emergency Motion, 282 Application to Employ)











		(Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12) (Lemmon, Stephen) (Entered: 12/16/2022)
12/16/2022	 327 (4 pgs)	Response (Filed By Melissa A Haselden).(Related document(s): 305 Response/Objection, 325 Response/Objection) (Freeman, Elizabeth) (Entered: 12/16/2022)
12/18/2022	 328 (5 pgs)	Proposed Order RE: <i>Seventh Interim</i> (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 12/18/2022)
12/19/2022	 329 (4 pgs)	Proposed Order RE: <i>Agreed Order Modifying the Automatic Stay</i> (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 300 Emergency Motion) (Brimmage, Marty) (Entered: 12/19/2022)
12/19/2022	 330 (4 pgs; 2 docs)	Proposed Order RE: <i>Order Granting Subchapter Trustee's Motion for Entry of an Order Authorizing Retention of M3 Advisory Partners, LP as Financial Advisor to the Subchapter V Trustee</i> (Filed By Melissa A Haselden).(Related document(s): 282 Application to Employ) (Attachments: # 1 Redline) (Freeman, Elizabeth) (Entered: 12/19/2022)
12/19/2022	 331 (4 pgs)	Agreed Order Modifying the Automatic Stay (Related Doc # 300 . Signed on 12/19/2022. (RosarioSaldana) (Entered: 12/19/2022)
12/19/2022	 332 (2 pgs)	Order Granting Second Motion for Extension of Time to file a Plan of Reorganization (Related Doc # 299). Signed on 12/19/2022. (RosarioSaldana) (Entered: 12/19/2022)
12/19/2022	 333 (5 pgs)	Seventh Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Emergency Motion). Signed on 12/19/2022. (RosarioSaldana) (Entered: 12/19/2022)
12/19/2022	 334 (2 pgs)	Order Approving Rejection of Auriam Services LLC Agreement and Granting Related Relief (Related Doc # 264). Signed on 12/19/2022. (RosarioSaldana) (Entered: 12/19/2022)
12/19/2022	 335 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (3-Day) by Shannon & Lee LLP. This is to order a transcript of Hearing on 12/19/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By Shannon & Lee LLP). (Shannon, R. J.) Electronic Transcripts Request Received and Forwarded to Veritext Legal Solutions on 12/21/2022. Estimated Date of Completion: 12/24/2022. Modified on 12/21/2022 (AntonioBanda). (Entered: 12/19/2022)
12/19/2022	 336	Courtroom Minutes. Time Hearing Held: 3:00 PM. Appearances: Ray Battaglia, Jayson Ruff, Ha Nguyen, Avi Moshenberg, Steve Lemmon, RJ Shannon, Marty Brimmage, David Zensky, Sara Brauner, Elizabeth Freeman, Vickie Driver, Shelby Jordan, Ryan Chapple, Mike Ridulfo. (Related documents: 6 Cash Collateral, 155 Application Authorizing Employment, 282 Application to Employ M3).). For the reasons stated on the record, Motions Granted. Orders Signed. Hybrid Hearing on














		(Related Doc. 6) is scheduled for 1/20/2023 at 11:00 AM. (ZildeMartinez) (Entered: 12/19/2022)
12/19/2022	 337 (1 pg)	 PDF with attached Audio File. Court Date & Time [12/19/2022 3:00:50 PM]. File Size [39914 KB]. Run Time [01:23:09]. (admin). (Entered: 12/19/2022)
12/20/2022	 338 (1 pg)	Motion to Appear pro hac vice of <i>Alexander Woolverton</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 12/20/2022)
12/20/2022	 339 (1 pg)	Motion to Appear pro hac vice of <i>Martin J. Salvucci</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 12/20/2022)
12/20/2022	 340 (1 pg)	Motion to Appear pro hac vice of <i>Kyle J. Kimpler</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 12/20/2022)
12/20/2022	 341 (4 pgs)	Notice of Appearance and Request for Notice Filed by Ryan E Chapple Filed by on behalf of David Wheeler, et al. (Chapple, Ryan) (Entered: 12/20/2022)
12/20/2022	 342 (1 pg)	Order Granting Motion To Appear pro hac vice (Related Doc # 338) Signed on 12/20/2022. (clopez) (Entered: 12/20/2022)
12/20/2022	 343 (1 pg)	Order Granting Motion To Appear pro hac vice (Related Doc # 339) Signed on 12/20/2022. (clopez) (Entered: 12/20/2022)
12/20/2022	 344 (1 pg)	Order Granting Motion To Appear pro hac vice (Related Doc # 340) Signed on 12/20/2022. (clopez) (Entered: 12/20/2022)
12/20/2022	 345 (2 pgs)	Order Granting Application to Employ M3 (Related Doc # 282) Signed on 12/20/2022. (clopez) (Entered: 12/20/2022)
12/21/2022	 346 (4 pgs)	Proposed Order Submission After Hearing (Filed By Free Speech Systems LLC).(Related document(s): 155 Generic Application) (Battaglia, Raymond) (Entered: 12/21/2022)
12/21/2022	 347 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Marty L. Brimmage, Jr.. This is to order a transcript of the December 19, 2022 Hearing before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.). (Brimmage, Marty) Electronic Copy Request Received and Forwarded to Veritext Legal Solutions on 12/21/2022. Estimated Date of Completion: 12/22/2022. Modified on 12/21/2022 (AntonioBanda). (Entered: 12/21/2022)
12/21/2022	 348 (4 pgs)	Order Approving Debtor's Application to Employ Martin, Disiere, Jefferson & Wisdom L.L.P. Under 11 USC 327(e), as Special Counsel, Effective as of August 30, 2022 (Related Doc # 155). Signed on 12/21/2022. (ZildeMartinez) (Entered: 12/21/2022)
12/21/2022	 349 (8 pgs; 2 docs)	Emergency Motion to Fix a Date by Which Debtor Must Assume or Reject Executory Contract Filed by Interested Party Alex E Jones (Attachments: # 1 Proposed Order) (Stephenson, Christina) (Entered: 12/21/2022)











12/21/2022	 350 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 331 Order on Emergency Motion) No. of Notices: 13. Notice Date 12/21/2022. (Admin.) (Entered: 12/21/2022)
12/21/2022	 351 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 332 Order on Emergency Motion) No. of Notices: 13. Notice Date 12/21/2022. (Admin.) (Entered: 12/21/2022)
12/21/2022	 352 (10 pgs)	BNC Certificate of Mailing. (Related document(s): 333 Generic Order) No. of Notices: 13. Notice Date 12/21/2022. (Admin.) (Entered: 12/21/2022)
12/21/2022	 353 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 334 Order on Motion to Reject Lease or Executory Contract) No. of Notices: 13. Notice Date 12/21/2022. (Admin.) (Entered: 12/21/2022)
12/23/2022	 354 (67 pgs)	Transcript RE: hearing held on 12/19/22 before Judge CHRISTOPHER M. LOPEZ. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 03/23/2023. (VeritextLegalSolutions) (Entered: 12/23/2022)
12/23/2022	 355 (1 pg)	Notice of Rate Increase. (Related document(s): 180 Order on Application to Employ) Filed by Free Speech Systems LLC (Battaglia, Raymond) (Entered: 12/23/2022)
12/23/2022	 356 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 342 Order on Motion to Appear pro hac vice) No. of Notices: 13. Notice Date 12/23/2022. (Admin.) (Entered: 12/23/2022)
12/23/2022	 357 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 343 Order on Motion to Appear pro hac vice) No. of Notices: 13. Notice Date 12/23/2022. (Admin.) (Entered: 12/23/2022)
12/23/2022	 358 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 344 Order on Motion to Appear pro hac vice) No. of Notices: 13. Notice Date 12/23/2022. (Admin.) (Entered: 12/23/2022)
12/23/2022	 359 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 345 Order on Application to Employ) No. of Notices: 13. Notice Date 12/23/2022. (Admin.) (Entered: 12/23/2022)
12/23/2022	 360 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 348 Order on Generic Application) No. of Notices: 13. Notice Date 12/23/2022. (Admin.) (Entered: 12/23/2022)
12/27/2022	 361 (1 pg)	Notice of Filing of Official Transcript as to 354 Transcript. Parties notified (Related document(s): 354 Transcript) (ShannonHolden) (Entered: 12/27/2022)
12/29/2022	 362 (117 pgs; 6 docs)	Omnibus Reply to <i>Objections to Administrative Expense Motion</i> (related document(s): 251 Application for Compensation, Application for Administrative Expenses). Filed by Shannon & Lee LLP (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E) (Shannon, R. J.) (Entered: 12/29/2022)











12/29/2022	 363 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 361 Notice of Filing of Official Transcript (Form)) No. of Notices: 13. Notice Date 12/29/2022. (Admin.) (Entered: 12/29/2022)
12/30/2022	 364 (5 pgs)	Notice of Reservation of Rights. (Related document(s): 349 Emergency Motion) Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Chapple, Ryan) (Entered: 12/30/2022)
12/30/2022	 365 (3 pgs)	Stipulation By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. and. Does this document include an agreed order or otherwise request that the judge sign a document? Yes. (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.). (Brimmage, Marty) (Entered: 12/30/2022)
12/30/2022		Certificate of Email Notice. Contacted C. Stephenson & V. Driver. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 349 Emergency Motion to Fix a Date by Which Debtor Must Assume or Reject Executory Contract). Hybrid Hearing is scheduled for 1/20/2023 at 11:00 AM at Houston, Courtroom 401 (CML). (RosarioSaldana) (Entered: 12/30/2022)
12/30/2022		Certificate of Email Notice. Contacted RJ Shannon. Movant to notice all interested parties and file a certificate of service with the court (Related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider, 251 Application for Compensation, Application for Administrative Expenses, 252 Application for Compensation). Hybrid Status Conference is scheduled for 1/6/2023 at 09:00 AM at Houston, Courtroom 401 (CML). (RosarioSaldana) (Entered: 12/30/2022)
12/30/2022	 366 (13 pgs)	Certificate of Service of Status Conference set on January 6, 2023 (Filed By Shannon & Lee LLP).(Related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider, 208 Proposed Order, 217 Response, 218 Reply, 221 Reply, 223 Objection, 226 Notice, 251 Application for Compensation, Application for Administrative Expenses, 252 Application for Compensation, 267 Objection, 268 Objection, 269 Objection, 270 Reply, 271 Reply, 362 Reply, Certificate of Notice) (Shannon, R. J.) (Entered: 12/30/2022)
01/03/2023	 367 (2 pgs)	Order Approving Rejection of Warehouse Lease Agreement with Expo Glo, LLC and Granting Related Relief (Related Doc # 297). Signed on 1/3/2023. (ZildeMartinez) (Entered: 01/03/2023)
01/03/2023	 368 (2 pgs)	Order Approving Rejection of Vehicle Lease Agreement With Ally Bank and Granting Related Relief (Related Doc # 298). Signed on 1/3/2023. (ZildeMartinez) (Entered: 01/03/2023)
01/04/2023	 369 (2 pgs)	Notice of Appearance and Request for Notice Filed by Walter J Cicack Filed by on behalf of Sweetwater Holdings Group, Inc. (Cicack, Walter) (Entered: 01/04/2023)
01/04/2023	 370 (3 pgs)	Stipulation and Agreed Order Extending the Deadline to Object to Dischargeability (Related document: 365 Stipulation). Signed on 1/4/2023. (ZildeMartinez) (Entered: 01/04/2023)











01/04/2023		Deadlines Updated (Related document: Update Other Deadlines (Bk), 370 Generic Order). Last day to oppose discharge is 3/10/2023. (ZildeMartinez) (Entered: 01/04/2023)
01/05/2023	 371 (2 pgs)	Reply <i>Joinder of W. Marc Schwartz and Schwartz Associates, LLC to Shannon & Lee, LLP's Omnibus Reply to Objections to Administrative Expense Motion ECF - Docket No. 362</i> . Filed by W. Marc Schwartz, Schwartz Associates, LLC (Ridulfo, Michael) (Entered: 01/05/2023)
01/05/2023	 372 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 367 Order on Motion to Reject Lease or Executory Contract) No. of Notices: 13. Notice Date 01/05/2023. (Admin.) (Entered: 01/05/2023)
01/05/2023	 373 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 368 Order on Motion to Reject Lease or Executory Contract) No. of Notices: 13. Notice Date 01/05/2023. (Admin.) (Entered: 01/05/2023)
01/06/2023	 374	Courtroom Minutes. Time Hearing Held: 9:00 AM. Appearances: RJ Shannon, Mike Ridulfo, Ha Nguyen, Jayson Ruff, Elizabeth Freeman, David Zensky, Ray Battaglia, Steve Lemmon. (Related document: 206 Motion to Reconsider, 207 Motion to Reconsider, 251 Application for Compensation, Application for Administrative Expenses, 252 Application for Compensation). Status Conference held. Hybrid Hearing scheduled for 1/20/2023 at 10:00 AM. (ZildeMartinez) (Entered: 01/06/2023)
01/06/2023	 375 (1 pg)	 PDF with attached Audio File. Court Date & Time [1/6/2023 9:00:50 AM]. File Size [4600 KB]. Run Time [00:09:35]. (admin). (Entered: 01/06/2023)
01/07/2023	 376 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 370 Generic Order) No. of Notices: 13. Notice Date 01/07/2023. (Admin.) (Entered: 01/07/2023)
01/09/2023	 377 (1 pg)	Withdrawal of Claim: 6 (Tran, Tommy) (Entered: 01/09/2023)
01/09/2023	 378 (1 pg)	Withdrawal of Claim: 36 (Tran, Tommy) (Entered: 01/09/2023)
01/10/2023	 379 (2 pgs)	Notice of Withdrawal of Appearance of Alexander Woolverton. (Related document(s): 341 Notice of Appearance) Filed by David Wheeler, et al. (Chapple, Ryan) (Entered: 01/10/2023)
01/11/2023	 380 (3 pgs)	Objection <i>Debtor and Subchapter V Trustee's Joint Limited Objection to Emergency Motion of Alexander E. Jones to Fix a Date by Which Debtor Must Assume or Reject Executory Contract</i> (related document(s): 349 Emergency Motion). Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 01/11/2023)
01/12/2023	 381 (8 pgs)	Notice of Bankruptcy Rule 2004 Examination of PQPR Holdings Limited, LLC by the Sandy Hook Families. Filed by Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Martin, Jarrod) (Entered: 01/12/2023)













01/13/2023	 382 (5 pgs; 2 docs)	Notice of Final Judgment. Filed by Neil Heslin, Scarlett Lewis (Attachments: # 1 Exhibit 1 - Final Judgment) (Moshenberg, Avi) (Entered: 01/13/2023)
01/18/2023	 383 (871 pgs; 27 docs)	Witness List, Exhibit List (Filed By Shannon & Lee LLP).(Related document(s): 206 Motion to Reconsider) (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit # 6 Exhibit # 7 Exhibit # 8 Exhibit # 9 Exhibit # 10 Exhibit # 11 Exhibit # 12 Exhibit # 13 Exhibit # 14 Exhibit # 15 Exhibit # 16 Exhibit # 17 Exhibit # 18 Exhibit # 19 Exhibit # 20 Exhibit # 21 Exhibit # 22 Exhibit # 23 Exhibit # 24 Exhibit # 25 Exhibit # 26 Exhibit) (Shannon, R. J.) (Entered: 01/18/2023)
01/18/2023	 384 (119 pgs; 11 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10) (Chapple, Ryan) (Entered: 01/18/2023)
01/18/2023	 385 (2 pgs)	Witness List (Filed By US Trustee).(Related document(s): 206 Motion to Reconsider, 207 Motion to Reconsider) (Ruff, Jayson) (Entered: 01/18/2023)
01/18/2023	 386 (946 pgs; 26 docs)	Witness List, Exhibit List (Filed By W. Marc Schwartz, Schwartz Associates, LLC). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15 # 16 Exhibit 16 # 17 Exhibit 17 # 18 Exhibit 18 # 19 Exhibit 19 # 20 Exhibit 20 # 21 Exhibit 21 # 22 Exhibit 22 # 23 Exhibit 23 # 24 Exhibit 24 # 25 Exhibit 25) (Ridulfo, Michael) (Entered: 01/18/2023)
01/18/2023	 387 (3 pgs)	Witness List (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 01/18/2023)
01/18/2023	 388 (4 pgs)	Witness List, Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.). (Brimmage, Marty) (Entered: 01/18/2023)
01/18/2023	 389 (2 pgs)	Witness List (Filed By US Trustee).(Related document(s): 349 Emergency Motion) (Ruff, Jayson) (Entered: 01/18/2023)
01/18/2023	 390 (4 pgs)	Witness List, Exhibit List (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 01/18/2023)
01/18/2023	 391 (906 pgs; 28 docs)	Witness List, Exhibit List (Filed By Shannon & Lee LLP).(Related document(s): 206 Motion to Reconsider, 383 Witness List, Exhibit List) (Attachments: # 1 Exhibit # 2 Exhibit # 3 Exhibit # 4 Exhibit # 5 Exhibit # 6 Exhibit # 7 Exhibit # 8 Exhibit # 9 Exhibit # 10 Exhibit # 11 Exhibit # 12 Exhibit # 13 Exhibit # 14 Exhibit # 15 Exhibit # 16 Exhibit # 17 Exhibit # 18 Exhibit # 19 Exhibit # 20 Exhibit # 21 Exhibit # 22 Exhibit # 23 Exhibit # 24 Exhibit # 25 Exhibit # 26 Exhibit # 27 Exhibit) (Shannon, R. J.) (Entered: 01/18/2023)














01/18/2023	 392 (31 pgs; 7 docs)	Witness List, Exhibit List (Filed By Alex E Jones).(Related document(s): 349 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6) (Stephenson, Christina) (Entered: 01/18/2023)
01/19/2023	 393 (37 pgs; 3 docs)	Exhibit List, Witness List (Filed By W. Marc Schwartz, Schwartz Associates, LLC). (Attachments: # 1 Exhibit 3 # 2 Exhibit 24) (Ridulfo, Michael) (Entered: 01/19/2023)
01/19/2023	 394 (5 pgs)	Proposed Order RE: <i>Eighth Interim Order</i> (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 01/19/2023)
01/19/2023	 395 (5 pgs)	Agenda for Hearing on 1/20/2023 (Filed By Alex E Jones). (Stephenson, Christina) (Entered: 01/19/2023)
01/19/2023	 396 (3 pgs)	Motion to <i>Quash and for Protection and Objections to Notice of Rule 2004 Exam</i> Filed by Creditor PQPR Holdings Limited, LLC (Lemmon, Stephen) (Entered: 01/19/2023)
01/19/2023	 397 (4 pgs)	Notice of <i>Withdrawal of Appearance</i> . (Related document(s): 167 Notice of Appearance, 168 Notice of Appearance) Filed by Akin Gump Strauss Hauer & Feld LLP (Brimmage, Marty) (Entered: 01/19/2023)
01/19/2023	 398 (5 pgs)	Notice of <i>Subchapter V Trustee's Third Interim Status Report</i> . Filed by Melissa A Haselden (Freeman, Elizabeth) (Entered: 01/19/2023)
01/19/2023	 399	Sealed Document <i>Subchapter V Trustee's Third Interim Status Report</i> (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 01/19/2023)
01/20/2023	 400 (5 pgs)	Notice of Appearance and Request for Notice Filed by Marty L Brimmage Filed by on behalf of Official Committee of Unsecured Creditors of Alexander E. Jones (Brimmage, Marty) (Entered: 01/20/2023)
01/20/2023	 401 (1 pg)	Order Denying Motion for Rehearing on Debtor's Application to Employ Law Firm (Related Doc # 206). Signed on 1/20/2023. (RosarioSaldana) (Entered: 01/20/2023)
01/20/2023	 402 (1 pg)	Order Denying Motion for Rehearing on Debtor's Application to Employ Advisor (Related Doc # 207). Signed on 1/20/2023. (RosarioSaldana) (Entered: 01/20/2023)
01/20/2023	 403 (5 pgs)	Eight Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Emergency Motion). Signed on 1/20/2023. (RosarioSaldana) (Entered: 01/20/2023)
01/20/2023	 404	Courtroom Minutes. Time Hearing Held: 10:00/11:00 AM. Appearances: RJ Shannon, Mike Ridulfo, Jayson Ruff, Elizabeth Freeman, Melissa Haselden, Steve Lemmon, Ray Battaglia, Vickie Driver, Shelby Jordan, David Zensky, Avi Moshenberg, Sara Brauner, Kyle Kimpler, Alinor Sterling, Ryan Chapple, Christina Stephenson, Robert Schleizer, Patrick Magill. (Related documents: 6 Emergency Motion, 206 and 207 Motions to Reconsider, 251 and 252 Applications













		for Compensation, Application for Administrative Expenses, 349 Emergency Motion). For the reasons stated on the record, Motions (Related Docs. 206 , 207) Denied. The use of Cash Collateral is authorized through February 17th under the previously approved terms. Parties are to contact this Court's Case Manager once the Amended Proposed Order on (Related Doc. 349) has been filed. Hybrid Hearing on (Related Doc. 6) is scheduled for 2/14/2023 at 01:00 PM. (ZildeMartinez) (Entered: 01/20/2023)
01/20/2023	 405 (19 pgs; 2 docs)	Motion for Relief from Stay . Fee Amount \$188. Filed by Creditors Veronique De La Rosa, Leonard Pozner Hearing scheduled for 2/14/2023 at 01:00 PM at Houston, Courtroom 401 (CML). (Attachments: # 1 Proposed Order) (Martin, Jarrod) (Entered: 01/20/2023)
01/20/2023		Receipt of Motion for Relief From Stay(22-60043) [motion,mrlfsty] (188.00) Filing Fee. Receipt number A24153758. Fee amount \$ 188.00. (U.S. Treasury) (Entered: 01/20/2023)
01/20/2023	 406 (19 pgs; 2 docs)	Amended Motion for Relief from Stay (related document(s): 405 Motion for Relief From Stay). Filed by Creditors Veronique De La Rosa, Leonard Pozner Hearing scheduled for 2/14/2023 at 01:00 PM at Houston, Courtroom 401 (CML). (Attachments: # 1 Proposed Order) (Martin, Jarrod) (Entered: 01/20/2023)
01/20/2023	 407 (1 pg)	 PDF with attached Audio File. Court Date & Time [1/20/2023 10:00:27 AM]. File Size [73241 KB]. Run Time [02:32:35]. (admin). (Entered: 01/20/2023)
01/22/2023	 408 (30 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 12/31/2022, \$3440391 disbursed (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 01/22/2023)
01/22/2023	 409 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 401 Order on Motion To Reconsider) No. of Notices: 14. Notice Date 01/22/2023. (Admin.) (Entered: 01/22/2023)
01/22/2023	 410 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 402 Order on Motion To Reconsider) No. of Notices: 14. Notice Date 01/22/2023. (Admin.) (Entered: 01/22/2023)
01/22/2023	 411 (10 pgs)	BNC Certificate of Mailing. (Related document(s): 403 Generic Order) No. of Notices: 14. Notice Date 01/22/2023. (Admin.) (Entered: 01/22/2023)
01/31/2023	 412 (67 pgs; 4 docs)	Emergency Motion <i>TO APPROVE ASSUMPTION OF COMMERCIAL REAL PROPERTY LEASE WITH BCC UBC LLC</i> . Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Exhibit A - Lease Agreement # 2 Exhibit B - Sixth Amendment # 3 Service List) (Battaglia, Raymond) (Entered: 01/31/2023)
01/31/2023		Hearing Set On (Related document(s): 412 Emergency Motion to Approve Assumption of Commercial Real Property Lease With BCC UBC LLC). Hybrid Hearing is scheduled for 2/14/2023 at 01:00 PM at Houston, Courtroom 401 (CML). (RosarioSaldana) (Entered: 01/31/2023)














01/31/2023	 413 (2 pgs)	Proposed Order RE: <i>Motion to Fix a Date by Which Debtor Must Assume or Reject</i> (Filed By Free Speech Systems LLC).(Related document(s): 349 Emergency Motion) (Stephenson, Christina) (Entered: 01/31/2023)
02/03/2023	 414 (9 pgs)	Notice of Appeal filed. (related document(s): 182 Order on Application to Employ). Fee Amount \$298. Appellant Designation due by 02/17/2023. (Shannon, R. J.) (Entered: 02/03/2023)
02/03/2023	 415 (10 pgs; 2 docs)	Notice of Appeal filed. (related document(s): 402 Order on Motion To Reconsider). Fee Amount \$298. Appellant Designation due by 02/17/2023. (Attachments: # 1 Exhibit A)(Ridulfo, Michael) (Entered: 02/03/2023)
02/03/2023	 416 (10 pgs)	Notice of Appeal filed. (related document(s): 401 Order on Motion To Reconsider). Fee Amount \$298. Appellant Designation due by 02/17/2023. (Shannon, R. J.) (Entered: 02/03/2023)
02/03/2023		Receipt of Notice of Appeal(22-60043) [appeal,ntcapl] (298.00) Filing Fee. Receipt number A24180726. Fee amount \$ 298.00. (U.S. Treasury) (Entered: 02/03/2023)
02/03/2023		Receipt of Notice of Appeal(22-60043) [appeal,ntcapl] (298.00) Filing Fee. Receipt number A24180733. Fee amount \$ 298.00. (U.S. Treasury) (Entered: 02/03/2023)
02/03/2023		Receipt of Notice of Appeal(22-60043) [appeal,ntcapl] (298.00) Filing Fee. Receipt number A24180733. Fee amount \$ 298.00. (U.S. Treasury) (Entered: 02/03/2023)
02/03/2023	 417	Election to Appeal to District Court . (Shannon, R. J.) (Entered: 02/03/2023)
02/03/2023	 418 (11 pgs; 2 docs)	Notice of Appeal filed. (related document(s): 181 Order on Application to Employ). Fee Amount \$298. Appellant Designation due by 02/17/2023. (Attachments: # 1 Exhibit A)(Ridulfo, Michael) (Entered: 02/03/2023)
02/03/2023		Receipt of Notice of Appeal(22-60043) [appeal,ntcapl] (298.00) Filing Fee. Receipt number A24180756. Fee amount \$ 298.00. (U.S. Treasury) (Entered: 02/03/2023)
02/03/2023	 423	Election to Appeal to District Court <i>Re: 415</i> . (SierraThomasAnderson) (Entered: 02/08/2023)
02/03/2023	 425	Election to Appeal to District Court <i>Re: 416</i> . (SierraThomasAnderson) (Entered: 02/08/2023)
02/03/2023	 427	Election to Appeal to District Court <i>Re: 418</i> . (SierraThomasAnderson) (Entered: 02/08/2023)
02/07/2023	 419 (16 pgs; 2 docs)	Objection (related document(s): 406 Amended Motion for Relief From Stay). Filed by Free Speech Systems LLC (Attachments: # 1 Service List) (Battaglia, Raymond) (Entered: 02/07/2023)














02/08/2023	 420 (2 pgs)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Ryan Chapple. This is to order a transcript of Hearing held December 19, 2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) **Cancelled on 2/8/23 per the ordering party. Modified on 2/8/2023 (RachelWillborg). (Entered: 02/08/2023)
02/08/2023	 421 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Ryan Chapple. This is to order a transcript of hearing held 01-20-2023 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By David Wheeler, et al.). (Chapple, Ryan) *Cancelled on 2/8/23 per the ordering party. Modified on 2/8/2023 (RachelWillborg). (Entered: 02/08/2023)
02/08/2023	 422 (1 pg)	Clerk's Notice of Filing of an Appeal. On 02/03/2023, Shannon & Lee LLP filed a notice of appeal. The appeal has been assigned to U.S. District Judge Charles Eskridge, Civil Action 4:23-cv-00461. Parties notified (Related document(s): 414 Notice of Appeal) (SierraThomasAnderson) (Entered: 02/08/2023)
02/08/2023	 424 (1 pg)	Clerk's Notice of Filing of an Appeal. On 02/03/2023, W. Marc Schwartz and Schwartz Associats, LLC filed a notice of appeal. The appeal has been assigned to U.S. District Judge Charles Eskridge, Civil Action 4:23-cv-00463. Parties notified (Related document(s): 415 Notice of Appeal) (SierraThomasAnderson) (Entered: 02/08/2023)
02/08/2023	 426 (1 pg)	Clerk's Notice of Filing of an Appeal. On 02/03/2023, Shannon & Lee LLP filed a notice of appeal. The appeal has been assigned to U.S. District Judge Charles Eskridge, Civil Action 4"23-cv-00464. Parties notified (Related document(s): 416 Notice of Appeal) (SierraThomasAnderson) (Entered: 02/08/2023)
02/08/2023	 428 (1 pg)	Clerk's Notice of Filing of an Appeal. On 02/03/2023, W. Marc Schwartz and Schwartz Associats, LLC filed a notice of appeal. The appeal has been assigned to U.S. District Judge Charles Eskridge, Civil Action 4:23-cv-00465. Parties notified (Related document(s): 418 Notice of Appeal) (SierraThomasAnderson) (Entered: 02/08/2023)
02/08/2023	 429 (11 pgs; 3 docs)	Emergency Motion to Approve Sale of Warehouse Racks and Related Property Filed by Debtor Free Speech Systems LLC (Attachments: # 1 Proposed Order # 2 Service List) (Battaglia, Raymond) (Entered: 02/08/2023)
02/09/2023	 430 (1 pg)	Motion to Appear pro hac vice of Rachel C. Strickland. Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Hardy, Jennifer) (Entered: 02/09/2023)
02/09/2023	 431 (1 pg)	Motion to Appear pro hac vice of Stuart R. Lombardi. Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Hardy, Jennifer) (Entered: 02/09/2023)
02/09/2023	 432 (1 pg)	Motion to Appear pro hac vice of Ciara A. Sisco. Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Hardy, Jennifer) (Entered: 02/09/2023)








02/09/2023	 433 (4 pgs)	Notice of Appearance and Request for Notice Filed by Jennifer Jaye Hardy Filed by on behalf of Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner (Hardy, Jennifer) (Entered: 02/09/2023)
02/09/2023		Hearing Set On (Related document(s): 429 Emergency Motion). Hearing scheduled for 2/14/2023 at 01:00 PM at Houston, Courtroom 401 (CML). (RosarioSaldana) (Entered: 02/09/2023)
02/09/2023	 434 (1 pg)	Order Granting Motion To Appear pro hac vice as to Rachel C. Strickland (Related Doc # 430). Signed on 2/9/2023. (RosarioSaldana) (Entered: 02/09/2023)
02/09/2023	 435 (1 pg)	Order Granting Motion To Appear pro hac vice as to Stuart R. Lombardi (Related Doc # 431). Signed on 2/9/2023. (RosarioSaldana) (Entered: 02/09/2023)
02/09/2023	 436 (1 pg)	Order Granting Motion To Appear pro hac vice as to Ciera A. Sisco (Related Doc # 432). Signed on 2/9/2023. (RosarioSaldana) (Entered: 02/09/2023)
02/10/2023	 437 (125 pgs; 12 docs)	Exhibit List (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al.).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11) (Chapple, Ryan) (Entered: 02/10/2023)
02/10/2023	 438 (4 pgs)	Witness List, Exhibit List (Filed By Official Committee of Unsecured Creditors of Alexander E. Jones). (Brimmage, Marty) (Entered: 02/10/2023)
02/10/2023	 439 (69 pgs; 16 docs)	Exhibit List (Filed By PQPR Holdings Limited, LLC).(Related document(s): 6 Emergency Motion) (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15) (Lemmon, Stephen) (Entered: 02/10/2023)
02/10/2023	 440 (3 pgs)	Witness List (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 02/10/2023)
02/10/2023	 441 (3 pgs)	Exhibit List, Witness List (Filed By Alex E Jones).(Related document(s): 6 Emergency Motion, 405 Motion for Relief From Stay, 406 Amended Motion for Relief From Stay, 412 Emergency Motion, 429 Emergency Motion) (Driver, Vickie) (Entered: 02/10/2023)
02/10/2023	 442 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 422 Clerk's Notice of Filing of an Appeal) No. of Notices: 14. Notice Date 02/10/2023. (Admin.) (Entered: 02/10/2023)
02/10/2023	 443 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 424 Clerk's Notice of Filing of an Appeal) No. of Notices: 14. Notice Date 02/10/2023. (Admin.) (Entered: 02/10/2023)

02/10/2023	 444 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 426 Clerk's Notice of Filing of an Appeal) No. of Notices: 14. Notice Date 02/10/2023. (Admin.) (Entered: 02/10/2023)
02/10/2023	 445 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 428 Clerk's Notice of Filing of an Appeal) No. of Notices: 14. Notice Date 02/10/2023. (Admin.) (Entered: 02/10/2023)
02/11/2023	 446 (25 pgs; 2 docs)	Proposed Order RE: <i>Stipulated Confidentiality Agreement and Protective Order</i> (Filed By Official Committee of Unsecured Creditors of Alexander E. Jones). (Attachments: # 1 Exhibit A) (Brimmage, Marty) (Entered: 02/11/2023)
02/11/2023	 447 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 434 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 02/11/2023. (Admin.) (Entered: 02/11/2023)
02/11/2023	 448 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 435 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 02/11/2023. (Admin.) (Entered: 02/11/2023)
02/11/2023	 449 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 436 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 02/11/2023. (Admin.) (Entered: 02/11/2023)
02/13/2023	 450 (1 pg)	Motion to Appear pro hac vice <i>for Christopher Hopkins</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 02/13/2023)
02/13/2023	 451 (3 pgs)	Notice of Appearance and Request for Notice Filed by Ryan E Chapple Filed by on behalf of David Wheeler, et al. (Chapple, Ryan) (Entered: 02/13/2023)
02/13/2023	 452 (8 pgs)	Objection of <i>Connecticut Plaintiffs to Emergency Motion to Assume Real Property Lease</i> (related document(s): 412 Emergency Motion). Filed by David Wheeler, et al. (Chapple, Ryan) (Entered: 02/13/2023)
02/13/2023	 453 (66 pgs; 2 docs)	Exhibit List (Filed By David Wheeler, et al.).(Related document(s): 412 Emergency Motion) (Attachments: # 1 Exhibit 1) (Chapple, Ryan) (Entered: 02/13/2023)
02/13/2023	 454 (3 pgs)	Statement / <i>Texas Plaintiffs' Joinder to the Objection of the Connecticut Plaintiffs to the Debtor's Emergency Motion to Approve Assumption of Commercial Real Property Lease with BCC UBC LLC</i> (Filed By Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner).(Related document(s): 412 Emergency Motion, 452 Objection) (Hardy, Jennifer) (Entered: 02/13/2023)
02/13/2023	 455 (1 pg)	Order Granting Motion To Appear pro hac vice as to Christopher Hopkins (Related Doc # 450). Signed on 2/13/2023. (ZildeMartinez) (Entered: 02/13/2023)
02/13/2023	 456 (5 pgs)	Proposed Order RE: (Filed By Free Speech Systems LLC).(Related document(s): 6 Emergency Motion) (Battaglia, Raymond) (Entered: 02/13/2023)

02/13/2023	 457 (2 pgs)	Agenda for Hearing on 2/14/2023 (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 02/13/2023)
02/13/2023	 458 (4 pgs)	Witness List, Exhibit List (Filed By Melissa A Haselden). (Freeman, Elizabeth) (Entered: 02/13/2023)
02/14/2023	 459 (5 pgs)	Ninth Interim Order Authorizing Debtor's Use of Cash Collateral and Providing Partial Adequate Protection (Related document(s): 6 Emergency Motion). Signed on 2/14/2023. (RosarioSaldana) (Entered: 02/14/2023)
02/14/2023	 460 (2 pgs)	Order Granting Emergency Motion to Approve Sale of Warehouse Racks and Related Property (Related Doc # 429) Signed on 2/14/2023. (RosarioSaldana) (Entered: 02/14/2023)
02/14/2023	 461 (22 pgs)	Stipulated Confidentiality Agreement and Protective Order (Related document(s): 446 Proposed Order). Signed on 2/14/2023. (RosarioSaldana) (Entered: 02/14/2023)
02/14/2023	 462 (1 pg)	Order Extending Time to File a Plan of Reorganization. Plan is due by 3/27/2023. Signed on 2/14/2023. (RosarioSaldana) (Entered: 02/14/2023)
02/14/2023	 463 (1 pg)	Order Extending Deadline to Assume or Reject Nonresidential Real Property Lease (Related document(s): 412 Emergency Motion). Signed on 2/14/2023. (RosarioSaldana) (Entered: 02/14/2023)
02/14/2023	 464	Courtroom Minutes. Time Hearing Held: 1:00 PM. Appearances: Ray Battaglia, Ha Nguyen, Jennifer Hardy, Elizabeth Freeman, Steve Lemmon, Vickie Driver, Lynn Butler, David Zensky, Sara Brauner, Kyle Kimpler. (Related documents: 6 Emergency Motion, 406 Amended Motion for Relief From Stay, 412 Emergency Motion, 429 Emergency Motion to Approve Sale, 446 Stipulated Confidentiality Agreement and Protective Order). For the reasons stated on the record, Motions Granted. Orders Signed. Hearing on (Related Doc: 406) is scheduled for 3/24/2023 at 10:00 AM. Hearing on (Related Doc: 6) is scheduled for 3/27/2023 at 01:00 PM. (ZildeMartinez) (Entered: 02/14/2023)
02/14/2023	 465 (1 pg)	 PDF with attached Audio File. Court Date & Time [2/14/2023 1:29:00 PM]. File Size [19305 KB]. Run Time [00:40:13]. (Hearing on 6 , 406 , 412 , 429 and 446). (admin). (Entered: 02/14/2023)
02/14/2023	 466 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Shannon & Lee LLP. This is to order a transcript of Hearing on 1/20/2023 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal Solutions (Filed By Shannon & Lee LLP). (Shannon, R. J.)Copy request electronically forwarded to Veritext Legal Solutions on 02/14/2023. Estimated completion date: 02/15/2023. Modified on 2/14/2023 (DMcKinnieRichardson). **Correction: original request electronically forwarded to Veritext Legal Solutions on 02/14/2023. Estimated date of completion: 02/15/2023. Modified on 2/14/2023 (DMcKinnieRichardson). (Entered: 02/14/2023)
02/14/2023	 467 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Shannon & Lee LLP. This is to order a transcript of Hearing on 8/24/2022 before Judge Christopher Lopez. Court Reporter/Transcriber: Veritext Legal

		Solutions (Filed By Shannon & Lee LLP). (Shannon, R. J.) Electronically forwarded to Veritext Legal Solutions on 02/15/2023. Estimated date of completion: 02/16/2023. Modified on 2/15/2023 (DMcKinnieRichardson). (Entered: 02/14/2023)
02/15/2023	 468 (26 pgs; 2 docs)	Joint Motion to Revoke the Debtor's Subchapter V Election Filed by Creditors Veronique De La Rosa, Marcel Fontaine, Neil Heslin, Scarlett Lewis, Leonard Pozner, David Wheeler, et al. (Attachments: # 1 Proposed Order) (Chapple, Ryan) (Entered: 02/15/2023)
02/15/2023	 469 (3 pgs)	BNC Certificate of Mailing. (Related document(s): 455 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 02/15/2023. (Admin.) (Entered: 02/15/2023)
02/16/2023	 470 (4 pgs)	Notice of Rate Increase of Subchapter V Trustee. Filed by Melissa A Haselden (Haselden, Melissa) (Entered: 02/16/2023)
02/16/2023	 471 (3 pgs)	Appellant Designation of Contents For Inclusion in Record On Appeal (related document(s): 414 Notice of Appeal)., Statement of Issues on Appeal (related document(s): 414 Notice of Appeal). (Shannon, R. J.) (Entered: 02/16/2023)
02/16/2023	 472 (3 pgs)	Appellant Designation of Contents For Inclusion in Record On Appeal (related document(s): 415 Notice of Appeal)., Statement of Issues on Appeal (related document(s): 415 Notice of Appeal). (Shannon, R. J.) (Entered: 02/16/2023)
02/16/2023	 473 (3 pgs)	Appellant Designation of Contents For Inclusion in Record On Appeal (related document(s): 418 Notice of Appeal)., Statement of Issues on Appeal (related document(s): 418 Notice of Appeal). (Ridulfo, Michael) (Entered: 02/16/2023)
02/16/2023	 474 (3 pgs)	Appellant Designation of Contents For Inclusion in Record On Appeal (related document(s): 415 Notice of Appeal)., Statement of Issues on Appeal (related document(s): 415 Notice of Appeal). (Ridulfo, Michael) (Entered: 02/16/2023)
02/16/2023	 475 (32 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period ending 1/31/2023, \$2510984 disbursed (Filed By Free Speech Systems LLC). (Battaglia, Raymond) (Entered: 02/16/2023)
02/16/2023	 476 (10 pgs)	BNC Certificate of Mailing. (Related document(s): 459 Generic Order) No. of Notices: 14. Notice Date 02/16/2023. (Admin.) (Entered: 02/16/2023)
02/16/2023	 477 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 460 Order on Emergency Motion) No. of Notices: 14. Notice Date 02/16/2023. (Admin.) (Entered: 02/16/2023)
02/16/2023	 478 (27 pgs)	BNC Certificate of Mailing. (Related document(s): 461 Generic Order) No. of Notices: 14. Notice Date 02/16/2023. (Admin.) (Entered: 02/16/2023)
02/16/2023	 479 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 462 Generic Order) No. of Notices: 14. Notice Date 02/16/2023. (Admin.) (Entered: 02/16/2023)
02/16/2023	 480 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 463 Generic Order) No. of Notices: 14. Notice Date 02/16/2023. (Admin.) (Entered: 02/16/2023)

02/17/2023	 481 (4 pgs)	Amended Notice of Billing Rate Increase for Subchapter V Trustee. Filed by Melissa A Haselden (Haselden, Melissa) (Entered: 02/17/2023)
02/17/2023	 482 (34 pgs)	Transcript RE: Trial held on 8/24/22 before Judge Christopher M Lopez. Transcript is available for viewing in the Clerk's Office. Filed by Transcript access will be restricted through 05/18/2023. (VeritextLegalSolutions) (Entered: 02/17/2023)
02/21/2023	 483 (1 pg)	Notice of Filing of Official Transcript as to 482 Transcript. Parties notified (Related document(s): 482 Transcript) (jdav) (Entered: 02/21/2023)
02/23/2023	 484 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 483 Notice of Filing of Official Transcript (Form)) No. of Notices: 14. Notice Date 02/23/2023. (Admin.) (Entered: 02/23/2023)
02/24/2023	 485 (4 pgs)	Witness List, Exhibit List (Filed By Official Committee of Unsecured Creditors of Alexander E. Jones). (Brimmage, Marty) (Entered: 02/24/2023)
02/28/2023	 486 (1 pg)	Motion to Appear pro hac vice of <i>Daniel Negless</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 02/28/2023)
02/28/2023	 487 (1 pg)	Motion to Appear pro hac vice of <i>Briana Sheridan</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 02/28/2023)
02/28/2023	 488 (1 pg)	Motion to Appear pro hac vice of <i>Daniel Sinnreich</i> . Filed by Creditor David Wheeler, et al. (Chapple, Ryan) (Entered: 02/28/2023)
02/28/2023	 489 (2 pgs)	Second Notice of PQPR Inventory Installment Payment to PQPR Holdings Limited, LLC. (Related document(s): 98 Generic Order) Filed by Free Speech Systems LLC (Battaglia, Raymond) (Entered: 02/28/2023)
03/01/2023	 490 (1 pg)	Order Granting Motion To Appear pro hac vice as to Briana Sheridan (Related Doc # 487). Signed on 3/1/2023. (ZildeMartinez) (Entered: 03/01/2023)
03/01/2023	 491 (1 pg)	Order Granting Motion To Appear pro hac vice as to Daniel Sinnreich (Related Doc # 488). Signed on 3/1/2023. (ZildeMartinez) (Entered: 03/01/2023)
03/02/2023	 492 (3 pgs)	Appellee Designation of Contents for Inclusion in Record of Appeal (related document(s): 471 Appellant Designation, Statement of Issues on Appeal). (Nguyen, Ha) (Entered: 03/02/2023)
03/02/2023	 493 (3 pgs)	Appellee Designation of Contents for Inclusion in Record of Appeal (related document(s): 472 Appellant Designation, Statement of Issues on Appeal). (Nguyen, Ha) (Entered: 03/02/2023)
03/02/2023	 494 (3 pgs)	Appellee Designation of Contents for Inclusion in Record of Appeal (related document(s): 473 Appellant Designation, Statement of Issues on Appeal). (Nguyen, Ha) (Entered: 03/02/2023)
03/02/2023	 495 (3 pgs)	Appellee Designation of Contents for Inclusion in Record of Appeal (related document(s): 474 Appellant Designation, Statement of Issues on Appeal). (Nguyen, Ha) (Entered: 03/02/2023)

03/03/2023	 496 (1 pg)	Order Granting Motion To Appear pro hac vice as to Daniel Negless (Related Doc # 486). Signed on 3/3/2023. (ZildeMartinez) (Entered: 03/03/2023)
03/03/2023	 497 (3 pgs)	BNC Certificate of Mailing. (Related document(s): 490 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 03/03/2023. (Admin.) (Entered: 03/03/2023)
03/03/2023	 498 (3 pgs)	BNC Certificate of Mailing. (Related document(s): 491 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 03/03/2023. (Admin.) (Entered: 03/03/2023)
03/05/2023	 499 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 496 Order on Motion to Appear pro hac vice) No. of Notices: 14. Notice Date 03/05/2023. (Admin.) (Entered: 03/05/2023)
03/06/2023	 500 (4 pgs)	Witness List, Exhibit List (Filed By Official Committee of Unsecured Creditors of Alexander E. Jones). (Brimmage, Marty) (Entered: 03/06/2023)
03/07/2023	 501 (4 pgs)	Response <i>in Support of Joint Motion of the Connecticut Plaintiffs and Texas Plaintiffs to Revoke the Debtor's Subchapter V Election</i> (related document(s): 468 Generic Motion). Filed by US Trustee (Nguyen, Ha) (Entered: 03/07/2023)
03/07/2023	 502 (56 pgs)	Chapter 11 Small Business Subchapter V Plan Filed by Free Speech Systems LLC. (Battaglia, Raymond) (Entered: 03/07/2023)

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Free Speech Systems LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names3. Debtor's federal Employer Identification Number (EIN) 26 - 1510005 _ _ _ _

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3019 Alvin Devane Blvd., STE 300
Number Street

Number Street

P.O. Box

Austin, TX 78741
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

Travis
County

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

Debtor	Free Speech Systems LLC	Case number (if known) _____
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>6. Type of debtor</p> </div> <div style="width: 70%;"> <p><input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))</p> <p><input type="checkbox"/> Partnership (excluding LLP)</p> <p><input type="checkbox"/> Other. Specify: _____</p> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>7. Describe debtor's business</p> </div> <div style="width: 70%;"> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> <hr style="border: 1px solid black; margin: 10px 0;"/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr style="border: 1px solid black; margin: 10px 0;"/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p style="text-align: center; font-size: 1.2em;">5151 _ _ _</p> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p style="font-size: 0.8em; margin-top: 10px;">A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p> </div> <div style="width: 70%;"> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <div style="margin-left: 20px;"> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> </div> <p><input type="checkbox"/> Chapter 12</p> </div> </div>		

Debtor	<u>Free Speech Systems LLC</u>	Case number (if known) _____
<small>Name</small>		

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list. Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Free Speech Systems LLC Case number (if known) _____
Name

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

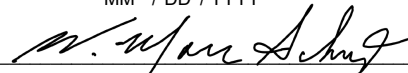
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2022
MM / DD / YYYY

x 
Signature of authorized representative of debtor

W. Marc Schwartz
Printed name

Title Chief Restructuring Officer

Debtor Free Speech Systems LLC Case number (if known) _____
Name

18. Signature of attorney



Date 07/29/2022
MM / DD / YYYY

Signature of attorney for debtor

Raymond W. Battaglia

Printed name

Law Offices of Ray Battaglia, PLLC

Firm name

66 Granburg Circle

Number Street

San Antonio

City

Texas 78218

State ZIP Code

(210) 601-9405

Contact phone

rbattagliaw@outlook.com

Email address

01918055

Bar number

Texas

State

Fill in this information to identify the case:

Debtor name Free Speech Systems LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Elevated Solutions Group 28 Maplewood Drive Cos Cob, CT 06870		Trade claim				\$319,148.16
2	Christopher Sadowski c/o Copycat Legal PLLC 3111 N. University Drive STE 301 Coral Springs, FL 33065	Daniel DeSouza 877-437-6228 dan@copycatlegal.com	Potential lawsuit for copyright infringement	Disputed Unliquidated			\$90,000.00
3	Atomial LLC 1920 E. Riverside Dr. Suite A-120 #124 Austin, TX 78741		Trade claim				\$75,600.00
4	Cloudflare, Inc Dept LA 24609 Pasadena, CA 91185-4609		Trade claim				\$61,273.68
5	Jacquelyn Blott 200 University Blvd Suite 225 #251 Round Rock, TX 78665		Legal fees				\$58,280.00
6	Joel Skousen PO Box 565 Spring City, UT 84662		Trade claim				\$35,035.00
7	eCommerce CDN, LLC 221 E 63rd Street Svannah, GA 31405		Trade claim				\$27,270.00
8	Paul Watson 9 Riverdale Road Ranmoor Sheffield South Yorkshire S10 3FA UK		Trade claim				\$25,000.00

Debtor Free Speech Systems LLC Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Brennan Gilmore c/o Civil rights Clinic 600 New Jersey Avenue, NW Washington, DC 20001	Andrew Mendrala 202-662-9065 andrew.mendrala@georgetown.edu	Litigation claim				\$50,000.00
10	Greenair, Inc 23569 Center Ridge Rd Westlake, OH 44145		Trade claim				\$12,240.00
11	Edgecast, Inc Dept CH 18120 Palatine, IL 60055		Trade claim				\$11,726.00
12	Ready Alliance Group, Inc PO Box 1709 Sandpoint, ID 83864		Trade claim				\$9,431.90
13	Getty Images, Inc PO Box 953604 St. Louis, MO 63195-3604		Trade claim				\$9,201.25
14	RatsMedical.com c/o Rapid Medical 120 N Redwood Rd North Salt Lake, UT 84054		Trade claim				\$9,185.00
15	David Icke Books Limited c/o Ickonic Enterprises Limited St. Helen's House King Street Derby DE1 3EE UK		Trade claim				\$9,000.00
16	WWCR 1300 WWCR Ave Nashville, TN 37218-3800		Trade claim				\$9,000.00
17	JW JIB Productions, LLC 2921 Carvelle Drive Riviera Beach, FL 33404		Trade claim				\$7,000.00
18	CustomTattoNow.com 16107 Kensington Dr. #172 Sugar Land, TX 77479		Trade claim				\$5,389.36
19	AT&T PO Box 5001 Carol Stream, IL 60197-5001		Utilities claim				\$3,973.83
20	Justin Lair 1313 Lookout Ave Klamath Falls, OR 97601		Trade claim				\$3,240.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	
FREE SPEECH SYSTEMS LLC	)	Case No. 22 - _____
)	
Debtor.	)	Chapter 11 (Subchapter V)

LIST OF EQUITY SECURITY HOLDERS

<i>Registered Name of Holder of Security, Last Known Address or Place of Business</i>	<i>Class of Security</i>	<i>Number Registered</i>	<i>Kind of Interest</i>
Alexander E. Jones 3019 Alvin Devane Blvd., Suite 300 Austin, TX 78741	Common Equity	100%	Membership Interests

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the limited liability company named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/29/2022

Signature: 
W. Marc Schwartz

Free Speech Systems, LLC

Balance Sheet
As of May 31, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
10000 Cash	1,157,710.72
Petty Cash	1,537.18
Total Bank Accounts	\$1,159,247.90
Accounts Receivable	
11000 Accounts Receivable	10,013,413.22
Total Accounts Receivable	\$10,013,413.22
Other Current Assets	
12000 Inventory	910,116.84
13000 Prepaid Expenses	114,136.99
Total Other Current Assets	\$1,024,253.83
Total Current Assets	\$12,196,914.95
Fixed Assets	
15000 Property and Equipment	1,580,700.46
Art Work	79.00
Total Fixed Assets	\$1,580,779.46
Other Assets	
17100 Security Deposits	534,560.00
17300 Intangible Assets - Net	15,333.33
Total Other Assets	\$549,893.33
TOTAL ASSETS	\$14,327,587.74

Free Speech Systems, LLC

Balance Sheet
As of May 31, 2022

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 Accounts Payable	1,244,885.93
Total Accounts Payable	\$1,244,885.93
Credit Cards	
22000 Credit Cards	207,984.04
Total Credit Cards	\$207,984.04
Other Current Liabilities	
Advances from PQPR	571,920.57
David Jones Advance	150,000.00
Due to PQPR	23,058,367.00
Interest Payable	0.00
Total Other Current Liabilities	\$23,780,287.57
Total Current Liabilities	\$25,233,157.54
Long-Term Liabilities	
27000 Note Due to PQPR	53,845,074.41
Note Payable - Winnebago	82,524.37
Total Long-Term Liabilities	\$53,927,598.78
Total Liabilities	\$79,160,756.32
Equity	
31000 Opening Balance Equity	-66,792,609.05
33000 Distributions to Member	57,336.00
35000 Retained Earnings	
Net Income	1,902,104.47
Total Equity	\$ -64,833,168.58
TOTAL LIABILITIES AND EQUITY	\$14,327,587.74

Free Speech Systems, LLC

Statement of Cash Flows

For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2022

	2021	2022
OPERATING ACTIVITIES		
<i>Net Income</i>	<i>(\$10,919,482.45)</i>	<i>\$1,744,855.66</i>
<u><i>Adjustments to reconcile Net Income to Net Cash provided by operations:</i></u>		
11000 Accounts Receivable:PQPR Reimbursement Receivable	(\$10,187,121.95)	\$648,708.73
12000 Inventory	(\$94,344.61)	\$822,486.29
Prepaid Expenses	(\$403,821.24)	\$65,286.20
Accumulated Depreciation	\$209,887.99	\$98,750.20
Accumulated Amortization	\$35,361.29	\$0.00
20000 Accounts Payable	\$3,005,707.55	(\$3,410,484.85)
22000 Credit Card Payable	(\$236,394.79)	\$207,984.04
Advances from PQPR	\$0.00	\$256,920.57
David Jones Advance	\$150,000.00	\$0.00
Due to PQPR	(\$2,229,789.04)	\$0.00
Interest Payable - PQPR	(\$200,022.99)	\$0.00
Net cash provided by operating activities	(\$20,870,020.24)	\$434,506.84
INVESTING ACTIVITIES		
15000 Property and Equipment	(\$522,121.65)	(\$91.00)
17100 Security Deposits	(\$500,000.00)	\$0.00
17300 Intangible Assets	(\$5,500.00)	\$3,229.15
Net cash provided by investing activities	(\$1,027,621.65)	\$3,138.15
FINANCING ACTIVITIES		
27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	\$24,992,405.22	(\$735,330.81)
Note Payable - Winnebago	(\$18,832.81)	(\$10,981.25)
31000 Opening Balance Equity	\$0.00	\$0.00
Member's Equity	(\$23,193.36)	(\$98,098.40)
Net Member Distributions	(\$2,100,362.40)	\$57,019.45
Net cash provided by financing activities	\$22,850,016.65	(\$787,391.01)
Net cash increase for period	\$952,374.76	(\$349,746.02)

<p align="center">Free Speech Systems LLC Comparative Profit and Loss Statement For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2021</p>
--

	2021	2022
Income		
Product Sales	\$ 52,661,022.49	\$ 10,969,769.29
Advertising Income	5,761,997.51	
Donations	710,154.12	2,876,213.86
Fulfillment Services	3,533,223.00	-
Administrative Services	1,903,898.95	-
Media Production Sales	-	475,000.00
Infowars Health	38,123.60	-
Prison Planet	4,877.62	-
Uncategorized Income	357,344.56	-
Total Income	64,970,641.85	14,320,983.15
Cost of Goods Sold	51,878,333.73	4,936,453.79
Gross Profit	\$ 13,092,308.12	\$ 9,384,529.36
Expenses		
Advertising & Promotion	364,387.73	107,994.01
Computer/IT/IP Expense	5,036,717.02	1,307,339.15
Insurance Expense	54,558.40	31,898.90
Office & Administrative Expense	277,863.76	26,373.93
Contract Services	1,591,039.49	359,592.69
Professional Fees	4,126,906.48	1,623,771.42
Occupancy	1,624,864.40	345,602.34
Utilities	115,461.34	127,855.13
Taxes Paid	50,281.71	4,409.71
Telephone Expense	304,776.62	85,341.24
Personnel & Payroll Expenses	6,879,811.39	2,157,298.60
Travel	975,711.28	64,900.23
Equipment Purchase	123,696.05	-
Production	393,712.54	-
Radio Show	145,177.77	-
Royalties	1,197,472.71	-
Equipment Rental	27,322.86	-
Meals and Entertainment	97,486.31	-
Miscellaneous Expenses	0.00	-
Uncategorized Expense	-	103,815.00
Total Expenses	23,387,247.86	6,346,192.35
Net Operating Income	\$ (10,294,939.74)	\$ 3,038,337.01
Other Income	507,168.04	1,019,713.81
Other Expenses	18,963.30	206.15
Interest Expense	857,498.17	397,669.19
Donation	10,000.00	-
Amortization Expense	35,361.28	5,937.50
Depreciation Expense	209,888.00	98,750.20
AMEX Charges	-	1,653,383.31
Total Other Expenses	1,131,710.75	2,155,946.35
Net Other Income	(624,542.71)	(1,136,232.54)
Net Income	\$ (10,919,482.45)	\$ 1,902,104.47

<p align="center">Free Speech Systems LLC Comparative Balance Sheet As of December 31, 2021 and May 31, 2022</p>

	2021	2022
Assets		
Current Assets		
Cash	\$ 1,481,519.86	\$ 1,159,247.90
Accounts Receivable	10,187,121.95	10,013,413.22
Other Current Assets		
Invenotry	1,732,603.13	910,116.84
Prepaid Expenses	446,475.64	114,136.99
Due from PQPR	(500.00)	-
Advance To Elevated Solutions	27,870.00	-
Total Other Current Assets	2,206,448.77	1,024,253.83
Total Current Assets	13,875,090.58	12,196,914.95
Fixed Assets	1,679,438.66	1,580,779.46
Other Assets		
Intangible Assets	21,270.83	15,333.33
Security Deposits	534,560.00	534,560.00
Total Other Assets	555,830.83	549,893.33
Total Assets	\$ 16,110,360.07	\$ 14,327,587.74
Liabilities and Equity		
Liabilities		
Current Liabilities		
Accounts Payable	\$ 4,732,966.89	\$ 1,244,885.93
Credit Cards	152,367.42	207,984.04
Other Current Liabilities		
David Jones Advance	150,000.00	150,000.00
Advances from PQPR	-	571,920.57
Due to PQPR	23,058,367.00	23,058,367.00
Total Other Current Liabilities	23,208,367.00	23,780,287.57
Total Current Liabilities	28,093,701.31	25,233,157.54
Long Term Liabilities		
Note Due to PQPR	54,580,405.22	53,845,074.41
Note Payable - Winnebago	93,505.62	82,524.37
Total Long Term Liabilities	54,673,910.84	53,927,598.78
Total Liabilities	\$ 82,767,612.15	\$ 79,160,756.32
Equity		
Member's Equity	(774,291.44)	-
Member Draws	(61,937,862.26)	(254,014.00)
Member Contributions	4,305,810.14	311,350.00
Opening Balance Equity	-	(66,792,609.05)
Retained Earnings	2,668,573.93	-
Net Income	(10,919,482.45)	1,902,104.47
Total Equity	\$ (66,657,252.08)	\$ (64,833,168.58)
Total Liabilities and Equity	\$ 16,110,360.07	\$ 14,327,587.74

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	
FREE SPEECH SYSTEMS LLC	)	Case No. 22 - _____
)	
Debtor.	)	Chapter 11 (Subchapter V)

**DECLARATION OF W. MARC SCHWARTZ REGARDING
BANKRUPTCY CODE § 1116(1) REQUIREMENTS**

I, W. Marc Schwartz, hereby declare as follows:

1. My name is W. Marc Schwartz.
2. I am a founder of Schwartz & Associates, LLC ("SALLC"). SALLC has its principal offices at 712 Main Street, Suite 1830, Houston, Texas. SALLC has been engaged in business since 2019. The primary business of SALLC is bankruptcy and financial restructuring consulting, serving as financial/economic experts in civil litigation matters and, serving as court appointed receivers in federal and state court matters. The firm is also licensed as an investigations company by the Texas Department of Public Safety.
3. SALLC's services include financial forensics, supervising business operations as a trustee, examiner with expanded powers or receiver, valuing business assets and income tax related services. My firm represents individuals, companies and courts in a variety of assignments including as Chief Restructuring Officers, financial advisers, trustees and examiners in bankruptcy matters; working as testifying or consulting experts on damages and economic issues for parties involved in litigation and as a special master for courts where litigation matters are pending; serving as court appointed receivers in state and federal courts.
4. I earned a Bachelor of Arts degree from Princeton University and a Master's in Business Administration degree from the University of Chicago Booth School of Business. I am

licensed in Texas as a Certified Public Accountant, Certified in Financial Forensics by the American Institute of Certified Public Accountants, a Certified Fraud Examiner, and a Licensed Private Investigator.

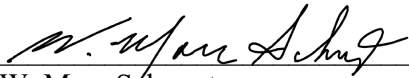
5. I have extensive experience serving as a fiduciary in bankruptcy cases as either a Chapter 11 Trustee, a Chief Restructuring Officer, or an Examiner with expanded powers. I have also acted as a receiver over several individuals and entities under state law.

6. I was retained as the Debtor's Chief Restructuring Officer in June 2022.

7. The Debtor is a disregarded entity for tax purposes and therefore has never prepared an income tax return.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: July 29, 2022

By: 
W. Marc Schwartz

**WRITTEN CONSENT OF SOLE MEMBER OF
FREE SPEECH SYSTEMS, LLC
A LIMITED LIABILITY COMPANY**

The undersigned, sole Member of FREE SPEECH SYSTEMS, LLC ("Company"), in accordance with the Company Agreement, hereby adopt the following written consent.

WHEREAS, the Member signing this consent is the holder of all of the member interest entitled to vote at the Company's meetings as provided in Section 8 of the Company Agreement and on the following resolutions; and

WHEREAS, the undersigned desires to execute a written consent in lieu of formally holding a Member's meeting and agrees that the adoption of the following resolutions shall be valid and have the same force and effect as though such resolutions had been adopted at a formal meeting;

WHEREAS, the Member has had the opportunity to consult with the financial and legal advisors of the Company and assess the considerations related to the commencement of a chapter 11 case under title 11 of the United States Code (the "Bankruptcy Code"), including materials provided by the financial and legal advisors, and the Member adopts these resolutions.

WHEREAS, in light of the Company's current financial condition, the Member has investigated, discussed and considered options for addressing the Company's financial challenges and, after consultation with the Company's advisors, have concluded that it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of the Bankruptcy Code; now therefore be it

RESOLVED that the Manager of the Company is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), at such time as said manager shall determine in consultation with the Company's legal and financial advisors; and it is further

RESOLVED, that the Company is authorized to hire the Law Offices of Ray Battaglia, PLLC and Shannon & Lee LLP as its bankruptcy counsel; and it is further

RESOLVED, that the Company is authorized to hire W. Marc Schwartz to serve as Chief Restructuring Officer ("CRO") and to retain any professionals and advisors to the extent necessary or useful in any chapter 11 case authorized hereby; and it is further

RESOLVED, that the Manager and the CRO is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and, in that connection, to employ and retain all assistance by legal counsel, accountants, financial advisors, liquidators and other professionals, and to take

and perform any and all further acts and deeds deemed necessary, proper or desirable in connection with the successful prosecution of the chapter 11 case; and it is further

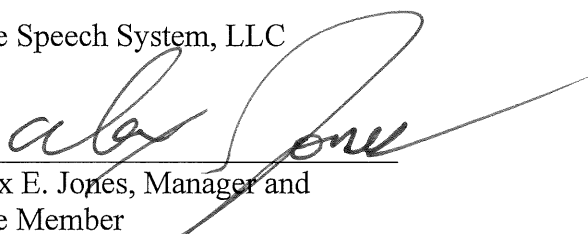
RESOLVED, that any and all past actions heretofore taken by the Manager, the CRO or any other Officer in the name and on behalf of the Company in furtherance of any or all of the proceeding resolutions be, and the same hereby are, ratified, confirmed, and approved; and it is further.

RESOLVED, that this written consent shall have the same force and effect as a formal Members' meeting for all purposes.

The undersigned, by signing this Unanimous Written Consent, hereby waive notice of the time and place of the meeting, consent to the meeting and approves the contents of this written consent. The undersigned directs that this written consent be filed with the minutes of the proceedings of the Company.

DATED to be effective on July 28, 2022

Free Speech System, LLC



Alex E. Jones, Manager and
Sole Member

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DEBTOR’S EMERGENCY MOTION FOR AN ORDER MODIFYING THE AUTOMATIC
STAY TO ALLOW THE HESLINS/LEWIS STATE COURT SUIT TO CONTINUE TO
JUDGEMENT**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN 8:00 A.M. ON AUGUST 1, 2022.

The above-captioned debtor and debtor-in-possession (the “Debtor” or “FSS”), in the above-referenced chapter 11 case (the “Chapter 11 Case”), hereby files this emergency motion (the “Motion”) seeking an order from the Court lifting the automatic stay provision of the Bankruptcy Code to authorize the consolidated state court action styled as *Neil Heslin and Scarlett Lewis v. Alex E. Jones*

and Free Speech Systems, LLC, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas (the “Heslin/Lewis Suit”) to continue trial to judgment before Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”). In support of the Motion, the Debtor submits and incorporates by reference the *Declaration of Marc Schwartz in Support of First Day Motions* (the “First Day Declaration”), filed concurrently herewith. In further support of the Motion, the Debtor respectfully represents as follows:

REQUEST FOR EMERGENCY HEARING OR EX PARTE RELIEF

1. The Debtor seeks emergency consideration of this Motion on or before 8:30 a.m. on August 1, 2022, or as soon thereafter as the Court’s schedule will allow. A jury has been empaneled and trial is underway in the Heslin/Lewis Suit, scheduled to continue at 9:00 a.m. on Monday, August 1, 2022. Emergency relief is necessary to prevent delay in the Heslin/Lewis Suit to the detriment of the Debtor, Plaintiffs Heslin and Lewis, and the members of the jury serving in the Heslin/Lewis Suit.

2. The Debtor further submits that *ex parte* relief pursuant to Rule 4001(a)(2) is appropriate here. The First Day Declaration show the potential for harm if the automatic stay is not granted and this motion is verified by counsel to the Debtor pursuant to Bankruptcy Local Rule 9013-1(i). Notice is not necessary here because the relief sought does not affect the rights of any parties in interest other than the Debtor.

JURISDICTION AND VENUE

3. On July 29, 2022 (the “Petition Date”), the Debtor commenced the above captioned case by filing a voluntary petition for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code §§ 101, *et seq.* (the “Bankruptcy Code”).

4. The Debtor continues in the possession of its property and is operating and managing its businesses as a debtor and debtor-in-possession pursuant to Section 1182(2) of the Bankruptcy Code.

5. No request for a trustee or examiner has been made. No statutory committee of creditors has been appointed.

6. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Motion are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

7. The statutory bases for the relief sought in this Motion are 11 U.S.C. §§ 105, 362 and Rule 4001(b) of the Federal Rules of Bankruptcy Procedure.

BACKGROUND¹

8. In 2018, certain aggrieved parties (the “Texas Plaintiffs”) commenced state-court actions against one or more of the Debtors styled as: (a) *Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; (b) *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas; (c) *Leonard Pozner and Veronique De La Rosa v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-001842, in the 345th District Court of Travis County, Texas; (d) *Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Kit Daniels*, Cause No. D-1-GN-18-001605 in the 459th District Court for Travis County, Texas; and (e) *Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique De La Rosa, Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, PQPR Holdings Limited LLC, JLJR Holdings, LLC, PLJR Holdings,*

¹ Additional factual background and information regarding the Debtor and the litigation it has faced prior to the Petition ~~Date is~~Date is set forth in the *Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions*.

LLC, Carol Jones, David Jones, PQPR Holdings, LLC, JLJR Holdings Limited, LLC, AEJ Holdings, LLC, AEJ Trust 2018, Cause No. D-1-GN-22-001610, in the 200th District Court for Travis County (collectively, as may have been consolidated, the “Texas State Court Suits”).

9. Two of the Texas State Court Suits—*Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas and *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas—have been consolidated as the Heslin/Lewis Suit. Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”) is presiding over the Heslin/Lewis Suit.

10. The trial of the Heslin/Lewis Suit was ongoing as of the Petition Date. On July 25, 2022, the Texas State Court held *voir dire* of jurors and a jury was empaneled. The Texas State Court began taking evidence in the Heslin/Lewis Suit on July 26, 2022. As the result of the filing of the Debtor’s petition for chapter 11 relief, the Heslin/Lewis Suit is stayed by Bankruptcy Code section 362.

11. The Debtor believes that it is in the best interests of its estate and creditors for the Heslin/Lewis Suit to continue to judgement notwithstanding the commencement of this Chapter 11 Case. Substantial resources of the Debtor and Plaintiffs Heslin and Lewis have already been expended in the Heslin/Lewis Suit to empanel a jury and present evidence to that jury. Based on representations made by counsel for Heslin and Lewis in the chapter 11 case of related party InfoW, LLC previously before this Court, the Debtor believes that Heslin and Lewis desire a final judgment from the Texas State Court and would seek relief from the automatic stay absent this request by the Debtor.²

² Cliff Walston, attorney for the Texas Plaintiffs, indicated at the April 22, 2022, hearing in the InfoW, LLC chapter 11 case that the Texas Plaintiffs would be seeking relief from the automatic stay to continue litigation. According to Mr. Walston, the “cases are every bit as much about having a determination final made for them, them having their day in court in which Mr. Jones is held accountable for his conduct. So it’s not just about a liquidating claims procedure, it is very emotional.” *In re InfoW, LLC*, Case No. 22-60020 (Bankr. S.D. Tex.) [ECF No. 39] at 73:8-12.

RELIEF REQUESTED

12. Pursuant to section 362(d) of the Bankruptcy Code, the Debtor seeks an order modifying the automatic stay to permit the Heslin/Lewis Suit to continue to final judgment, but that all further proceedings remain subject to the automatic stay.

ARGUMENT

13. Bankruptcy Code section 362(d) sets forth the general standard for obtaining relief from the automatic stay. This provision provides, “on request of a party in interest and after notice and a hearing, the court shall grant relief from the stay provided under subsection (a) of this section such as by terminating, annulling, modifying, or conditioning of such stay . . . for cause” 11 U.S.C. § 362(d)(1). The Bankruptcy Code does not define “cause” and courts must determine when relief from the automatic stay is appropriate on a case-by-case basis.

14. Generally, relief from the automatic stay should be granted to liquidate an unsecured claim only where the “balance of hardships” favors of determining the claim in the creditor’s preferred forum. *See In re UTEX Communs. Corp.*, 457 B.R. 549, 570 (Bankr. W.D. Tex. 2011) (quoting *In re U.S. Brass Corp.*, 173 B.R. 1000 (Bankr. E.D. Tex. 1994); *see also In re Kao*, No. 15-31193-H3-13, 2015 Bankr. LEXIS 4293, at *6 (Bankr. S.D. Tex. Dec. 21, 2015); *In re Young*, No. 06-80397-G3-7, 2006 Bankr. LEXIS 2934, at *6 (Bankr. S.D. Tex. Oct. 20, 2006).

15. Modifying the automatic stay to allow the Heslin/Lewis Suit to continue to final judgment, but no further, is appropriate here. A jury has been empaneled, the trial has commenced, and the Debtor and Plaintiffs Heslin and Lewis have participated in the trial. In light of these factors, liquidating the claims of Plaintiffs Heslin and Lewis against the Debtor through the state-court trial in the Heslin/Lewis Suit will harm neither the estate, Plaintiffs Heslin and Lewis, nor other creditors.

RESERVATION OF RIGHTS

16. The Debtor reserves any and all rights in connection with the Heslin\Lewis Suit. Nothing contained herein shall operate as a waiver of any of the Debtor's claims, rights or remedies.

NO PRIOR REQUEST

17. No previous request for the relief sought herein has been made to this Bankruptcy Court or any other court.

CONCLUSION

WHEREFORE, the Debtor FSS requests that the Bankruptcy Court: (a) enter an order, in substantially the form attached hereto, modifying the automatic stay to permit the Heslin\Lewis Suit to continue to final judgment, and (b) grant such other and further relief as is just and proper.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

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Proposed Counsel to the Debtor and Debtor-In-Possession

-and-

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*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

CERTIFICATE OF ACCURACY

I hereby certify that the forgoing statements are true and accurate to the best of my knowledge and belief. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Kyung S. Lee

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service, (b) by U.S.P.S. first class mail on all parties indicated in the attached service list, and (c) the following parties by email:

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/s/ Raymond W. Battaglia

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Twenty Largest Unsecured Creditors

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Parties Claiming Interest or Lien Affected

PQPR Holdings Limited, LLC
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Suite 320
Austin, TX 78746

Parties Filing Notice of Appearance

N/A

Subchapter V Trustee

N/A (Not Yet Appointed)

U.S. Trustee

Office of the U.S. Trustee
515 Rusk Ave STE 3516
Houston, TX 77002

Additional Notice Parties

Attn: Mark Bankson, William Ogden
Kaster Lynch Farrar & Ball, LLP
1117 Herkimer Street
Houston, TX 77008

Attn: Alinor C. Sterlin, Christopher Mattei,
Matthew Blumenthal
Koskoff Koskoff & Bieder
350 Fairfield Avenue
Bridgeport, CT 06604

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**ORDER MODIFYING AUTOMATIC STAY TO ALLOW HESLIN/LEWIS TRIAL TO
CONTINUE TO FINAL JUDGMENT**

At Victoria, in said District, came on for consideration the Emergency Motion to Lift Automatic Stay in Favor of Neil Heslin and Scarlett Lewis to Continue Trial to Judgment (the “Motion”) filed by Free Speech Systems, LLC (the “Debtor” or “FSS”); and it appearing to the Court that notice of the hearing on the Motion is adequate, appropriate and sufficient under the circumstances of this case; and it further appearing to the Court that prior to the Petition Date, Neil Heslin and Scarlett Lewis (collectively, the “Plaintiffs”) commenced state-court actions against FSS consolidated into the action styled as *Neil Heslin v. Alex E. Jones and Free Speech Systems, LLC*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas (Heslin/Lewis State Court Litigation”); and it appearing to the Court that a trial in the Heslin/Lewis Litigation is ongoing before Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”); and it appearing that on July 29, 2022 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”); and the automatic stay provision of 11 U.S.C. § 362(a) may prevent the continuation of the Heslin/Lewis State Court Litigation; and the Debtor having agreed to the modification of the automatic stay so as to permit the Texas State Court to proceed

up to and including the entry of judgment, if any, in the Heslin/Lewis State Court Litigation and the Plaintiffs to litigate the matter to judgment;;

NOW, THEREFORE, IT IS ORDERED THAT:

1. The automatic stay provision of 11 U.S.C. § 362(a) be and hereby is modified solely for the purpose of allowing the Heslin/Lewis State Court Litigation to continue to proceed to judgment by the Texas State Court.

2. Except to assert the claim against FSS in FSS's bankruptcy case, the automatic stay shall continue to enjoin the Plaintiffs and any other party, from exercising against FSS any remedies to collect or enforce any judgment against any assets of FSS or its bankruptcy estate including all property of the estate.

3. This Court shall retain sole and exclusive jurisdiction with respect to the automatic stay and its application to any actions other than those expressly provided for in this Order.

Dated: _____, 2022

UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	
FREE SPEECH SYSTEMS LLC	)	Case No. 22 - <u>60043</u>
)	
Debtor.	)	Chapter 11 (Subchapter V)

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of its knowledge.

Date: 7/29/22

Signature: _____

Authorized Signer

Airco Mechanical, LTD
PO Box 1598
Round Rock, TX 78680

Addshoppers, Inc
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10200 Sunset Drive
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SLNT
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Sheridan, WY 82801

Spectrum Enterprise aka Time Warner Cable
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City of Industry, CA 91716

Stamps.com
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El Segundo, CA 90245

Stone Edge Technologies, Inc
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King of Prussia, PA 19406

Stratus Technologies
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Broomfield, CO 80021

TD Canada Trust
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Travelers
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Kyle TX 78640

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Ranmoor Sheffield
South Yorkshire S10 3FA
United Kingdom

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989 Market Street
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Zoom US
55 Almaden Blvd, 6th Floor
San Jose, CA 95113

Fill in this information to identify the case and this filing:

Debtor Name Free Speech Systems LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): 22-60043

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2022
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Jeffrey Shulse
Printed name

Business Manager
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	
FREE SPEECH SYSTEMS LLC	)	Case No. 22 - <u>60043</u>
)	
Debtor.	)	Chapter 11 (Subchapter V)

**CORPORATE OWNERSHIP STATEMENT AND REPORT REGARDING VALUE,
OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF
THE DEBTOR HOLDS A SUBSTANTIAL AND CONTROLLING INTEREST**

The above-captioned Debtor submits this statement and report providing the information required by Bankruptcy Rule 7007.1 and the information required by Bankruptcy Rule 2015.3 as follows:

Corporate Ownership Statement

No corporation directly or indirectly owns 10% or more of any class of the Debtor's equity interests.

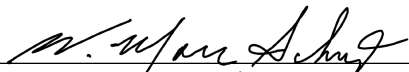
Report of Value, Operations and Profitability

The Debtor has no interests in any entity that is not a publicly traded corporation or debtor in a case under title 11 of the United States Code.

Verification

The undersigned verifies under the penalty of perjury that the above information is true and correct.

Dated: July 29, 2022

By: 
W. Marc Schwartz

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DEBTOR’S EMERGENCY MOTION FOR AN INTERIM AND FINAL ORDERS (I)
AUTHORIZING THE USE OF CASH COLLATERAL PURSUANT TO SECTIONS 105,
361, AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY
PROCEDURE 4001(B) AND (II) GRANTING ADEQUATE PROTECTION TO THE PRE-
PETITION SECURED LENDER**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 14 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN AUGUST 3, 2022.

The above-captioned debtor and debtor-in-possession (the “Debtor” or “FSS”), in the above-referenced chapter 11 case, hereby files this emergency motion (the “Motion”) seeking an order from the Court (i) authorizing the use of cash collateral pursuant to Sections 105, 361, and 363

of the Bankruptcy Code and Bankruptcy Rule 4001(b); and (ii) granting adequate protection to the Debtor's pre-petition secured lenders. In support of the Motion, the Debtor submits and incorporates by reference the *Declaration of Marc Schwartz in Support of First Day Motions* (the "First Day Declaration"), filed concurrently herewith. In further support of the Motion, the Debtor respectfully represents as follows:

JURISDICTION AND VENUE

1. On July 29, 2022 (the "Petition Date"), the Debtor commenced the above captioned case by filing a voluntary petition for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code §§ 101, *et seq.* (the "Bankruptcy Code").

2. The Debtor continues in the possession of its property and is operating and managing its businesses as debtor and debtor-in-possession pursuant to Section 1182(2) of the Bankruptcy Code.

3. No request for a trustee or examiner has been made. No statutory committee of creditors has been appointed.

4. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Motion are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief sought in this Motion are 11 U.S.C. §§ 105, 361, and 363 and Rule 4001(b) of the Federal Rules of Bankruptcy Procedure.

FSS' BACKGROUND¹

6. Alex Jones began his career in the broadcasting industry fresh out of high school. Austin Public Access provided the forum for Alex's first broadcast. In 1996 he transitioned to talk

¹ Additional factual background and information regarding the Debtor and its operations is set forth in the *Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions*

radio. After leaving talk radio in 1999, he started broadcasting over the internet with a handful of employees. Revenue was largely generated from advertising and the sale of books, T-shirts, and videos.

7. What began as a family business continued to expand and in 2007 FSS was formed. The business continued to grow, adding a full blown studio, and employing over 60 people. By 2013, FSS started selling dietary supplements to its growing listener base.

8. Despite the rapid growth in the scale, diversity of operations and revenue, FSS remained a family run business and did not retain professional management or install professional management systems.

9. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, which airs via the Genesis Communications Network on over 100 radio stations across the United States and via the internet through websites including Infowars.com.

10. On its Infowars.com² website today, FSS makes available to customers dietary supplements, ranging from Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block, and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts and other products Jones advertises during his radio talk show. The vast majority of FSS revenues comes from sales of dietary supplements which have traditionally been supplied by PQPR Holdings Limited, LLC ("PQPR"), an affiliated entity.

11. As of July 1, 2022, FSS employed a workforce of 58 individuals, the majority of whom had direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios.

² FSS licenses the Infowars.com domain and trademark for InfoWars from InfoW, LLC.

This is the building where Jones produces his shows, including The Alex Jones Show. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a building where warehousing and product sales fulfillment takes place. All of the studios and offices are in leased space.

12. FSS has a unique audience that is highly loyal to Alex Jones and purchases products based on Alex Jones' credibility. Product sales from Infowars.com stores are a significant source of revenue for FSS. Approximately 80% of FSS' revenue is derived from product sales. Of the remainder, 11% is historically from advertising and the balance from a variety of sources.

13. Through its online sales channel, FSS currently sells (i) dietary supplements purchased by PQPR, (ii) dietary supplements purchased by FSS, and (i) books, DVD's, t-shirts, and other merchandise purchased by FSS. The allocation of proceeds from the sale of products after credit card processing charges varies depending upon which of the above categories the product falls under, PQPR receives a fee for of ten percent of the net proceeds (the proceeds from the sale of the products less processing charges, as a royalty for introducing the supplement and vitamin market to FSS.

14. Due to the content of Alex Jones' shows, Jones and FSS have faced an all-out ban of Infowars from mainstream online spaces. Shunning from financial institutions and banning Jones and FSS from major tech companies began in 2018. Today, Facebook, Twitter, YouTube, Spotify, PayPal, and Apple have banned Infowars and Jones. Since being deplatformed by most mainstream commercial entities in 2018, FSS has had to operate in a harsh and unfriendly commercial environment.

15. FSS purchased to sell on its website two categories of products: (a) dietary supplements ("Supplements"), and (b) books, DVDs, t-shirts, and other merchandise ("Non-Supplements"). FSS relied on PQPR as no other vendor would supply the Supplements for Jones to

advertise on his shows. PQPR ordered and paid for Supplements, which it marked up, and then sold to FSS. Jones would publicize the Supplements on his show and FSS and/or PQPR fulfilled the orders to ship to its customers.

16. As to Non-Supplements, FSS purchased the products, sold them, and fulfilled the sale through its own employees from its warehouse in Austin. Depending on whether a Supplement or Non-Supplement was sold, FSS and PQPR split the cost of the sale on an agreed to formula.

17. Since 2018 FSS has had difficulty finding third parties willing and able to fulfill product sales. In the past, both FSS and PQPR attempted to provide fulfillment services for product sales. Recently, FSS employed a fulfillment company to take over this function. All former FSS employees responsible for fulfillment have been hired by this company. The fulfillment company charges FSS a flat fee per order regardless of size. Historically, fulfillment has cost an average of ten percent of sales, without considering payroll, the new agreement is estimated to cost sixteen percent of sales.

PQPR INDEBTEDNESS

18. As discussed above, PQPR ordered and paid for Supplements which it marked up and then sold to FSS. As a result of FSS's inability to pay PQPR in full for the PQPR merchandise over several years, FSS became indebted to PQPR in a significant amount by 2020. The parties memorialized the indebtedness between the parties in 2020.

19. The indebtedness to PQPR had accrued over a period of years from the sale of PQPR products through the Debtor's internet platform, generated by the Debtor and Alex Jones' sponsorship of those products. The PQPR Note balance represents the unpaid share of the proceeds from product sales by PQPR to FSS over a four year period for which the Debtor did not fully remit the proceeds to PQPR.

20. On or about August 13, 2020, the Debtor executed that certain Promissory Note in favor of PQPR in the original principal amount of \$29,588,000.00 (the “PQPR Note”). A security agreement of the same date granted PQPR a security interest in all of the Debtor’s personal property assets, including but not limited to the Debtor’s tangible and intangible property, accounts, and proceeds derived from those assets (the “PQPR Security Agreement”). PQPR filed a UCC-1 financing statement with the Texas Secretary of State that on November 18, 2020.

21. The PQPR Security Agreement secures the obligations under the PQPR Note and any future advances owing by the Debtor to PQPR. Specifically, “Obligations” is defined in the PQPR Security Agreement to include “any and all other obligations of Debtor to [PQPR] of any kind or character, now owed or hereafter arising.”

22. Subsequent to the date of the PQPR Note, the Debtor accrued additional indebtedness to PQPR representing a portion of PQPR’s share of the proceeds from product sales from the date of the PQPR Note through November 10, 2021, for which the Debtor did not fully remit the required proceeds to PQPR. The Debtor executed a second promissory note (“Second PQPR Note” and together with the PQPR Note, collectively the “PQPR Notes”) in the amount of \$25,300,000. The Second PQPR Note is also secured by the PQPR Security Agreement.

23. As of the Petition Date, \$53,655,082.29 of principal and \$11,794,19 of interest are due and owing under the PQPR Notes.

RELIEF REQUESTED

24. Cash collateral is defined as “cash, negotiable instruments, documents of title, securities, deposit accounts, or other cash equivalents whenever acquired in which the estate and an entity other than the estate have an interest and includes the proceeds, products, offspring, rents, or profits of property and the fees, charges, accounts or other payments for the use or occupancy of

rooms and other public facilities in hotels, motels, or other lodging properties subject to a security interest as provided in section 552(b) of this title, whether existing before or after the commencement of a case under this title.”⁶ 11 U.S.C. § 363(a).

25. 11 U.S.C. § 363(c)(2) states as follows:

The trustee may not use, sell, or lease cash collateral under paragraph (1) of this subsection unless—

- (A) each entity that has an interest in such cash collateral consents; or
- (B) the court, after notice and a hearing, authorizes such use, sale, or lease in accordance with the provisions of this section.

26. The Debtor is in possession of certain funds which are not proceeds of PQPR’s collateral. Accordingly, the Debtor does not concede that those funds constitute cash collateral of PQPR. Nevertheless, net proceeds received by the Debtor from online merchandise sales including PQPR products are PQPR’s cash collateral.

27. The Debtor requires the use of cash collateral to pay reasonable and necessary operating expenses, including, but not limited to, employee payroll, rent, utilities, inventory purchases, lease payments, marketing, taxes, and insurance. Those uses required in the next fourteen (14) days from the date of the emergency hearing are set forth on the budgets attached hereto as **Exhibit A** and incorporated herein by reference. The Debtor’s proposed emergency use of cash collateral is necessary to preserve the value of the Debtor’s estate for the benefit of all creditors, including the PQPR, and any other secured creditors purporting to hold an interest in the Debtor’s cash collateral during the first fourteen (14) days of the Chapter 11 Cases (the “Interim Period”). The Debtor also requests that continued use of cash collateral is equally necessary to preserve the value of the Debtor’s assets and rights of all of the constituencies with claims or interests in this Chapter 11 Case.

28. Section 363 of the Bankruptcy Code authorizes a debtor to use cash collateral if those parties having an interest in such cash collateral consent or the court authorizes the use. *See* 11 U.S.C. § 363(c)(2). The use of cash collateral, however, may be prohibited or conditioned, upon proper request, as necessary to adequately protect any interest in cash collateral. *See* 11 U.S.C. §363(e).

29. A court may authorize the use of cash collateral upon showing that those with an interest in the cash collateral are adequately protected. *In re Las Torres Dev., L.L.C.*, 413 B.R. 687, (Bankr. S.D. Tex. 2009) (“in order for this Court to authorize the use of cash collateral, the Lender must be adequately protected); *In re Carbone Cos.*, 395 B.R. 631, 635 (Bankr. N.D. Ohio 2008) (A debtor requesting court approval to use cash collateral has the burden of proof as to the issue of “adequate protection”.) Adequate protection requires examination of the creditor(s)’ aggregate collateral position, not simply protection of its lien on cash. Adequate protection may be provided by granting replacement or additional liens “to the extent [that the use of cash collateral] results in a decrease in the value of [an] entity’s interest in property.” *See* 11 U.S.C. § 361(2). Authorizing a debtor to use cash collateral on an interim basis is appropriate where, as here, continuing the business as a going concern will cause the generation of future revenues upon which the secured lender is granted replacement liens. *See, e.g., In re Neise, Inc.*, 16 B.R. 600 (Bankr. D. Fla. 1981); *In re Certified Corp.*, 51 B.R. 768 (Bankr. D. Haw. 1985); *In re Post- Tron Systems, Inc.*, 106 B.R. 345 (Bankr. D.R.I. 1989).

30. By authorizing the Debtor to use cash collateral, the Court will place the Debtor in a position to fund its operating expenses and to operate as a going concern for the immediate future. The Debtor needs to use cash collateral in order to, *inter alia*, pay its employees, suppliers, and meet other on-going business obligations. Without the authority to use cash collateral, the Debtor will be unable to fund its business operations in a manner that will allow the Debtor to continue to operate, to the detriment of *all* of the Debtor’s creditors, including the lenders referred to herein and the pool

of unsecured creditors. Furthermore, without the ability to fund continuing operations, the Debtor and its estate will suffer immediate and irreparable harm. For example, employees will not continue to provide services if they are not paid the wages for which they have already worked, and vendors will not continue to provide necessary services or supplies if they are not paid. Therefore, the Debtor seeks the emergency relief requested herein.

31. Attached to this Motion is a proposed form of the Interim Cash Collateral Order (the “Interim Cash Collateral Order”) that authorizes the Debtor’s use of cash collateral.

32. The proposed offer of adequate protection on an interim basis is set forth in the attached proposed Interim Cash Collateral Order and incorporated by reference herein for the purpose of setting forth the proposed offer of adequate protection for lenders. It includes replacement liens solely to the extent of any validly perfected, unavoidable security interest as of the Petition Date, and a priority administrative claim to the extent of the diminution of value of each lender’s collateral, if any, and failure of other forms of adequate protection provided by the Debtor. As described further in the proposed Interim Cash Collateral Order, the proposed replacement liens and priority administrative claim shall be subject to a carve-out for unpaid fees owed to the clerk of this Court or the United States Trustee, and court-approved administrative expense claims of estate professionals.

33. The Debtor believes that the terms of the proposed Interim Cash Collateral Order as set forth above are fair and reasonable under the circumstances. The Debtor asserts that the value of PQPR’s cash collateral will not diminish as a result of the use of cash in this case. The value of PQPR’s interest in cash may fluctuate, but such value should not diminish, other than minimally, over the next fourteen (14) days, the period of interim relief requested.

34. The Debtor believes that PQPR is entitled to the protections set forth in the proposed Interim Cash Collateral Order. The adequate protection provisions have been drafted to provide

protection without taking undue or inappropriate value from the estate or its unsecured creditors. Given that the interests of the lenders will be adequately protected, it is in the best interest of the Debtor, its estate, and all of their creditors to be able to continue operations during the Interim Period and for the Debtor to be authorized to use cash collateral as requested herein.

35. Therefore, the Debtor respectfully requests that it be authorized to use cash collateral as proposed herein for the purposes of paying necessary business expenses as allowed by Section 363 of the Bankruptcy Code, and that the Court grant PQPR a replacement lien on post-petition assets, as allowed by Sections 361, and/or 363 of the Bankruptcy Code, consistent with the terms and provisions contained in this Motion. The Debtor requests that this relief be granted on both an interim and final basis.

RESERVATION OF RIGHTS

36. The Debtor reserves any and all rights in connection with the Heslin\Lewis Suit. Nothing contained herein shall operate as a waiver of any of the Debtor's claims, rights or remedies.

NO PRIOR REQUEST

37. No previous request for the relief sought herein has been made to this Bankruptcy Court or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, PREMISES CONSIDERED, the Debtor respectfully requests the Court (i) authorize the use of cash collateral pursuant to Sections 105, 361, and 363 of the Bankruptcy Code and Bankruptcy Rule 4001(b); (ii) grant adequate protection to the pre-petition secured lenders; and (iii) grant such other and further relief as the Court may deem proper.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

/s/Raymond W. Battaglia
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Proposed Counsel to the Debtor and Debtor-In-Possession

-and-

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*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

CERTIFICATE OF ACCURACY

I hereby certify that the forgoing statements are true and accurate to the best of my knowledge and belief. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Raymond W. Battaglia

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service, (b) by U.S.P.S. first class mail on all parties indicated in the attached service list, and (c) the following parties by email:

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bill@fbtrial.com

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Jon Maxwell Beatty
The Beatty Law Firm PC
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Houston, TX 77077
max@beattypc.com

/s/ Raymond W. Battaglia

USPS Service List

Twenty Largest Unsecured Creditors

Elevated Solutions Group
28 Maplewood Drive
Cos Cob, CT 06870

Christopher Sadowski
c/o Copycat Legal PLLC
3111 N. University Drive STE 301
Coral Springs, FL 33065

Atomial LLC
1920 E. Riverside Dr.
Suite A-120 #124
Austin, TX 78741

Cloudflare, Inc
Dept LA 24609
Pasadena, CA 91185-4609

Jacquelyn Blott
200 University Blvd
Suite 225 #251
Round Rock, TX 78665

Joel Skousen
PO Box 565
Spring City, UT 84662

eCommerce CDN, LLC
221 E 63rd Street
Savannah, GA 31405

Paul Watson
9 Riverdale Road
Ranmoor Sheffield
South Yorkshire S10 3FA
United Kingdom

Brennan Gilmore
c/o Civil rights Clinic
600 New Jersey Avenue, NW
Washington, DC 20001

Greenair, Inc
23569 Center Ridge Rd
Westlake, OH 44145

Edgecast, Inc
Dept CH 18120
Palatine, IL 60055

Ready Alliance Group, Inc
PO Box 1709
Sandpoint, ID 83864

Getty Images, Inc
PO Box 953604
St. Louis, MO 63195-3604

RatsMedical.com
c/o Rapid Medical
120 N Redwood Rd
North Salt Lake, UT 84054

David Icke Books Limited
c/o Ickonic Enterprises Limited
St. Helen's House King Street
Derby DE1 3EE
United Kingdom

WWCR
1300 WWCR Ave
Nashville, TN 37218-3800

JW JIB Productions, LLC
2921 Carvelle Drive
Riviera Beach, FL 33404

CustomTattoNow.com
16107 Kensington Dr. #172
Sugar Land, TX 77479

AT&T
PO Box 5001
Carol Stream, IL 60197-5001

Justin Lair
1313 Lookout Ave
Klamath Falls, OR 97601

Parties Claiming Interest or Lien Affected

PQPR Holdings Limited, LLC
c/o Stephen Lemmon
1801 S. Mopac Expressway
Suite 320
Austin, TX 78746

Parties Filing Notice of Appearance

N/A

Subchapter V Trustee

N/A (Not Yet Appointed)

U.S. Trustee

Office of the U.S. Trustee
515 Rusk Ave STE 3516
Houston, TX 77002

Additional Notice Parties

Attn: Mark Bankson, William Ogden
Kaster Lynch Farrar & Ball, LLP
1117 Herkimer Street
Houston, TX 77008

Attn: Alinor C. Sterlin, Christopher Mattei,
Matthew Blumenthal
Koskoff Koskoff & Bieder
350 Fairfield Avenue
Bridgeport, CT 06604

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**INTERIM ORDER AUTHORIZING DEBTOR’S USE OF CASH COLLATERAL AND
PROVIDING PARTIAL ADEQUATE PROTECTION**

On July 29, 2022, the above-captioned debtor and debtor-in-possession (the “Debtor” or “FSS”) in the above-captioned chapter 11 case (the “Case”), filed its *Emergency Motion for an Interim and Final Order (I) Authorizing the Use of Cash Collateral Pursuant to sections 105, 361, and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001(b) and (II) Granting Adequate Protection to the Pre-Petition Secured Lender* (the “Motion”). In the Motion, the Debtor requested, *inter alia*, entry of this interim order (this “Order”) pursuant to Sections 105, 361, and 363 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”), and in accordance with Rules 2002, 4001, and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing the Debtor’s use of Cash Collateral (as hereinafter defined), as set forth herein. The Court, having considered the Motion, and having held an interim hearing on the Motion on August __, 2022 (the “Interim Hearing”), and having considered the evidence presented or proffered and the statements and representations of the parties on the record at the Interim Hearing; and all objections, if any, to the entry of this Interim Order having been resolved or overruled; and after due deliberation and consideration and sufficient cause appearing therefor;

1. The Chapter 11 Case. On July 29, 2022 (the “Petition Date”) the Debtor commenced the above captioned case by filing a voluntary petition for relief under Subchapter V of Chapter 11

of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of Texas (this “Court”).

2. Debtor-in-Possession. The Debtor continues to operate its business and manage its property as debtor-in-possession pursuant to Section 1182(2) of the Bankruptcy Code. To date, no trustee or examiner has been appointed in this Case. This Interim Order shall constitute findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052.

3. Jurisdiction and Venue. This Court has jurisdiction over the Case, the Motion and the parties and property affected hereby pursuant to 28 U.S.C. §§ 157(b) and 1334. Consideration of the Motion is a core proceeding under 28 U.S.C. § 157(b). Venue of the Case and the Motion in this Court is proper pursuant to 28 U.S. §§ 1408 and 1409. The statutory predicates for the relief requested herein are sections 105, 361, and 363 of the Bankruptcy Code, Bankruptcy Rule 4001, and the Local Rules of this Court (the “Local Rules”).

4. Committee Formation. To date, no official committee (a “Committee”) of unsecured creditors, equity interest holders, or other parties in interest has been appointed in the Case.

5. Notice. On July 29, 2022, the Debtor served copies of the Motion and notice of the Interim Hearing to all creditors and parties in interest entitled to such notice in compliance with Bankruptcy Rules 2002, 4001, 9014, and the Local Rules, including: (i) the Office of the United States Trustee for this District, (ii) those creditors holding the twenty (20) largest unsecured claims against the Debtor’s estate, (iii) PQPR Holdings Limited, LLC Trust (“PQPR”), and (vi) any other secured parties of record. Under the circumstances, such notice of the Interim Hearing and the emergency relief requested in the Motion is due, proper, and sufficient notice and complies with Bankruptcy Rule

4001 and the Local Rules, and no other or further notice of the Interim Hearing or the relief granted in this Interim Order is necessary or required.

6. Immediate Need for Use of Cash Collateral. The Debtor asserts that an immediate and critical need exists for the Debtor to use Cash Collateral in order to continue the operation of its business. Without such use of Cash Collateral, the Debtor asserts that it will not be able to pay post-petition direct operating expenses and obtain goods and services needed to carry on its business in a manner that will avoid irreparable harm to the Debtor's estate. The Debtor further asserts that its ability to use Cash Collateral is necessary to preserve and maintain the going concern value of the Debtor's estate.

7. Conditional Consent to Use of Cash Collateral. The Debtor seeks authorization to use Cash Collateral to pay the Debtor's ordinary and necessary operating expenses set forth in the budget attached to the Motion as Exhibit A (the "Budget") for the period (the "Interim Period") from the Petition Date through and including August 15, 2022 (the "Termination Date").

8. Good Cause/Fair and Reasonable Terms. Good cause has been shown for the entry of this Order. Among other things, entry of this Order will minimize disruption of the business and operations of the Debtor and permit the Debtor to maintain the going concern value of its business. The use of Cash Collateral authorized hereunder is necessary, essential, and appropriate and is in the best interest of, and will benefit, the Debtor, its creditors, and the Debtor's bankruptcy estate as it will, among other things, provide the Debtor with the necessary liquidity to (i) avoid immediate and irreparable harm to the Debtor and its bankruptcy estate; and (ii) preserve and maximize the value of the Debtor's business and assets. The terms and conditions of the use of Cash Collateral and the

security interests, liens, rights, and priorities granted to the lenders hereunder are fair and appropriate under the circumstances.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. Motion Granted. The Motion is hereby granted on an interim basis as set forth herein. Any objections to the entry of this Order that have not been previously resolved or withdrawn are hereby overruled on their merits.

2. Interim Order. This Order shall be considered an interim cash collateral order and shall be binding upon all parties and upon all subsequently appointed court officers, including any trustee appointed in the Case under Chapter 7 or Chapter 11 of the Bankruptcy Code.

3. DIP Account. The Debtor shall maintain debtor in possession (“DIP”) accounts at Axos Bank which accounts shall contain all operating revenues and any other source of cash constituting Cash Collateral, which is (or has been) generated by and is attributable to the Debtor’s business (the “DIP Account”). All cash generated by the Debtor or from the Debtor’s business or assets, including any cash held in any of the Debtor’s pre-petition bank accounts, shall be immediately transferred by the Debtor to the DIP Account. The Debtor shall be prohibited from withdrawing or using funds from the DIP Account except as provided for in the Budget, this Order, or pursuant to further order of the Court.

4. Terms of Cash Collateral Use. The Debtor is hereby authorized to use Cash Collateral to pay the items set forth in the Budget, and up to the respective aggregate amount of disbursements set forth in the Budget for any week during the Interim Period, subject to the Permitted Variance (as hereinafter defined). The Permitted Variance shall be defined as 10% per line item and 20% of the

overall Budget. The Debtor shall not use, sell, or expend, directly or indirectly, the Cash Collateral except pursuant to the Budget and upon the terms and conditions set forth in this Order.

5. No Payments to Insiders. Other than as provided for in the Budget, the Debtor shall not make any payment to or for the benefit of any insider of the Debtor, as that term is defined in section 101(31) of the Bankruptcy Code.

6. Further Authorization. The Debtor is hereby authorized to enter into all agreements pursuant to the terms of this Order necessary to allow the Debtor to use Cash Collateral subject to the terms of this Order in the amounts and for the expenses set forth on the Budget. The Debtor is authorized to collect and receive all accounts receivable and other operating revenues and immediately deposit same in the DIP Account.

7. Taxes. Nothing in this Order shall be construed to grant PQPR (the “Pre-Petition Lender”) liens which are senior to pre- and post-petition statutory ad valorem real property tax liens. The Debtor shall remain current in all post-petition tax payments and reporting obligations, including, but not limited to, all ad valorem real property taxes and federal trust fund taxes.

8. Adequate Protection – Replacement Liens. As adequate protection for any diminution in value of each of the Pre-Petition Lender’s interest in the Debtor’s collateral, if any, including Cash Collateral, resulting from the imposition of the automatic stay with respect to the Collateral and/or the Debtor’s use, sale or lease of the Collateral during the Case (the “Diminution in Value”), the Pre-Petition Lender is hereby granted, effective as of the Petition Date, valid, binding, enforceable, and automatically perfected liens (the “Replacement Liens”) in all currently owned or hereafter acquired property and assets of the Debtor, of any kind or nature, whether real or personal, tangible or intangible, wherever located, now owned or hereafter acquired or arising (excluding

avoidance or other causes of action arising under chapter 5 of the Bankruptcy Code), and all proceeds and products of the foregoing (collectively, the “Adequate Protection Collateral”). The Replacement Liens granted pursuant to this Order shall have the same priority as each of the Pre-Petition Lender’s properly perfected unavoidable pre-petition liens but shall be subject to the Carve Out.

9. Adequate Protection – Priority Administrative Claim. As additional partial adequate protection for the Debtor’s use of Cash Collateral, to the extent of any Diminution in Value and a failure of the other adequate protection provided by this Order the pre-petition lenders shall have an allowed priority administrative expense claim in this Case and any successor case as provided in and to the fullest extent allowed by Sections 503(b) and 507(b) of the Bankruptcy Code and otherwise (the “Adequate Protection Priority Claim”).

10. Carve Out. The Replacement Liens and Adequate Protection Priority Claim granted herein shall be subject to (a) unpaid fees payable to the Clerk of the Bankruptcy Court or the United States Trustee; (b) subject to the Budget, court-approved administrative expense claims of estate professionals, employed pursuant to order of this Court (collectively, “Estate Professionals”), for incurred but unpaid fees, expenses and other costs (all such carve-out amounts referenced above, collectively, the “Carve Out”).

11. Subsequent Modification of Order. If any or all of the provisions of this Order are hereafter modified, vacated or stayed, such modification, vacation or stay shall not affect the validity of any obligation, indebtedness or liability incurred by the Debtor from the Petition Date through the effective date of such modification, vacation or stay, or the validity or enforceability of any security interest, lien or priority authorized or created by this Order.

12. Final Cash Collateral Hearing: A final hearing on the Motion shall be held before this Court on August ____ 2022, at __:__.m. Central time. Objections to the entry of a final order approving the Motion shall be filed and served on counsel for the Debtor and pre-petition lenders not later than 4:00 p.m. Central time on August ____ 2022.

Dated: August __, 2022

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

13-Week Budget

Free Speech Systems LLC														
Forecasted 13 Week Cash Flow Budget														
Between July 30, 2022 and October 28, 2022														
Period	07/30/2022-08/05/2022	08/06/2022-08/12/2022	08/13/2022-08/19/2022	08/20/2022-08/26/2022	08/27/2022-09/02/2022	09/03/2022-09/09/2022	09/10/2022-09/16/2022	09/17/2022-09/23/2022	09/24/2022-09/30/2022	10/01/2022-10/07/2022	10/08/2022-10/14/2022	10/15/2022-10/21/2022	10/22/2022-10/28/2022	Total
Week Number	1	2	3	4	5	6	7	8	9	10	11	12	13	
Income														
Product Sales	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 7,741,357.16
Advertising	-	-	-	480,166.46	-	-	-	480,166.46	-	-	-	480,166.46	-	1,440,499.38
Donations	-	-	-	-	-	-	-	-	-	-	-	-	-	40,836.21
Total Income	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	2,422,692.75
Selling & Product Costs														
Inventory Purchase	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(990,017.27)
Repay PQR Inventory	(250,000.00)	-	-	(500,000.00)	-	-	-	-	-	-	-	-	-	(750,000.00)
Merchant Account Fees	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(348,361.07)
Shipping cost for drop ship orders	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(102,853.59)
Fulfillment services	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(1,238,617.15)
Processor Fees	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(309,654.29)
eCommerce Store Maintenance	(27,270.00)	-	-	-	(27,270.00)	-	-	-	(27,270.00)	-	-	-	-	(81,810.00)
Texas Sales Tax	(5,337.87)	-	-	-	(5,337.87)	-	-	-	(5,337.87)	-	-	-	-	(16,013.61)
Total Cost of Goods Sold	(262,569.67)	(479,961.80)	(229,961.80)	(729,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(229,961.80)	(3,837,326.97)
Operating Expenses														
Advertising & Promotion														
Advertising	(3,041.98)	-	-	-	(3,041.98)	-	-	-	(3,041.98)	-	-	-	-	(9,125.93)
Advertising & Promotion	(3,000.00)	-	-	-	(3,000.00)	-	-	-	(3,000.00)	-	-	-	-	(9,000.00)
Print Media	(11,500.00)	-	-	-	(11,500.00)	-	-	-	(11,500.00)	-	-	-	-	(34,500.00)
Radio Show Advertising	(17,541.98)	-	-	-	(17,541.98)	-	-	-	(17,541.98)	-	-	-	-	(52,625.93)
Total Advertising & Promotion	(2,082.90)	-	-	-	(2,082.90)	-	-	-	(2,082.90)	-	-	-	-	(11,073.89)
Computer/IT/IP Expense														
Internet & TV services	(140.80)	-	(1,608.39)	-	-	-	(1,608.39)	-	(140.80)	-	-	-	-	(422.40)
Software License Fees	(28,595.13)	-	-	-	(28,595.13)	-	-	-	(28,595.13)	-	-	-	-	(85,785.40)
Server Hosting Service	(55,728.00)	-	-	-	(55,728.00)	-	-	-	(55,728.00)	-	-	-	-	(167,184.00)
CDN Video Cloud Storage	(137,282.93)	-	-	-	(137,282.93)	-	-	-	(137,282.93)	-	-	-	-	(411,848.78)
Satellite Service	(9,201.25)	-	-	-	(9,201.25)	-	-	-	(9,201.25)	-	-	-	-	(27,603.75)
Imaging License Fee	(5,000.00)	-	-	-	(5,000.00)	-	-	-	(5,000.00)	-	-	-	-	(15,000.00)
Software & Apps	(266.50)	-	-	-	-	-	(266.50)	-	-	-	-	(266.50)	-	(799.50)
Website Hosting	(1,874.89)	-	-	-	(1,874.89)	-	-	-	(1,874.89)	-	-	(1,874.89)	-	(719,717.72)
Total Computer/IT/IP Expense	(2,166.50)	-	-	-	(2,166.50)	-	-	-	(2,166.50)	-	-	-	-	(6,499.50)
Office & Administrative Expense														
Bank Fees & Service Charges	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(596.74)
Equipment Rental	(1,989.90)	-	-	-	(1,989.90)	-	-	-	(1,989.90)	-	-	-	-	(5,969.69)
Office Supplies/Printing/Copy	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(2,100)	(27,310)
Business Meals	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(3,645.97)
Total Office & Administrative Expense	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(328.46)	(10,239.71)
Outsourced Services	(45,980.00)	-	-	-	(45,980.00)	-	-	-	(45,980.00)	-	-	-	-	(137,940.00)
Consulting Services	(22,670.00)	-	(12,000.00)	-	(22,670.00)	-	(12,000.00)	-	(22,670.00)	-	-	(12,000.00)	-	(104,010.00)
Utilities														
Electricity	-	-	(5,107.63)	-	-	-	(5,107.63)	-	-	-	-	(5,107.63)	-	(15,322.89)
HVAC	(256.19)	-	-	-	(256.19)	-	-	-	(256.19)	-	-	-	-	(768.58)
CAM Charges	(20,364.16)	-	-	-	(20,364.16)	-	-	-	(20,364.16)	-	-	-	-	(61,092.48)
Water & Sewer	(1,708.55)	-	-	-	(1,708.55)	-	-	-	(1,708.55)	-	-	-	-	(5,125.66)
Gas Service	(132.09)	-	-	-	(132.09)	-	-	-	(132.09)	-	-	-	-	(396.28)
Pest Control	(244.65)	-	-	-	(244.65)	-	-	-	(244.65)	-	-	-	-	(733.95)
Waste Management	(351.81)	-	-	-	(351.81)	-	-	-	(351.81)	-	-	-	-	(1,055.43)
Total Utilities	(23,057.46)	-	(5,107.63)	-	(23,057.46)	-	(5,107.63)	-	(23,057.46)	-	-	(5,107.63)	-	(84,495.27)
Occupancy														
Real Estate	(33,408.51)	-	-	-	(33,408.51)	-	-	-	(33,408.51)	-	-	-	-	(100,225.53)
Office Security	(31,111.90)	-	-	-	(31,111.90)	-	-	-	(31,111.90)	-	-	-	-	(93,335.69)
Repairs & Maintenance - Building	(1,777.19)	-	-	-	(1,777.19)	-	-	-	(1,777.19)	-	-	-	-	(5,331.56)
Janitorial	(5,983.33)	-	-	-	(5,983.33)	-	-	-	(5,983.33)	-	-	-	-	(17,950.00)
Total Occupancy	(72,280.93)	-	-	-	(72,280.93)	-	-	-	(72,280.93)	-	-	-	-	(216,842.78)
Supplies	(1,258.02)	-	-	-	(1,258.02)	-	-	-	(1,258.02)	-	-	-	-	(3,774.07)

Free Speech Systems LLC														
Forecasted 13 Week Cash Flow Budget														
Between July 30, 2022 and October 28, 2022														
Period	07/30/2022-	08/06/2022-	08/13/2022-	08/20/2022-	08/27/2022-	09/03/2022-	09/10/2022-	09/17/2022-	10/01/2022-	10/08/2022-	10/15/2022-	10/22/2022-	10/28/2022-	Total
	08/05/2022	08/12/2022	08/19/2022	08/26/2022	09/02/2022	09/09/2022	09/16/2022	09/23/2022	10/07/2022	10/14/2022	10/21/2022	10/28/2022		
Telephone	(18,337.88)	-	-	-	(18,337.88)	-	-	-	-	-	-	-	-	(55,013.65)
Personnel Expenses														
Salaries & Wages - Base	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	(1,179,272.08)
Payroll Tax	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	(97,797.65)
Alex Jones Salary	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	(379,166.67)
Total Personnel Expenses	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	(1,656,236.39)
Travel														
Mileage/Parking/Tolls	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(1,295.98)
Vehicle Leases	-	(1,470.56)	-	-	-	-	-	-	-	(1,470.56)	-	-	-	(4,411.68)
Total Travel Expenses	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(5,707.66)
Total Operating Expenses	(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(428.15)	(238,503.91)	(19,410.68)	(237,033.35)	(3,053,102.68)	
Non-Operating Expenses														
Payment on POPR Note	(12,500.00)	(15,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(523,000.00)
AMEX Payment	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	(1,034,341.69)
Total Other Expenses	(184,890.28)	(15,500.00)	(199,890.28)	(27,500.00)	(199,890.28)	(27,500.00)	(227,390.28)	(55,000.00)	(55,000.00)	(227,390.28)	(55,000.00)	(55,000.00)	(55,000.00)	(1,557,341.69)
Professional Fees														
CRO Fees	-	-	-	-	-	-	(52,992.00)	-	-	-	-	-	-	(88,320.00)
Financial Advisor Fee	-	-	-	-	-	-	(57,876.00)	-	-	-	-	-	-	(98,228.00)
Shannon & Lee LLP	-	-	-	-	-	-	(40,000.00)	-	-	-	-	-	-	(100,000.00)
Ray Battaglia	-	-	-	-	-	-	(24,000.00)	-	-	-	-	-	-	(48,000.00)
Total Professional Fees	-	-	-	-	-	-	(174,868.00)	-	-	-	-	-	-	(334,548.00)
Total Cash Flow	\$ (529,176.72)	\$ 101,269.75	\$ (87,237.70)	\$ 320,906.77	\$ (544,176.72)	\$ 339,269.75	\$ (289,605.70)	\$ 793,406.77	\$ 313,240.31	\$ (97,225.73)	\$ 774,424.24	\$ 76,635.11	\$ 440,373.41	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DEBTOR'S EMERGENCY MOTION FOR ENTRY OF AN ORDER: (I) APPROVING
DEBTOR'S PROPOSED FORM OF ADEQUATE ASSURANCE OF PAYMENT FOR
FUTURE UTILITY SERVICES; (II) APPROVING ADEQUATE ASSURANCE
PROCEDURES; PROHIBITING UTILITY PROVIDERS FROM ALTERING,
REFUSING OR DISCONTINUING SERVICE; AND (IV) GRANTING RELATED
RELIEF**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN AUGUST 3, 2022.

The above-captioned Debtor and Debtor in Possession (collectively, the “Debtor” or “FSS”) states the following in support of this motion (the “Motion”):¹

RELIEF REQUESTED

1. By this Motion, the Debtor seeks entry of an order, substantially in the form attached hereto (the “Order”): (i) approving the Debtor’s proposed adequate assurance of payment for future utility services; (ii) approving the Debtor’s proposed procedures for resolving additional adequate assurance requests; (iii) prohibiting utility providers from altering, refusing or discontinuing service; and (iv) granting related relief.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334.

3. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The Debtor confirms its consent to the entry of a final order.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief requested herein are sections 105(a) and 366 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 6003 and 6004 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 9013-1 of the Local Bankruptcy Rules for the Southern District of Texas (the “Bankruptcy Local Rules”).

BACKGROUND

A. Case Background

6. On the date hereof (the “Petition Date”), the Debtor filed a voluntary petition for relief under subchapter V of chapter 11 of the Bankruptcy Code. The Debtor is operating its

¹ A description of the Debtor and its business, and the facts and circumstances supporting this Motion, are set forth in the Declaration of Marc Schwartz, Chief Restructuring Officer of the Debtor in Support of Chapter 11 Petition and First Day Pleadings (the “First Day Declaration”), filed contemporaneously with this Motion and incorporated by reference herein.

businesses and managing its assets as Debtor in possession pursuant to Bankruptcy Code sections 1182(2). No request for the appointment of a trustee or examiner has been made in this chapter 11 case, and no official committee have been appointed or designated.

B. FSS' Background²

7. Alex Jones began his career in the broadcasting industry fresh out of high school. Austin Public Access provided the forum for Alex's first broadcast. In 1996 he transitioned to talk radio. After leaving talk radio in 1999, he started broadcasting over the internet with a handful of employees. Revenue was largely generated from advertising and the sale of books, T-shirts, and videos.

8. What began as a family business continued to expand and in 2007 FSS was formed. The business continued to grow, adding a full-blown studio, and employing over 60 people. By 2013, FSS started selling dietary supplements to its growing listener base.

9. Despite the rapid growth in the scale, diversity of operations and revenue, FSS remained a family run business and did not retain professional management or install professional management systems.

10. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, which airs via the Genesis Communications Network on over 100 radio stations across the United States and via the internet through websites including Infowars.com.

² Additional factual background and information regarding the Debtor and its operations is set forth in the Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions

11. On its Infowars.com³ website today, FSS makes available to customers dietary supplements, ranging from Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block, and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts and other products Jones advertises during his radio talk show. The vast majority of FSS revenues comes from sales of dietary supplements which have traditionally been supplied by PQPR Holdings Limited, LLC (“PQPR”), an affiliated entity.

12. As of July 1, 2022, FSS employed a workforce of 58 individuals, the majority of whom had direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios. This is the building where Jones produces his shows, including The Alex Jones Show. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a building where warehousing and product sales fulfillment takes place. All of the studios and offices are in leased space.

13. FSS has a unique audience that is highly loyal to Alex Jones and purchases products based on Alex Jones’ credibility. Product sales from Infowars.com stores are a significant source of revenue for FSS. Approximately 80% of FSS’ revenue is derived from product sales. Of the remainder, 11% is historically from advertising and the balance from a variety of sources.

14. Through its online sales channel, FSS currently sells (i) dietary supplements purchased by PQPR, (ii) dietary supplements purchased by FSS, and (i) books, DVD’s, t-shirts, and other merchandise purchased by FSS. The allocation of proceeds from the sale of products after credit card processing charges varies depending upon which of the above categories the product falls under. PQPR receives a fee for of ten percent of the net proceeds (the proceeds from

³ FSS licenses the Infowars.com domain and trademark for InfoWars from InfoW, LLC.

the sale of the products less processing charges) as a royalty for introducing the supplement and vitamin market to FSS.

15. Due to the content of Alex Jones' shows, Jones and FSS have faced an all-out ban of Infowars from mainstream online spaces. Shunning from financial institutions and banning Jones and FSS from major tech companies began in 2018. Today, Facebook, Twitter, YouTube, Spotify, PayPal, and Apple have banned Infowars and Jones. Since being deplatformed by most mainstream commercial entities in 2018, FSS has had to operate in a harsh and unfriendly commercial environment.

16. FSS purchased to sell on its website two categories of products: (a) dietary supplements ("Supplements"), and (b) books, DVDs, t-shirts, and other merchandise ("Non-Supplements"). FSS relied on PQPR as no other vendor would supply the Supplements for Jones to advertise on his shows. PQPR ordered and paid for Supplements, which it marked up, and then sold to FSS. Jones would publicize the Supplements on his show and FSS and/or PQPR fulfilled the orders to ship to its customers.

17. As to Non-Supplements, FSS purchased the products, sold them, and fulfilled the sale through its own employees from its warehouse in Austin. Depending on whether a Supplement or Non-Supplement was sold, FSS and PQPR split the cost of the sale on an agreed to formula.

18. Since 2018 FSS has had difficulty finding third parties willing and able to fulfill product sales. In the past, both FSS and PQPR attempted to provide fulfillment services for product sales. Recently, FSS employed a fulfillment company to take over this function. All former FSS employees responsible for fulfillment have been hired by this company. The fulfillment company charges FSS a flat fee per order regardless of size. Historically, fulfillment

has cost an average of ten percent of sales, without considering payroll, the new agreement is estimated to cost sixteen percent of sales.

19. The revenues generated from the Debtor's ongoing operations will form the basis of the subchapter v plan of reorganization the Debtor will be proposing in this case.

DEBTOR'S UTILITY PROVIDERS

20. In connection with the operation of its businesses and management of its properties, the Debtor obtains electricity, natural gas, telecommunications, internet, water, and other similar services (collectively, the "Utility Services") from a number of utility companies or brokers (collectively, the "Utility Providers"). A nonexclusive list of the Utility Providers and their affiliates that provide Utility Services to the Debtors on the Petition Date (the "Utility Services List") is attached hereto as Exhibit A.⁴ The relief requested herein is with respect to all Utility Providers providing Utility Services to the Debtors.

21. Uninterrupted Utility Services are essential to the Debtor's ongoing business operations, and hence the overall success of the chapter 11 case. The Debtor's business operations include multiple broadcast studios with significant and sensitive video, computer, electronic equipment at its facilities which require it to maintain uninterrupted power, electricity and network services, among other utilities. The Debtor's operations also require electricity for lighting, heating and air conditioning, which are critical to maintaining the appropriate environment at its media studio center. In addition, the Debtor occupies corporate offices in the management of its businesses. These offices require electricity, telecommunications and other similar services in order to operate. Should any Utility Provider refuse or discontinue service,

⁴ The inclusion of any entity on, or the omission of any entity from, the Utility Services List is not an admission by the Debtor that such entity is, or is not, a utility within the meaning of Bankruptcy Code section 366, and the Debtor reserves all rights with respect to any such determination.

even for a brief period, the Debtor's business operations would be disrupted, jeopardizing the Debtor's ability to manage its reorganization efforts and significantly lowering the value of the Debtor's assets and estates. Accordingly, it is essential that the Utility Services continue uninterrupted during the chapter 11 case.

22. To the best of the Debtor's knowledge, as of July 29, 2022, there are no defaults or arrearages with respect to the undisputed invoices for prepetition Utility Services.. To the best of the Debtor's knowledge, the Debtor does not have any existing prepayments with respect to any Utility Providers.

PROPOSED ADEQUATE ASSURANCE

Adequate Assurance Deposit

23. The Debtor intends to pay post-petition obligations owed to the Utility Providers in a timely manner. Cash held by the Debtor and cash generated in the ordinary course of business will provide sufficient liquidity to pay the Debtor's Utility Service obligations in accordance with its prepetition practice.

24. The Debtor submits that the Debtor's ability to pay for future utility services with cash on hand in accordance with its prepetition practices (the "Proposed Adequate Assurance") constitutes sufficient adequate assurance to the Utility Providers in full satisfaction of Bankruptcy Code section 366.

Adequate Assurance Procedures

25. Any Utility Provider that is not satisfied with the Proposed Adequate Assurance may make a request for additional or different adequate assurance of future payment (each an "Additional Assurance Request") pursuant to the adequate assurance procedures set forth in the proposed Order (the "Adequate Assurance Procedures").

26. The proposed Adequate Assurance Procedures are as follows:

Any Utility Provider desiring additional assurances of payment in the form of deposits, prepayments or otherwise must serve an Additional Assurance Request on the Notice Parties (as defined in the Order). An Additional Assurance Request may be made at any time.

Any Additional Assurance Request must: (i) be in writing; (ii) identify the location for which the Utility Services are provided; (iii) summarize the Debtor's payment history relevant to the affected account(s), including any security deposits; and (iv) explain why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment.

Upon the Debtor's receipt of any Additional Assurance Request, the Debtor shall promptly negotiate with such Utility Provider to resolve such Utility Provider's Additional Assurance Request.

The Debtor may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Provider, and the Debtor may, in connection with any such agreement, provide such Utility Provider with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments or other forms of security if the Debtor believes that such adequate assurance is reasonable in its business judgment, subject to the terms of any cash collateral or other financing order entered by the Court; provided, however, that the Debtor shall maintain a summary record of such agreements and their respective terms, and such summary record and the agreements themselves shall be available to any official committee appointed in this chapter 11 case and the U.S. Trustee upon request.

If the Debtor and the Utility Provider are not able to reach an alternative resolution within 14 days of receipt of the Additional Assurance Request, the Debtor will request a hearing before the Court to determine the adequacy of assurances of payment with respect to a particular Utility Provider (the "Determination Hearing"), pursuant to Bankruptcy Code section 366(c)(3). Pending resolution of any such Determination Hearing, the Utility Provider filing such Additional Assurance Request shall be prohibited from altering, refusing or discontinuing Utility Services to the Debtor on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

In addition, if an amount relating to Utility Services provided post-petition by a Utility Provider is unpaid, and remains unpaid beyond any applicable grace period, such Utility Provider may request additional adequate assurance pursuant to the Adequate Assurance Procedures.

27. The Adequate Assurance Procedures sets forth a streamlined process for Utility Providers to address potential concerns with respect to the Proposed Adequate Assurance, while at the same time allowing the Debtor to continue its business operations uninterrupted. More specifically, the Adequate Assurance Procedures permits a Utility Provider to object to the

Proposed Adequate Assurance by filing and serving an Additional Assurance Request upon certain notice parties. The Debtor, in its discretion, may then resolve any Additional Assurance Request by mutual agreement with the Utility Provider and without further order of the Court. If the Additional Assurance Request cannot be resolved by mutual agreement, the Debtor may seek Court resolution of the Additional Assurance Request. Unless and until a Utility Provider files an objection or serves an Additional Assurance Request, such Utility Provider shall be: (i) deemed to have received adequate assurance of payment “satisfactory” to such Utility Provider in compliance with Bankruptcy Code section 366; and (ii) forbidden to discontinue, alter or refuse services to, or discriminate against, the Debtor on account of any unpaid prepetition charges, or require additional assurance of payment other than the Proposed Adequate Assurance.

Subsequent Modifications

28. To the extent the Debtor discontinues any Utility Services, the Debtor may seek authority in its sole discretion to amend the Utility Services List to remove any Utility Provider. To the extent the Debtor identifies additional Utility Providers, the Debtor will serve on such Utility Provider, within two (2) business days, a copy of the entered Order regarding Utility Services, including the Adequate Assurance Procedures, and provide such Utility Provider a time period of 14 days to object to the inclusion of such Utility Provider on the Utility Services List. If an objection is received, the Debtor shall request a hearing before this Court.

29. The Debtor request that the terms of the Order and the Adequate Assurance Procedures apply to any subsequently identified Utility Provider in the event that no objection is filed by such Utility Provider.

BASIS FOR RELIEF

30. Bankruptcy Code section 366 protects a debtor against the immediate termination or alteration of utility services following the commencement of these chapter 11 cases. See 11

U.S.C. § 366. Bankruptcy Code section 366(c) requires the debtor to provide “adequate assurance” of payment for post-petition services in a form “satisfactory” to the utility company within 30 days of the petition date, or the utility company may alter, refuse or discontinue service.

11 U.S.C. § 366(c)(2). Bankruptcy Code section 366(c)(1)(A) provides a non-exhaustive list of examples for what constitutes “assurance of payment.” 11 U.S.C. § 366(c)(1)(A). Although assurance of payment must be “adequate,” it need not constitute an absolute guarantee of the debtor’s ability to pay. *See, e.g., In re Great Atl. & Pac. Tea Co.*, 2011 WL 5546954, at *5 (S.D.N.Y. Nov. 14, 2011) (finding that “[c]ourts will approve an amount that is adequate enough to insure against unreasonable risk of nonpayment but are not required to give the equivalent of a guaranty of payment in full”); *In re Tekoil & Gas Corp.*, No. 08-80270G3-11, 2008 WL 2928555, at *2 n.1 (Bankr. S.D. Tex. July 21, 2008) (“[A] debtor may continue to pay a utility, and a utility may continue to provide service, in the absence of an injunction preventing the utility from terminating service.”) (citing *In re Viking Offshore (USA) Inc.*, No. 08-31219-H3-11, 2008 WL 782449, at *3 n.3 (Bankr. S.D. Tex. Mar. 20, 2008)).

31. When considering whether a given assurance of payment is “adequate,” the Court should examine the totality of the circumstances to make an informed decision as to whether the Utility Provider will be subject to an unreasonable risk of nonpayment. *See, e.g., In re Keydata Corp.*, 12 B.R. 156, 158 (B.A.P. 1st Cir. 1981) (citing *In re Cunha*, 1 B.R. 330 (Bankr. E.D. Va. 1979)); *In re Adelphia Bus. Solutions, Inc.*, 280 B.R. 63, 81–82 (Bankr. S.D.N.Y. 2002). In determining the level of adequate assurance, however, “a bankruptcy court must focus upon the need of the utility for assurance, and . . . require that the debtor supply no more than that, since the debtor almost perforce has a conflicting need to conserve scarce financial resources.” *Va. Elec. & Power Co. v. Caldor, Inc.-N.Y.*, 117 F.3d 646, 650 (2d Cir. 1997) (internal quotations omitted)

(citing *In re Penn Jersey Corp.*, 72 B.R. 981, 985 (Bankr. E.D. Pa. 1987) (abrogated on other grounds by *In re LEASE-A-FLEET, INC.*, 131 B.R. 945 (Bankr. E.D. Pa. 1991)).

32. Here, the Utility Providers are adequately assured against any risk of nonpayment for future services. The Debtor's ongoing ability to meet obligations as they come due in the ordinary course provides assurance of the Debtor's payment of its future obligations. Moreover, termination of the Utility Services could result in the Debtor's inability to operate its business to the detriment of all stakeholders. *Cf. In re Monroe Well Serv., Inc.*, 83 B.R. 317, 321–22 (Bankr. E.D. Pa. 1988) (noting that without utility service the Debtor “would have to cease operations” and that Bankruptcy Code section 366 “was intended to limit the leverage held by utility companies, not increase it”).

33. Courts are permitted to fashion reasonable procedures, such as the Adequate Assurance Procedures proposed herein, to implement the protections afforded under Bankruptcy Code section 366. *See, e.g., In re Circuit City Stores Inc.*, No. 08-35653, 2009 WL 484553, at *5 (Bankr. E.D. Va. Jan. 14, 2009) (stating that “the plain language of § 366 of the Bankruptcy Code allows the court to adopt the [p]rocedures set forth in the Utility Order”). Such procedures are important because, without them, the Debtor “could be forced to address numerous requests by utility companies in an unorganized manner at a critical period in its efforts to reorganize.” *Id.* Here, notwithstanding a determination that the Proposed Adequate Assurance constitutes sufficient adequate assurance, any rights the Utility Providers believe they have under Bankruptcy Code sections 366(b) and 366(c)(2) are wholly preserved under the Adequate Assurance Procedures. *See id.* at *5–6. The Utility Providers still may choose, in accordance with the Adequate Assurance Procedures, to request modification of the Proposed Adequate Assurance. *See id.* at *6. The Adequate Assurance Procedures, however, avoid a haphazard and chaotic process whereby each Utility Provider could make an extortionate, last-minute demand for

adequate assurance that would force the Debtor to pay under the threat of losing critical Utility Services. *See id.* at *5

34. The Adequate Assurance Procedures are reasonable and in accord with the purposes of Bankruptcy Code section 366, and thus the Debtor requests that the Court grant the relief requested herein. Further, the Court possesses the power, under Bankruptcy Code section 105(a), to “issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105(a). The Adequate Assurance Procedures and the Proposed Adequate Assurance are necessary and appropriate to carry out the provisions of the Bankruptcy Code, particularly section 366 thereof. Accordingly, the Court should exercise its powers under Bankruptcy Code sections 366 and 105(a) and approve both the Adequate Assurance Procedures and the Proposed Adequate Assurance.

35. Based on the foregoing, the Debtor submits that the relief requested herein is necessary and appropriate, is in the best interest of the Debtor’s estate and should be granted in all respects.

EMERGENCY CONSIDERATION

36. The Debtor requests emergency consideration of this Motion pursuant to Bankruptcy Rule 6003, which empowers a court to grant relief within the first 21 days after the commencement of a chapter 11 case when that relief is necessary to avoid immediate and irreparable harm to the estate. An immediate and orderly transition into chapter 11 is critical to the viability of the Debtor’s operations, and any delay in granting the relief requested could hinder its operations and cause irreparable harm. The failure to receive the requested relief during the first 21 days of the chapter 11 case could severely disrupt the Debtor’s operations at this critical juncture and imperil the Debtor’s restructuring. Accordingly, the Debtor requests that the Court approve the relief requested in this Motion on an emergency basis.

WAIVER OF BANKRUPTCY RULES 6004(A) AND 6004(H)

37. To implement the foregoing successfully, the Debtor requests that the Court enter an order providing that notice of the relief requested herein satisfies Bankruptcy Rule 6004(a) and that the Debtor has established cause to exclude such relief from the 14-day stay period under Bankruptcy Rule 6004(h).

RESERVATION OF RIGHTS

38. To the extent that any contract or agreement in connection with any of the Utility Providers is deemed an executory contract within the meaning of Bankruptcy Code section 365, the Debtor does not at this time intend to assume such contract or agreement. As such, the Debtor requests that the Court's authorization regarding the Debtor's funding of the Adequate Assurance Deposit and any action taken by the Debtor in furtherance of the Order shall not be deemed to constitute an assumption of any contract or agreement pursuant to Bankruptcy Code section 365. The Debtor is currently in the process of reviewing all of its contracts and agreements and reserve all of its rights with respect thereto.

39. Nothing contained herein or any actions taken pursuant to such relief requested is intended or shall be construed as: (a) an admission as to the amount of, basis for or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtor's, or any other party in interest's, right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Motion or any order granting the relief requested by this Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt or reject any agreement, contract or lease pursuant to Bankruptcy Code section 365; (f) an admission as to the validity, priority, enforceability or perfection of any lien on, security interest in or other encumbrance on

property of the Debtor's estate; (g) a waiver or limitation of the Debtor's, or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtor that any liens (contractual, common law, statutory or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity or perfection or to seek avoidance of all such liens. If the Court grants the relief sought herein, any payment made pursuant to the Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtor's or any other party in interest's rights to subsequently dispute such claim.

NOTICE

40. The Debtor will provide notice of this Motion to: (a) the Office of the United States Trustee for the Southern District of Texas; (b) the entities listed as holding the 20 largest unsecured claims against the Debtor; (c) counsel for PQPR Holdings, Limited, LLC; (d) the Utility Providers, and (e) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no further notice is necessary.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, the Debtor requests entry of an order, substantially in the form of the Order filed with this Motion, granting the relief requested herein and granting such other relief as the Court deems just, proper and equitable.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

/s/Raymond W. Battaglia

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Proposed Counsel to the Debtor and Debtor-In-Possession

-and-

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*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

CERTIFICATE OF ACCURACY

I hereby certify that the forgoing statements are true and accurate to the best of my knowledge and belief. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Raymond W. Battaglia

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service, (b) by U.S.P.S. first class mail on all parties indicated in the attached service list, and (c) the following parties by email:

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/s/ Raymond W. Battaglia

U.S.P.S. Service List

Twenty Largest Unsecured Creditors

Elevated Solutions Group
28 Maplewood Drive
Cos Cob, CT 06870

Christopher Sadowski
c/o Copycat Legal PLLC
3111 N. University Drive STE 301
Coral Springs, FL 33065

Atomial LLC
1920 E. Riverside Dr.
Suite A-120 #124
Austin, TX 78741

Cloudflare, Inc
Dept LA 24609
Pasadena, CA 91185-4609

Jacquelyn Blott
200 University Blvd
Suite 225 #251
Round Rock, TX 78665

Joel Skousen
PO Box 565
Spring City, UT 84662

eCommerce CDN, LLC
221 E 63rd Street
Savannah, GA 31405

Paul Watson
9 Riverdale Road
Ranmoor Sheffield
South Yorkshire S10 3FA
United Kingdom

Brennan Gilmore
c/o Civil rights Clinic
600 New Jersey Avenue, NW
Washington, DC 20001

Greenair, Inc
23569 Center Ridge Rd
Westlake, OH 44145

Edgecast, Inc
Dept CH 18120
Palatine, IL 60055

Ready Alliance Group, Inc
PO Box 1709
Sandpoint, ID 83864

Getty Images, Inc
PO Box 953604
St. Louis, MO 63195-3604

RatsMedical.com
c/o Rapid Medical
120 N Redwood Rd
North Salt Lake, UT 84054

David Icke Books Limited
c/o Ickonic Enterprises Limited
St. Helen's House King Street
Derby DE1 3EE
United Kingdom

WWCR
1300 WWCR Ave
Nashville, TN 37218-3800

JW JIB Productions, LLC
2921 Carvelle Drive
Riviera Beach, FL 33404

CustomTattoNow.com
16107 Kensington Dr. #172
Sugar Land, TX 77479

AT&T
PO Box 5001
Carol Stream, IL 60197-5001

Justin Lair
1313 Lookout Ave
Klamath Falls, OR 97601

Utility Providers

City of Austin
PO Box 2267
Austin, TX 78783

DirectTV
PO Box 5006
Carol Stream, IL 60197

Grande Communications
PO Box 679367
Dallas, TX 75267

Lumen/Level 3 Communications
PO Box 910182
Denver, CO 80291-0182

Spectrum Business/Spectrum Enterprise
PO Box 60074
City of Industry, CA 91716

Texas Gas Service
PO Box 219913
Kansas City, MO 64121

Verizon
PO Box 660108
Dallas, TX 75266

Parties Claiming Interest or Lien Affected

PQPR Holdings Limited, LLC
c/o Stephen Lemmon
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Suite 320
Austin, TX 78746

Parties Filing Notice of Appearance

N/A

Subchapter V Trustee

N/A (Not Yet Appointed)

U.S. Trustee

Office of the U.S. Trustee
515 Rusk Ave STE 3516
Houston, TX 77002

Additional Notice Parties

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Kaster Lynch Farrar & Ball, LLP
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Houston, TX 77008

Attn: Alinor C. Sterlin, Christopher Mattei,
Matthew Blumenthal
Koskoff Koskoff & Bieder
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Bridgeport, CT 06604

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
Debtor.)	

**ORDER (I) APPROVING DEBTOR’S PROPOSED FORM OF ADEQUATE ASSURANCE
OF PAYMENT FOR FUTURE UTILITY SERVICES, (II) APPROVING ADEQUATE
ASSURANCE PROCEDURES, (III) PROHIBITING UTILITY PROVIDERS FROM
ALTERING, REFUSING OR DISCONTINUING SERVICE, AND (IV) GRANTING
RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the Debtor for entry of an order (this “Order”): approving the Proposed Adequate Assurance of payment for future Utility Services; approving the Adequate Assurance Procedures for resolving Additional Assurance Requests; prohibiting Utility Providers from altering, refusing or discontinuing services; and granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors and other parties in interest; and this Court having found that the Debtor’s notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

“Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtor shall cause a copy of the Motion and this Order to be served on each Utility Provider listed on the Utility Services List no later than two business days after the date this Order is entered.

2. The Debtor’s ability to pay for future utility services in the ordinary course of business subject to the Adequate Assurance Procedures, shall constitute adequate assurance of future payment as required by Bankruptcy Code section 366.

3. The following “Adequate Assurance Procedures” are hereby approved:

- (i) Any Utility Provider desiring additional assurances of payment in the form of deposits, prepayments or otherwise must serve a request for additional assurance (an “Additional Assurance Request”) on the Notice Parties. An Additional Assurance Request may be made at any time.
- (ii) Any Additional Assurance Request must: (i) be in writing; (ii) identify the location for which the Utility Services are provided; (iii) summarize the Debtor’s payment history relevant to the affected account(s), including any security deposits; and (iv) explain why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment.
- (iii) Upon the Debtor’s receipt of any Additional Assurance Request, the Debtor shall promptly negotiate with such Utility Provider to resolve such Utility Provider’s Additional Assurance Request.
- (iv) The Debtor may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Provider, and the Debtor may, in connection with any such agreement, provide such Utility Provider with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments or other forms of security if the Debtor believes that such adequate assurance is reasonable in their business judgment, subject to the terms of any collateral or other financing order entered by the Court; provided, however, that the Debtor shall maintain a summary record of such agreements and their respective terms, and such summary record and the agreements themselves shall be available to any official committee appointed

in these chapter 11 cases and the U.S. Trustee upon request.

- (v) If the Debtor and the Utility Provider are not able to reach an alternative resolution within 14 days of receipt of the Additional Assurance Request, the Debtor will request a hearing before the Court to determine the adequacy of assurances of payment with respect to a particular Utility Provider (the “Determination Hearing”), pursuant to Bankruptcy Code section 366(c)(3). Pending resolution of any such Determination Hearing, the Utility Provider filing such Additional Assurance Request shall be prohibited from altering, refusing or discontinuing Utility Services to the Debtor on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

4. If an amount relating to Utility Services provided postpetition by a Utility Provider is unpaid, and remains unpaid beyond any applicable grace period, such Utility Provider may request additional adequate assurance by following the Adequate Assurance Procedures and providing notice to: (i) the Debtor and its counsel and the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (collectively, the “Notice Parties”).

5. The Utility Providers are prohibited from requiring additional adequate assurance of payment other than pursuant to the Adequate Assurance Procedures.

6. Unless and until a Utility Provider files an objection or serves an Additional Assurance Request, such Utility Provider shall be: (i) deemed to have received adequate assurance of payment that is “satisfactory” to such Utility Provider in compliance with Bankruptcy Code section 366 and (ii) forbidden from (a) discontinuing, altering or refusing services to, or discriminating against, the Debtor on account of any unpaid prepetition charges, the commencement of these chapter 11 cases or any perceived inadequacy of the Proposed Adequate Assurance, and (b) requiring additional assurance of payment other than the Proposed Adequate Assurance.

7. The Debtor is authorized, following a time period of 14 days afforded to (i) the affected Utility Provider and (ii) counsel to Notice Parties to object, and the Debtor having received no objection from any such Utility Provider, to remove any Utility Provider from the Utility Services

List. If an objection is received, the Debtor shall request a hearing before this Court at the next omnibus hearing date, or such other date that the Debtor and the Utility Provider may agree. The Debtor shall not deduct from the Adequate Assurance Deposit the amount set aside for any Utility Provider that the Debtor seeks to terminate or delete from the Utility Services List unless and until the 14-day notice period has passed and the Debtor has not received any objection to the termination or deletion of such Utility Provider from the Utility Services List, or until such objection has been resolved consensually or by order of the Court.

8. The Debtor is authorized to add any Utility Provider to the Utility Services List; provided that such amended Utility Services List shall be served on the Notice Parties. This Order shall be binding upon any subsequently-identified Utility Provider. To the extent the Debtor identifies additional Utility Providers, the Debtor will serve on such Utility Provider, within two business days, a copy this Order, including the Adequate Assurance Procedures, and provide such Utility Provider a time period of 14 days to object to the inclusion of such Utility Provider on the Utility Services List. If an objection is received, the Debtor shall request a hearing before this Court. In addition, the Debtor will provide an Adequate Assurance Deposit in an amount equal to the cost for services for 14 days based on historical average payments during the preceding 12 months for any Utility Provider added to the Utility Services List as set forth herein.

9. The inclusion of any entity in, as well as any omission of any entity from, the Utility Services List shall not be deemed an admission by the Debtor that such entity is, or is not, a “utility” within the meaning of Bankruptcy Code section 366, and the Debtor reserves all rights with respect thereto.

10. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable

nonbankruptcy law; (b) a waiver of the Debtor's, or any other party in interest's, right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt or reject any agreement, contract or lease pursuant to Bankruptcy Code section 365; (f) an admission as to the validity, priority, enforceability or perfection of any lien on, security interest in or other encumbrance on property of the Debtor's estate; (g) a waiver or limitation of the Debtor's, or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtor that any liens (contractual, common law, statutory or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity or perfection or to seek avoidance of all such liens.

11. Notwithstanding anything in this Order to the contrary, any payment to be made, or any authorization contained hereunder shall be subject to the terms of any orders authorizing use of cash collateral approved by this Court in the chapter 11 case.

12. The Adequate Assurance Procedures set forth herein are for all Utility Providers providing Utility Services to the Debtor and are not limited to those parties or entities listed on the Utility Services List.

13. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

14. Notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a), and the Bankruptcy Local Rules are satisfied by such notice.

15. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon entry. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

16. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Dated: August __, 2022

UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Utility Services List

Utility Provider	Utility Type	Average Monthly Expense	Address	City	State	Zip	Account #
City of Austin	Electricity	5,330.47	P.O. Box 2267	Austin	TX	78783	Acct 81538 82023, Acct 74697 40000, Acct 68899 67480, Acct 47221 33167
DirectTV	Satellite TV	208.43	P.O. Box 5006	Carol Stream	IL	60197	Acct: 083741384
Grande Communications	Internet Utility	1,392.66	P.O. Box 679367	Dallas	TX	75267	Acct: 8201-0984072-01
Lumen/Level 3 Communications	Telephone	9,911.85	P.O. Box 910182	Denver	CO	80291-0182	Acct 310925
Spectrum Business	Television / Internet	18.70	P.O. Box 60074	City of Industry	CA	91716	Acct: 8260 16 157 1434339
Spectrum Enterprise	Television / Internet	2,072.18	P.O. Box 60074	City of Industry	CA	91716	Acct: 8260 16 157 1196383
Texas Gas Service	Gas Service	99.32	P.O. Box 219913	Kansas City	MO	64121	Acct: 912199603 1198529 36
Verizon	Cell Phones	532.74	P.O. Box 660108	Dallas	TX	75266	Acct: 721480645-00001
Verizon	Cell Phones	640.68	P.O. Box 660108	Dallas	TX	75266	Acct: 721480645-00003
Total Monthly Utilities		20,207.03					

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DEBTOR’S EMERGENCY MOTION FOR ORDER (A) AUTHORIZING THE DEBTOR
TO PAY PREPETITION OBLIGATIONS OF CERTAIN CRITICAL VENDORS, AND
(B) GRANTING RELATED RELIEF**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN AUGUST 3, 2022.

The above-captioned debtor and debtor-in-possession (the “Debtor” or “FSS”), in the above-referenced chapter 11 case, hereby files this emergency motion (the “Motion”) for an order (a) authorizing the Debtor to pay the prepetition claims of certain critical vendors, and (b) granting

related relief. In support of the Motion, the Debtor submits and incorporates by reference the *Declaration of Marc Schwartz in Support of First Day Motions* (the “First Day Declaration”), filed contemporaneously with this Motion, and respectfully states as follows:

JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).
2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The bases for the relief sought in this Motion are sections 105(a), 363(b), 364(c), and 503 of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 6004 and 9013 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”)

BACKGROUND

A. Case Background

4. On July 29, 2022 (the “Petition Date”), the Debtor commenced the above captioned cases by filing a voluntary petition for relief under Subchapter V of Chapter 11 of the Bankruptcy Code.

5. The Debtor continues to operate its business and manage its property as a debtor-in-possession pursuant to Bankruptcy Code § 1182(2). No request for the removal of the Debtor as debtor-in-possession has been made in this chapter 11 case

B. ESS’ Background¹

6. Alex Jones began his career in the broadcasting industry fresh out of high school. Austin Public Access provided the forum for Alex’s first broadcast. In 1996 he transitioned to talk

¹ Additional factual background and information regarding the Debtor and its operations is set forth in the *Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions*

radio. After leaving talk radio in 1999, he started broadcasting over the internet with a handful of employees. Revenue was largely generated from advertising and the sale of books, T-shirts, and videos.

7. What began as a family business continued to expand and in 2007 FSS was formed. The business continued to grow, adding a full-blown studio, and employing over 60 people. By 2013, FSS started selling dietary supplements to its growing listener base.

8. Despite the rapid growth in the scale, diversity of operations and revenue, FSS remained a family run business and did not retain professional management or install professional management systems.

9. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, which airs via the Genesis Communications Network on over 100 radio stations across the United States and via the internet through websites including Infowars.com.

10. On its Infowars.com² website today, FSS makes available to customers dietary supplements, ranging from Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block, and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts and other products Jones advertises during his radio talk show. The vast majority of FSS revenues comes from sales of dietary supplements which have traditionally been supplied by PQPR Holdings Limited, LLC ("PQPR"), an affiliated entity.

11. As of July 1, 2022, FSS employed a workforce of 58 individuals, the majority of

² FSS licenses the Inforwars.com domain and trademark for InfoWars from InfoW, LLC.

whom had direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios. This is the building where Jones produces his shows, including The Alex Jones Show. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a building where warehousing and product sales fulfillment takes place. All of the studios and offices are in leased space.

12. FSS has a unique audience that is highly loyal to Alex Jones and purchases products based on Alex Jones' credibility. Product sales from Infowars.com stores are a significant source of revenue for FSS. Approximately 80% of FSS' revenue is derived from product sales. Of the remainder, 11% is historically from advertising and the balance from a variety of sources.

13. Through its online sales channel, FSS currently sells (i) dietary supplements purchased by PQPR, (ii) dietary supplements purchased by FSS, and (i) books, DVD's, t-shirts, and other merchandise purchased by FSS. The allocation of proceeds from the sale of products after credit card processing charges varies depending upon which of the above categories the product falls under, PQPR receives a fee for of ten percent of the net proceeds (the proceeds from the sale of the products less processing charges, as a royalty for introducing the supplement and vitamin market to FSS.

14. Due to the content of Alex Jones' shows, Jones and FSS have faced an all-out ban of Infowars from mainstream online spaces. Shunning from financial institutions and banning Jones and FSS from major tech companies began in 2018. Today, Facebook, Twitter, YouTube, Spotify, PayPal, and Apple have banned Infowars and Jones. Since being deplatformed by most mainstream commercial entities in 2018, FSS has had to operate in a harsh and unfriendly commercial environment.

15. FSS purchased to sell on its website two categories of products: (a) dietary

supplements (“Supplements”), and (b) books, DVDs, t-shirts, and other merchandise (“Non-Supplements”). FSS relied on PQPR as no other vendor would supply the Supplements for Jones to advertise on his shows. PQPR ordered and paid for Supplements, which it marked up, and then sold to FSS. Jones would publicize the Supplements on his show and FSS and/or PQPR fulfilled the orders to ship to its customers.

16. As to Non-Supplements, FSS purchased the products, sold them, and fulfilled the sale through its own employees from its warehouse in Austin. Depending on whether a Supplement or Non-Supplement was sold, FSS and PQPR split the cost of the sale on an agreed to formula.

17. Since 2018 FSS has had difficulty finding third parties willing and able to fulfill product sales. In the past, both FSS and PQPR attempted to provide fulfillment services for product sales. Recently, FSS employed a fulfillment company to take over this function. All former FSS employees responsible for fulfillment have been hired by this company. The fulfillment company charges FSS a flat fee per order regardless of size. Historically, fulfillment has cost an average of ten percent of sales, without considering personnel costs, the new agreement is estimated to cost sixteen percent of sales, including personnel costs.

18. The revenues generated from the Debtor’s ongoing operations will form the basis of the subchapter v plan of reorganization the Debtor will be proposing in this case.

C. Critical Vendors

i. Vendors Necessary under Customer Contracts

19. The Debtor derives substantially all of its revenue from advertising and product sales generated through its media operations. Continuity of these operations is dependent upon payment of vendors that provide and maintain access to the Debtor’s programming content. Costs associated with the production of programming content and costs associated with purchasing

product and fulfillment of customer orders is also crucial to the Debtor's ability to generate revenue.

20. The Debtor relies on specific vendors, suppliers, and consultants to provide the Debtor with goods and services necessary for the Debtor's business to function properly and in full compliance with applicable federal and state regulations. The goods and services provided by the Debtor's vendors, suppliers, and consultants are, therefore, essential to the day-to-day operations of the Debtor's business.

21. The Debtor's failure to pay these vendors who are critical to continuing operations would be highly detrimental if not fatal to the Debtor's ability to reorganize and pay legitimate claims of creditors. Even if some of these vendors would be willing to provide goods or services on a cash on delivery or cash in advance basis, the acceleration of payment terms would swamp the current cash flow of the Debtor and harm the Debtor's ability to restructure its finances in this chapter 11 case for the benefit of its estate and creditors.

22. Given the importance of the Debtor's vendors, suppliers, and consultants to the Debtor's business enterprise, the Debtor determined that it was necessary and prudent to identify the vendors, suppliers, and consultants that are most critical to the Debtor's go-forward operations (collectively, the "Critical Vendors"). After a thorough review of its business operations and diligence regarding potential alternative vendors, suppliers and consultants, the Debtor determined, in the exercise of its business judgment, that the goods and services provided by the Critical Vendors are necessary at this critical juncture to the success of this chapter 11 case, so as to avoid irreparable harm to the Debtor's business and preserve the value of the Debtor's estate.

23. In identifying Critical Vendors, the Debtor considered the following criteria: (a) whether the vendor would be prohibitively expensive, time consuming or difficult to replace, such

as where the Debtor's existing inventory, equipment, or operations are specifically tailored to that vendor's products or services; (b) whether the vendor is a sole source or limited-source supplier of goods or services of the quality and quantity required by the Debtor, without whom the Debtor could not continue to operate without disruption; and (c) whether alternative suppliers are available and willing to provide goods and services to the Debtor.

24. Based on the forgoing criteria, the Debtor has identified the vendors in **Schedule 1** to the attached form of Order as Critical Vendors.

25. Failure to pay the Critical Vendors would create a significant risk of disruption to the Debtor's business and ability to generate revenue, resulting in a diminution of the Debtor's bankruptcy estate. Many of these vendors are necessary for the Debtor to continue programming and broadcasting and supplying customers with goods and products that are in demand. Lost revenue from even a single day of lost broadcasts is detrimental to FSS's business.

RELIEF REQUESTED

26. The Debtor requests entry of an order, substantially in the form of the proposed order attached hereto (the "Proposed Order"), (a) authorizing the Debtor to pay prepetition obligations owed to the Critical Vendors indicated in Schedule 1 thereto, and (b) granting related relief.

27. The Debtor believes that payment of the Critical Vendors is vital to maximizing the value of the Debtor's estate for the benefit of all parties-in-interest. However, the Debtor proposes to condition, in the Debtor's discretion, the payment of the Obligations upon the agreement of each Critical Vendor to continue supplying services on terms and based on practices and programs in effect between the Critical Vendor and the Debtor in the year prior to the

Petition Date (the “Customary Trade Terms”), or such other trade terms as are agreed to by the Debtor and the Critical Vendor.

28. The Debtor reserves the right to negotiate new trade terms with the Critical Vendor as a condition to payment of a portion of the obligations owed to each Critical Vendor (the “Obligations”). Payments made on Obligations pursuant to this Motion shall be applied first to any claim of such Critical Vendors under section 503(b)(9) of the Bankruptcy Code. Nothing in this Motion or any order of this Court approving this Motion should be construed as a waiver by the Debtor of its rights to contest any invoice of a Critical Vendor under applicable non-bankruptcy law.

29. If a Critical Vendor refuses to supply services to the Debtor on Customary Trade Terms following payment of any portion of the Obligations, the Debtor seeks authority, in its discretion, and without further order of the Court, to deem any payments made to the Critical Vendor on account of the Obligations to have been in payment of then-outstanding post-petition claims of the Critical Vendor and to terminate the critical vendor status of such a vendor (the “Terminated Obligor”).

30. If, however, the Debtor chooses not to terminate the critical vendor status of a Critical Vendor immediately upon a refusal by a Critical Vendor to provide services in accordance with Customary Trade Terms, the Debtor shall not be deemed to have waived the ability to terminate a Critical Vendor or waived the ability to deem any payments made to the Critical Vendor on account of the Obligations to have been in payment of then-outstanding post-petition claims of such Critical Vendor.

31. In the event the Debtor exercises the rights set forth in the preceding paragraph, the Debtor requests that the Terminated Obligor be required to immediately return any payments made

on account of its Obligations to the extent that such payments exceed the post-petition amounts then owed to the Terminated Obligor, without giving effect to any rights of setoff or reclamation. In the event that the Terminated Obligor refuses to acknowledge such recharacterization and to issue the repayment, the Debtor proposes that it be authorized to compel such recharacterization and repayment by a motion on such notice as is required by this Court.

32. Additionally, the Debtor requests that the order waive the 14-day stay period under Bankruptcy Rule 6004(h).

BASIS FOR RELIEF

A. Sections 105(a), 363(b), 363(c), and 503(b)(1) of the Bankruptcy Code Support Payment of the Critical Vendors.

33. Section 363(c)(1) of the Bankruptcy Code provides that a debtor may use property of the estate in the ordinary course of business without notice or a hearing. The payment of the obligations to the Critical Vendors is in the ordinary course and conducted in the regular course of the Debtor's business. The Debtor's obligations to the Critical Vendors are expenses necessary to maintain operations necessary to generate required to pay creditors with allowed claims. In the absence of continuing revenues, the Debtor will not be able to pay its non-contingent secured and unsecured creditors, much less those creditors holding contingent claims, irrespective of the allowed amount (if any) of those claims.

34. Courts have recognized that it is appropriate to authorize the payment of pre-petition obligations where necessary to protect and preserve the estate, including an operating business's going-concern value. *See, e.g., In re CoServ, L.L.C.*, 273 B.R. 487, 497 (Bankr. N.D. Tex. 2002); *see also In re Ionosphere Clubs, Inc.*, 98 B.R. 174, 175 (Bankr. S.D.N.Y. 1989) ("The ability of a Bankruptcy Court to authorize the payment of pre-petition debt when such payment is needed to facilitate the rehabilitation of the debtor is not a novel concept."); *Armstrong World*

Indus., Inc. v. James A. Phillips, Inc., (In re James A. Phillips, Inc.), 29 B.R. 391, 398 (S.D.N.Y. 1983). In doing so, these courts acknowledge that several legal theories rooted in sections 105(a), 362(d), 363(b), and 1107(a) of the Bankruptcy Code support the payment of pre-petition claims as provided herein.

35. Additionally, pursuant to Bankruptcy Code § 363(b), a debtor, “after notice and a hearing, may use, sell, or lease, other than in the ordinary course of business, property of the estate.” Courts in the Fifth Circuit have granted a debtor’s request to use property of the estate outside of the ordinary course of business pursuant to section 363(b) of the Bankruptcy Code upon a finding that such use is supported by sound business reasons. *See, e.g., Institutional Creditors of Cont’l Air Lines, Inc. v. Cont’l Air Lines, Inc. (In re Cont’l Air Lines, Inc.)*, 780 F.2d 1223, 1226 (5th Cir. 1986) (“[F]or the debtor-in-possession or trustee to satisfy its fiduciary duty to the debtor, creditors and equity holders, there must be some articulated business justification for using, selling, or leasing the property outside the ordinary course of business.”). *See Ionosphere Clubs*, 98 B.R. at 175 (noting that section 363(b) provides “broad flexibility” to authorize a debtor to honor pre-petition claims where supported by an appropriate business justification). The Debtor has articulated a valid business justification to pay the prepetition claims of the Critical Vendors.

36. Moreover, Bankruptcy Code § 105(a) states that a court “may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of” the Bankruptcy Code. Bankruptcy Code § 503(b)(1)(A) provides that “[a]fter notice and a hearing, there shall be allowed administrative expenses . . . including—the actual, necessary costs and expenses of preserving the estate” An order enabling a debtor-in-possession to pay the actual and necessary costs and expenses of the estate is well within the bounds of the power granted to bankruptcy courts by Bankruptcy Code § 105(a). *See, e.g., In re CEI Roofing, Inc.*, 315 B.R. 50,

59 (Bankr. N.D. Tex. 2004) (quoting *In re CoServ, L.L.C.*, 273 B.R. 487, 497 (Bankr. N.D. Tex. 2002)). Moreover, under section 105(a) of the Bankruptcy Code, “the Court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of the Bankruptcy Code.” 11 U.S.C. § 105(a); *In re CoServ, L.L.C.*, 273 B.R. at 497 (holding that the “Court has inherent authority, through section 105(a) of the Bankruptcy Code to grant this Motion, in the interest of preservation of Debtors’ bankruptcy estate.”); *In re CEI Roofing, Inc.*, 315 B.R. at 56; *In re Mirant Corp.*, 296 B.R. 427 (Bankr. N.D. Tex. 2003).

37. Courts in the Fifth Circuit, including the Southern District of Texas have followed *CoServ’s* three-part test to determine whether a pre-petition claim of a “critical vendor” may be paid outside of the plan process on a post-petition basis:

First, it must be critical that the debtor deal with the claimant. Second, unless it deals with the claimant, the debtor risks the probability of harm, or, alternatively, loss of economic advantage to the estate or the debtor’s going concern value, which is disproportionate to the amount of the claimant’s pre-petition claim. Third, there is no practical or legal alternative by which the debtor can deal with the claimant other than by payment of the claim.

In re CoServ, L.L.C., 273 B.R. at 498; *see also In re Mirant Corp.*, 296 B.R. at 429-30.

38. Whether payment of the obligations to Critical Vendors constitutes ordinary course transactions, appropriate non-ordinary course transactions, or necessary and appropriate to facilitate the payment of expenses required to preserve the Debtor’s estate or under applicable state law, the Court should enter the Proposed Order. If the Debtor fails to pay its obligations to the Critical Vendors, the Debtor’s future revenue available for its estate and creditors will be jeopardized.

B. Certain Critical Vendors Are Entitled to Administrative Expense Claims Under Section 503(b)(9) of the Bankruptcy Code.

39. In addition to the foregoing, certain Critical Vendors will be entitled to priority under section 503(b)(9) of the Bankruptcy Code. Section 503(b)(9) provides for the allowance of administrative expenses for “the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.” 11 U.S.C. § 503(b)(9). Any Critical Vendor that provided the Debtor with materials or services to continue ongoing operations in the 20 days prior to the Petition Date may therefore have administrative expense priority claims that have to be paid in full. For this and the other reasons stated, the Debtor believes that it should be authorized, but not directed, to pay the Obligations of the Critical Vendors.

40. Courts in this district have routinely authorized the payment of claims arising under section 503(b)(9) of the Bankruptcy Code in the ordinary course of business. *See, e.g., In re McDermott Int’l, Inc.*, No. 20-30336 (DRJ) [Docket No. 475] (Bankr. S.D. Tex. Feb. 24, 2020) (authorizing debtors to pay certain pre-petition claims arising under section 503(b)(9) of the Bankruptcy Code); *In re Parker Drilling Co.*, No. 18-36958 (MI) (Bankr. S.D. Tex. Jan. 3, 2019) [Docket No. 176]; *In re Westmoreland Coal Co.*, No. 18-35672 (DRJ) (Bankr. S.D. Tex. Nov. 15, 2018) [Docket No. 512].

C. Cause Exists to Waive the 14-Day Stay under Bankruptcy Rule 6004(h).

41. Under Bankruptcy Rule 6004(h), unless the Court orders otherwise, all orders authorizing the use of estate property pursuant to Bankruptcy Code § 363 are automatically stayed for fourteen (14) days after entry of the order. The purpose of Bankruptcy Rule 6004(h) is to provide sufficient time for an objecting party to request a stay pending appeal before the order can be implemented. *See* Advisory Committee Notes to Fed. R. Bankr. P. 6004(h).

42. Although Bankruptcy Rule 6004(h) and the Advisory Committee Notes are silent as to when a court should “order otherwise” and eliminate or reduce the 14-day stay period, commentators agree that the 14-day stay period should be eliminated to allow a transaction to occur immediately where there has been no objection to the procedure. *See generally* 10 COLLIER ON BANKRUPTCY ¶ 6004.11 (16th ed. 2020). Furthermore, if an objection is filed and overruled, and the objecting party informs the court of its intent to appeal, the stay may be reduced to the amount of time necessary to file the appeal. *Id.*

43. In light of the necessity of the relief sought in this Motion, the Debtor submits that ample cause exists to justify the Proposed Order to be effective immediately upon entry and that the 14-day stay imposed by Bankruptcy Rule 6004(h) be waived. To the extent a party objects to the relief sought herein, but the relief is granted over the objection, the objecting party can indicate the time needed to initiate an appeal.

EMERGENCY CONSIDERATION

44. The Debtor requests emergency consideration of this motion pursuant to Bankruptcy Rule 6003, which empowers a court to grant relief within the first 21 days after the commencement of a chapter 11 case when that relief is necessary to avoid immediate and irreparable harm to the estate. The Critical Vendors are necessary for the Debtor to continue its operations and generate revenue that will be used to pay claims in this chapter 11 case and failure to timely pay the Critical Vendors places that revenue at risk. The failure to receive the requested relief during the first 21 days of the chapter 11 case could severely disrupt the Debtor’s operations at this critical juncture and imperil the Debtor’s restructuring. Accordingly, the Debtor requests that the Court approve the relief requested in this Motion on an emergency basis

RESERVATION OF RIGHTS

45. Nothing contained herein or any actions taken pursuant to such relief requested is intended or shall be construed as (a) an admission as to the amount of, basis for, or validity of any claim against the Debtor under the Bankruptcy Code or other applicable nonbankruptcy law, (b) a waiver of the Debtor's or any other party in interest's right to dispute any claim on any ground, (c) a promise or requirement to pay any claim, (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested in this motion or a finding that any particular claim is an administrative expense claim or other priority claim, (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtor's estate, (g) a waiver or limitation of the Debtor's or any other party in interest's rights under the Bankruptcy Code or any other applicable law, or (h) a concession from the Debtor that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens. If the Court grants the relief sought herein, any payment made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtor's or any other party in interest's rights to subsequently dispute such claim.

NO PRIOR REQUEST

46. No prior request for the relief sought in this Motion has been made to this or any other court.

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WHEREFORE, the Debtor respectfully requests the Court grant the relief requested herein and such other and further relief as the Court deems just and proper.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

/s/Raymond W. Battaglia

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Proposed Co-Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF ACCURACY

I hereby certify that the forgoing statements are true and accurate to the best of my knowledge and belief. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Raymond W. Battaglia

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service, (b) by U.S.P.S. first class mail on all parties indicated in the attached service list, and (c) the following parties by email:

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c/o Rapid Medical
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N/A

Subchapter V Trustee

N/A (Not Yet Appointed)

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**ORDER (A) AUTHORIZING THE DEBTOR TO PAY PREPETITION OBLIGATIONS
OF CERTAIN CRITICAL VENDORS, AND (B) GRANTING RELATED RELIEF**

Upon the *Debtor's Emergency Motion for Order (A) Authorizing the Debtor to Pay Prepetition Obligations of Certain Critical Vendors, and (B) Granting Related Relief* (the "Motion")¹ filed on July 29, 2022; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Debtor is authorized, in its sole discretion, to pay in the ordinary course of its business the prepetition obligations owed to the Critical Vendors in the amounts set forth in Schedule 1 attached hereto.

¹ Capitalized terms used by not otherwise defined in this Order shall have the meanings ascribed to such terms in the Motion.

2. The payment of the Obligations is conditioned upon the agreement of each Critical Vendor to continue supplying services on terms and based on practices and programs in effect between the Critical Vendor and the Debtor in the year prior to the Petition Date (the “Customary Trade Terms”), or such other trade terms as are agreed to by the Debtor and the Critical Vendor.

3. The Debtor shall have the right to negotiate new trade terms with the Critical Vendor as a condition to payment of a portion of the Obligations owed to each Critical Vendor (the “Obligations”).

4. Any payments made on Obligations pursuant to this Motion shall be applied first to any claim of such Critical Vendors under section 503(b)(9) of the Bankruptcy Code. Nothing in this Motion or any order of this Court approving this Motion should be construed as a waiver by the Debtor of its rights to contest any invoice of a Critical Vendor under applicable non-bankruptcy law.

5. If a Critical Vendor refuses to supply services to the Debtor on Customary Trade Terms following payment of any portion of the Obligations, the Debtor, in its discretion, and without further order of the Court, may deem any payments made to the Critical Vendor on account of the Obligations to have been in payment of then-outstanding post-petition claims of the Critical Vendor and to terminate the critical vendor status of such a vendor (the “Terminated Obligor”).

6. In the event the Debtor chooses not to terminate the critical vendor status of a Critical Vendor immediately upon a refusal by a Critical Vendor to provide services in accordance with Customary Trade Terms, the Debtor shall not be deemed to have waived the ability to terminate a Critical Vendor or waived the ability to deem any payments made to the

Critical Vendor on account of the Obligations to have been in payment of then-outstanding post-petition claims of such Critical Vendor.

7. In the event the Debtor exercises the rights set forth in the preceding paragraph, the Terminated Obligor shall be required to immediately return any payments made on account of its Obligations to the extent that such payments exceed the post-petition amounts then owed to the Terminated Obligor, without giving effect to any rights of setoff or reclamation. In the event that the Terminated Obligor refuses to acknowledge such recharacterization and to issue the repayment, the Debtor is authorized to compel such recharacterization and repayment by a motion on such notice as is required by this Court.

8. Nothing in this Order or the Motion shall limit (a) the Debtor's authority to pay obligations to creditors that were incurred by the Debtor after the Petition Date.

9. Nothing in this Order or any actions taken pursuant to such relief is intended or shall be construed as (a) an admission as to the amount of, basis for, or validity of any claim against the Debtor under the Bankruptcy Code or other applicable nonbankruptcy law, (b) a waiver of the Debtor's or any other party in interest's right to dispute any claim on any ground, (c) a promise or requirement to pay any claim, (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested in this motion or a finding that any particular claim is an administrative expense claim or other priority claim, (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtor's estate, (g) a waiver or limitation of the Debtor's or any other party in interest's rights under the Bankruptcy Code or any other applicable law, or (h) a concession from the Debtor

that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

10. Any payment made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtor's or any other party in interest's rights to subsequently dispute such claim.

11. This Order shall be immediately effective and enforceable upon its entry and shall not be stayed by Bankruptcy Rule 6004(h), if applicable.

12. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2022

UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1 TO ORDER

Vendor	Description	Amount of Critical Vendor Claim	Address	City	State	Zip
Addshoppers, Inc	E Commerce Store	\$ 2,191.93	222 S. Church Street #410M	Charlotte	NC	28202
Amazon Web Services	E Commerce Store	\$ 77,000.00				
ATXHD, Inc	Satellite uplink	\$ 19,334.48	602 S. Cowal Drive	Spicewood	TX	78669
Austin Security & Investigation Solutions	Uniformed Security	\$ 28,044.34	P.O. Box 2904	Pflugerville	TX	78691
Balcones Recycling Inc.	Trash / Dumpster Service	\$ 386.99	P.O. Box 679912	Dallas	TX	75267
Cloudflare, Inc	IT / E Commerce Security	\$ 124,162.64	Dept LA 24609	Pasadena	CA	91185-4609
eCommerce CDN LLC	E Commerce Store	\$ 1,070.85	221 E 63rd Street	Savannah	GA	31405
Edgecast, Inc.	Radio Station Link	\$ 6,449.30	Dept CH 18120	Palatine	IL	60055
Frost Insurance Agency	Company Insurance	\$ 2,694.52	401 Congress Ave., 14th Floor	Austin	TX	78701
Getty Images, Inc	Licenses for Pictures / Video	\$ 10,121.38	P.O. Box 953604	St. Louis	MO	63195-3604
Haivision Network Video	Streaming Bandwidth	\$ 54,851.50	Dept CH 19848	Palatine	IL	60055-9848
Magento	E Commerce Store	\$ 7,792.40	P.O. Box 204125	Dallas	TX	75320-4105
mongoDB Cloud	Cloud Storage	\$ 3,054.44	1633 Broadway 39th Floor	New York	NY	10019
Protection 1 Alarm	Alarm Service	\$ 3,461.42				
Synergy North America Inc	e commerce software	\$ 2,061.49	11001 W. 120th Ave. Suite 400	Broomfield	CO	80021
The Hartford	Company Insurance	\$ 2,780.35				
Travelers	Company Insurance	\$ 673.48				
TrustArc		\$ 1,221.46				
WMQM-AM 1600	Advertising	\$ 2,291.67	21 Stephen Hill Rd	Atoka	TN	38004
WWCR	Advertising	\$ 9,900.00	1300 WWCR Avenue	Nashville	TN	37218-3800
	Total Critical Vendors	\$ 359,544.62				

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DEBTOR’S EMERGENCY MOTION TO EXTEND TIME TO FILE SCHEDULES AND
STATEMENT OF FINANCIAL AFFAIRS**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN AUGUST 3, 2022.

The above-captioned debtor and debtor-in-possession (the “Debtor” or “FSS”), in the above-referenced chapter 11 case, hereby files this emergency motion (the “Motion”) respectfully submits this Emergency Motion to Extend Time to File Schedules and Statements of Financial Affairs (the “Motion”). In support of the Motion, the Debtor submits and incorporates by reference the *Declaration of Marc Schwartz in Support of Voluntary Petition and First Day Motions* (the “First

Day Declaration”), filed concurrently herewith. In further support of the Motion, the Debtor respectfully represents as follows:

JURISDICTION AND VENUE

1. On July 29, 2022 (the “Petition Date”), the Debtor commenced the above captioned cases by filing voluntary petitions for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code §§ 101, *et seq.* (the “Bankruptcy Code”).

2. The Debtor continues in the possession of its property and is operating and managing its businesses as debtor and debtor-in-possession pursuant to Section 1182(2) of the Bankruptcy Code.

3. No request for a trustee or examiner has been made. No statutory committee of creditors has been appointed.

4. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Motion are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief sought in this Motion are 11 U.S.C. §§ 105, 361, and 363 and Rule 4001(b) of the Federal Rules of Bankruptcy Procedure.

ESS’ BACKGROUND

6. Alex Jones began his career in the broadcasting industry fresh out of high school. Austin Public Access provided the forum from Alex’s first broadcast. In 1996 he transitioned to talk radio. After leaving talk radio in 1999, he started broadcasting over the internet with a handful of employees. Revenue was largely generated from advertising and the sale of books, T-shirts and videos.

7. What began as a family business continued to expand and in 2007 FSS was formed. The business continued to grow, adding a full-blown studio and employing over 60 people. By 2013, FSS started selling dietary supplements to its growing listener base.

8. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, which airs via the Genesis Communications Network on over 100 radio stations across the United States and via the internet through websites including Infowars.com.

9. On its Infowars.com¹ website today, FSS makes available to customers dietary supplements, ranging from Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts and other products Jones advertises during his radio talk show. The vast majority of FSS revenues comes from sales of dietary supplements which have traditionally been supplied by PQPR Holdings Limited, LLC ("PQPR"), an affiliated entity.

10. As of July 1, 2022, FSS employed a workforce of 58 individuals, the majority of whom had direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios. This is the building where Jones produces his shows, including The Alex Jones Show. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a building where warehousing and product sales fulfillment takes place. All of the studios and offices are in leased space.

11. Since inception, Alex Jones has been a "single talent business", to wit, without Alex Jones and his show, there would neither be an InfoWars nor any internet sales. Despite the rapid

¹ FSS licenses the Infowars.com domain and trademark for InfoWars from InfoW, LLC.

growth in the scale, diversity of operations and revenue, FSS remained a family run business and did not retain professional management or install professional management systems. FSS failed to bring on board the necessary management skills to manage what was once a small family business but had become a \$70 to \$80 million enterprise. The Debtor and its employees continued to run the business with an inverted T structure, as though it was still a family business.

12. In 2022, Alex Jones retained professionals to evaluate the status of FSS. Since May 2022, FSS has retained W. Marc Schwartz (“Schwartz” or “CRO”) as its Chief Restructuring Officer, with broad powers to review the company’s past financial performance, analyze the condition of FSS’s books and records and evaluate whether FSS is a business that can be reorganized. Schwartz retained his firm Schwartz Associates to perform various accounting and forensic work associated with his mandate.

13. In addition, FSS has retained Jeffery Shulse as its Business Manager. He has been parachuted into FSS’s offices in Austin to (a) implement viable accounting and financial management functions; (b) implement sorely needed internal accounting controls and, (c) establish uniform personnel policies.

14. Throughout the review conducted by the CRO and his team, they have been given complete access to FSS employees, books and records. Among the preliminary conclusions reached in Schwartz’ analysis of FSS are:

- (a) Although the company had a controller and two bookkeepers (none of which appear to have any formal accounting background), the 2021 general ledger had not been completed and the books for that period were not closed;
- (b) Few transactions had been recorded in the 2022 general ledger;
- (c) No financial statements were produced for the company for the 18 months preceding

Schwartz' engagement;

(d) The bank accounts had not been reconciled in 2021 or 2022; and

(e) Internal accounting controls were completely inadequate, including lack of segregation of duties, absence of written monthly, quarterly and annual closing schedules, lack of supervisory review of key accounting functions, including vendor set up, bank reconciliations, inventory reconciliations, or intercompany billings;

(f) Payments to vendors were debited to an expense account, but not to the specific vendor account; and

(g) Credit card transactions were not recorded to specific expense accounts.

15. Since their engagement, the CRO and his team have closed the books for 2021 and made significant progress fixing past bookkeeping omissions and oversights. As a result of these actions, the CRO has a vastly improved understanding of FSS's financial standing and its ability to operate profitably going forward. Equally importantly, they have renegotiated business terms with PQPR on the allocation of proceeds from product sales to be more favorable to FSS.

16. Because of the state of FSS's books the information required to complete the Schedules and Statement of Financial Affairs is only now becoming available to the CRO. Further the attention required to evaluate and refocus the Debtor's operations and the attention required to prepare for the commencement of this chapter 11 case has captured the CRO's time and attention leaving less time available to prepare the Schedules and Statement of Financial Affairs.

RELIEF REQUESTED

17. Section 1116(3) of the Bankruptcy Code provides that in a small business case, the debtor in possession shall "timely file all schedules and statements of financial affairs, unless the

court, after notice and a hearing, grants an extension, which shall not extend such period to a date later than 30 days after the date of the order for relief, absent extraordinary and compelling circumstances.” 11 U.S.C. § 1116(3). Bankruptcy Code 521(a) and Bankruptcy Rules 1007(b) and (c) require a debtor to file its schedules of assets and liabilities and its statement of financial affairs with the Court within 14 days of the petition date.

18. While the Debtor has endeavored to file its Schedules and Statement of Affairs within the time allotted, it will be unable to do so for the reasons stated above. The Debtor requests that the Court extend the time to file its Schedules and Statements of Affairs for an additional fifteen (15) days for cause shown as provided in Bankruptcy Code §1116(3).

NO PREVIOUS REQUEST

19. No prior motion for the relief requested herein has been made by the Debtor to this or any other court.

EMERGENCY CONSIDERATION

20. The Debtor requests emergency consideration of this Motion on August 3, 2022 or as soon thereafter as the Court’s schedule will allow. The Schedules and Statement of Financial Affairs would need to be filed on August 12, 2022, absent the relief requested in the Motion and determination of the Motion will enable the CRO and the Debtor’s professionals to properly allocate resources among the various matters requiring attention in the early parts of this chapter 11 case.

[Remainder of Page Intentionally Left Blank]

WHEREFORE PREMISES CONSIDERED, the Debtor moves this Court enter the Order substantially in the form attached hereto extending the time to file its Schedules and Statement of Financial Affairs until August 29, 2022, and granting the Debtor such other and further relief to which it may be justly entitled.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

/s/Raymond W. Battaglia

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*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

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/s/ Raymond W. Battaglia

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Subchapter V Trustee

N/A (Not Yet Appointed)

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FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	Case No. 22- <u>60043</u>
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
Debtor.)	

**ORDER GRANTING EXTENTION OF TIME TO FILE SCHEDULES AND STATEMENT
OF FINANCIAL AFFAIRS**

Upon the motion (the “Motion”)¹ of the Debtor for entry of an order (this “Order”): *Debtor’s Emergency Motion to Extend Time to File Schedules and Statement of Financial Affair* (the “Motion”)², filed by the above-captioned debtor (the “Debtor”). The Court finds that: (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; (iv) proper and adequate notice of the Motion has been given and no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED
2. The time within which the Debtor shall file its Schedules and Statements is extended pursuant to Bankruptcy Code § 1116(3) and Bankruptcy Rule 1007(c) to and including, August 29, 2022, without prejudice to the Debtor’s right to seek an additional extension upon a showing of extraordinary and compelling circumstances.

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

3. The Court shall retain jurisdiction to hear and consider all disputes arising out of the interpretation or implementation of this Order.

Dated _____, 2022.

UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DECLARATION OF W. MARC SCHWARTZ IN SUPPORT OF
VOLUNTARY PETITION AND FIRST DAY MOTIONS**

I, W. Marc Schwartz, hereby declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury as follows:

1. My name is W. Marc Schwartz ("Schwartz").
2. I submit this Declaration based on personal knowledge in support of the voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") filed by Free Speech Systems, LLC (the "Debtor" or "FSS") on the date hereof (the "Petition Date"). I further submit this Declaration to assist this Court and parties-in-interest in understanding the circumstances that compelled the commencement of the Debtor's chapter 11 case (the "Chapter 11 Case").
3. The relief sought in the First Day Motions should enable the Debtor to administer its estate effectively. I have reviewed the First Day Motions, and I believe the requested relief is necessary to ensure the success of the Chapter 11 Case.
4. Except as otherwise indicated, all facts as set forth in this Declaration are based upon my personal knowledge, my review of relevant documents, or my opinion based upon experience, knowledge, and information concerning the Debtor. If called upon to testify, I would testify competently to the facts set forth in this Declaration.

5. I am a founder of Schwartz & Associates, LLC ("SALLC"). SALLC has its principal offices at 712 Main Street, Suite 1830, Houston, Texas. SALLC has been engaged in business since 2019. The primary business of SALLC is bankruptcy and financial restructuring consulting, serving as financial/economic experts in civil litigation matters and, serving as court appointed receivers in federal and state court matters. The firm is also licensed as an Investigations Company by the Texas Department of Public Safety.

6. SALLC's services include financial forensics, supervising business operations as a trustee, examiner with expanded powers or receiver, valuing business assets and income tax related services. My firm represents individuals, companies and courts in a variety of assignments, including serving as a Chief Restructuring Officer, financial adviser, trustee or examiner in bankruptcy matters; working as a testifying or consulting expert on damages and economic issues for parties involved in litigation and as a special master for courts where litigation matters are pending; serving as a court appointed receiver in state and federal courts.

7. I earned a Bachelor of Arts degree from Princeton University and a Master's in Business Administration degree from the University of Chicago Booth School of Business. I am licensed in Texas as a Certified Public Accountant, Certified in Financial Forensics by the American Institute of Certified Public Accountants, a Certified Fraud Examiner, and a Licensed Private Investigator.

8. I have extensive experience serving as a fiduciary in bankruptcy cases as either a Chapter 11 Trustee, a Chief Restructuring Officer, or an Examiner with expanded powers. I have also acted as a receiver over several individuals and entities under state and federal law.

9. On June 7, 2022, the Debtor confirmed my retention as the Debtor's Chief Restructuring Officer (the "CRO") and SALLC as its financial advisors as of May 19, 2022.

10. On the Petition Date, FSS filed its petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court, Southern District of Texas, Victoria Division (the “Bankruptcy Court”). FSS properly qualified to file as a Subchapter V Debtor under Chapter 11 of the Bankruptcy Code.

RELEVANT FACTS AND PROCEDURAL BACKGROUND

A. Background to Creation of Free Speech Systems, LLC

11. Born in 1974, Alex Jones (“Alex Jones” or “Jones”) is the son of Carol Jones, a homemaker, and David Jones, a prominent dentist. Jones moved from Dallas to Austin as a teenager.

12. In the early 1990s, Austin was a dirt-cheap home to artists, musicians, and zine makers¹. According to Shannon Burke, a local talk-radio host, “the perfect incubator for [Alex Jones]. It’s that libertarian and weirdness blend that wouldn’t have worked had he been born in Milwaukee.” *Buzzfeed*, May 6, 2017 (Charlie Warzel) (hereafter “*Buzzfeed*”).

13. Austin Public Access (“ACTV”), the TV station where Jones got his first big break showcased that weirdness. In the 1990s, ACTV “was wild and unmoderated — like the YouTube of its time,” Brian Blake, the station’s longtime producer and IT director, explained. For Jones, then just out of high school, it was a huge opportunity — a chance to spend an hour in front of a camera saying pretty much anything he wanted to Austin’s night owls. *Buzzfeed*.

14. From his first broadcast, Jones targeted the threat of the New World Order, which he had first encountered in the book *None Dare Call It Conspiracy*, discovered on his father’s bookshelf. His earliest monologues were stark and raw; Jones would deliver his monologues

¹ Wikipedia defines it as “a small circulation self-published work of original or appropriated texts and images usually reproduced via photocopier” - although the term is often used to describe any magazine aimed at a niche audience.

from a bare table, surrounded by stacks of newspaper and often fumbling his words. But the message and the intensity were indistinguishable from the Jones on the air in 2017. *Buzzfeed*. Jones was a modest public-access success.

15. Alex and his father then found an opportunity in 1996 for Alex to do a talk show on the Austin talk radio station KJFK-FM. He started hosting a show called “The Final Edition”. To secure Jones a spot on the station, Jones’ father became his son's first on-air advertiser. The show lasted for three years. “Alex Jones” *Southern Poverty Law Center* (“*SPLC*”).

16. Alex Jones was a natural.

17. The “Final Edition” lasted until 1999, when he was fired because his views made it difficult to attract commercial sponsors despite high ratings and winning the best Austin talk radio host show awards. *SPLC*.

18. Upon being terminated, Alex Jones immediately set up an ISDN line in his house and began independently broadcasting via Infowars.com and national syndication by Genesis Communications to AM, FM, and shortwave stations. *SPLC*.

19. When Jones started broadcasting on the radio in the late 1990s, he closely followed the talk radio playbook, he built a large and devoted audience of far-right conspiracy-theory believers. He sold radio advertising, videos, books, and T-shirts. From there, he expanded by establishing a website, making, and selling his own conspiracy-oriented documentary films, and, then launching PrisonPlanet.tv, a subscription-only streaming-video service that offered instant access to the films. *Intelligencer*, May 2017. Alex’s syndication soon reached almost 100 stations. *SPLC*.

20. The predecessor operation of FSS in 2004 was an operation with just a handful of employees. Alex Jones had a tiny office in the far south of Austin. He had two employees at

that time. One of the two employees tended to the warehouse operations. It was also not clear where Alex Jones broadcast at that time. *Jacobson Deposition*, P30.²

21. As his business grew, Alex formed FSS in November 2007 to support his various family business opportunities. Getting into broadcasting had been a family idea, and running a business associated with his radio broadcasting continued to be a family business.

22. By 2010, Jones had a full-size facility. He had over 60 people on his staff and a full-blown studio. *Jacobson Deposition*, P30. FSS's operation in 2010 were dramatically different in "every way, shape and form", *Jacobson Deposition*, PP30-31, from his 1990 operations.

23. While Alex's broadcasting technology significantly improved, he did not retain professional managers to run his burgeoning business. It continued to be run by members of his family, friends, and employees whom he had known in high school.

24. After 2013, Alex Jones' media formula changed from website and films to a website and radio. *Jacobson Deposition*, PP30-31. While his media formula changed, Alex still did not employ professionally trained and experienced business managers at FSS.

25. The post 2013 business model of FSS recognized that it was a "single talent business" *to wit*, Alex Jones, singularly drove sales on his Infowars.com website. FSS began to make available dietary supplements: products such as InfoWarsLife Silver Bullet Colloidal Silver; Infowars Life Brain Force Plus; InfoWars Life Super Male Vitality; Infowars Life Liver Shield. Supplements "completely transformed" Infowars. Most of FSS' revenue to this day comes from sales of dietary supplements.

² Oral and Videotaped Deposition of Robert Jacobson, March 20, 2019, Scarlett Lewis v. Alex. E. Jones (Texas).

26. Alex Jones' show is syndicated by the Genesis Communications Network ("GCN"). Instead of charging syndication fees to radio stations, GCN uses what is called the barter model. GCN offers the content for no cost, and, in exchange, GCN reserves the right to sell national advertising against the programs, generally four minutes per hour.

B. Present Business of Free Speech Systems, LLC

27. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, airs via GCN on over 100 radio stations across the United States and via the internet through the website Infowars.com.

28. On its Infowars.com website today, FSS makes available to customers dietary supplements ("Supplements"), including Bodease, Krill Oil, Ultimate Fish Oil, DNA Force Plus, Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block, and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts, and other products ("Non-Supplements") Jones advertises during his radio talk show.

29. The vast majority of FSS revenues comes from the sale of Supplements, which have traditionally been supplied by or contracted for by PQPR, an affiliated entity, described below.

30. As of July 15, 2022, FSS employs a workforce of 58 individuals, the majority of whom have a direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios where online and traditional broadcast production is provided. The Alex Jones Show and other shows are produced in these studios. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a

building where warehousing and product sales fulfillment takes place. *David Jones Deposition*, P13.³ All the buildings and offices are leased.

31. FSS has a unique audience that is highly loyal to Alex Jones and purchases products based on Alex Jones' credibility. Product sales from Infowars.com stores are a significant source of revenue for FSS. Historically, approximately 80% of FSS' revenue is derived from product sales, of the remainder, 11% is historically from advertising and the balance from a variety of sources. *David Jones Deposition*, P47.

C. The Relationship Between Alex Jones and FSS

32. FSS, as employer, and Alex Jones, as employee, are parties to an Employment Agreement and Accompanying Employee Annuity and Life Insurance Plan, dated April 14, 2022 (the "Jones Employment Agreement").

33. Under the Jones Employment Agreement, Jones agrees to promote products and services agreed to by the Employer, and permits Alex to use FSS's trademarks, tradenames, intellectual property and web site, including the Infowars website. Jones Employment Agreement, ¶¶ 3, 4.

34. All of FSS' wages to him are subject to the Employee Annuity And Life Insurance Plan (Employee Annuity Plan), attached to the Jones Employment Agreement. Jones Employment Agreement. Under the Employee Annuity Plan, the employee may designate a portion or all his/her salary to purchase an annuity and life insurance, in amounts determined by the employee, from an insurance company to be selected. Employees with more than two years of full-time consecutive service with FSS are eligible to participate in the Employee Annuity Plan.

³ Oral and Videotaped Deposition of David R. Jones, May 16, 2019, Eric Lafferty, et. al. v. Alex Emeric Jones, et. al. (Connecticut).

35. The CRO is continuing to evaluate whether the estate has causes of action to claw back any payments or distributions to Alex Jones.

D. The Debtor' Owners and Management

36. At its formation, Alex Jones and Kelly Jones owned 49% and 51% of the membership interests in FSS.

37. Alex and Kelly Jones divorced in 2015. Upon their divorce, Jones became the sole owner of FSS.

38. Since then, Alex Jones has been the Managing Member of FSS.

39. Since inception, Alex Jones has been a “single talent business”, *to wit*, without him and his show, there would neither be any InfoWars nor internet sales. Unfortunately, Jones failed to bring on board the necessary management skills to manage what was once a small family business but had become a \$70 to \$80 million a year enterprise. Jones and his employees continued to run the business with an inverted T structure, where essentially everyone reported to Alex, as though it was still a family business.

40. Since May 19, 2022, FSS has retained Schwartz as its Chief Restructuring Officer (“CRO”), with broad powers to review the company’s past financial performance, analyze the condition of FSS’s books and records and evaluate whether FSS is a business that can be reorganized. SALLC was retained to perform various accounting and forensic work associated with his mandate.

41. In addition, FSS retained Jeffery Shulse (“Shulse”) as FSS’ Business Manager. Shulse has been parachuted into FSS’s offices in Austin to take over FSS’ accounting and financial functions and work with Schwartz and SALLC to (a) implement viable accounting and

financial management functions; (b) implement sorely needed internal accounting controls, and (c) establish uniform accounting expense and personnel policies. With a BBA in accounting from the University of Houston and a J.D. from the University of Houston Law Center, Shulse has over twenty years' experience in providing business, operational and financial consulting to businesses and as a CFO and CEO of businesses in the oil and gas production and construction industries.

42. The preliminary conclusions reached by me about FSS are:

(a) Although FSS had a controller and two bookkeepers, the 2021 general ledger had not been completed and the books have not been closed, and almost no transactions have been recorded in the 2022 general ledger. As a result, no financial statements were produced for FSS for the 18 months preceding my engagement. SALLC found no bank reconciliations for 2021 or 2022;

(b) FSS personnel expressed no criticism of not receiving any financial reports to assist them in managing their functional responsibilities and, in fact, appear to be unaware of the management information available to them from timely prepared and detailed financial statements and analyses;

(c) Internal accounting controls were inadequate, including lack of segregation of duties, written monthly, quarterly, and annual closing schedules, lack of supervisory review of key accounting functions including vendor set up, bank reconciliations, inventory reconciliations, or billings to PQPR Holdings Limited, LLC ("PQPR");

(d) Invoices from PQPR for payment for product it had acquired and sold to FSS were not paid or not paid in full, resulting in a liability to PQPR in excess of \$50 million.

E. The Relationship of FSS and PQPRBackground Information About PQPR

43. PQPR was founded in 2013. The business began operations in September 2013.

44. PQPR is engaged in the online sale and marketing of primarily nutritional supplements which it sells under its own label as well as acquiring nutritional supplements for FSS which it markets under its InfoWars label. PQPR also advertises its products exclusively through FSS/The Alex Jones Show for which it receives a bulk discount. PQPR also sells outside the FSS/Alex Jones show channels.

45. PQPR is managed by David Jones. Alex Jones is not a manager of PQPR.

46. The current owners and their ownership interests in PQPR are as follows:

% Owned	
PLJR Holdings	80.00%
JLJR Holdings, LLC	20.00%
Total	100.00%

47. Through AEJ Austin Holdings, LLC, Jones has an effective 72% membership interest in PLJR Holdings, LLC (“PLJR”). Mrs. Carol Jones owns an 80.00% interest in, and Dr. David Jones holds the remaining 20.00% membership interest in JLJR Holdings, LLC (“JLJR”).

48. Alex Jones is not a manager of either PLJR or JLJR.

Commercial Relationship Between FSS and PQPR

49. As discussed previously, FSS sells two groups of products on its Infowarsstore.com website: Supplements and Non-Supplements. The selection of nutritional supplements to be sold is determined by Alex Jones, David Jones, and staff of FSS. Currently, FSS places orders for Supplements with PQPR which then places the order with the original manufacturer. FSS pays PQPR, as its agent, funds required to purchase product, which then pays

the manufacturer and manages the delivery and certification of the products. Pricing of the Supplements is done by FSS.

50. Non-Supplements consist of “Infowars” merchandise, ranging from T-shirts to silver coins. This group of merchandise is handled solely by FSS employees, starting from the selection of the merchandise, placing of the merchandise on the Infowars website, ordering of and paying for the product.

51. Alex Jones promotes both the Supplements and Non-Supplements during his daily broadcast and is the principal driving factor promoting the sale of products to his audience.

52. In the past, PQPR ordered and paid for Supplements which it marked up and then sold to FSS for distribution. As a result of FSS’s inability to pay PQPR in full for the PQPR merchandise over several years, FSS became indebted to PQPR in a significant amount by 2020. The parties memorialized the indebtedness between the parties in 2020.

The Entry into the Secured Notes

53. On or about August 13, 2020, FSS and PQPR executed a Promissory Note in the principal amount of \$29,588,000.00 made payable to PQPR, which memorialized the accrued obligations of FSS to PQPR through December 31, 2018 (the “2020 Secured Note”). The 2020 Secured Note matures on August 1, 2050, interest is due and payable annually. The 2020 Secured Note bears interest at 1.75%.

54. The 2020 Secured Note is secured by a Security Agreement entered into as of August 13, 2020, between FSS and PQPR (the “2020 Security Agreement”). The 2020 Security Agreement provides in paragraph II that the “Collateral” securing the repayment of the 2020 Secured Note consists of all personal property owned by FSS.

55. On November 18, 2020, PQPR filed a UCC-1 Financing Statement with the Texas Secretary of State (“November 18 UCC Financing Statement”).

56. On or about November 10, 2021, FSS and PQPR entered into a second Promissory Note in the principal amount of \$25,300,000.00 made payable to PQPR, which memorialized the accrued obligations of FSS to PQPR from January 1, 2019 to December 31, 2020 (the “2021 Secured Note”). Principal and interest of \$1,939,644.81 is due on each anniversary of the 2021 Secured Note. The 2021 Secured Note bears interest at 1.8% and matures on November 10, 2036.

57. The 2021 Secured Note is secured by the 2020 Security Agreement and the November 18 UCC Financing Statement.

58. As of the Petition Date, \$53,646,6876.82 of principal and \$11,787.16 of interest are owed under the two Secured Notes.

59. PQPR has been the primary source of Supplements for the Infowars website and has contributed to most of the revenue attributable to FSS. Maintaining access to the Supplement supply, along with Alex Jones being on the air, is critical to the reorganization of FSS.

F. FSS Needs a Credit Card Processor

60. An essential component of FSS’s Infowarsstore.com business with which it could not survive is a credit card processor. Without the ability to process credit card transaction, FSS’s business could not operate. Processing a credit card transaction is a complex process. The process was made more difficult when financial institutions and media sites deplatformed FSS starting in 2018.

61. Credit card processing refers to a multi-step process necessary to successfully complete payments made with a credit card. Credit card processing involves numerous entities. This includes the consumer, merchant, payment gateway, credit card processor, card network, issuing bank, and acquiring bank.

62. The key players in credit card processing are:

- **Customer** – the person making a purchase.
- **Merchant** – the person or organization selling a product or service to the customer making a purchase.
- **Payment gateway** – this refers to the technology that connects a merchant to a payment processor. This process involves integrating with card-present (i.e., in-store purchases) and card-not-present (i.e., online purchases) payment environments, obtaining the payment information of customers’ transactions, sending these details to a payment processor or merchant bank, and then sending an “approved” or “declined” message to the merchant.
- **Credit card processor** – (or payment processor) this is the organization that helps the merchant, credit card network, and the cardholder’s bank communicate. Credit card processors and merchants must comply with the Payment Card Industry Data Security Standard (PCI DSS).
- **Card network** – (also called credit card network or credit card brand) this is the customers’ credit card brand, such as Discover, Mastercard, or Visa. These networks must set assessment and interchange fees.
- **Issuing bank** – (also known as the cardholder’s bank or consumer bank) this refers to the bank providing customers with their credit card. The issuing bank will determine whether the cardholder’s account has the funds to fulfill a transaction. If the account meets these requirements, the issuing bank will release those funds for settlement.
- **Acquiring bank** – (or merchant bank) this is the merchant’s bank, which is used for storing its business funds and receiving money from transactions. This type of bank can provide card readers and equipment to merchants, allowing merchants to accept card payments. Acquiring banks can also serve as credit card processors.

63. In April 2018, FSS had accounts on YouTube, Facebook, Twitter, Periscope, Pinterest, Instagram. *Michael Zimmerman Deposition*⁴, P35. FSS also had the ability to access banks and credit card processors without any problems prior to April 2018.

⁴ Videotaped Oral Deposition of Michael Zimmerman, November 26, 2019, Neil Heslin v. Alex E. Jones (Texas).

64. After the commencement of the Sandy Hook Litigation by the Texas and Connecticut Plaintiffs, FSS and Infowars.com were de-platformed from many important internet, social media, and other financial transaction accounts.

65. Customers utilize credit or debit cards to purchase merchandise on the Infowarsstore.com website. FSS had to locate a credit card processor and a bank that would do business with it, after FSS was shunned by financial institutions and deplatformed on media sites starting in 2018.

66. FSS entered into an agreement with a company as of October 1, 2021, to provide credit card processing for FSS. A third-party processor receives payments from the credit card companies. The company receives credit card receipt proceeds and based on information provided by FSS and PQPR, including which entity owns the inventory that was sold, allocates funds between FSS and PQPR and transfers the amounts allocated to FSS and PQPR's respective banks. This process occurs every federally recognized business day.

67. FSS pays the company a fee of 4% of the total amount of all credit card charges processed under the agreement and reimbursement of all costs incurred, including all credit card processing charges incurred in processing FSS' credit card charges.

68. In addition to the fee, the agreement provided that the company withhold from FSS' net receipts \$11,000.00 per business day and remit that amount to PQPR to pay principal and interest on the promissory notes executed by FSS in favor of PQPR.

69. In a forbearance agreement entered into prior to the Petition Date, the parties agreed to reduce the amount being withheld from FSS' net receipts to \$2,500.00 per business day for the thirty days following July 12, 2022, when the payment increases to \$5,500.00 per business day for an additional thirty days, at which time the payment increases to \$11,000.00 per day.

70. The forbearance agreement also provides that FSS will receive 20% of the proceeds of all sales of products purchased by PQPR (with PQPR receiving 80%) of such proceeds. In turn, PQPR will receive 10% of the proceeds of all sales of products purchased by FSS (with FSS receiving 90%). This split was to reimburse the respective parties for setting up supply chains, obtaining required governmental certifications, negotiating with vendors, procuring and paying for product, and overhead.

G. Sandy Hook and Litigation Resulting Therefrom

71. The Debtors' financial distress stems from statements made by Alex Jones and other employees of FSS in the wake of the December 14, 2012, mass shooting at Sandy Hook Elementary School in which 20 children and 6 educators were killed by Adam Lanza. Certain parents of the deceased victims of the Sandy Hook shooting assert, among other things, that these statements were defamatory and inflicted emotional distress.

72. The crux of the allegations in these lawsuits are that Alex Jones and FSS employees said or implied that the Sandy Hook massacre did not happen and that the parents were participants in a conspiracy against the public.

73. In 2018, certain aggrieved parties (the "Texas Plaintiffs") commenced state-court actions against one or more of the Debtors styled as: (a) *Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; (b) *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas; (c) *Leonard Pozner and Veronique De La Rosa v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-001842, in the 345th District Court of Travis County, Texas; (d) *Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*,

and Kit Daniels, Cause No. D-1-GN-18-001605 in the 459th District Court for Travis County, Texas; and (e) *Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique De La Rosa, Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, PQPR Holdings Limited LLC, JLJR Holdings, LLC, PLJR Holdings, LLC, Carol Jones, David Jones, PQPR Holdings, LLC, JLJR Holdings Limited, LLC, AEJ Holdings, LLC, AEJ Trust 2018*, Cause No. D-1-GN-22-001610, in the 200th District Court for Travis County (collectively, as may have been consolidated, the “Texas State Court Litigation”).

74. These two actions: (a) *Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; (b) *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas (the “Heslin/Lewis Suit”) have been consolidated. Judge Maya Gamble is presently conducting a trial of the Heslin/Lewis Suit.

75. As a result of the filing of FSS’ bankruptcy, the Texas State Court Litigation has been stayed by the automatic stay provision of the Bankruptcy Code.

76. In 2018, certain other parties (the “Connecticut Plaintiffs”) brought actions in Connecticut styled:

- *Erica Lafferty, David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Jeremy Richman, Donna Soto, Carlee Soto-Parisi, Carlos Soto, Jillian Soto, and William Aldenberg v. Alex Emric Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, Prison Planet TV, LLC, Wolfgang Halbig, Corey T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc.*, Cause No. X06-UWY-CV-18-6046436-S in the Superior Court of Connecticut, Waterbury Division;
- *William Sherlach and Robert Parker v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, and Prison Planet TV, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc.*, Cause No. X06-UWY-CV-18-6046437-S in the Superior Court of Connecticut, Waterbury Division;

- *William Sherlach and Robert Parker v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, and Prison Planet TV, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc.*, Cause No. X06-UWY-CV-18-6046438-S in the Superior Court of Connecticut, Waterbury Division (collectively, the “Connecticut State Court Litigation” together with the Texas State Court Litigation are hereinafter referred to as the “Sandy Hook Lawsuits”).

77. As a result of the filing of FSS’ bankruptcy, the Connecticut State Court Litigation has been stayed by the automatic stay provision of the Bankruptcy Code.

78. Jones, FSS, and the Debtors have spent more than \$15.0 million in legal fees and costs since commencement of the Sandy Hook Lawsuits.

79. Despite the substantial amount spent, both the Texas and Connecticut courts have imposed multiple sanctions and ruled that Jones and FSS have failed to comply with discovery requirements such that judgment on liability has been entered against them by default.

80. InfoW, LLC f/k/a Infowars, LLC (“InfoW” and together with its affiliate debtors IWHealth, LLC and Prison Planet tv, Ltd., the “InfoWDebtors”), filed a voluntary petition for chapter 11 bankruptcy relief in the U.S. Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”), on April 18, 2022 (the “Petition Date”), initiating Case No. 22-60020 in that court (the “Bankruptcy Case”).

81. The purpose of the Bankruptcy Case was to provide a mechanism to efficiently determine and pay *all* claims against the InfoWDebtors and joint tortfeasors in full. To support this, the equity of the InfoWDebtors was assigned to the Liquidation Settlement Trust (for the benefit of the Plaintiffs⁵ and others) prior to the Petition Date, and the InfoWDebtors, with separate counsel and financial advisors, negotiated the Plan Support Agreement

82. Among other things, the Plan Support Agreement obligated Jones and FSS (together with Jones, the “Third-Party Funding Contributors”) to fund \$10.0 million to pay litigation claimants. The total consideration would have been more than \$500,000 per litigation claimant. Additional consideration may have been negotiated over the course of the InfoWDebtors’ Bankruptcy Case

83. Prior to the Petition Date of the InfoWDebtors’ bankruptcy cases, the InfoWDebtors’ and the Third-Party Funding Contributors incurred and paid more than \$15.0 million in legal costs. The savings from liquidating the claims in a central forum were essential to the administration of the InfoWDebtors’ bankruptcy estates and ultimately paying creditors in full. Absent centralized administration—which may include determination by a jury—the funds available would have been cannibalized in successive trials over a five-month period.

84. Rather than negotiate with the InfoWDebtors and the Third-Party Funding Contributors, the Plaintiffs first sought to dismiss the InfoWDebtors’ Bankruptcy Case, and, then abruptly, even though Plaintiffs had sued InfoW four years ago, dismissed with prejudice InfoW and, where relevant, the other two debtors within 2 months of the Petition Date.

85. The primary goal of InfoWDebtors in the Bankruptcy Case was to engage the Plaintiffs in a global settlement. While unable to achieve that goal, the Bankruptcy Case resulted in the dismissal with prejudice of all claims against InfoW, IW Health and Prison Planet from any and all claims held by the Plaintiffs.

H. Current Financial Condition of Debtor

86. Attached hereto as **Exhibit “A”** is a comparative Profit and Loss Statement for FSS for the period January 1, 2022, through May 31, 2022 and the year ended December 31, 2021.

87. Attached hereto as **Exhibit “B”** is a comparative Balance Sheet of FSS as of May 31, 2022 and December 31, 2021.

88. Attached hereto as **Exhibit “C”** is a comparative Cash Flow Statement for FSS for the period January 1, 2022, through May 31, 2022 and the year ended December 31, 2021.

I. Critical Motions to Commence the Chapter 11 Case

First Day Motions

89. Contemporaneously herewith, the Debtor has filed a number of First Day Motions seeking orders granting various forms of relief intended to stabilize the Debtor’s business operations and facilitate the efficient administration of the Chapter 11 Case. The First Day Motions include the following:

- **Schedules and Statements Extension Motion.** *Debtor’s Motion Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs, and (II) Granting Related Relief.*
- **Cash Collateral Motion.** *Debtor’s Emergency Motion For An Interim And Final Order (I) Authorizing The Use Of Cash Collateral Pursuant To Sections 105, 361, and 363 of The Bankruptcy Code and Federal Rule Of Bankruptcy Procedure 4001(B), And (II) Granting Adequate Protection To The Pre-Petition Secured Lender.*

- **Critical Vendors Motion.** *Debtor's Motion for an Order (A) Authorizing The Debtor To Pay Prepetition Obligations Of Certain Critical Vendors, And (B) Granting Related Relief.*
- **Utilities Motion.** *Debtor's Emergency Motion For Entry Of An Order: (I) Approving Debtor's Proposed Form Of Adequate Assurance Of Payment For Future Utility Services; (II) Approving Adequate Assurance Procedures; Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service; And (Iv) Granting Related Relief.*
- **Relief from Stay Motion.** *Debtor's Emergency Motion For An Order Modifying The Automatic Stay To Allow The Heslin/Lewis State Court Suit To Continue To Judgement.*

90. The First Day Motions seek authority to, among other things, obtain authority to use cash collateral of PQPR to operate the business of FSS in the ordinary course, including maintaining the studios for Jones to produce his shows, purchase critically needed Supplements and operate the sale business of merchandise sales from the InfowarsStore.com website, pay claims of certain vendors and suppliers to ensure that the Debtor's business operations are not disrupted by the Chapter 11 Case, provide payments and protection to various utilities to assure that they provide essential services to the Debtor, and grant the Texas Plaintiffs relief from the automatic stay provision of 11 U.S.C § 362(a) so as to permit the Heslin\Lewis Suit to continue to judgment uninterrupted by the automatic stay.

91. The Debtor has tailored its requests for immediate relief to those circumstances where the failure to receive such relief would cause immediate and irreparable harm to the Debtor and its estate. An immediate and orderly transition into chapter 11 is critical to the viability of the Debtor's operations and any delay in granting the relief described in the First Day Motions

could hinder the Debtor's operations and cause irreparable harm. The failure to receive the requested relief during the first twenty-one (21) days of the Chapter 11 Case would severely disrupt the Debtor's operations at this important juncture.

92. I am familiar with the content and substance contained in each First Day Motion and believe that the relief sought in each motion (a) is necessary to enable the Debtor to operate in chapter 11 with minimal disruption or loss of productivity and value, (b) constitutes a critical element of the Debtor's successful reorganization, and (c) best serves the Debtor's estate. I have reviewed each of the First Day Motions. If asked to testify as to the facts supporting each of the First Day Motions, I would testify to the facts as set forth in such motions, as further described below.

Procedural Motion

93. **Schedules and Statements Extension Motion.** The Debtor seeks entry of an order (a) extending the deadline by which the Debtor must file its schedule of assets and liabilities, schedules of current income and expenditures, schedule of executory contracts and unexpired leases and statement of financial affairs by an additional 14 days for a total of 29 days from the Petition Date, without prejudice to the Debtor's ability to request additional extensions.

94. Schwartz, Shulse and SALLC have literally been drinking from a firehose since their retention. While they have accomplished much, the company continues to face issues on a daily basis that requires emergency, urgent and immediate attention from this group. Furthermore, locating accurate financial records is a tedious task at FSS, as the record keeping for orders, invoices, expense reports, American Express charge reports are not well-organized. All other records on the computer system also require additional time to retrieve.

95. Given the complexity of the Debtor's business and financial affairs, and the critical matters that the Debtor's management and professionals were required to address prior

to Petition Date, the Debtor was not able to complete the Schedules and Statements as of the Petition Date.

96. I believe that the relief requested in the Schedules and Statements Extension Motion is in the best interest of the Debtor's estate, its creditors, and all other parties in interest and will facilitate the Debtor's ability to operate its business in chapter 11 without disruption.

Operational Motions

97. **Cash Collateral Motion⁶.** The Debtor must have access to and use of cash collateral to operate its business. Prior to the Petition Date, FSS and PQPR engaged in extensive and difficult negotiations over the use of cash collateral. The negotiations were complicated by PQPR's significant and important commercial role with FSS. PQPR acts as a lender, provides Supplements and handles essential accounting and revenue division functions for FSS' business.

98. The Debtor requires the use of cash collateral to purchase Supplements and Non-Supplements to sell on its Infowarsstore.com website, pay reasonable and necessary operating expenses, including, but not limited to, employee payroll, rent, utilities, lease payments, marketing, taxes, and insurance. Without use of cash collateral, FSS could not operate its business, pay its employees and operate the studios where Alex Jones produces his shows.

99. Working with Alex Jones, PQPR, FSS employees, Shulse and SALLC, I have developed a 13-Week Cash Flow Forecast showing the Sources and Uses of Cash for FSS commencing as of July 30, 2022. A true and correct copy of the 13-Week Cash Flow Forecast is attached hereto as **Exhibit "D"**. Based on the assumptions made in the forecast, I project that FSS will operate with a positive ending cash balance at the conclusion of the 13-week period.

⁶ The Debtor is in possession of certain funds which are not proceeds of PQPR's collateral. Accordingly, the Debtor does not concede that those funds constitute cash collateral of PQPR. Nevertheless, net proceeds received by the Debtor from online merchandise sales including PQPR products are PQPR's cash collateral.

100. The use of cash collateral required in the next fourteen (14) days from the Petition Date is also set forth on the budgets attached hereto as **Exhibit D**. The Debtor's proposed emergency use of cash collateral is necessary to preserve the value of the Debtor's estate for the benefit of all creditors, including the PQPR, during the first fourteen (14) days of the Chapter 11 Case (the "Interim Period").

101. The Debtor's proposed offer of adequate protection on an interim basis is set forth in the proposed Interim Cash Collateral Order. It includes replacement liens solely to the extent of any validly perfected, unavoidable security interest as of the Petition Date, and a priority administrative claim to the extent of the diminution of value of PQPR's collateral, if any. As described further in the proposed Interim Cash Collateral Order, the proposed replacement liens and priority administrative claim shall be subject to a carve-out for unpaid fees owed to the clerk of this Court or the United States Trustee, if any, and court-approved administrative expense claims of estate professionals.

102. PQPR and FSS have engaged in extensive negotiations over a protracted duration to arrive at the interim agreement, which the parties will further negotiate into a final agreement. Due to FSS's affiliation with Alex Jones, the CRO made a decision that time was best spent negotiating the most favorable use of cash collateral agreement with PQPR rather than seeking any alternative third-party lender or source of capital to operate FSS.

103. Without access to the use of cash collateral of PQPR, FSS could not retain the employees to produce The Alex Jones Show, purchase critically needed inventory to sell on the Infowarsstore.com website and to operate its fulfillment business once a customer makes a purchase.

104. **Critical Vendors Motion.** The Debtor seeks entry of interim and final orders authorizing, but not directing, the Debtor to pay, in the ordinary course of business, prepetition

amounts owing on account of claims of critical vendors identified on Schedule “1” to the Critical Vendors Motion (collectively, the “Critical Vendors”) in an amount not to exceed \$359,544.62. In addition, the Debtor requests that the Court schedule a final hearing in approximately twenty-one (21) days after the entry of an interim order, or as soon thereafter as is convenient for the Court, to consider approval of the Critical Vendors Motion on a final basis.

105. After an extensive review and analysis of the Debtor’s vendors, the Debtor and its professionals identified the vendors that supply products and services vital to the Debtor’s continued operation. The Debtor relies on products and services from its Critical Vendors to operate its business, and, depend on the timely provision of specialized services to provide top-quality content and services to its customer base.

106. The Critical Vendors procure and provide key services to producing and transmitting The Alex Jones Show. The Critical Vendors are instrumental in the timely fulfillment of Supplement or Non-Supplements to the customer base. If they fail to provide their mission-critical goods and services, the business of FSS would grind to a halt.

107. I understand that the Debtor’s trade relationship with its Critical Vendors is not governed by long-term contracts, and the Debtor believes those trade relationships will deteriorate, causing disruption to the Debtor’s operations if the Debtor is unable to pay Critical Vendors. Accordingly, payment of the Critical Vendors is essential to avoid costly interruption and disturbances to the Debtor’s business during the Chapter 11 Case.

108. Subject to Court’s approval, I understand the Debtor intends to pay Critical Vendors only to the extent necessary to preserve its business. The Debtor’s CRO will review, assess, and make payment on account of these claims. In return for paying these claims, the Debtor will use commercially reasonable efforts to condition payment of Critical Vendors upon each claimant’s agreement to continue supplying goods and services to the Debtor in accordance

with trade terms (including credit limits, discounts, pricing, timing of payments, availability, and other terms) consistent with the parties' ordinary course practice or as otherwise agreed by the Debtor in its reasonable business judgement.

109. I believe that the relief requested in the Critical Vendors Motion is in the best interest of the Debtor's estate, its creditors and all other parties in interest and will facilitate the Debtor's ability to operate its business in chapter 11 without disruption.

110. **Utilities Motion.** The Debtors seeks entry of an order (a) approving the Debtor's proposed adequate assurance of payment for future utility services under section 366 of the Bankruptcy Code, (b) prohibiting the utility providers from altering, refusing, or discontinuing services, (c) approving the Debtor's proposed adequate assurance procedures, and, (d) granting related relief.

111. In connection with the operation of its business, the Debtor obtains electricity, telecommunications and other similar services from a number of utility providers or brokers. Uninterrupted utility services are essential to the Debtor's ongoing business operations and the overall success of the Chapter 11 Case. The utility services are essential for the Debtor to maintain its business and to operate its corporate offices and essential for daily operations. The studios and warehouse in Austin, Texas require electricity, telecommunications, internet, and other utility services to operate. Should any utility provider refuse or discontinue service, even for a brief period, the Debtor's business operations would be needlessly disrupted.

112. To the best of Debtor's knowledge, there are no defaults or arrearages with respect to the undisputed invoices for prepetition utility services.

Proposed Adequate Assurance

113. The Debtor intends to pay post-petition obligations owed to the Utility Providers in a timely manner. Cash held by the Debtor and cash generated in the ordinary course of

business will provide sufficient liquidity to pay the Debtor's Utility Service obligations in accordance with its prepetition practice.

114. The Debtor submits that the Debtor's ability to pay for future utility services with cash on hand in accordance with its prepetition practices (the "Proposed Adequate Assurance") constitutes sufficient adequate assurance to the Utility Providers in full satisfaction of Bankruptcy Code section 366.

Adequate Assurance Procedures

115. Any Utility Provider that is not satisfied with the Proposed Adequate Assurance may make a request for additional or different adequate assurance of future payment (each an "Additional Assurance Request") pursuant to the adequate assurance procedures set forth in the proposed Order (the "Adequate Assurance Procedures").

116. The proposed Adequate Assurance Procedures are as follows:

Any Utility Provider desiring additional assurances of payment in the form of deposits, prepayments or otherwise must serve an Additional Assurance Request on the Notice Parties (as defined in the Order). An Additional Assurance Request may be made at any time.

Any Additional Assurance Request must: (i) be in writing; (ii) identify the location for which the Utility Services are provided; (iii) summarize the Debtor's payment history relevant to the affected account(s), including any security deposits; and (iv) explain why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment.

Upon the Debtor's receipt of any Additional Assurance Request, the Debtor shall promptly negotiate with such Utility Provider to resolve such Utility Provider's Additional Assurance Request.

The Debtor may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Provider, and the Debtor may, in connection with any such agreement, provide such Utility Provider with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments or other forms of security if the Debtor believes that such adequate assurance is reasonable in its business judgment, subject to the terms of any cash collateral or other financing order entered by the Court; provided, however, that the Debtor shall maintain a summary

record of such agreements and their respective terms, and such summary record and the agreements themselves shall be available to any official committee appointed in this chapter 11 case and the U.S. Trustee upon request.

If the Debtor and the Utility Provider are not able to reach an alternative resolution within 14 days of receipt of the Additional Assurance Request, the Debtor will request a hearing before the Court to determine the adequacy of assurances of payment with respect to a particular Utility Provider (the “Determination Hearing”), pursuant to Bankruptcy Code section 366(c)(3). Pending resolution of any such Determination Hearing, the Utility Provider filing such Additional Assurance Request shall be prohibited from altering, refusing, or discontinuing Utility Services to the Debtor on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

In addition, if an amount relating to Utility Services provided post-petition by a Utility Provider is unpaid, and remains unpaid beyond any applicable grace period, such Utility Provider may request additional adequate assurance pursuant to the Adequate Assurance Procedures.

The Adequate Assurance Procedures sets forth a streamlined process for Utility Providers to address potential concerns with respect to the Proposed Adequate Assurance, while at the same time allowing the Debtor to continue its business operations uninterrupted. More specifically, the Adequate Assurance Procedures permits a Utility Provider to object to the Proposed Adequate Assurance by filing and serving an Additional Assurance Request upon certain notice parties. The Debtor, in its discretion, may then resolve any Additional Assurance Request by mutual agreement with the Utility Provider and without further order of the Court. If the Additional Assurance Request cannot be resolved by mutual agreement, the Debtor may seek Court resolution of the Additional Assurance Request. Unless and until a Utility Provider files an objection or serves an Additional Assurance Request, such Utility Provider shall be: (i) deemed to have received adequate assurance of payment “satisfactory” to such Utility Provider in compliance with Bankruptcy Code section 366; and (ii) forbidden to discontinue, alter or refuse services to, or discriminate against, the Debtor on account of any unpaid prepetition

charges, or require additional assurance of payment other than the Proposed Adequate Assurance.

117. I believe that the relief requested in the Utilities Motion is in the best interest of the Debtor's estate, its creditors, and all other parties in interest and will facilitate the Debtor's ability to operate its businesses in chapter 11 without disruption.

118. **Heslin/Lewis Relief from Stay Motion.** Plaintiffs in Texas and Connecticut have commenced suits against Alex Jones and FSS relating to certain statement made by Jones regarding the Sandy Hook shooting. Two of the Texas State Court Suits—*Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas and *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas—have been consolidated as the Heslin/Lewis Suit. Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”) is presiding over the Heslin/Lewis Suit.

119. The trial of the Heslin/Lewis Suit was ongoing as of the Petition Date. On July 25, 2022, the Texas State Court held *voir dire* of jurors and a jury was empaneled. The Texas State Court began taking evidence in the Heslin/Lewis Suit on July 26, 2022. As the result of the filing of the Debtor's petition for chapter 11 relief, the Heslin/Lewis Suit is stayed by Bankruptcy Code section 362.


120. The Debtor believes that it is in the best interests of its estate and creditors for the Heslin/Lewis Suit to continue to judgement notwithstanding the commencement of this Chapter 11 Case. Substantial resources of the Debtor and Plaintiffs Heslin and Lewis have already been expended in the Heslin/Lewis Suit to empanel a jury and present evidence to that jury. Based on representations made by counsel for Heslin and Lewis in the Bankruptcy Case of InfoW, LLC

previously before this Court, the Debtor believes that Heslin and Lewis desire a final judgment from the Texas State Court and would seek relief from the automatic stay absent this request by the Debtor.⁷

121. The Debtor seeks emergency consideration of this Motion on or before 8:30 a.m. on August 1, 2022, or as soon thereafter as the Court's schedule will allow. A jury has been empaneled and trial is underway in the Heslin/Lewis Suit, scheduled to continue at 9:00 a.m. on Monday, August 1, 2022. Emergency relief is necessary to prevent delay in the Heslin/Lewis Suit to the detriment of the Debtor, Plaintiffs Heslin and Lewis, and the members of the jury serving in the Heslin/Lewis Suit.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed this 29th day of July, 2022.



W. Marc Schwartz, as Chief Restructuring
Officer of Free Speech Systems, LLC

⁷ In the InfoW, LLC chapter 11 case, counsel for the Texas Plaintiffs indicated at the April 22, 2022, hearing that the Texas Plaintiffs would be seeking relief from the automatic stay to continue litigation. According to counsel for the Texas Plaintiffs, the “cases are every bit as much about having a determination final made for them, them having their day in court in which Mr. Jones is held accountable for his conduct. So it’s not just about a liquidating claims procedure, it is very emotional.” *In re InfoW, LLC*, Case No. 22-60020 (Bankr. S.D. Tex.) [ECF No. 39] at 73:8-12.

Exhibit “A”

Comparative Profit and Loss Statement for FSS for the period January 1, 2022,
through May 31, 2022 and the year ended December 31, 202.

<p align="center">Free Speech Systems LLC Comparative Profit and Loss Statement For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2021</p>
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	2021	2022
Income		
Product Sales	\$ 52,661,022.49	\$ 10,969,769.29
Advertising Income	5,761,997.51	-
Donations	710,154.12	2,876,213.86
Fulfillment Services	3,533,223.00	-
Administrative Services	1,903,898.95	-
Media Production Sales	-	475,000.00
Infowars Health	38,123.60	-
Prison Planet	4,877.62	-
Uncategorized Income	357,344.56	-
Total Income	64,970,641.85	14,320,983.15
Cost of Goods Sold	51,878,333.73	4,936,453.79
Gross Profit	\$ 13,092,308.12	\$ 9,384,529.36
Expenses		
Advertising & Promotion	364,387.73	107,994.01
Computer/IT/IP Expense	5,036,717.02	1,307,339.15
Insurance Expense	54,558.40	31,898.90
Office & Administrative Expense	277,863.76	26,373.93
Contract Services	1,591,039.49	359,592.69
Professional Fees	4,126,906.48	1,623,771.42
Occupancy	1,624,864.40	345,602.34
Utilities	115,461.34	127,855.13
Taxes Paid	50,281.71	4,409.71
Telephone Expense	304,776.62	85,341.24
Personnel & Payroll Expenses	6,879,811.39	2,157,298.60
Travel	975,711.28	64,900.23
Equipment Purchase	123,696.05	-
Production	393,712.54	-
Radio Show	145,177.77	-
Royalties	1,197,472.71	-
Equipment Rental	27,322.86	-
Meals and Entertainment	97,486.31	-
Uncategorized Expense	-	103,815.00
Total Expenses	23,387,247.86	6,346,192.35
Net Operating Income	\$ (10,294,939.74)	\$ 3,038,337.01
Other Income	507,168.04	1,019,713.81
Other Expenses	18,963.30	206.15
Interest Expense	857,498.17	397,669.19
Donation	10,000.00	-
Amortization Expense	35,361.28	5,937.50
Depreciation Expense	209,888.00	98,750.20
AMEX Charges	-	1,653,383.31
Total Other Expenses	1,131,710.75	2,155,946.35
Net Other Income	(624,542.71)	(1,136,232.54)
Net Income	\$ (10,919,482.45)	\$ 1,902,104.47

Exhibit “B”

Comparative Balance Sheet of FSS as of May 31, 2022 and December 31, 2021.

<p align="center">Free Speech Systems LLC Comparative Balance Sheet As of December 31, 2021 and May 31, 2022</p>

	2021	2022
Assets		
Current Assets		
Cash	\$ 1,508,720.21	\$ 1,159,247.90
Accounts Receivable	10,187,121.95	10,013,413.22
Other Current Assets		
Inventry	1,732,603.13	910,116.84
Prepaid Expenses	446,475.64	114,136.99
Due from PQPR	(500.00)	-
Advance To Elevated Solutions	27,870.00	-
Total Other Current Assets	2,206,448.77	1,024,253.83
Total Current Assets	13,902,290.93	12,196,914.95
Fixed Assets	1,679,438.66	1,580,779.46
Other Assets		
Intangible Assets	21,270.83	15,333.33
Security Deposits	534,560.00	534,560.00
Total Other Assets	555,830.83	549,893.33
Total Assets	\$ 16,137,560.42	\$ 14,327,587.74
Liabilities and Equity		
Liabilities		
Current Liabilities		
Accounts Payable	\$ 4,732,966.89	\$ 1,217,685.58
Credit Cards	152,367.42	207,984.04
Other Current Liabilities		
David Jones Advance	150,000.00	150,000.00
Advances from PQPR	-	571,920.57
Due to PQPR	23,058,367.00	23,058,367.00
Total Other Current Liabilities	23,208,367.00	23,780,287.57
Total Current Liabilities	28,093,701.31	25,205,957.19
Long Term Liabilities		
Note Due to PQPR	54,580,405.22	53,845,074.41
Note Payable - Winnebago	93,505.62	82,524.37
Total Long Term Liabilities	54,673,910.84	53,927,598.78
Total Liabilities	\$ 82,767,612.15	\$ 79,133,555.97
Equity		
Member's Equity	(774,291.44)	-
Member Draws	(61,937,862.26)	(254,014.00)
Member Contributions	4,305,810.14	311,350.00
Opening Balance Equity	-	(66,765,408.70)
Retained Earnings	2,695,774.28	-
Net Income	(10,919,482.45)	1,902,104.47
Total Equity	\$ (66,630,051.73)	\$ (64,805,968.23)
Total Liabilities and Equity	\$ 16,137,560.42	\$ 14,327,587.74

Exhibit “C”

Comparative Cash Flow Statement for FSS for the period January 1, 2022, through May 31, 2022 and the year ended December 31, 2021.

Free Speech Systems, LLC
Statement of Cash Flows

For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2022

	2021	2022
Operating Activities		
Net Income	(\$10,919,482.45)	\$1,902,104.47
<u>Adjustments to reconcile Net Income to Net Cash provided by operations:</u>		
11000 Accounts Receivable	(10,187,121.95)	173,708.73
12000 Inventory	(94,344.61)	822,486.29
13000 Prepaid Expenses:13010 Prepaid Insurance	-	-
13000 Prepaid Expenses:13020 Prepaid Software Licenses	-	-
Pre-paid Vendor Deposits	-	-
13000 Prepaid Expenses:13040 Prepaid Legal	-	-
13000 Prepaid Expenses:13070 Other Prepaid Expenses	-	-
Advance To Elevated Solutions	-	-
Prepaid Expenses	(403,821.24)	65,286.20
Accumulated Depreciation	209,887.99	98,750.20
Accumulated Amortization	35,361.29	2,708.35
20000 Accounts Payable	3,005,707.55	(3,410,484.85)
22000 Credit Card Payable	(236,394.79)	207,984.04
Advances from PQPR	-	571,920.57
David Jones Advance	150,000.00	-
Due to PQPR	(2,229,789.04)	-
Interest Payable - PQPR	(200,022.99)	-
Net cash provided by operating activities	(\$20,870,020.24)	\$434,464.00
Investing Activities		
15000 Property and Equipment	(522,121.65)	(91.00)
17100 Security Deposits	(500,000.00)	-
17300 Intangible Assets	(5,500.00)	3,229.15
Net cash provided by investing activities	(\$1,027,621.65)	\$3,138.15
Financing Activities		
27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	24,992,405.22	(735,330.81)
Note Payable - Winnebago	(18,832.81)	(10,981.25)
31000 Opening Balance Equity	-	-
Member's Equity	(23,193.36)	(98,098.40)
33000 Distributions to Member:33100 Member Draws	-	-
33000 Distributions to Member:Owner investments	-	-
Net Member Distributions	(2,100,362.40)	57,336.00
Net cash provided by financing activities	22,850,016.65	(787,074.46)
Net cash increase for period	\$952,374.76	(\$349,472.31)

Exhibit “D”

13-Week Cash Flow Forecast for FSS

Free Speech Systems LLC
Forecasted 13 Week Cash Flow Budget
 Between July 30, 2022 and October 28, 2022

Period	07/30/2022-	08/06/2022-	08/13/2022-	08/20/2022-	08/27/2022-	09/03/2022-	09/10/2022-	09/17/2022-	09/24/2022-	10/01/2022-	10/08/2022-	10/15/2022-	10/22/2022-	Total
	08/05/2022	08/12/2022	08/19/2022	08/26/2022	09/02/2022	09/09/2022	09/16/2022	09/23/2022	09/30/2022	10/07/2022	10/14/2022	10/21/2022	10/28/2022	
Week Number	1	2	3	4	5	6	7	8	9	10	11	12	13	
Income														
Product Sales	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 7,741,357.16
Advertising	-	-	-	480,166.46	-	-	-	480,166.46	-	-	-	480,166.46	-	1,440,499.38
Donations	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	\$ 40,836.21
Total Income	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	9,222,692.75
Selling & Product Costs														
Inventory Purchase	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(990,017.27)
Repay PQPR Inventory	-	(250,000.00)	-	(500,000.00)	-	-	-	-	-	-	-	-	-	(750,000.00)
Merchant Account Fees	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(348,361.07)
Shipping cost for drop ship orders	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(102,853.59)
Fulfillment Services	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(1,238,617.15)
Processor Fees	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(309,654.29)
eCommerce Store Maintenance	(27,270.00)	-	-	-	(27,270.00)	-	-	-	(27,270.00)	-	-	-	-	(81,810.00)
Texas Sales Tax	(5,337.87)	-	-	-	(5,337.87)	-	-	-	(5,337.87)	-	-	-	-	(16,013.61)
Total Cost of Goods Sold	(262,569.67)	(479,961.80)	(229,961.80)	(729,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(229,961.80)	(3,837,326.97)
Operating Expenses														
Advertising & Promotion														
Advertising & Promotion	(3,041.98)	-	-	-	(3,041.98)	-	-	-	(3,041.98)	-	-	-	-	(9,125.93)
Print Media	(3,000.00)	-	-	-	(3,000.00)	-	-	-	(3,000.00)	-	-	-	-	(9,000.00)
Radio Show Advertising	(11,500.00)	-	-	-	(11,500.00)	-	-	-	(11,500.00)	-	-	-	-	(34,500.00)
Total Advertising & Promotion	(17,541.98)	-	-	-	(17,541.98)	-	-	-	(17,541.98)	-	-	-	-	(52,625.93)
Computer/IT/IP Expense														
Internet & TV services	(2,082.90)	-	(1,608.39)	-	(2,082.90)	-	(1,608.39)	-	(2,082.90)	-	-	(1,608.39)	-	(11,073.89)
Software License Fees	(140.80)	-	-	-	(140.80)	-	-	-	(140.80)	-	-	-	-	(422.40)
Server Hosting Service	(28,595.13)	-	-	-	(28,595.13)	-	-	-	(28,595.13)	-	-	-	-	(85,785.40)
CDN Video Cloud Storage	(55,728.00)	-	-	-	(55,728.00)	-	-	-	(55,728.00)	-	-	-	-	(167,184.00)
Satellite Service	(137,282.93)	-	-	-	(137,282.93)	-	-	-	(137,282.93)	-	-	-	-	(411,848.78)
Imaging License Fee	(9,201.25)	-	-	-	(9,201.25)	-	-	-	(9,201.25)	-	-	-	-	(27,603.75)
Software & Apps	(5,000.00)	-	-	-	(5,000.00)	-	-	-	(5,000.00)	-	-	-	-	(15,000.00)
Website Hosting	-	-	(266.50)	-	-	-	(266.50)	-	-	-	-	(266.50)	-	(799.50)
Total Computer/IT/IP Expense	(238,031.01)	-	(1,874.89)	-	(238,031.01)	-	(1,874.89)	-	(238,031.01)	-	-	(1,874.89)	-	(719,717.72)
Insurance	(2,166.50)	-	-	-	(2,166.50)	-	-	-	(2,166.50)	-	-	-	-	(6,499.50)
Office & Administrative Expense														
Bank Fees & Service Charges	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(596.74)
Equipment Rental	(1,989.90)	-	-	-	(1,989.90)	-	-	-	(1,989.90)	-	-	-	-	(5,969.69)
Office Supplies/Printing/Copy	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(27.31)
Business Meals	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(3,645.97)
Total Office & Administrative Expense	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(328.46)	(10,239.71)
Outsourced Services	(45,980.00)	-	-	-	(45,980.00)	-	-	-	(45,980.00)	-	-	-	-	(137,940.00)
Consulting Services	(22,670.00)	-	(12,000.00)	-	(22,670.00)	-	(12,000.00)	-	(22,670.00)	-	-	(12,000.00)	-	(104,010.00)
Utilities														
Electricity	-	-	(5,107.63)	-	-	-	(5,107.63)	-	-	-	-	(5,107.63)	-	(15,322.89)
HVAC	(256.19)	-	-	-	(256.19)	-	-	-	(256.19)	-	-	-	-	(768.58)
CAM Charges	(20,364.16)	-	-	-	(20,364.16)	-	-	-	(20,364.16)	-	-	-	-	(61,092.48)
Water & Sewer	(1,708.55)	-	-	-	(1,708.55)	-	-	-	(1,708.55)	-	-	-	-	(5,125.66)
Gas Service	(132.09)	-	-	-	(132.09)	-	-	-	(132.09)	-	-	-	-	(396.28)
Pest Control	(244.65)	-	-	-	(244.65)	-	-	-	(244.65)	-	-	-	-	(733.95)
Waste Management	(351.81)	-	-	-	(351.81)	-	-	-	(351.81)	-	-	-	-	(1,055.43)
Total Utilities	(23,057.46)	-	(5,107.63)	-	(23,057.46)	-	(5,107.63)	-	(23,057.46)	-	-	(5,107.63)	-	(84,495.27)
Occupancy														
Rent	(33,408.51)	-	-	-	(33,408.51)	-	-	-	(33,408.51)	-	-	-	-	(100,225.53)
Office Security	(31,111.90)	-	-	-	(31,111.90)	-	-	-	(31,111.90)	-	-	-	-	(93,335.69)
Repair & Maintenance - Building	(1,777.19)	-	-	-	(1,777.19)	-	-	-	(1,777.19)	-	-	-	-	(5,331.56)
Janitorial	(5,983.33)	-	-	-	(5,983.33)	-	-	-	(5,983.33)	-	-	-	-	(17,950.00)
Total Occupancy	(72,280.93)	-	-	-	(72,280.93)	-	-	-	(72,280.93)	-	-	-	-	(216,842.78)
Supplies	(1,258.02)	-	-	-	(1,258.02)	-	-	-	(1,258.02)	-	-	-	-	(3,774.07)

Free Speech Systems LLC
Forecasted 13 Week Cash Flow Budget
 Between July 30, 2022 and October 28, 2022

	Period	07/30/2022- 08/05/2022	08/06/2022- 08/12/2022	08/13/2022- 08/19/2022	08/20/2022- 08/26/2022	08/27/2022- 09/02/2022	09/03/2022- 09/09/2022	09/10/2022- 09/16/2022	09/17/2022- 09/23/2022	09/24/2022- 09/30/2022	10/01/2022- 10/07/2022	10/08/2022- 10/14/2022	10/15/2022- 10/21/2022	10/22/2022- 10/28/2022	Total
Telephone		(18,337.88)	-	-	-	(18,337.88)	-	-	-	(18,337.88)	-	-	-	-	(55,013.65)
Personnel Expenses															
Salaries & Wages - Base		(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	(1,179,272.08)
Payroll Tax		(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	-	(13,971.09)	(97,797.65)
Alex Jones Salary		(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	-	(54,166.67)	(379,166.67)
Total Personnel Expenses		(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	(1,656,236.39)
Travel															
Mileage/Parking/Tolls		(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(1,295.98)
Vehicle Leases		-	(1,470.56)	-	-	-	(1,470.56)	-	-	-	-	(1,470.56)	-	-	(4,411.68)
Total Travel Expenses		(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(5,707.66)
Total Operating Expenses		(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(680,347.03)	(428.15)	(238,503.91)	(19,410.68)	(237,033.35)	(3,053,102.68)
Non-Operating Expenses															
Payment on PQPR Note		(12,500.00)	(15,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(523,000.00)
AMEX Payment		(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	-	(1,034,341.69)
Total Other Expenses		(184,890.28)	(15,500.00)	(199,890.28)	(27,500.00)	(199,890.28)	(27,500.00)	(227,390.28)	(55,000.00)	(227,390.28)	(55,000.00)	(227,390.28)	(55,000.00)	(55,000.00)	(1,557,341.69)
Professional Fees															
CRO Fees		-	-	-	-	-	-	(52,992.00)	-	(35,328.00)	-	-	-	-	(88,320.00)
Financial Adviosr Fee		-	-	-	-	-	-	(57,876.00)	-	(40,352.00)	-	-	-	-	(98,228.00)
Shannon & Lee LLP		-	-	-	-	-	-	(40,000.00)	-	(60,000.00)	-	-	-	-	(100,000.00)
Ray Battaglia		-	-	-	-	-	-	(24,000.00)	-	(24,000.00)	-	-	-	-	(48,000.00)
Total Professional Fees		-	-	-	-	-	-	(174,868.00)	-	(159,680.00)	-	-	-	-	(334,548.00)
Total Cash Flow		\$ (529,176.72)	\$ 101,269.75	\$ (87,237.70)	\$ 320,906.77	\$ (544,176.72)	\$ 339,269.75	\$ (289,605.70)	\$ 793,406.77	\$ (731,356.72)	\$ 313,240.31	\$ (97,225.73)	\$ 774,424.24	\$ 76,635.11	440,373.41

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22-60043
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**CERTIFICATE OF SERVICE REGARDING NOTICE OF EMERGENCY HEARING ON
DEBTOR'S EMERGENCY MOTION TO MODIFY AUTOMATIC STAY**

I hereby certify that on July 29, 2022, on behalf of the Debtor I (a) provided notice of the hearing on the Debtor's Emergency Motion for an Order Modifying the Automatic Stay to Allow the Heslin/Lewis State Court Suit to Continue to Judgement [ECF No. 2] (the "Stay Motion") by email to the following parties, and (b) served a copy of the Stay Motion and the Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions [ECF No. 10] by email on the following parties:

Attn: Mark Bankson, William Ogden
Kaster Lynch Farrar & Ball, LLP
1117 Herkimer Street
Houston, TX 77008
mark@fbtrial.com
bill@fbtrial.com

Attn: Alinor C. Sterling, Christopher Mattei,
Matthew Blumenthal
Koskoff Koskoff & Bieder
350 Fairfield Avenue
Bridgeport, CT 06604
asterling@koskoff.com
cmattei@koskoff.com
mblumenthal@koskoff.com

Attn: F. Andino Reynal
Fertitta & Reynal LLP
917 Franklin St., Suite 600
Houston, TX 77002
areynal@frlaw.us

Attn: Eric Henzy
Zeisler & Zeisler P.C.
10 Middle Street, 15th Floor
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ehenzy@zeislaw.com

Attn: Shelby Jordan
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Corpus Christi, Texas 78401
sjordan@jhwclaw.com

Attn: Avi Moshenberg
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Ryan E. Chapple
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303 Colorado Street, Suite 2850
Austin, Texas 78701
rchapple@cstrial.com

Cliff Walston
Walston Bowlin Callender, PLLC
4199 San Felipe Street, STE 300
Houston, TX 77027
cliff@wbctrial.com

Date: July 29, 2022

Jon Maxwell Beatty
The Beatty Law Firm PC
1127 Eldridge Pkwy, Suite 300, #383
Houston, TX 77077
max@beattypc.com

/s/ R. J. Shannon

R. J. Shannon
State Bar No. 24108062
SHANNON & LEE LLP
700 Milam Street, STE 1300
Houston, Texas 77002
Email: rshannon@shannonleellp.com
Tel.: (713) 714-5770

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE:	§	Case No. 22-60043
	§	
FREE SPEECH SYSTEMS, LLC,	§	Chapter 11 (Subchapter V)
	§	
Debtor.	§	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

TO ALL PARTIES, PLEASE TAKE NOTICE David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Donna Soto, Carlee Soto Parisi, Carlos M. Soto, Jillian Soto-Marino, William Aldenberg, William Sherlach, and Robert Parker (collectively, Creditors and Parties in Interest), by and through the undersigned counsel, file this Notice of Appearance and Request for Service in the above-captioned case, pursuant to Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 102(1), 342, and 1109(b) and requests that copies of all notices and pleadings given or filed in this bankruptcy case be given and served upon the Creditors and Parties in Interest by serving:

Ryan E. Chapple
State Bar No. 24036354
rchapple@cstrial.com
CAIN & SKARNULIS PLLC
303 Colorado Street, Suite 2850
Austin, Texas 78701
512-477-5000
512-477-5011—Facsimile

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedule of assets and liabilities, statement of

affairs, operating reports, plans of reorganization, and disclosure statements, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, delivery, telephone, facsimile, telegraph, telex, telefax or otherwise.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service is not intended as consent pursuant to 28 U.S.C. § 157(c)(2) or waiver of: (1) the liquidation or estimation of unliquidated claims for purposes of distribution, reserved for Article III adjudication pursuant to 28 U.S.C. § 157(b)(2)(B); (2) the right to trial by jury pursuant to 28 U.S.C. § 1411; (3) the right to contest jurisdiction or appropriate venue; and (4) any other rights, claims, actions, or defenses in law, in equity, or otherwise that may be available under applicable law, which the Creditors and Parties in Interest expressly reserve.

Respectfully submitted this 31st day of July 2022.

/s/ Ryan E. Chapple
Ryan E. Chapple
State Bar No. 24036354
rchapple@cstrial.com
CAIN & SKARNULIS PLLC
303 Colorado Street, Suite 2850
Austin, Texas 78701
512-477-5000
512-477-5011—Facsimile
**ATTORNEYS FOR CREDITORS AND
PARTIES IN INTEREST**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appearance and Request for Service has been served on counsel for Debtor, Debtor, and all parties receiving or entitled to notice through CM/ECF on this 31st day of July 2022.

/s/ Ryan E. Chapple
Ryan E. Chapple

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE:	§	Case No. 22-60043
	§	
FREE SPEECH SYSTEMS, LLC,	§	Chapter 11 (Subchapter V)
	§	
Debtor.	§	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

TO ALL PARTIES, PLEASE TAKE NOTICE David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Donna Soto, Carlee Soto Parisi, Carlos M. Soto, Jillian Soto-Marino, William Aldenberg, William Sherlach, and Robert Parker (collectively, Creditors and Parties in Interest), by and through the undersigned counsel, file this Notice of Appearance and Request for Service in the above-captioned case, pursuant to Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 102(1), 342, and 1109(b) and requests that copies of all notices and pleadings given or filed in this bankruptcy case be given and served upon the Creditors and Parties in Interest by serving:

Randy W. Williams
State Bar No. 21566850
Email: rww@bymanlaw.com
BYMAN & ASSOCIATES PLLC
7924 Broadway, Suite 104
Pearland, Texas 77581
281-884-9262

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedule of assets and liabilities, statement of affairs, operating reports, plans of reorganization, and disclosure statements, whether

formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, delivery, telephone, facsimile, telegraph, telex, telefax or otherwise.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service is not intended as consent pursuant to 28 U.S.C. § 157(c)(2) or waiver of: (1) the liquidation or estimation of unliquidated claims for purposes of distribution, reserved for Article III adjudication pursuant to 28 U.S.C. § 157(b)(2)(B); (2) the right to trial by jury pursuant to 28 U.S.C. § 1411; (3) the right to contest jurisdiction or appropriate venue; and (4) any other rights, claims, actions, or defenses in law, in equity, or otherwise that may be available under applicable law, which the Creditors and Parties in Interest expressly reserve.

Respectfully submitted this 31st day of July 2022.

/s/ Randy W. Williams
Randy W. Williams
State Bar No. 21566850
Email: rww@bymanlaw.com
BYMAN & ASSOCIATES PLLC
7924 Broadway, Suite 104
Pearland, Texas 77581
281-884-9262
**ATTORNEYS FOR CREDITORS AND
PARTIES IN INTEREST**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appearance and Request for Service has been served on counsel for Debtors, Debtors, and all parties receiving or entitled to notice through CM/ECF on this 31st day of July 2022.

/s/ *Randy W. Williams*
Randy W. Williams

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22-60043
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	

WITNESS AND EXHIBIT LIST

Judge:	Hon. Christopher M. Lopez
Hearing Date:	Monday, August 1, 2022
Hearing Time:	8:30 a.m. (CT)
Party's Name:	Free Speech Systems, LLC
Attorney's Name:	RJ Shannon, Kyung S. Lee
Attorney's Phone:	(713) 714-5770
Nature of Proceeding:	Hearing on: <ul style="list-style-type: none"> • Emergency Motion for an Order Modifying the Automatic Stay to Allow the Heslin/Lewis State Court Suit to Continue to Judgement [Docket No. 2] (the "<u>Stay Motion</u>").

Shannon & Lee LLP ("**S&L**") proposed co-counsel to Free Speech Systems, LLC (the "**Debtor**"), in the above-captioned chapter 11 case (the "**Chapter 11 Case**"), hereby submits this witness and exhibit list in connection with the hearing to be held on Monday, August 1, 2022, at 8:30 a.m. (Central Time) (the "**Hearing**") on the Stay Motion.

WITNESSES

The Debtor may call any of the following witnesses at the Hearing, whether in person or by proffer:

1. W. Marc Schwartz, Chief Restructuring Officer of Free Speech Systems, LLC;
2. Any witnesses necessary to establish notice of the Hearing has been provided; and
3. Any witnesses necessary to rebut the testimony of any witnesses called or designated by any other parties.

EXHIBITS

The Debtor may offer for admission into evidence any of the following exhibits at the Hearing:

Ex.	Description	Offered	Objection	Admitted /Not Admitted	Disposition
1	Debtor's Emergency Motion for Order Modifying the Automatic Stay to Allow the Heslin[s]/Lewis State Court to Continue to Judgement [ECF No. 2].				
2	Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions [ECF No. 10].				
3	CV of W. Marc Schwartz, CPA/CFF, CFE.				
4	Engagement Letter of Schwartz Associates, LLC.				
5	Plaintiffs' Fourth Amended Petition, D-1-GN-18-001835, District Court of Travis County, Texas 261 st District Court.				
6	Plaintiffs' Exhibit List.				
7	Plaintiffs' Witness List.				
8	Defendants Exhibit List.				
9	Defendants Witness List.				

The Debtor reserves the right to supplement, amend or delete any witness and exhibits prior to the hearing. The Debtor also reserves the right to use any exhibits presented by any other party and to ask the Court to take judicial notice of any document. The Debtor finally reserves the right to introduce exhibits previously admitted.

Respectfully submitted the 31st day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

Raymond W. Battaglia
State Bar No. 01918055
rbattaglia@outlook.com
66 Granburg Circle
San Antonio, Texas 78218
Tel. (210) 601-9405

Proposed Counsel to the Debtor and Debtor-In-Possession

-and-

SHANNON & LEE LLP

/s/ R. J. Shannon
Kyung S. Lee
State Bar No. 12128400
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*Proposed Co-Counsel to the Debtor
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:

Case No. 22- 60043

FREE SPEECH SYSTEMS, LLC,

Chapter 11 (Subchapter V)

Debtor.

**DEBTOR'S EMERGENCY MOTION FOR AN ORDER MODIFYING THE AUTOMATIC
STAY TO ALLOW THE HESLINS/LEWIS STATE COURT SUIT TO CONTINUE TO
JUDGEMENT**

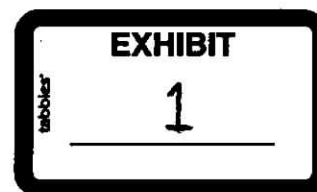
THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

EMERGENCY RELIEF HAS BEEN REQUESTED, IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER, IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

RELIEF IS REQUESTED NOT LATER THAN 8:00 A.M. ON AUGUST 1, 2022.

The above-captioned debtor and debtor-in-possession (the "Debtor" or "FSS"), in the above-referenced chapter 11 case (the "Chapter 11 Case"), hereby files this emergency motion (the "Motion") seeking an order from the Court lifting the automatic stay provision of the Bankruptcy Code to authorize the consolidated state court action styled as *Neil Heslin and Scarlett Lewis v. Alex E. Jones*



and Free Speech Systems, LLC, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas (the “Heslin/Lewis Suit”) to continue trial to judgment before Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”). In support of the Motion, the Debtor submits and incorporates by reference the *Declaration of Marc Schwartz in Support of First Day Motions* (the “First Day Declaration”), filed concurrently herewith. In further support of the Motion, the Debtor respectfully represents as follows:

REQUEST FOR EMERGENCY HEARING OR EX PARTE RELIEF

1. The Debtor seeks emergency consideration of this Motion on or before 8:30 a.m. on August 1, 2022, or as soon thereafter as the Court’s schedule will allow. A jury has been empaneled and trial is underway in the Heslin/Lewis Suit, scheduled to continue at 9:00 a.m. on Monday, August 1, 2022. Emergency relief is necessary to prevent delay in the Heslin/Lewis Suit to the detriment of the Debtor, Plaintiffs Heslin and Lewis, and the members of the jury serving in the Heslin/Lewis Suit.

2. The Debtor further submits that *ex parte* relief pursuant to Rule 4001(a)(2) is appropriate here. The First Day Declaration show the potential for harm if the automatic stay is not granted and this motion is verified by counsel to the Debtor pursuant to Bankruptcy Local Rule 9013-1(i). Notice is not necessary here because the relief sought does not affect the rights of any parties in interest other than the Debtor.

JURISDICTION AND VENUE

3. On July 29, 2022 (the “Petition Date”), the Debtor commenced the above captioned case by filing a voluntary petition for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code §§ 101, *et seq.* (the “Bankruptcy Code”).

4. The Debtor continues in the possession of its property and is operating and managing its businesses as a debtor and debtor-in-possession pursuant to Section 1182(2) of the Bankruptcy Code.

5. No request for a trustee or examiner has been made. No statutory committee of creditors has been appointed.

6. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Motion are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

7. The statutory bases for the relief sought in this Motion are 11 U.S.C. §§ 105, 362 and Rule 4001(b) of the Federal Rules of Bankruptcy Procedure.

BACKGROUND¹

8. In 2018, certain aggrieved parties (the “Texas Plaintiffs”) commenced state-court actions against one or more of the Debtors styled as: **(a)** *Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; **(b)** *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas; **(c)** *Leonard Pozner and Veronique De La Rosa v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-001842, in the 345th District Court of Travis County, Texas; **(d)** *Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Kit Daniels*, Cause No. D-1-GN-18-001605 in the 459th District Court for Travis County, Texas; and **(e)** *Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique De La Rosa, Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, PQPR Holdings Limited LLC, JLJR Holdings, LLC, PLJR Holdings,*

¹ Additional factual background and information regarding the Debtor and the litigation it has faced prior to the Petition ~~Date is~~ Date is set forth in the Declaration of W. Marc Schwartz in Support of Voluntary Petition and First Day Motions.

LLC, Carol Jones, David Jones, PQPR Holdings, LLC, JLJR Holdings Limited, LLC, AEJ Holdings, LLC, AEJ Trust 2018, Cause No. D-1-GN-22-001610, in the 200th District Court for Travis County (collectively, as may have been consolidated, the “Texas State Court Suits”).

9. Two of the Texas State Court Suits—*Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas and *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas—have been consolidated as the Heslin/Lewis Suit. Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”) is presiding over the Heslin/Lewis Suit.

10. The trial of the Heslin/Lewis Suit was ongoing as of the Petition Date. On July 25, 2022, the Texas State Court held *voir dire* of jurors and a jury was empaneled. The Texas State Court began taking evidence in the Heslin/Lewis Suit on July 26, 2022. As the result of the filing of the Debtor’s petition for chapter 11 relief, the Heslin/Lewis Suit is stayed by Bankruptcy Code section 362.

11. The Debtor believes that it is in the best interests of its estate and creditors for the Heslin/Lewis Suit to continue to judgement notwithstanding the commencement of this Chapter 11 Case. Substantial resources of the Debtor and Plaintiffs Heslin and Lewis have already been expended in the Heslin/Lewis Suit to empanel a jury and present evidence to that jury. Based on representations made by counsel for Heslin and Lewis in the chapter 11 case of related party InfoW, LLC previously before this Court, the Debtor believes that Heslin and Lewis desire a final judgment from the Texas State Court and would seek relief from the automatic stay absent this request by the Debtor.²

² Cliff Walston, attorney for the Texas Plaintiffs, indicated at the April 22, 2022, hearing in the InfoW, LLC chapter 11 case that the Texas Plaintiffs would be seeking relief from the automatic stay to continue litigation. According to Mr. Walston, the “cases are every bit as much about having a determination final made for them, them having their day in court in which Mr. Jones is held accountable for his conduct. So it’s not just about a liquidating claims procedure, it is very emotional.” *In re InfoW, LLC*, Case No. 22-60020 (Bankr. S.D. Tex.) [ECF No. 39] at 73:8-12.

RELIEF REQUESTED

12. Pursuant to section 362(d) of the Bankruptcy Code, the Debtor seeks an order modifying the automatic stay to permit the Heslin/Lewis Suit to continue to final judgment, but that all further proceedings remain subject to the automatic stay.

ARGUMENT

13. Bankruptcy Code section 362(d) sets forth the general standard for obtaining relief from the automatic stay. This provision provides, “on request of a party in interest and after notice and a hearing, the court shall grant relief from the stay provided under subsection (a) of this section such as by terminating, annulling, modifying, or conditioning of such stay . . . for cause . . .” 11 U.S.C. § 362(d)(1). The Bankruptcy Code does not define “cause” and courts must determine when relief from the automatic stay is appropriate on a case-by-case basis.

14. Generally, relief from the automatic stay should be granted to liquidate an unsecured claim only where the “balance of hardships” favors of determining the claim in the creditor’s preferred forum. *See In re UTEX Communs. Corp.*, 457 B.R. 549, 570 (Bankr. W.D. Tex. 2011) (quoting *In re U.S. Brass Corp.*, 173 B.R. 1000 (Bankr. E.D. Tex. 1994); *see also In re Kao*, No. 15-31193-H3-13, 2015 Bankr. LEXIS 4293, at *6 (Bankr. S.D. Tex. Dec. 21, 2015); *In re Young*, No. 06-80397-G3-7, 2006 Bankr. LEXIS 2934, at *6 (Bankr. S.D. Tex. Oct. 20, 2006).

15. Modifying the automatic stay to allow the Heslin/Lewis Suit to continue to final judgment, but no further, is appropriate here. A jury has been empaneled, the trial has commenced, and the Debtor and Plaintiffs Heslin and Lewis have participated in the trial. In light of these factors, liquidating the claims of Plaintiffs Heslin and Lewis against the Debtor through the state-court trial in the Heslin/Lewis Suit will harm neither the estate, Plaintiffs Heslin and Lewis, nor other creditors.

RESERVATION OF RIGHTS

16. The Debtor reserves any and all rights in connection with the Heslin\Lewis Suit. Nothing contained herein shall operate as a waiver of any of the Debtor's claims, rights or remedies.

NO PRIOR REQUEST

17. No previous request for the relief sought herein has been made to this Bankruptcy Court or any other court.

CONCLUSION

WHEREFORE, the Debtor FSS requests that the Bankruptcy Court: (a) enter an order, in substantially the form attached hereto, modifying the automatic stay to permit the Heslin\Lewis Suit to continue to final judgment, and (b) grant such other and further relief as is just and proper.

Respectfully submitted this 29th day of July, 2022.

LAW OFFICES OF RAY BATTAGLIA, PLLC

/s/Raymond W. Battaglia

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Proposed Counsel to the Debtor and Debtor-In-Possession

-and-

SHANNON & LEE LLP

/s/Kyung S. Lee

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*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

CERTIFICATE OF ACCURACY

I hereby certify that the forgoing statements are true and accurate to the best of my knowledge and belief. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Kyung S. Lee

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service, (b) by U.S.P.S. first class mail on all parties indicated in the attached service list, and (c) the following parties by email:

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/s/ Raymond W. Battaglia

USPS Service List

Twenty Largest Unsecured Creditors

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Pasadena, CA 91185-4609

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Ranmoor Sheffield
South Yorkshire S10 3FA
United Kingdom

Brennan Gilmore
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Washington, DC 20001

Greenair, Inc
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Westlake, OH 44145

Edgecast, Inc
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Palatine, IL 60055

Ready Alliance Group, Inc
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Sandpoint, ID 83864

Getty Images, Inc
PO Box 953604
St. Louis, MO 63195-3604

RatsMedical.com
c/o Rapid Medical
120 N Redwood Rd
North Salt Lake, UT 84054

David Icke Books Limited
c/o Ickonic Enterprises Limited
St. Helen's House King Street
Derby DE1 3EE
United Kingdom

WWCR
1300 WWCR Ave
Nashville, TN 37218-3800

JW JIB Productions, LLC
2921 Carvelle Drive
Riviera Beach, FL 33404

CustomTattoNow.com
16107 Kensington Dr. #172
Sugar Land, TX 77479

AT&T
PO Box 5001
Carol Stream, IL 60197-5001

Justin Lair
1313 Lookout Ave
Klamath Falls, OR 97601

Parties Claiming Interest or Lien Affected

PQPR Holdings Limited, LLC
c/o Stephen Lemmon
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Suite 320
Austin, TX 78746

Parties Filing Notice of Appearance

N/A

Subchapter V Trustee

N/A (Not Yet Appointed)

U.S. Trustee

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Houston, TX 77002

Additional Notice Parties

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
Debtor.)	

**ORDER MODIFYING AUTOMATIC STAY TO ALLOW HESLIN/LEWIS TRIAL TO
CONTINUE TO FINAL JUDGMENT**

At Victoria, in said District, came on for consideration the Emergency Motion to Lift Automatic Stay in Favor of Neil Heslin and Scarlett Lewis to Continue Trial to Judgment (the “Motion”) filed by Free Speech Systems, LLC (the “Debtor” or “FSS”); and it appearing to the Court that notice of the hearing on the Motion is adequate, appropriate and sufficient under the circumstances of this case; and it further appearing to the Court that prior to the Petition Date, Neil Heslin and Scarlett Lewis (collectively, the “Plaintiffs”) commenced state-court actions against FSS consolidated into the action styled as *Neil Heslin v. Alex E. Jones and Free Speech Systems, LLC*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas (Heslin/Lewis State Court Litigation”); and it appearing to the Court that a trial in the Heslin/Lewis Litigation is ongoing before Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the “Texas State Court”); and it appearing that on July 29, 2022 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”); and the automatic stay provision of 11 U.S.C. § 362(a) may prevent the continuation of the Heslin/Lewis State Court Litigation; and the Debtor having agreed to the modification of the automatic stay so as to permit the Texas State Court to proceed

up to and including the entry of judgment, if any, in the Heslin/Lewis State Court Litigation and the Plaintiffs to litigate the matter to judgment;;

NOW, THEREFORE, IT IS ORDERED THAT:

1. The automatic stay provision of 11 U.S.C. § 362(a) be and hereby is modified solely for the purpose of allowing the Heslin/Lewis State Court Litigation to continue to proceed to judgment by the Texas State Court.

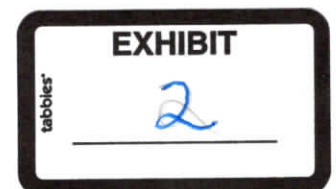
2. Except to assert the claim against FSS in FSS's bankruptcy case, the automatic stay shall continue to enjoin the Plaintiffs and any other party, from exercising against FSS any remedies to collect or enforce any judgment against any assets of FSS or its bankruptcy estate including all property of the estate.

3. This Court shall retain sole and exclusive jurisdiction with respect to the automatic stay and its application to any actions other than those expressly provided for in this Order.

Dated: _____, 2022

UNITED STATES BANKRUPTCY JUDGE

Declaration of W. Marc Schwartz in Support of Voluntary
Petition and First Day Motions
[ECF. No. 10]



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	)	Case No. 22- <u>60043</u>
)	
FREE SPEECH SYSTEMS, LLC,	)	Chapter 11 (Subchapter V)
)	
Debtor.)	
)	

**DECLARATION OF W. MARC SCHWARTZ IN SUPPORT OF
VOLUNTARY PETITION AND FIRST DAY MOTIONS**

I, W. Marc Schwartz, hereby declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury as follows:

1. My name is W. Marc Schwartz ("Schwartz").
2. I submit this Declaration based on personal knowledge in support of the voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") filed by Free Speech Systems, LLC (the "Debtor" or "FSS") on the date hereof (the "Petition Date"). I further submit this Declaration to assist this Court and parties-in-interest in understanding the circumstances that compelled the commencement of the Debtor's chapter 11 case (the "Chapter 11 Case").
3. The relief sought in the First Day Motions should enable the Debtor to administer its estate effectively. I have reviewed the First Day Motions, and I believe the requested relief is necessary to ensure the success of the Chapter 11 Case.
4. Except as otherwise indicated, all facts as set forth in this Declaration are based upon my personal knowledge, my review of relevant documents, or my opinion based upon experience, knowledge, and information concerning the Debtor. If called upon to testify, I would testify competently to the facts set forth in this Declaration.



5. I am a founder of Schwartz & Associates, LLC ("SALLC"). SALLC has its principal offices at 712 Main Street, Suite 1830, Houston, Texas. SALLC has been engaged in business since 2019. The primary business of SALLC is bankruptcy and financial restructuring consulting, serving as financial/economic experts in civil litigation matters and, serving as court appointed receivers in federal and state court matters. The firm is also licensed as an Investigations Company by the Texas Department of Public Safety.

6. SALLC's services include financial forensics, supervising business operations as a trustee, examiner with expanded powers or receiver, valuing business assets and income tax related services. My firm represents individuals, companies and courts in a variety of assignments, including serving as a Chief Restructuring Officer, financial adviser, trustee or examiner in bankruptcy matters; working as a testifying or consulting expert on damages and economic issues for parties involved in litigation and as a special master for courts where litigation matters are pending; serving as a court appointed receiver in state and federal courts.

7. I earned a Bachelor of Arts degree from Princeton University and a Master's in Business Administration degree from the University of Chicago Booth School of Business. I am licensed in Texas as a Certified Public Accountant, Certified in Financial Forensics by the American Institute of Certified Public Accountants, a Certified Fraud Examiner, and a Licensed Private Investigator.

8. I have extensive experience serving as a fiduciary in bankruptcy cases as either a Chapter 11 Trustee, a Chief Restructuring Officer, or an Examiner with expanded powers. I have also acted as a receiver over several individuals and entities under state and federal law.

9. On June 7, 2022, the Debtor confirmed my retention as the Debtor's Chief Restructuring Officer (the "CRO") and SALLC as its financial advisors as of May 19, 2022.

10. On the Petition Date, FSS filed its petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court, Southern District of Texas, Victoria Division (the “Bankruptcy Court”). FSS properly qualified to file as a Subchapter V Debtor under Chapter 11 of the Bankruptcy Code.

RELEVANT FACTS AND PROCEDURAL BACKGROUND

A. Background to Creation of Free Speech Systems, LLC

11. Born in 1974, Alex Jones (“Alex Jones” or “Jones”) is the son of Carol Jones, a homemaker, and David Jones, a prominent dentist. Jones moved from Dallas to Austin as a teenager.

12. In the early 1990s, Austin was a dirt-cheap home to artists, musicians, and zine makers¹. According to Shannon Burke, a local talk-radio host, “the perfect incubator for [Alex Jones]. It’s that libertarian and weirdness blend that wouldn’t have worked had he been born in Milwaukee.” *Buzzfeed*, May 6, 2017 (Charlie Warzel) (hereafter “*Buzzfeed*”).

13. Austin Public Access (“ACTV”), the TV station where Jones got his first big break showcased that weirdness. In the 1990s, ACTV “was wild and unmoderated — like the YouTube of its time,” Brian Blake, the station’s longtime producer and IT director, explained. For Jones, then just out of high school, it was a huge opportunity — a chance to spend an hour in front of a camera saying pretty much anything he wanted to Austin’s night owls. *Buzzfeed*.

14. From his first broadcast, Jones targeted the threat of the New World Order, which he had first encountered in the book *None Dare Call It Conspiracy*, discovered on his father’s bookshelf. His earliest monologues were stark and raw; Jones would deliver his monologues

¹ Wikipedia defines it as “a small circulation self-published work of original or appropriated texts and images usually reproduced via photocopier” - although the term is often used to describe any magazine aimed at a niche audience.

from a bare table, surrounded by stacks of newspaper and often fumbling his words. But the message and the intensity were indistinguishable from the Jones on the air in 2017. *Buzzfeed*. Jones was a modest public-access success.

15. Alex and his father then found an opportunity in 1996 for Alex to do a talk show on the Austin talk radio station KJFK-FM. He started hosting a show called “The Final Edition”. To secure Jones a spot on the station, Jones’ father became his son’s first on-air advertiser. The show lasted for three years. “Alex Jones” *Southern Poverty Law Center* (“*SPLC*”).

16. Alex Jones was a natural.

17. The “Final Edition” lasted until 1999, when he was fired because his views made it difficult to attract commercial sponsors despite high ratings and winning the best Austin talk radio host show awards. *SPLC*.

18. Upon being terminated, Alex Jones immediately set up an ISDN line in his house and began independently broadcasting via Infowars.com and national syndication by Genesis Communications to AM, FM, and shortwave stations. *SPLC*.

19. When Jones started broadcasting on the radio in the late 1990s, he closely followed the talk radio playbook, he built a large and devoted audience of far-right conspiracy-theory believers. He sold radio advertising, videos, books, and T-shirts. From there, he expanded by establishing a website, making, and selling his own conspiracy-oriented documentary films, and, then launching PrisonPlanet.tv, a subscription-only streaming-video service that offered instant access to the films. *Intelligencer*, May 2017. Alex’s syndication soon reached almost 100 stations. *SPLC*.

20. The predecessor operation of FSS in 2004 was an operation with just a handful of employees. Alex Jones had a tiny office in the far south of Austin. He had two employees at

that time. One of the two employees tended to the warehouse operations. It was also not clear where Alex Jones broadcast at that time. *Jacobson Deposition*, P30.²

21. As his business grew, Alex formed FSS in November 2007 to support his various family business opportunities. Getting into broadcasting had been a family idea, and running a business associated with his radio broadcasting continued to be a family business.

22. By 2010, Jones had a full-size facility. He had over 60 people on his staff and a full-blown studio. *Jacobson Deposition*, P30. FSS's operation in 2010 were dramatically different in "every way, shape and form", *Jacobson Deposition*, PP30-31, from his 1990 operations.

23. While Alex's broadcasting technology significantly improved, he did not retain professional managers to run his burgeoning business. It continued to be run by members of his family, friends, and employees whom he had known in high school.

24. After 2013, Alex Jones' media formula changed from website and films to a website and radio. *Jacobson Deposition*, PP30-31. While his media formula changed, Alex still did not employ professionally trained and experienced business managers at FSS.

25. The post 2013 business model of FSS recognized that it was a "single talent business" *to wit*, Alex Jones, singularly drove sales on his Infowars.com website. FSS began to make available dietary supplements: products such as InfoWarsLife Silver Bullet Colloidal Silver; Infowars Life Brain Force Plus; InfoWars Life Super Male Vitality; Infowars Life Liver Shield. Supplements "completely transformed" Infowars. Most of FSS' revenue to this day comes from sales of dietary supplements.

² Oral and Videotaped Deposition of Robert Jacobson, March 20, 2019, Scarlett Lewis v. Alex. E. Jones (Texas).

26. Alex Jones' show is syndicated by the Genesis Communications Network ("GCN"). Instead of charging syndication fees to radio stations, GCN uses what is called the barter model. GCN offers the content for no cost, and, in exchange, GCN reserves the right to sell national advertising against the programs, generally four minutes per hour.

B. Present Business of Free Speech Systems, LLC

27. FSS is presently engaged in the business of producing and syndicating Jones' radio and video talk shows and selling products targeted to Jones' loyal fan base via the Internet. Today, FSS produces Alex Jones' syndicated news/talk show (The Alex Jones Show) from Austin, Texas, airs via GCN on over 100 radio stations across the United States and via the internet through the website Infowars.com.

28. On its Infowars.com website today, FSS makes available to customers dietary supplements ("Supplements"), including Bodease, Krill Oil, Ultimate Fish Oil, DNA Force Plus, Vitamin D3 Gummies, Ultimate Immune Support Pack, Pollen Block, and other health products, including Tea Tree Shampoo. The website also has available books, t-shirts, and other products ("Non-Supplements") Jones advertises during his radio talk show.

29. The vast majority of FSS revenues comes from the sale of Supplements, which have traditionally been supplied by or contracted for by PQPR, an affiliated entity, described below.

30. As of July 15, 2022, FSS employs a workforce of 58 individuals, the majority of whom have a direct reporting relationship to Alex Jones. In one building in Austin, Texas, FSS has four studios where online and traditional broadcast production is provided. The Alex Jones Show and other shows are produced in these studios. An adjacent building contains administrative offices and customer support. In a separate location in Austin, Texas, FSS has a

building where warehousing and product sales fulfillment takes place. *David Jones Deposition*, P13.³ All the buildings and offices are leased.

31. FSS has a unique audience that is highly loyal to Alex Jones and purchases products based on Alex Jones' credibility. Product sales from Infowars.com stores are a significant source of revenue for FSS. Historically, approximately 80% of FSS' revenue is derived from product sales, of the remainder, 11% is historically from advertising and the balance from a variety of sources. *David Jones Deposition*, P47.

C. The Relationship Between Alex Jones and FSS

32. FSS, as employer, and Alex Jones, as employee, are parties to an Employment Agreement and Accompanying Employee Annuity and Life Insurance Plan, dated April 14, 2022 (the "Jones Employment Agreement").

33. Under the Jones Employment Agreement, Jones agrees to promote products and services agreed to by the Employer, and permits Alex to use FSS's trademarks, tradenames, intellectual property and web site, including the Infowars website. Jones Employment Agreement, ¶¶ 3, 4.

34. All of FSS' wages to him are subject to the Employee Annuity And Life Insurance Plan (Employee Annuity Plan), attached to the Jones Employment Agreement. Jones Employment Agreement. Under the Employee Annuity Plan, the employee may designate a portion or all his/her salary to purchase an annuity and life insurance, in amounts determined by the employee, from an insurance company to be selected. Employees with more than two years of full-time consecutive service with FSS are eligible to participate in the Employee Annuity Plan.

³ Oral and Videotaped Deposition of David R. Jones, May 16, 2019, Eric Lafferty, et. al. v. Alex Emeric Jones, et. al. (Connecticut).

35. The CRO is continuing to evaluate whether the estate has causes of action to claw back any payments or distributions to Alex Jones.

D. The Debtor' Owners and Management

36. At its formation, Alex Jones and Kelly Jones owned 49% and 51% of the membership interests in FSS.

37. Alex and Kelly Jones divorced in 2015. Upon their divorce, Jones became the sole owner of FSS.

38. Since then, Alex Jones has been the Managing Member of FSS.

39. Since inception, Alex Jones has been a "single talent business", *to wit*, without him and his show, there would neither be any InfoWars nor internet sales. Unfortunately, Jones failed to bring on board the necessary management skills to manage what was once a small family business but had become a \$70 to \$80 million a year enterprise. Jones and his employees continued to run the business with an inverted T structure, where essentially everyone reported to Alex, as though it was still a family business.

40. Since May 19, 2022, FSS has retained Schwartz as its Chief Restructuring Officer ("CRO"), with broad powers to review the company's past financial performance, analyze the condition of FSS's books and records and evaluate whether FSS is a business that can be reorganized. SALLC was retained to perform various accounting and forensic work associated with his mandate.

41. In addition, FSS retained Jeffery Shulse ("Shulse") as FSS' Business Manager. Shulse has been parachuted into FSS's offices in Austin to take over FSS' accounting and financial functions and work with Schwartz and SALLC to (a) implement viable accounting and

financial management functions; (b) implement sorely needed internal accounting controls, and (c) establish uniform accounting expense and personnel policies. With a BBA in accounting from the University of Houston and a J.D. from the University of Houston Law Center, Shulse has over twenty years' experience in providing business, operational and financial consulting to businesses and as a CFO and CEO of businesses in the oil and gas production and construction industries.

42. The preliminary conclusions reached by me about FSS are:

(a) Although FSS had a controller and two bookkeepers, the 2021 general ledger had not been completed and the books have not been closed, and almost no transactions have been recorded in the 2022 general ledger. As a result, no financial statements were produced for FSS for the 18 months preceding my engagement. SALLC found no bank reconciliations for 2021 or 2022;

(b) FSS personnel expressed no criticism of not receiving any financial reports to assist them in managing their functional responsibilities and, in fact, appear to be unaware of the management information available to them from timely prepared and detailed financial statements and analyses;

(c) Internal accounting controls were inadequate, including lack of segregation of duties, written monthly, quarterly, and annual closing schedules, lack of supervisory review of key accounting functions including vendor set up, bank reconciliations, inventory reconciliations, or billings to PQPR Holdings Limited, LLC ("PQPR");

(d) Invoices from PQPR for payment for product it had acquired and sold to FSS were not paid or not paid in full, resulting in a liability to PQPR in excess of \$50 million.

E. The Relationship of FSS and PQPRBackground Information About PQPR

43. PQPR was founded in 2013. The business began operations in September 2013.

44. PQPR is engaged in the online sale and marketing of primarily nutritional supplements which it sells under its own label as well as acquiring nutritional supplements for FSS which it markets under its InfoWars label. PQPR also advertises its products exclusively through FSS/The Alex Jones Show for which it receives a bulk discount. PQPR also sells outside the FSS/Alex Jones show channels.

45. PQPR is managed by David Jones. Alex Jones is not a manager of PQPR.

46. The current owners and their ownership interests in PQPR are as follows:

Ownership	
PLJR Holdings	80.00%
JLJR Holdings, LLC	20.00%
Total	100.00%

47. Through AEJ Austin Holdings, LLC, Jones has an effective 72% membership interest in PLJR Holdings, LLC ("PLJR"). Mrs. Carol Jones owns an 80.00% interest in, and Dr. David Jones holds the remaining 20.00% membership interest in JLJR Holdings, LLC ("JLJR").

48. Alex Jones is not a manager of either PLJR or JLJR.

Commercial Relationship Between FSS and PQPR

49. As discussed previously, FSS sells two groups of products on its Infowarsstore.com website: Supplements and Non-Supplements. The selection of nutritional supplements to be sold is determined by Alex Jones, David Jones, and staff of FSS. Currently, FSS places orders for Supplements with PQPR which then places the order with the original manufacturer. FSS pays PQPR, as its agent, funds required to purchase product, which then pays

the manufacturer and manages the delivery and certification of the products. Pricing of the Supplements is done by FSS.

50. Non-Supplements consist of “Infowars” merchandise, ranging from T-shirts to silver coins. This group of merchandise is handled solely by FSS employees, starting from the selection of the merchandise, placing of the merchandise on the Infowars website, ordering of and paying for the product.

51. Alex Jones promotes both the Supplements and Non-Supplements during his daily broadcast and is the principal driving factor promoting the sale of products to his audience.

52. In the past, PQPR ordered and paid for Supplements which it marked up and then sold to FSS for distribution. As a result of FSS’s inability to pay PQPR in full for the PQPR merchandise over several years, FSS became indebted to PQPR in a significant amount by 2020. The parties memorialized the indebtedness between the parties in 2020.

The Entry into the Secured Notes

53. On or about August 13, 2020, FSS and PQPR executed a Promissory Note in the principal amount of \$29,588,000.00 made payable to PQPR, which memorialized the accrued obligations of FSS to PQPR through December 31, 2018 (the “2020 Secured Note”). The 2020 Secured Note matures on August 1, 2050, interest is due and payable annually. The 2020 Secured Note bears interest at 1.75%.

54. The 2020 Secured Note is secured by a Security Agreement entered into as of August 13, 2020, between FSS and PQPR (the “2020 Security Agreement”). The 2020 Security Agreement provides in paragraph II that the “Collateral” securing the repayment of the 2020 Secured Note consists of all personal property owned by FSS.

55. On November 18, 2020, PQPR filed a UCC-1 Financing Statement with the Texas Secretary of State (“November 18 UCC Financing Statement”).

56. On or about November 10, 2021, FSS and PQPR entered into a second Promissory Note in the principal amount of \$25,300,000.00 made payable to PQPR, which memorialized the accrued obligations of FSS to PQPR from January 1, 2019 to December 31, 2020 (the "2021 Secured Note"). Principal and interest of \$1,939,644.81 is due on each anniversary of the 2021 Secured Note. The 2021 Secured Note bears interest at 1.8% and matures on November 10, 2036.

57. The 2021 Secured Note is secured by the 2020 Security Agreement and the November 18 UCC Financing Statement.

58. As of the Petition Date, \$53,646,6876.82 of principal and \$11,787.16 of interest are owed under the two Secured Notes.

59. PQPR has been the primary source of Supplements for the Infowars website and has contributed to most of the revenue attributable to FSS. Maintaining access to the Supplement supply, along with Alex Jones being on the air, is critical to the reorganization of FSS.

F. FSS Needs a Credit Card Processor

60. An essential component of FSS's Infowarsstore.com business with which it could not survive is a credit card processor. Without the ability to process credit card transaction, FSS's business could not operate. Processing a credit card transaction is a complex process. The process was made more difficult when financial institutions and media sites deplatformed FSS starting in 2018.

61. Credit card processing refers to a multi-step process necessary to successfully complete payments made with a credit card. Credit card processing involves numerous entities. This includes the consumer, merchant, payment gateway, credit card processor, card network, issuing bank, and acquiring bank.

62. The key players in credit card processing are:

- **Customer** – the person making a purchase.
- **Merchant** – the person or organization selling a product or service to the customer making a purchase.
- **Payment gateway** – this refers to the technology that connects a merchant to a payment processor. This process involves integrating with card-present (i.e., in-store purchases) and card-not-present (i.e., online purchases) payment environments, obtaining the payment information of customers' transactions, sending these details to a payment processor or merchant bank, and then sending an "approved" or "declined" message to the merchant.
- **Credit card processor** – (or payment processor) this is the organization that helps the merchant, credit card network, and the cardholder's bank communicate. Credit card processors and merchants must comply with the Payment Card Industry Data Security Standard (PCI DSS).
- **Card network** – (also called credit card network or credit card brand) this is the customers' credit card brand, such as Discover, Mastercard, or Visa. These networks must set assessment and interchange fees.
- **Issuing bank** – (also known as the cardholder's bank or consumer bank) this refers to the bank providing customers with their credit card. The issuing bank will determine whether the cardholder's account has the funds to fulfill a transaction. If the account meets these requirements, the issuing bank will release those funds for settlement.
- **Acquiring bank** – (or merchant bank) this is the merchant's bank, which is used for storing its business funds and receiving money from transactions. This type of bank can provide card readers and equipment to merchants, allowing merchants to accept card payments. Acquiring banks can also serve as credit card processors.

63. In April 2018, FSS had accounts on YouTube, Facebook, Twitter, Periscope, Pinterest, Instagram. *Michael Zimmerman Deposition*⁴, P35. FSS also had the ability to access banks and credit card processors without any problems prior to April 2018.

⁴ Videotaped Oral Deposition of Michael Zimmerman, November 26, 2019, Neil H eslinv. Alex E. Jones (Texas).

64. After the commencement of the Sandy Hook Litigation by the Texas and Connecticut Plaintiffs, FSS and Infowars.com were de-platformed from many important internet, social media, and other financial transaction accounts.

65. Customers utilize credit or debit cards to purchase merchandise on the Infowarsstore.com website. FSS had to locate a credit card processor and a bank that would do business with it, after FSS was shunned by financial institutions and deplatformed on media sites starting in 2018.

66. FSS entered into an agreement with a company as of October 1, 2021, to provide credit card processing for FSS. A third-party processor receives payments from the credit card companies. The company receives credit card receipt proceeds and based on information provided by FSS and PQPR, including which entity owns the inventory that was sold, allocates funds between FSS and PQPR and transfers the amounts allocated to FSS and PQPR's respective banks. This process occurs every federally recognized business day.

67. FSS pays the company a fee of 4% of the total amount of all credit card charges processed under the agreement and reimbursement of all costs incurred, including all credit card processing charges incurred in processing FSS' credit card charges.

68. In addition to the fee, the agreement provided that the company withhold from FSS' net receipts \$11,000.00 per business day and remit that amount to PQPR to pay principal and interest on the promissory notes executed by FSS in favor of PQPR.

69. In a forbearance agreement entered into prior to the Petition Date, the parties agreed to reduce the amount being withheld from FSS' net receipts to \$2,500.00 per business day for the thirty days following July 12, 2022, when the payment increases to \$5,500.00 per business day for an additional thirty days, at which time the payment increases to \$11,000.00 per day.

70. The forbearance agreement also provides that FSS will receive 20% of the proceeds of all sales of products purchased by PQPR (with PQPR receiving 80%) of such proceeds. In turn, PQPR will receive 10% of the proceeds of all sales of products purchased by FSS (with FSS receiving 90%). This split was to reimburse the respective parties for setting up supply chains, obtaining required governmental certifications, negotiating with vendors, procuring and paying for product, and overhead.

G. Sandy Hook and Litigation Resulting Therefrom

71. The Debtors' financial distress stems from statements made by Alex Jones and other employees of FSS in the wake of the December 14, 2012, mass shooting at Sandy Hook Elementary School in which 20 children and 6 educators were killed by Adam Lanza. Certain parents of the deceased victims of the Sandy Hook shooting assert, among other things, that these statements were defamatory and inflicted emotional distress.

72. The crux of the allegations in these lawsuits are that Alex Jones and FSS employees said or implied that the Sandy Hook massacre did not happen and that the parents were participants in a conspiracy against the public.

73. In 2018, certain aggrieved parties (the "Texas Plaintiffs") commenced state-court actions against one or more of the Debtors styled as: (a) *Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; (b) *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas; (c) *Leonard Pozner and Veronique De La Rosa v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-001842, in the 345th District Court of Travis County, Texas; (d) *Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*,

and Kit Daniels, Cause No. D-1-GN-18-001605 in the 459th District Court for Travis County, Texas; and (e) Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique De La Rosa, Marcel Fontaine v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, PQPR Holdings Limited LLC, JLJR Holdings, LLC, PLJR Holdings, LLC, Carol Jones, David Jones, PQPR Holdings, LLC, JLJR Holdings Limited, LLC, AEJ Holdings, LLC, AEJ Trust 2018, Cause No. D-1-GN-22-001610, in the 200th District Court for Travis County (collectively, as may have been consolidated, the “Texas State Court Litigation”).

74. These two actions: (a) Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas; (b) Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas (the “Heslin/Lewis Suit”) have been consolidated. Judge Maya Gamble is presently conducting a trial of the Heslin/Lewis Suit.

75. As a result of the filing of FSS’ bankruptcy, the Texas State Court Litigation has been stayed by the automatic stay provision of the Bankruptcy Code.

76. In 2018, certain other parties (the “Connecticut Plaintiffs”) brought actions in Connecticut styled:

- Erica Lafferty, David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Jeremy Richman, Donna Soto, Carlee Soto-Parisi, Carlos Soto, Jillian Soto, and William Aldenberg v. Alex Emric Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, Prison Planet TV, LLC, Wolfgang Halbig, Corey T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc., Cause No. X06-UWY-CV-18-6046436-S in the Superior Court of Connecticut, Waterbury Division;
- William Sherlach and Robert Parker v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, and Prison Planet TV, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc., Cause No. X06-UWY-CV-18-6046437-S in the Superior Court of Connecticut, Waterbury Division;

- *William Sherlock and Robert Parker v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, and Prison Planet TV, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc.*, Cause No. X06-UWY-CV-18-6046438-S in the Superior Court of Connecticut, Waterbury Division (collectively, the “Connecticut State Court Litigation” together with the Texas State Court Litigation are hereinafter referred to as the “Sandy Hook Lawsuits”).

77. As a result of the filing of FSS’ bankruptcy, the Connecticut State Court Litigation has been stayed by the automatic stay provision of the Bankruptcy Code.

78. Jones, FSS, and the Debtors have spent more than \$15.0 million in legal fees and costs since commencement of the Sandy Hook Lawsuits.

79. Despite the substantial amount spent, both the Texas and Connecticut courts have imposed multiple sanctions and ruled that Jones and FSS have failed to comply with discovery requirements such that judgment on liability has been entered against them by default.

80. InfoW, LLC f/k/a Infowars, LLC (“InfoW” and together with its affiliate debtors IWHealth, LLC and Prison Planet tv, Ltd., the “InfoWDebtors”), filed a voluntary petition for chapter 11 bankruptcy relief in the U.S. Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”), on April 18, 2022 (the “Petition Date”), initiating Case No. 22-60020 in that court (the “Bankruptcy Case”).

81. The purpose of the Bankruptcy Case was to provide a mechanism to efficiently determine and pay *all* claims against the InfoWDebtors and joint tortfeasors in full. To support this, the equity of the InfoWDebtors was assigned to the Liquidation Settlement Trust (for the benefit of the Plaintiffs⁵ and others) prior to the Petition Date, and the InfoWDebtors, with separate counsel and financial advisors, negotiated the Plan Support Agreement

82. Among other things, the Plan Support Agreement obligated Jones and FSS (together with Jones, the “Third-Party Funding Contributors”) to fund \$10.0 million to pay litigation claimants. The total consideration would have been more than \$500,000 per litigation claimant. Additional consideration may have been negotiated over the course of the InfoWDebtors’ Bankruptcy Case

83. Prior to the Petition Date of the InfoWDebtors’ bankruptcy cases, the InfoWDebtors’ and the Third-Party Funding Contributors incurred and paid more than \$15.0 million in legal costs. The savings from liquidating the claims in a central forum were essential to the administration of the InfoWDebtors’ bankruptcy estates and ultimately paying creditors in full. Absent centralized administration—which may include determination by a jury—the funds available would have been cannibalized in successive trials over a five-month period.

84. Rather than negotiate with the InfoWDebtors and the Third-Party Funding Contributors, the Plaintiffs first sought to dismiss the InfoWDebtors’ Bankruptcy Case, and, then abruptly, even though Plaintiffs had sued InfoW four years ago, dismissed with prejudice InfoW and, where relevant, the other two debtors within 2 months of the Petition Date.

85. The primary goal of InfoWDebtors in the Bankruptcy Case was to engage the Plaintiffs in a global settlement. While unable to achieve that goal, the Bankruptcy Case resulted in the dismissal with prejudice of all claims against InfoW, IW Health and Prison Planet from any and all claims held by the Plaintiffs.

H. Current Financial Condition of Debtor

86. Attached hereto as Exhibit “A” is a comparative Profit and Loss Statement for FSS for the period January 1, 2022, through May 31, 2022 and the year ended December 31, 2021.

87. Attached hereto as **Exhibit “B”** is a comparative Balance Sheet of FSS as of May 31, 2022 and December 31, 2021.

88. Attached hereto as **Exhibit “C”** is a comparative Cash Flow Statement for FSS for the period January 1, 2022, through May 31, 2022 and the year ended December 31, 2021.

I. Critical Motions to Commence the Chapter 11 Case

First Day Motions

89. Contemporaneously herewith, the Debtor has filed a number of First Day Motions seeking orders granting various forms of relief intended to stabilize the Debtor’s business operations and facilitate the efficient administration of the Chapter 11 Case. The First Day Motions include the following:

- **Schedules and Statements Extension Motion.** *Debtor’s Motion Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs, and (II) Granting Related Relief.*
- **Cash Collateral Motion.** *Debtor’s Emergency Motion For An Interim And Final Order (I) Authorizing The Use Of Cash Collateral Pursuant To Sections 105, 361, and 363 of The Bankruptcy Code and Federal Rule Of Bankruptcy Procedure 4001(B), And (II) Granting Adequate Protection To The Pre-Petition Secured Lender.*

- **Critical Vendors Motion.** *Debtor's Motion for an Order (A) Authorizing The Debtor To Pay Prepetition Obligations Of Certain Critical Vendors, And (B) Granting Related Relief.*
- **Utilities Motion.** *Debtor's Emergency Motion For Entry Of An Order: (I) Approving Debtor's Proposed Form Of Adequate Assurance Of Payment For Future Utility Services; (II) Approving Adequate Assurance Procedures; Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service; And (Iv) Granting Related Relief.*
- **Relief from Stay Motion.** *Debtor's Emergency Motion For An Order Modifying The Automatic Stay To Allow The Heslin/Lewis State Court Suit To Continue To Judgement.*

90. The First Day Motions seek authority to, among other things, obtain authority to use cash collateral of PQPR to operate the business of FSS in the ordinary course, including maintaining the studios for Jones to produce his shows, purchase critically needed Supplements and operate the sale business of merchandise sales from the InfowarsStore.com website, pay claims of certain vendors and suppliers to ensure that the Debtor's business operations are not disrupted by the Chapter 11 Case, provide payments and protection to various utilities to assure that they provide essential services to the Debtor, and grant the Texas Plaintiffs relief from the automatic stay provision of 11 U.S.C § 362(a) so as to permit the Heslin\Lewis Suit to continue to judgment uninterrupted by the automatic stay.

91. The Debtor has tailored its requests for immediate relief to those circumstances where the failure to receive such relief would cause immediate and irreparable harm to the Debtor and its estate. An immediate and orderly transition into chapter 11 is critical to the viability of the Debtor's operations and any delay in granting the relief described in the First Day Motions

could hinder the Debtor's operations and cause irreparable harm. The failure to receive the requested relief during the first twenty-one (21) days of the Chapter 11 Case would severely disrupt the Debtor's operations at this important juncture.

92. I am familiar with the content and substance contained in each First Day Motion and believe that the relief sought in each motion (a) is necessary to enable the Debtor to operate in chapter 11 with minimal disruption or loss of productivity and value, (b) constitutes a critical element of the Debtor's successful reorganization, and (c) best serves the Debtor's estate. I have reviewed each of the First Day Motions. If asked to testify as to the facts supporting each of the First Day Motions, I would testify to the facts as set forth in such motions, as further described below.

Procedural Motion

93. **Schedules and Statements Extension Motion.** The Debtor seeks entry of an order (a) extending the deadline by which the Debtor must file its schedule of assets and liabilities, schedules of current income and expenditures, schedule of executory contracts and unexpired leases and statement of financial affairs by an additional 14 days for a total of 29 days from the Petition Date, without prejudice to the Debtor's ability to request additional extensions.

94. Schwartz, Shulse and SALLC have literally been drinking from a firehose since their retention. While they have accomplished much, the company continues to face issues on a daily basis that requires emergency, urgent and immediate attention from this group. Furthermore, locating accurate financial records is a tedious task at FSS, as the record keeping for orders, invoices, expense reports, American Express charge reports are not well-organized. All other records on the computer system also require additional time to retrieve.

95. Given the complexity of the Debtor's business and financial affairs, and the critical matters that the Debtor's management and professionals were required to address prior

to Petition Date, the Debtor was not able to complete the Schedules and Statements as of the Petition Date.

96. I believe that the relief requested in the Schedules and Statements Extension Motion is in the best interest of the Debtor's estate, its creditors, and all other parties in interest and will facilitate the Debtor's ability to operate its business in chapter 11 without disruption.

Operational Motions

97. **Cash Collateral Motion⁶.** The Debtor must have access to and use of cash collateral to operate its business. Prior to the Petition Date, FSS and PQPR engaged in extensive and difficult negotiations over the use of cash collateral. The negotiations were complicated by PQPR's significant and important commercial role with FSS. PQPR acts as a lender, provides Supplements and handles essential accounting and revenue division functions for FSS' business.

98. The Debtor requires the use of cash collateral to purchase Supplements and Non-Supplements to sell on its Infowarsstore.com website, pay reasonable and necessary operating expenses, including, but not limited to, employee payroll, rent, utilities, lease payments, marketing, taxes, and insurance. Without use of cash collateral, FSS could not operate its business, pay its employees and operate the studios where Alex Jones produces his shows.

99. Working with Alex Jones, PQPR, FSS employees, Shulse and SALLC, I have developed a 13-Week Cash Flow Forecast showing the Sources and Uses of Cash for FSS commencing as of July 30, 2022. A true and correct copy of the 13-Week Cash Flow Forecast is attached hereto as **Exhibit "D"**. Based on the assumptions made in the forecast, I project that FSS will operate with a positive ending cash balance at the conclusion of the 13-week period.

⁶ The Debtor is in possession of certain funds which are not proceeds of PQPR's collateral. Accordingly, the Debtor does not concede that those funds constitute cash collateral of PQPR. Nevertheless, net proceeds received by the Debtor from online merchandise sales including PQPR products are PQPR's cash collateral.

100. The use of cash collateral required in the next fourteen (14) days from the Petition Date is also set forth on the budgets attached hereto as **Exhibit D**. The Debtor's proposed emergency use of cash collateral is necessary to preserve the value of the Debtor's estate for the benefit of all creditors, including the PQPR, during the first fourteen (14) days of the Chapter 11 Case (the "Interim Period").

101. The Debtor's proposed offer of adequate protection on an interim basis is set forth in the proposed Interim Cash Collateral Order. It includes replacement liens solely to the extent of any validly perfected, unavoidable security interest as of the Petition Date, and a priority administrative claim to the extent of the diminution of value of PQPR's collateral, if any. As described further in the proposed Interim Cash Collateral Order, the proposed replacement liens and priority administrative claim shall be subject to a carve-out for unpaid fees owed to the clerk of this Court or the United States Trustee, if any, and court-approved administrative expense claims of estate professionals.

102. PQPR and FSS have engaged in extensive negotiations over a protracted duration to arrive at the interim agreement, which the parties will further negotiate into a final agreement. Due to FSS's affiliation with Alex Jones, the CRO made a decision that time was best spent negotiating the most favorable use of cash collateral agreement with PQPR rather than seeking any alternative third-party lender or source of capital to operate FSS.

103. Without access to the use of cash collateral of PQPR, FSS could not retain the employees to produce The Alex Jones Show, purchase critically needed inventory to sell on the Infowarsstore.com website and to operate its fulfillment business once a customer makes a purchase.

104. **Critical Vendors Motion.** The Debtor seeks entry of interim and final orders authorizing, but not directing, the Debtor to pay, in the ordinary course of business, prepetition

amounts owing on account of claims of critical vendors identified on Schedule "1" to the Critical Vendors Motion (collectively, the "Critical Vendors") in an amount not to exceed \$359,544.62. In addition, the Debtor requests that the Court schedule a final hearing in approximately twenty-one (21) days after the entry of an interim order, or as soon thereafter as is convenient for the Court, to consider approval of the Critical Vendors Motion on a final basis.

105. After an extensive review and analysis of the Debtor's vendors, the Debtor and its professionals identified the vendors that supply products and services vital to the Debtor's continued operation. The Debtor relies on products and services from its Critical Vendors to operate its business, and, depend on the timely provision of specialized services to provide top-quality content and services to its customer base.

106. The Critical Vendors procure and provide key services to producing and transmitting The Alex Jones Show. The Critical Vendors are instrumental in the timely fulfillment of Supplement or Non-Supplements to the customer base. If they fail to provide their mission-critical goods and services, the business of FSS would grind to a halt.

107. I understand that the Debtor's trade relationship with its Critical Vendors is not governed by long-term contracts, and the Debtor believes those trade relationships will deteriorate, causing disruption to the Debtor's operations if the Debtor is unable to pay Critical Vendors. Accordingly, payment of the Critical Vendors is essential to avoid costly interruption and disturbances to the Debtor's business during the Chapter 11 Case.

108. Subject to Court's approval, I understand the Debtor intends to pay Critical Vendors only to the extent necessary to preserve its business. The Debtor's CRO will review, assess, and make payment on account of these claims. In return for paying these claims, the Debtor will use commercially reasonable efforts to condition payment of Critical Vendors upon each claimant's agreement to continue supplying goods and services to the Debtor in accordance

with trade terms (including credit limits, discounts, pricing, timing of payments, availability, and other terms) consistent with the parties' ordinary course practice or as otherwise agreed by the Debtor in its reasonable business judgement.

109. I believe that the relief requested in the Critical Vendors Motion is in the best interest of the Debtor's estate, its creditors and all other parties in interest and will facilitate the Debtor's ability to operate its business in chapter 11 without disruption.

110. **Utilities Motion.** The Debtors seeks entry of an order (a) approving the Debtor's proposed adequate assurance of payment for future utility services under section 366 of the Bankruptcy Code, (b) prohibiting the utility providers from altering, refusing, or discontinuing services, (c) approving the Debtor's proposed adequate assurance procedures, and, (d) granting related relief.

111. In connection with the operation of its business, the Debtor obtains electricity, telecommunications and other similar services from a number of utility providers or brokers. Uninterrupted utility services are essential to the Debtor's ongoing business operations and the overall success of the Chapter 11 Case. The utility services are essential for the Debtor to maintain its business and to operate its corporate offices and essential for daily operations. The studios and warehouse in Austin, Texas require electricity, telecommunications, internet, and other utility services to operate. Should any utility provider refuse or discontinue service, even for a brief period, the Debtor's business operations would be needlessly disrupted.

112. To the best of Debtor's knowledge, there are no defaults or arrearages with respect to the undisputed invoices for prepetition utility services.

Proposed Adequate Assurance

113. The Debtor intends to pay post-petition obligations owed to the Utility Providers in a timely manner. Cash held by the Debtor and cash generated in the ordinary course of

business will provide sufficient liquidity to pay the Debtor's Utility Service obligations in accordance with its prepetition practice.

114. The Debtor submits that the Debtor's ability to pay for future utility services with cash on hand in accordance with its prepetition practices (the "Proposed Adequate Assurance") constitutes sufficient adequate assurance to the Utility Providers in full satisfaction of Bankruptcy Code section 366.

Adequate Assurance Procedures

115. Any Utility Provider that is not satisfied with the Proposed Adequate Assurance may make a request for additional or different adequate assurance of future payment (each an "Additional Assurance Request") pursuant to the adequate assurance procedures set forth in the proposed Order (the "Adequate Assurance Procedures").

116. The proposed Adequate Assurance Procedures are as follows:

Any Utility Provider desiring additional assurances of payment in the form of deposits, prepayments or otherwise must serve an Additional Assurance Request on the Notice Parties (as defined in the Order). An Additional Assurance Request may be made at any time.

Any Additional Assurance Request must: (i) be in writing; (ii) identify the location for which the Utility Services are provided; (iii) summarize the Debtor's payment history relevant to the affected account(s), including any security deposits; and (iv) explain why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment.

Upon the Debtor's receipt of any Additional Assurance Request, the Debtor shall promptly negotiate with such Utility Provider to resolve such Utility Provider's Additional Assurance Request.

The Debtor may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Provider, and the Debtor may, in connection with any such agreement, provide such Utility Provider with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments or other forms of security if the Debtor believes that such adequate assurance is reasonable in its business judgment, subject to the terms of any cash collateral or other financing order entered by the Court; provided, however, that the Debtor shall maintain a summary

record of such agreements and their respective terms, and such summary record and the agreements themselves shall be available to any official committee appointed in this chapter 11 case and the U.S. Trustee upon request.

If the Debtor and the Utility Provider are not able to reach an alternative resolution within 14 days of receipt of the Additional Assurance Request, the Debtor will request a hearing before the Court to determine the adequacy of assurances of payment with respect to a particular Utility Provider (the "Determination Hearing"), pursuant to Bankruptcy Code section 366(c)(3). Pending resolution of any such Determination Hearing, the Utility Provider filing such Additional Assurance Request shall be prohibited from altering, refusing, or discontinuing Utility Services to the Debtor on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

In addition, if an amount relating to Utility Services provided post-petition by a Utility Provider is unpaid, and remains unpaid beyond any applicable grace period, such Utility Provider may request additional adequate assurance pursuant to the Adequate Assurance Procedures.

The Adequate Assurance Procedures sets forth a streamlined process for Utility Providers to address potential concerns with respect to the Proposed Adequate Assurance, while at the same time allowing the Debtor to continue its business operations uninterrupted. More specifically, the Adequate Assurance Procedures permits a Utility Provider to object to the Proposed Adequate Assurance by filing and serving an Additional Assurance Request upon certain notice parties. The Debtor, in its discretion, may then resolve any Additional Assurance Request by mutual agreement with the Utility Provider and without further order of the Court. If the Additional Assurance Request cannot be resolved by mutual agreement, the Debtor may seek Court resolution of the Additional Assurance Request. Unless and until a Utility Provider files an objection or serves an Additional Assurance Request, such Utility Provider shall be: (i) deemed to have received adequate assurance of payment "satisfactory" to such Utility Provider in compliance with Bankruptcy Code section 366; and (ii) forbidden to discontinue, alter or refuse services to, or discriminate against, the Debtor on account of any unpaid prepetition

charges, or require additional assurance of payment other than the Proposed Adequate Assurance.

117. I believe that the relief requested in the Utilities Motion is in the best interest of the Debtor's estate, its creditors, and all other parties in interest and will facilitate the Debtor's ability to operate its businesses in chapter 11 without disruption.

118. **Heslin/Lewis Relief from Stay Motion.** Plaintiffs in Texas and Connecticut have commenced suits against Alex Jones and FSS relating to certain statement made by Jones regarding the Sandy Hook shooting. Two of the Texas State Court Suits—*Neil Heslin v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC, and Owen Shroyer*, Cause No. D-1-GN-18-001835, in the 261st District Court of Travis County, Texas and *Scarlett Lewis v. Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC*, Cause No. D-1-GN-18-006623, in the 53rd District Court for Travis County, Texas—have been consolidated as the Heslin/Lewis Suit. Judge Maya Guerra Gamble, 459th Civil District Court, Travis County (the "Texas State Court") is presiding over the Heslin/Lewis Suit.

119. The trial of the Heslin/Lewis Suit was ongoing as of the Petition Date. On July 25, 2022, the Texas State Court held *voir dire* of jurors and a jury was empaneled. The Texas State Court began taking evidence in the Heslin/Lewis Suit on July 26, 2022. As the result of the filing of the Debtor's petition for chapter 11 relief, the Heslin/Lewis Suit is stayed by Bankruptcy Code section 362.

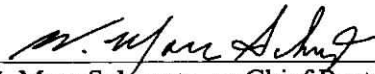
120. The Debtor believes that it is in the best interests of its estate and creditors for the Heslin/Lewis Suit to continue to judgement notwithstanding the commencement of this Chapter 11 Case. Substantial resources of the Debtor and Plaintiffs Heslin and Lewis have already been expended in the Heslin/Lewis Suit to empanel a jury and present evidence to that jury. Based on representations made by counsel for Heslin and Lewis in the Bankruptcy Case of InfoW, LLC

previously before this Court, the Debtor believes that Heslin and Lewis desire a final judgment from the Texas State Court and would seek relief from the automatic stay absent this request by the Debtor.⁷

121. The Debtor seeks emergency consideration of this Motion on or before 8:30 a.m. on August 1, 2022, or as soon thereafter as the Court's schedule will allow. A jury has been empaneled and trial is underway in the Heslin/Lewis Suit, scheduled to continue at 9:00 a.m. on Monday, August 1, 2022. Emergency relief is necessary to prevent delay in the Heslin/Lewis Suit to the detriment of the Debtor, Plaintiffs Heslin and Lewis, and the members of the jury serving in the Heslin/Lewis Suit.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed this 29th day of July, 2022.


W. Marc Schwartz, as Chief Restructuring
Officer of Free Speech Systems, LLC

⁷ In the InfoW, LLC chapter 11 case, counsel for the Texas Plaintiffs indicated at the April 22, 2022, hearing that the Texas Plaintiffs would be seeking relief from the automatic stay to continue litigation. According to counsel for the Texas Plaintiffs, the "cases are every bit as much about having a determination final made for them, them having their day in court in which Mr. Jones is held accountable for his conduct. So it's not just about a liquidating claims procedure, it is very emotional." *In re InfoW, LLC*, Case No. 22-60020 (Bankr. S.D. Tex.) [ECF No. 39] at 73:8-12.

Exhibit "A"

Comparative Profit and Loss Statement for FSS for the period January 1, 2022,
through May 31, 2022 and the year ended December 31, 202.

Exhibit A

<p align="center">Free Speech Systems LLC Comparative Profit and Loss Statement For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2021</p>
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	2021	2022
Income		
Product Sales	\$ 52,661,022.49	\$ 10,969,769.29
Advertising Income	5,761,997.51	-
Donations	710,154.12	2,876,213.86
Fulfillment Services	3,533,223.00	-
Administrative Services	1,903,898.95	-
Media Production Sales	-	475,000.00
Infowars Health	38,123.60	-
Prison Planet	4,877.62	-
Uncategorized Income	357,344.56	-
Total Income	64,970,641.85	14,320,983.15
Cost of Goods Sold	51,878,333.73	4,936,453.79
Gross Profit	\$ 13,092,308.12	\$ 9,384,529.36
Expenses		
Advertising & Promotion	364,387.73	107,994.01
Computer/IT/IP Expense	5,036,717.02	1,307,339.15
Insurance Expense	54,558.40	31,898.90
Office & Administrative Expense	277,863.76	26,373.93
Contract Services	1,591,039.49	359,592.69
Professional Fees	4,126,906.48	1,623,771.42
Occupancy	1,624,864.40	345,602.34
Utilities	115,461.34	127,855.13
Taxes Paid	50,281.71	4,409.71
Telephone Expense	304,776.62	85,341.24
Personnel & Payroll Expenses	6,879,811.39	2,157,298.60
Travel	975,711.28	64,900.23
Equipment Purchase	123,696.05	-
Production	393,712.54	-
Radio Show	145,177.77	-
Royalties	1,197,472.71	-
Equipment Rental	27,322.86	-
Meals and Entertainment	97,486.31	-
Uncategorized Expense	-	103,815.00
Total Expenses	23,387,247.86	6,346,192.35
Net Operating Income	\$ (10,294,939.74)	\$ 3,038,337.01
Other Income	507,168.04	1,019,713.81
Other Expenses	18,963.30	206.15
Interest Expense	857,498.17	397,669.19
Donation	10,000.00	-
Amortization Expense	35,361.28	5,937.50
Depreciation Expense	209,888.00	98,750.20
AMEX Charges	-	1,653,383.31
Total Other Expenses	1,131,710.75	2,155,946.35
Net Other Income	(624,542.71)	(1,136,232.54)
Net Income	\$ (10,919,482.45)	\$ 1,902,104.47

Exhibit "B"

Comparative Balance Sheet of FSS as of May 31, 2022 and December 31, 2021.

Free Speech Systems LLC
Comparative Balance Sheet
As of December 31, 2021 and May 31, 2022

	2021	2022
Assets		
Current Assets		
Cash	\$ 1,508,720.21	\$ 1,159,247.90
Accounts Receivable	10,187,121.95	10,013,413.22
Other Current Assets		
Invenotry	1,732,603.13	910,116.84
Prepaid Expenses	446,475.64	114,136.99
Due from PQPR	(500.00)	-
Advance To Elevated Solutions	27,870.00	-
Total Other Current Assets	2,206,448.77	1,024,253.83
Total Current Assets	13,902,290.93	12,196,914.95
Fixed Assets	1,679,438.66	1,580,779.46
Other Assets		
Intangible Assets	21,270.83	15,333.33
Security Deposits	534,560.00	534,560.00
Total Other Assets	555,830.83	549,893.33
Total Assets	\$ 16,137,560.42	\$ 14,327,587.74
Liabilities and Equity		
Liabilities		
Current Liabilities		
Accounts Payable	\$ 4,732,966.89	\$ 1,217,685.58
Credit Cards	152,367.42	207,984.04
Other Current Liabilities		
David Jones Advance	150,000.00	150,000.00
Advances from PQPR	-	571,920.57
Due to PQPR	23,058,367.00	23,058,367.00
Total Other Current Liabilities	23,208,367.00	23,780,287.57
Total Current Liabilities	28,093,701.31	25,205,957.19
Long Term Liabilities		
Note Due to PQPR	54,580,405.22	53,845,074.41
Note Payable - Winnebago	93,505.62	82,524.37
Total Long Term Liabilities	54,673,910.84	53,927,598.78
Total Liabilities	\$ 82,767,612.15	\$ 79,133,555.97
Equity		
Member's Equity	(774,291.44)	-
Member Draws	(61,937,862.26)	(254,014.00)
Member Contributions	4,305,810.14	311,350.00
Opening Balance Equity	-	(66,765,408.70)
Retained Earnings	2,695,774.28	-
Net Income	(10,919,482.45)	1,902,104.47
Total Equity	\$ (66,630,051.73)	\$ (64,805,968.23)
Total Liabilities and Equity	\$ 16,137,560.42	\$ 14,327,587.74

Exhibit "C"

Comparative Cash Flow Statement for FSS for the period January 1, 2022, through May 31,
2022 and the year ended December 31, 2021.

Free Speech Systems, LLC
Statement of Cash Flows

For the Year Ended December 31, 2021 and the Five Months Ended May 31, 2022

	2021	2022
Operating Activities		
Net Income	(\$10,919,482.45)	\$1,902,104.47
<u>Adjustments to reconcile Net Income to Net Cash provided by operations:</u>		
11000 Accounts Receivable	(10,187,121.95)	173,708.73
12000 Inventory	(94,344.61)	822,486.29
13000 Prepaid Expenses:13010 Prepaid Insurance	-	-
13000 Prepaid Expenses:13020 Prepaid Software Licenses	-	-
Pre-paid Vendor Deposits	-	-
13000 Prepaid Expenses:13040 Prepaid Legal	-	-
13000 Prepaid Expenses:13070 Other Prepaid Expenses	-	-
Advance To Elevated Solutions	-	-
Prepaid Expenses	(403,821.24)	65,286.20
Accumulated Depreciation	209,887.99	98,750.20
Accumulated Amortization	35,361.29	2,708.35
20000 Accounts Payable	3,005,707.55	(3,410,484.85)
22000 Credit Card Payable	(236,394.79)	207,984.04
Advances from PQPR	-	571,920.57
David Jones Advance	150,000.00	-
Due to PQPR	(2,229,789.04)	-
Interest Payable - PQPR	(200,022.99)	-
Net cash provided by operating activities	(\$20,870,020.24)	\$434,464.00
Investing Activities		
15000 Property and Equipment	(522,121.65)	(91.00)
17100 Security Deposits	(500,000.00)	-
17300 Intangible Assets	(5,500.00)	3,229.15
Net cash provided by investing activities	(\$1,027,621.65)	\$3,138.15
Financing Activities		
27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	24,992,405.22	(735,330.81)
Note Payable - Winnebago	(18,832.81)	(10,981.25)
31000 Opening Balance Equity	-	-
Member's Equity	(23,193.36)	(98,098.40)
33000 Distributions to Member:33100 Member Draws	-	-
33000 Distributions to Member:Owner investments	-	-
Net Member Distributions	(2,100,362.40)	57,336.00
Net cash provided by financing activities	22,850,016.65	(787,074.46)
Net cash increase for period	\$952,374.76	(\$349,472.31)

Exhibit "D"

13-Week Cash Flow Forecast for FSS

Free Speech Systems LLC														
Forecasted 13 Week Cash Flow Budget														
Between July 30, 2022 and October 28, 2022														
Period	07/30/2022-	08/06/2022-	08/13/2022-	08/20/2022-	08/27/2022-	09/03/2022-	09/10/2022-	09/17/2022-	09/24/2022-	10/01/2022-	10/08/2022-	10/15/2022-	10/22/2022-	Total
Week Number	1	2	3	4	5	6	7	8	9	10	11	12	13	
Income														
Product Sales	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 7,241,357.16
Advertising				480,166.46				480,166.46				480,166.46		1,440,499.38
Donations	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	\$ 40,836.21
Total Income	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	598,630.26	598,630.26	1,078,796.72	598,630.26	9,222,692.75
Selling & Product Costs														
Inventory Purchase	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(990,017.27)
Repay RQPR Inventory		(250,000.00)		(500,000.00)										(750,000.00)
Merchant Account Fees	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(348,361.07)
Shipping cost for drop ship orders	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(102,853.59)
Fulfillment Services	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(1,238,617.15)
Processor Fees	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(309,654.29)
eCommerce Store Maintenance	(27,270.00)				(27,270.00)				(27,270.00)					(81,810.00)
Texas Sales Tax	(5,337.87)				(5,337.87)				(5,337.87)					(16,013.61)
Total Cost of Goods Sold	(262,569.67)	(479,961.80)	(229,961.80)	(729,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(262,569.67)	(229,961.80)	(229,961.80)	(229,961.80)	(229,961.80)	(3,837,326.97)
Operating Expenses														
Advertising & Promotion														
Advertising & Promotion	(3,041.98)				(3,041.98)				(3,041.98)					(9,125.93)
Print Media	(3,000.00)				(3,000.00)				(3,000.00)					(9,000.00)
Radio Show Advertising	(11,500.00)				(11,500.00)				(11,500.00)					(34,500.00)
Total Advertising & Promotion	(17,541.98)				(17,541.98)				(17,541.98)					(52,625.93)
Computer/IT/IT Expense														
Internet & TV services	(2,082.90)		(1,608.39)		(2,082.90)		(1,608.39)		(2,082.90)			(1,608.39)		(11,073.89)
Software License Fees	(140.80)				(140.80)				(140.80)					(422.40)
Server Hosting Service	(28,595.13)				(28,595.13)				(28,595.13)					(85,785.40)
CDN Video Cloud Storage	(55,728.00)				(55,728.00)				(55,728.00)					(167,184.00)
Satellite Service	(137,282.93)				(137,282.93)				(137,282.93)					(411,848.78)
Imaging License Fee	(9,201.25)				(9,201.25)				(9,201.25)					(27,603.75)
Software & Apps	(5,000.00)				(5,000.00)				(5,000.00)					(15,000.00)
Website Hosting			(266.50)				(266.50)					(266.50)		(799.50)
Total Computer/IT/IT Expense	(238,031.01)		(1,874.89)		(238,031.01)		(1,874.89)		(238,031.01)			(1,874.89)		(719,717.72)
Office & Administrative Expense														
Insurance	(2,166.50)				(2,166.50)				(2,166.50)					(6,499.50)
Office & Administrative Expense														
Bank Fees & Service Charges	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(596.74)
Equipment Rental	(1,989.90)				(1,989.90)				(1,989.90)					(5,969.69)
Office Supplies/Printing/Copy	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(27.31)
Business Meals	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(3,645.97)
Total Office & Administrative Expense	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(2,318.36)	(328.46)	(328.46)	(328.46)	(328.46)	(10,239.71)
Outsourced Services														
Outsourced Administrative	(45,980.00)				(45,980.00)				(45,980.00)					(137,940.00)
Consulting Services	(22,670.00)		(12,000.00)		(22,670.00)		(12,000.00)		(22,670.00)			(12,000.00)		(104,010.00)
Utilities														
Electricity			(5,107.63)				(5,107.63)					(5,107.63)		(15,322.89)
HVAC	(256.19)				(256.19)				(256.19)					(768.58)
Cable Charges	(20,364.16)				(20,364.16)				(20,364.16)					(61,092.48)
Water & Sewer	(1,708.55)				(1,708.55)				(1,708.55)					(5,125.66)
Gas Service	(132.09)				(132.09)				(132.09)					(396.28)
Pest Control	(244.65)				(244.65)				(244.65)					(733.95)
Waste Management	(351.81)				(351.81)				(351.81)					(1,055.43)
Total Utilities	(23,057.46)		(5,107.63)		(23,057.46)		(5,107.63)		(23,057.46)			(5,107.63)		(69,495.27)
Occupancy														
Rent	(33,408.51)				(33,408.51)				(33,408.51)					(100,225.53)
Office Security	(31,111.90)				(31,111.90)				(31,111.90)					(93,335.69)
Repair & Maintenance - Building	(1,777.19)				(1,777.19)				(1,777.19)					(5,331.56)
Janitorial	(5,983.33)				(5,983.33)				(5,983.33)					(17,950.00)
Total Occupancy	(72,280.93)				(72,280.93)				(72,280.93)					(216,842.78)
Supplies	(1,258.02)				(1,258.02)				(1,258.02)					(3,774.07)

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Free Speech Systems LLC														
Forecasted 13 Week Cash Flow Budget														
Between July 30, 2022 and October 28, 2022														
Period	07/30/2022- 08/05/2022	08/06/2022- 08/12/2022	08/13/2022- 08/19/2022	08/20/2022- 08/26/2022	08/27/2022- 09/02/2022	09/03/2022- 09/09/2022	09/10/2022- 09/16/2022	09/17/2022- 09/23/2022	09/24/2022- 09/30/2022	10/01/2022- 10/07/2022	10/08/2022- 10/14/2022	10/15/2022- 10/21/2022	10/22/2022- 10/28/2022	Total
Telephone	(18,337.88)				(18,337.88)				(18,337.88)					(55,013.65)
Personnel Expenses														
Salaries & Wages - Base	(168,467.44)		(168,467.44)	-	(168,467.44)		(168,467.44)		(168,467.44)		(168,467.44)		(168,467.44)	(1,179,272.08)
Payroll Tax	(13,971.09)		(13,971.09)	-	(13,971.09)		(13,971.09)		(13,971.09)		(13,971.09)		(13,971.09)	(97,797.65)
Alex Jones Salary	(54,166.67)		(54,166.67)	-	(54,166.67)		(54,166.67)		(54,166.67)		(54,166.67)		(54,166.67)	(379,166.67)
Total Personnel Expenses	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	-	(236,605.20)	(1,656,236.38)
Travel														
Mileage/Parking/Tolls	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(1,295.98)
Vehicle Leases	-	(1,470.56)	-	-	-	(1,470.56)	-	-	-	-	(1,470.56)	-	-	(4,411.68)
Total Travel Expenses	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(99.69)	(99.69)	(1,570.25)	(99.69)	(99.69)	(5,707.66)
Total Operating Expenses	(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(680,347.03)	(1,898.71)	(256,015.88)	(428.15)	(680,347.03)	(428.15)	(238,503.91)	(19,410.68)	(237,093.35)	(3,053,102.68)
Non-Operating Expenses														
Payment on PQPR Note	(12,500.00)	(15,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(27,500.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(523,000.00)
AMEX Payment	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	-	(172,390.28)	(1,034,361.59)
Total Other Expenses	(184,890.28)	(15,500.00)	(199,890.28)	(27,500.00)	(199,890.28)	(27,500.00)	(227,390.28)	(55,000.00)	(227,390.28)	(55,000.00)	(227,390.28)	(55,000.00)	(55,000.00)	(1,557,361.69)
Professional Fees														
CRO Fees	-	-	-	-	-	-	(52,992.00)	-	(35,318.00)	-	-	-	-	(88,320.00)
Financial Advisor Fee	-	-	-	-	-	-	(57,875.00)	-	(40,312.00)	-	-	-	-	(98,228.00)
Shannon & Lee LLP	-	-	-	-	-	-	(40,000.00)	-	(60,000.00)	-	-	-	-	(100,000.00)
Ray Battaglia	-	-	-	-	-	-	(24,000.00)	-	(24,000.00)	-	-	-	-	(48,000.00)
Total Professional Fees	-	-	-	-	-	-	(174,868.00)	-	(159,680.00)	-	-	-	-	(334,548.00)
Total Cash Flow	\$ (529,176.72)	\$ 101,269.75	\$ (87,237.70)	\$ 320,906.77	\$ (544,176.72)	\$ 330,269.75	\$ (289,605.70)	\$ 793,406.77	\$ (731,356.72)	\$ 313,240.31	\$ (97,225.73)	\$ 774,424.24	\$ 76,635.11	440,373.41



Schwartz Associates



W. Marc Schwartz, CPA/CFF, CFE

(832) 583-7028

MSchwartz@SchwartzAssociates.us

EXPERIENCE: Marc's practice over the past forty-five years as a CPA has included providing business valuation, financial restructuring and expert witness services on a number of civil and criminal cases as well as serving, for the past thirty-five years, as a Chapter 11 bankruptcy trustee, an examiner with expanded powers and as a Federal and State court receiver. He has also assisted clients involved in civil litigation in matters involving construction litigation, professional malpractice, oil and gas disputes (upstream, oilfield services, downstream and midstream), intellectual property, breach of contract, trust and estate disputes, lender liability issues, personal injury, fraud and bankruptcy. The industries Marc has worked in include publishing, retail, healthcare, including medical devices, home and inpatient care, and medical practice operations, oil and gas, biofuels, manufacturing, telecommunications, transportation and refined products trading, amongst others. He is experienced in testifying in federal, state and bankruptcy courts as well as arbitration proceedings throughout the United States.

Marc was awarded his CPA certificate in 1975, was recognized with the Certified Fraud Examiner designation by the Association of Certified Fraud Examiners in 1989 and was Certified in Financial Forensics by the AICPA in 2008. In 2014 the Association of Certified Fraud Examiners presented him with its Lifetime Achievement Award for his more than twenty-five years of service to the anti-fraud profession. In 2019 he was admitted to Full Membership in the National Association of Federal Equity Receivers, an organization of 205 Full Members who have "...been appointed as federal equity receivers in matters of material size and complexity."

Marc started his career with Coopers & Lybrand (now PricewaterhouseCoopers) where he spent twenty years, the last twelve as an audit partner with the firm, working for a variety of client industries. His clients included Gulf Oil Corporation, Sterling Chemicals, Inc. and Mt. Airy Trading Company (at the time the largest refined products trader on the New York Mercantile Exchange, accounting for one third of the Exchange's volume). Marc also oversaw the Firm's Houston based Forensic and Valuation Services practice and served as the Firm's Southwest Region Coordinator of Banking Services.



000283

Professional History

(Partial Listing): August 2019 to Present: Chairman, Schwartz Associates, LLC

Professional services firm specializing in financial forensics, financial restructuring and reorganization services, and federal and state court receiverships.

July 2018 to July 2019: Senior Vice President, Nathan Associates Inc.

Senior Vice President responsible for building the companies litigation, restructuring and advisory practices in the Central United States.

February 2001 to July 2018: Principal and President, HSK, LLC

A professional services firm specializing in business valuation, litigation consulting, and financial restructuring and reorganization services.

July 1993 to January 2001: Shareholder and President, Schwartz Spilker & Co

Along with its predecessor firms, provided litigation and bankruptcy, corporate acquisition, and strategic planning consulting services to clients

1983 to 1993: Partner, Financial Advisory Services Group of Coopers & Lybrand, Houston, Texas

Provided litigation consulting, bankruptcy consulting and valuation services as well as assisted clients in leveraged buyouts of financial institutions. Continued to serve as an audit partner with clients in the banking, oil and gas and manufacturing industries. Served as Southwest Region-- Coordinator of Banking Services.

1976 to 1983: Audit staff and ultimately Partner, Coopers & Lybrand, Houston, Texas

Provided litigation support services for clients, as well as serving audit clients in the banking, oil and gas and manufacturing industries

1974 to 1976: Audit staff, Coopers & Lybrand, Chicago, Illinois

Assisted clients in the banking and publishing (magazines and books) industries. Served as Director of Taxation for a NYSE listed company with U. S. and International operations in publishing and the hospitality industries.

PROFESSIONAL AFFILIATIONS

& ACTIVITIES: National Association of Federal Equity Receivers, Full Member

American Institute of Certified Public Accountants

Texas Society of Certified Public Accountants (TSCPA) and Houston Chapter

National Association of Certified Fraud Examiners

National Association of Forensic Economics



Schwartz Associates

Turnaround Management Association

State Bar of Texas, Bankruptcy Law Section, Non-Lawyer

ACCREDITATIONS

& LICENSES: Certified Public Accountant Licensed to practice in Texas.
Certified Fraud Examiner Association of Certified Fraud Examiners
Certified in Financial Forensics American Institute of Certified Public Accountants
Licensed Private Investigator Texas Department of Public Safety, Private Security Bureau (No. 00079856)

EDUCATION: BA, Economics Princeton University (1972)
MBA, Finance and Accounting University of Chicago (1973)
Continuing Education American Institute of Certified Public Accountants
Texas Society of CPAs
Houston Chapter of the Texas Society of CPAs
Dallas Chapter of the Texas Society of CPAs
University of Texas School of Law
National Association of Corporate Directors
Turnaround Management Association
Houston Chapter of the Association of Certified Fraud Examiners
State Bar of Texas
Programs Sponsored by Various Law Firms

CIVIC

INVOLVEMENT: Marc serves on the Board of Directors of the Mission Centers of Houston, ESCAPE Family Resource Center, the Memorial Exchange Club and as Past President of the National Exchange Club Foundation. He is also a former director and officer of the Houston Chapter of the Texas Society of CPAs.



Schwartz Associates



Schwartz Associates

May 19, 2022

VIA EMAIL

Free Speech Systems, LLC
VIA EMAIL: rbattagliaw@outlook.com

Re: Engagement of Chief Restructuring Officer

Gentlemen:

This letter confirms that Alex E. Jones has delegated to W. Marc Schwartz of Schwartz Associates, LLC ("SALLC") those managerial duties under ¶ 8.01 of the Free Speech System, LLC's ("FSS") Company Agreement to act as its Chief Restructuring Officer (the "CRO"), as defined in this letter to advise and lead its restructuring efforts involving the scope described herein, potentially including a filing under the United States Bankruptcy Code (the "Bankruptcy Code"). This letter also confirms that FSS shall retain SALLC as its financial advisor ("FA") in connection with the restructuring efforts.

SALLC understands that the purpose of the engagement is to continue stable operations while maximizing the values of FSS' assets, including negotiations with creditors of FSS and affiliates of FSS to assure that creditors of FSS have the best chance of recoveries on their claims. CRO will work to maximize returns and to assure a fair pro rata distribution to all unsecured creditors.

I. Scope of Engagement

CRO will lead FSS' management and personnel through the restructuring process. It is agreed that CRO's authority may include, but not be limited to, the following:

1. Provide business and debt restructuring advice, including as it relates to business strategy and other key elements of the business;
2. Assist FSS with managing due diligence requests and other items that may be requested by its various constituents as part of the restructuring process;
3. Prepare cash flow forecasts and related financial and business models;
4. Identify and implement short and long-term liquidity initiatives;
5. Prepare Statements of Financial Affairs and Schedules, Monthly Operating Reports, and other similar regular Chapter 11 administrative, financial, and accounting reports required by the United States Bankruptcy Court ("Bankruptcy Court") as well as providing necessary testimony before the Bankruptcy Court on matters within CRO's areas of expertise;
6. Review inventory marketability and provide monetization alternatives as deemed appropriate;





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7. Make operational decisions, with advice of current ownership, directed to maximizing the value of FSS;
8. Implement cost containment measures;
9. Negotiate with creditors, prospective purchasers, equity holders, equity committees, official committee of unsecured creditors, and all other parties-in-interest;
10. Be in charge of all business decisions on behalf of FSS as necessary or required, utilizing CRO's business judgment in aid of the restructuring.
11. Execute all documents and take all other actions necessary to effectuate restructuring of FSS, including in any case before the Bankruptcy Court, subject to review and oversight by current ownership.

II. Indemnification

FSS agrees to indemnify, defend, and hold harmless CRO, individually, and SALLC, its subsidiaries or affiliates, the respective partners, directors, officers, agents, contractors, and employees of SALLC and each other person, if any, controlling SALLC or its affiliates (individually or collectively) from and against any and all losses, claims, damages, liabilities, or costs, as and when incurred, to which such party may become subject to or which are asserted against any party, directly or indirectly, in any way related to party while acting for FSS under this agreement including, without limitation, in connection with i) any act or omission by party related to engagement as FA or CRO under the Agreement or ii) Party's acceptance, performance or non-performance of obligations under said Agreement.

FSS will advance to the party amounts paid by the party for reasonable and documented legal or other expenses incurred by them, as and when incurred, in connection with investigating, preparing or defending any such losses, claims, damages, or liabilities or any action in respect thereof, whether or not in connection with existing, pending or threatened litigation against the party; provided, however, that FSS shall not be liable under the foregoing indemnity agreement in respect of any liability to the extent that such liability is found to have resulted from party's gross negligence, bad faith, willful misconduct, or a breach of this agreement and party shall no later than ten days after a determination of gross negligence, bad faith, willful misconduct, or breach of this agreement refund such amounts previously advanced by FSS. If, in the opinion of counsel, representing both parties in this matter covered by this indemnification creates a potential conflict of interest, the party may engage separate counsel to represent them at FSS' expense.



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III. Materials Provided

FSS agrees to provide SALLC with such financial and other available information as is reasonably required for SALLC to render the services performed or to be performed hereunder. SALLC agrees to review the information and identify any inaccuracies or omissions that are reasonably apparent on the face of the information provided.

IV. Work Product

SALLC shall not disclose any confidential or privileged information to any third party, subject to the following exceptions: (a) to SALLC's affiliates, vendors, or agents who provide services in connection with this engagement; (b) with Client's written consent; (c) when legally required to do so; or (d) if such information is available from public sources.

Any and all records of FSS obtained by SALLC will be promptly returned to FSS at the end of this Engagement.

V. Disclosures

FSS shall not disclose any work or analyses of SALLC or CRO to any third party (other than any direct or indirect equity holder of FSS) without prior written consent of CRO, which shall not be unreasonably withheld. Neither SALLC nor CRO shall disclose any information respecting the business, properties, books, and records of FSS except to professionals hired by FSS for purposes of this Engagement, unless subpoenaed by a court of competent jurisdiction.

SALLC cannot assure that, following the completion of our internal conflict search, an engagement for or involving your creditors or other parties-in-interest or their respective attorneys and accountants will not be accepted by SALLC, its subsidiaries or affiliates. Should any potential conflict come to the attention of SALLC, we will endeavor to resolve such potential conflict and will determine what action needs to be taken. You agree that you will comprehensively inform us of the parties-in-interest to this matter of or additions to, or name changes for, those parties-in-interest whose names you provided.

SALLC may have provided, currently provide, or provided in the future, services to FSS' creditors, other parties-in-interest, and their respective attorneys and accountants in matters or engagements unrelated to this Engagement. You agree that party shall not have responsibility to FSS relating to such professional services, nor any responsibility to use or disclose information SALLC possess by reason of such services, whether such information might, by itself or others, be considered material to FSS.

SALLC has performed an internal search for any such conflict of interest with respect to FSS, its officers, directors, creditors, and other parties and has found no conflicts of interest.



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VI. Term & Termination

This agreement shall remain in effect until the earlier of i. The completion of the winddown of FSS, ii. Execution of a comprehensive debt restructuring agreement, iii. Confirmation and completion of a liquidating Chapter 11 plan of reorganization, iv. SALLC or CRO's resignation, or vi. Termination of the agreement by either party upon seven (7) calendar days' written notice.

SALLC may terminate this agreement without notice if FSS fails to make payments when due hereunder.

VII. Compensation

For services provided described herein, SALLC shall be compensated for the services of CRO on an hourly fee basis of \$690.00 per hour.

If, in CRO's sole judgment, it is determined that additional services are required to assist with the scope of this engagements as outlined by this Agreement, CRO may employ SALLC, which shall be compensated at the following hourly rates

M. Christian Schwartz:	\$470 per hour
Managers:	\$350 per hour
Associates:	\$280 per hour
Analysts:	\$210 per hour
Administrative Staff	\$95 per hour

FSS shall be responsible for CRO's and SALLC's reasonable and necessary documented out-of-pocket costs and expenses incurred in connection with this engagement. SALLC will provide to FSS detailed documentation of all expenses incurred.

SALLC acknowledges that, should FSS seek relief under the Bankruptcy Code, and FSS apply for authorization to retain and employ CRO and SALLC, FSS' payment of CRO's and SALLC's fees and expenses shall be subject to Bankruptcy Court approval. The provisions of this paragraph shall not limit nor restrict the indemnification and contribution provisions set forth in this Agreement.

A. Retainer

In order to commence the engagement, SALLC requires a retainer payment in the amount of \$75,000.00 for the representation of FSS. SALLC must receive the retainer payment as well as the signed copy of this letter before the firm will take any action or be deemed to represent you. In the event that this agreement is terminated prior to incurring fees and expenses in excess of retainer amount, the balance shall be refunded to FSS within thirty days.



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B. Invoicing

Prior to filing bankruptcy, invoices reflecting the services of SALLC, including the services of CRO, shall be prepared and submitted monthly and paid no later than seven (7) business days thereafter. In the event that any portion of the retainer is used prior to the filing of bankruptcy, FSS shall replenish the retainer prior to filing bankruptcy. In case of a disputed invoice, Client agrees to pay undisputed portion of fees. Expense charges shall be submitted to FSS no later than 30 days after expense was incurred or immediately upon approval of Bankruptcy Court. For any recurring monthly charges, payment is to be made on the first day of each month. Upon filing bankruptcy, invoices shall be submitted and paid in accordance with the orders of the Bankruptcy Court.

VIII. CRO's Counsel

Prior to commencing this engagement, FSS will fund a \$20,000 retainer to be paid to SALLC so that SALLC can engage Michael Ridulfo of Kane, Russell Coleman Logan PC to serve as legal counsel to the CRO.

IX. Authorization

FSS represents that this Agreement outlines the engagement and has been approved by its Board of Directors or managers (as appropriate) and that the individual that signs this Agreement on behalf of FSS has been duly authorized to do so, including express consent of the Board of Directors or Managers.

Further, it is acknowledged that future economic, operational performance or the confirmation success of a Chapter 11 plan of reorganization or Chapter 7 liquidation plan cannot be guaranteed. The monthly fees and related expenses to be paid by FSS to CRO and SALLC are not contingent upon the results of this engagement and neither CRO nor SALLC warrant or predict results or developments during the term of this engagement.

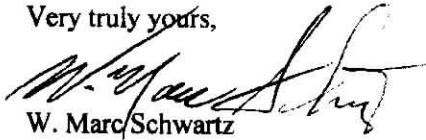
SALLC's maximum liability relating to services rendered under this letter (regardless of form of action, whether in contract, negligence, or otherwise) will be limited to the charges paid to SALLC for the portion of its services or work products giving rise to liability. In no event shall SALLC be liable for consequential, special, incidental, or punitive loss, damage or expense (including, without limitation, lost profits, opportunity costs, etc.) even if it has been advised of their possible existence.

Please acknowledge your agreement with the terms of this engagement letter and by signing and dating below. Once executed and the retainer is funded, a copy will be delivered to you via email. If you have any questions regarding this engagements letter, please call me at (832) 583-7021.



Schwartz Associates

Very truly yours,


W. Marc Schwartz

CONFIRMED AND AGREED

Free Speech Systems, LLC

By: 

Date: 

Invoices should be sent to:

Name: _____

Email: _____

7/22/2022 1:49 PM
Velva L. Price
District Clerk
Travis County
D-1-GN-18-001835
Adrian Rodriguez

D-1-GN-18-001835

NEIL HESLIN and SCARLETT LEWIS, <i>Plaintiffs</i>	§	IN DISTRICT COURT OF
	§	
VS.	§	TRAVIS COUNTY, TEXAS
	§	
ALEX E. JONES and FREE SPEECH SYSTEMS, LLC <i>Defendants</i>	§	261 st DISTRICT COURT
	§	

PLAINTIFFS' FOURTH AMENDED PETITION

Plaintiffs NEIL HESLIN and SCARLETT LEWIS files this Fourth Amended Petition against Defendants, ALEX JONES and FREE SPEECH SYSTEMS, LLC, and alleges as follows:

DISCOVERY CONTROL PLAN

1. Plaintiffs sought and secured a customized discovery control plan under Level 3 of Texas Rule of Civil Procedure 190.4.

PARTIES

2. Plaintiff Neil Heslin in an individual residing in the State of Connecticut.
3. Plaintiff Scarlett Lewis in an individual residing in the State of Connecticut.
4. Defendant Alex E. Jones is a resident of Austin, Texas. He is the host of radio and web-based news programing, including "The Alex Jones Show," and he owns and operates the website InfoWars.com.



5. [Removed].

6. Defendant Free Speech Systems, LLC is a Texas limited liability company with principal offices located in Austin, Texas.

7. [Removed].

8. At all times relevant to this Petition, Defendants Alex Jones and Free Speech Systems, LLC operated as a joint-venture, joint-enterprise, single business enterprise, or alter ego.

JURISDICTION & VENUE

9. The damages sought in this case exceed the minimum jurisdictional limits of Travis County District Courts.

10. Venue is proper in Travis County under Tex. Civ. Prac. & Rem. Code §15.002 because it is the county of Defendants' residence at the time the cause of action accrued.

FACTUAL BACKGROUND

11. Plaintiffs Neil Heslin and Scarlett Lewis are the parents of deceased minor J.L., a victim of the December 14, 2012 Sandy Hook Elementary School shooting.

12. This case arises out of accusations by InfoWars in the summer of 2017 that Mr. Heslin was lying about whether he actually held his son's body and observed a bullet hole in his head. This heartless and vile act of defamation re-ignited the Sandy

Hook “false flag” conspiracy and tore open the emotional wounds that Mr. Heslin has tried so desperately to heal.

13. This case also arises out of the intentional infliction of emotional distress committed against Plaintiffs for the past five years through InfoWars’ recklessly false statements concerning the circumstances of the death of their child, as well as InfoWars’ coordination and encouragement of a fringe community of dangerous fanatics who have stalked and endangered the Sandy Hook parents. Plaintiffs and their family have been specifically targeted in this campaign of harassment.

14. This conspiracy theory, which has been pushed by InfoWars and Mr. Jones since the day of the shooting, alleges that the Sandy Hook massacre did not happen, or that it was staged by the government and concealed using actors, and that the parents of the victims are participants in a horrifying cover-up.

15. In addition to cruel mockery of the families, InfoWars has spent years advancing a vast collection of grotesque and outrageous falsehoods about the circumstances of the shooting and the subsequent law enforcement investigation and media coverage.

16. All of these baseless and vile allegations, which have been pushed by InfoWars and Mr. Jones on a continuous basis since the shooting, advance the idea that the Sandy Hook massacre did not happen, or that it was staged by the government and concealed using carefully placed actors, or that the families of the victims are also participants in a horrifying cover-up. InfoWars knew its assertions

were false or made these statements with reckless and outrageous disregard for their truth.

INFOWARS' FIVE YEARS OF HARASSING COVERAGE OF SANDY HOOK

17. Beginning in the month of the shooting, in December 2012, InfoWars published multiple videos with false information while claiming the incident was a "false flag" or otherwise staged.

18. InfoWars continued with a video on January 27, 2013 entitled "Why People Think Sandy Hook is a Hoax," Mr. Jones introduced a variety of completely baseless claims which he would continually repeat with malicious obsession for the next five years.

19. On March 28, 2013, InfoWars published an article advancing its hoax claim, entitled "Cover-Up of Adam Lanza Link to Psychotropic Drugs."

20. In an April 9, 2013 video entitled "Obama Gun Grabbing Psyop Speech of Evil," Mr. Jones warned his viewers that recent mass shootings were actually "a government operation," and that Sandy Hook was an "inside job."

21. In an April 16, 2013 video entitled "Shadow Govt Strikes Again," Mr. Jones discussed his allegation that the government was staging various national tragedies. He told his audience: "They staged Sandy Hook. The evidence is just overwhelming, and that's why I'm so desperate and freaked out."

22. On January 27, 2014, InfoWars published an article advancing its hoax claim, entitled "Exposed: Sandy Hook Shooter's Biggest Threat Still Lives."

23. On February 18, 2014, InfoWars published an article advancing its hoax claim, entitled "School Shooting Expert Threatened Over Sandy Hook Investigation."

24. In a March 14, 2014 video entitled "Sandy Hook, False Narratives Vs. The Reality," Mr. Jones said, "Folks, we've got video of Anderson Cooper with clear blue-screen out there. [Shaking head]. He's not there in the town square. We got people clearly coming up and laughing and then doing the fake crying. We've clearly got people where it's actors playing different parts for different people, the building bulldozed, covering up everything. Adam Lanza trying to get guns five times we're told. The witnesses not saying it was him...I've looked at it and undoubtedly, there's a cover-up, there's actors, they're manipulating, they've been caught lying, and they were pre-planning before it and rolled out with it."

25. On May 9, 2014, InfoWars published an article advancing its hoax claim, entitled "Revealed: Sandy Hook Truth Exposed."

26. On May 13, 2014, InfoWars published an article advancing its hoax claim, entitled "Connecticut Tries to Hide Sandy Hook Truth."

27. On May 13, 2014, InfoWars published a video entitled "Bombshell Sandy Hook Massacre Was A DHS Illusion Says School Safety Expert." Mr. Jones hosted a notorious crank, Wolfgang Halbig, who solicits donations to support his "investigation" into Sandy Hook. Mr. Halbig maintains that the event was staged and that the parents are actors. Mr. Jones agreed with Mr. Halbig during the video, and he asked his viewers to financially support Halbig. Over the coming years, Mr. Halbig was

a frequent guest, and InfoWars continued to provide support and encouragement to Mr. Halbig to carry out his campaign of harassment against the Sandy Hook parents.

28. On September 24, 2014, InfoWars published an article advancing its hoax claim, titled: "FBI Says No One Killed At Sandy Hook."

29. InfoWars also published a video on September 25, 2014 entitled "Connecticut PD Has FBI Falsify Crime Statistics." Mr. Jones again hosted Mr. Halbig for a lengthy discussion in which they asserted the event was fake. Mr. Jones stated:

This is not a game...If you've got a school of 100 kids and then nobody can find them, and you've got parents laughing going "Ha, Ha, Ha," and then they walk over to the camera and go (crying), and I mean, not just one, but a bunch of parents doing this and then photos of kids that are still alive they said die. I mean, they think we're so dumb that it's really hidden in plain view, and so the preponderance -- I mean, I thought they had some scripting early on to exacerbate and milk the crisis as Rahm Emmanuel said, but when you really look at it, where are the lawsuits? There would be incredible lawsuits and payouts, but there haven't been any filed, nothing. I've never seen this. This is incredible.

30. On September 26, 2014, InfoWars published an article advancing its hoax claim, entitled: "Sandy Hook Investigator: Connecticut PD Had FBI Falsify Crime Statistics."

31. On December 2, 2014, InfoWars published an article promoting the hoax video entitled "We Need to Talk About Sandy Hook."

32. On December 9, 2014 published an article advancing its hoax claim, entitled: "Internet Censors Viral Sandy Hook Truth Documentary."

33. In a December 27, 2014 broadcast entitled "Lawsuit Could Reveal Truth About Sandy Hook Massacre," Mr. Jones made numerous false claims about Sandy Hook, including his false allegations about "rotations in and out of the building," "blue-screen," "police in anti-terror outfits in the woods," and many others. Mr. Jones described the alleged "acting" by the parents as "just over the top, over the top sick." The video also featured claims that the event was undertaken as a Satanic ritual by global elites.

34. In a December 29, 2014 broadcast entitled "America the False Democracy," Jones again discussed Sandy Hook, telling his audience, "The whole thing is a giant hoax. And the problem is how do you deal with a total hoax? How do you even convince the public something is a total hoax?" Mr. Jones stated, "It took me about a year, with Sandy Hook, to come to grips with the fact that the whole thing was fake. I did deep research."

35. In the same December 2014 broadcast, Jones continued with more false assertions: "The general public doesn't know the school was actually closed the year before. They don't know they've sealed it all, demolished the building. They don't know that they had the kids going in circles in and out of the building as a photo-op. Blue screen, green screens, they got caught using."

36. On January 2, 2015, InfoWars published an article advancing its hoax claim, entitled "Mystery: Sandy Hook Victim Dies (Again) in Pakistan."

37. In a January 13, 2015 broadcast entitled "Why We Accept Gov't Lies," Mr. Jones continued his allegations about Sandy Hook. During his discussion, he stated:

You learn the school had been closed and re-opened. And you've got video of the kids going in circles, in and out of the building, and they don't call the rescue choppers for two hours, and then they tear the building down, and seal it. And they get caught using blue-screens, and an email by Bloomberg comes out in a lawsuit, where he's telling his people get ready in the next 24 hours to capitalize on a shooting. Yeah, so Sandy Hook is a synthetic, completely fake with actors, in my view, manufactured. I couldn't believe it at first. I knew they had actors there, clearly, but I thought they killed some real kids. And it just shows how bold they are that they clearly used actors. I mean they even ended up using photos of kids killed in mass shootings here in a fake mass shooting in Turkey, or Pakistan. The sky is now the limit."

38. Mr. Jones' statement about Pakistan refers to a conspiracy theory Jones helped spread involving a Sandy Hook victim whose photograph appeared at vigil for children slain a school attack in Peshawar. InfoWars' story was meant to reinforce Mr. Jones' persistent lie that the victims of the shooting, such as Plaintiff's deceased son J.L., are not real, or that some sinister conspiracy murdered his child.

39. In a February 12, 2015 video with an unknown title, Mr. Jones continued to repeat his false claims. During his discussion, Mr. Jones stated, "I know they're using blue screens...There are literally hundreds of smoking guns here that this thing doesn't add up."

40. In a March 4, 2015 video entitled "New Bombshell Sandy Hook Information In-Bound," Mr. Jones continued to promote Mr. Halbig, hosting him for a

wide-ranging discussion accusing the parents of evil acts. Mr. Jones told Mr. Halbig, "We know it stinks. I mean, it's phony. The question is what is going on. We don't know. We just know it's fake."

41. In June of 2015, InfoWars sent its reporter Dan Bidondi to Newtown, Connecticut to accompany Mr. Halbig. While in Newtown, Bidondi and Halbig confronted Newtown residents and civil servants. Mr. Bidondi, a former cage-fighter, aggressively berated several individuals with profanity, false claims, and outrageous threats to publicize their crimes. Their activities created a climate of fear in the community.

42. In a July 7, 2015 broadcast entitled "Government Is Manufacturing Crises," Mr. Jones again asserted that Sandy Hook was staged:

If they did kill kids, they knew it was coming, stocked the school with kids, killed them, and then had the media there, and that probably didn't even happen. I mean, no wonder we get so many death threats and so much heat and so much other stuff I'm not going to get into, behinds the scenes, when we touch Sandy Hook because, folks, it's as phony as a three-dollar bill.

43. In a July 7, 2015 video entitled "Retired FBI Agent Investigates Sandy Hook Mega Massive Cover Up," Mr. Jones repeated a large selection of his false claims about Sandy Hook. During his discussion, Mr. Jones stated:

No emergency helicopters were sent. The ambulances came an hour and a half later and parked down the road. DHS an hour and a half later with the time stamp put up signs saying sign in here. They had porta-potties being delivered within an hour and a half. It looked like a carnival. It looked like a big PR stunt.

Came out that Bloomberg a day before sent an email out to his gun control groups in all 50 states saying, "Prepare to roll, maybe operation coming up." That came out in the news.

We have the emails from city council back and forth and the school talking about it being down a year before. We have the school then being demolished, and the records being sealed. We have videos that look just incredibly suspicious where people are laughing and everything, and then they start huffing and puffing and start crying on TV, which is pure acting method...

You've got green-screen with Anderson Cooper, where I was watching the video, and the flower and plants were blowing in some of them, and then they blow again the same way. It's looped. And then his nose disappears. I mean, it's fake. The whole thing is...I don't know what happened. It's kind of like if you see a hologram at Disney World in the Haunted House. You know? I don't know how they do it, but it's not real. When you take your kids to see the Haunted House and ghosts are flying around, it's not real, folks. It's staged. I mean, a magician grabs a rabbit out of his hat. I know he's got a box under the table that he reaches in and gets the rabbit. I don't know what the trick is here. I've got a good suspicion. But when you've got Wolfgang Halbig...He believed it was real. People called him. He went and investigated. No paperwork, no nothing. It's bull. And now an FBI retired agent, who retired, you know, with decorations. I mean, [InfoWars reporter Rob] Dew, this unprecedented.

44. On July 10, 2015, InfoWars published an article advancing its hoax claim, entitled "Sandy Hook FOIA Killed by Commission."

45. On January 5, 2016, InfoWars published an article advancing its hoax claim, entitled "Obama's Crying Fuels Speculation It Was Faked."

46. In January of 2016, InfoWars follower Lucy Richards began stalking and making death threats to Leonard Pozner, a fellow Sandy Hook parent and personal friend of Plaintiff Scarlett Lewis. The threats included messages stating: "Death is coming to you real soon" and "LOOK BEHIND YOU IT IS DEATH."¹ When Richards was later sentenced, Senior U.S. District Judge James Cohn stated: "I'm sure [Leonard Pozner] wishes this was false, and he could embrace [N.P.], hear [N.P.'s] heartbeat and hear [N.P.] say 'I love you, Dad'...Your words were cruel and insensitive. This is reality and there is no fiction. There are no alternative facts."² As part of her sentence, Ms. Richards will not be permitted to access a list of conspiracy-based websites upon her release, including InfoWars.³ Ms. Richard's arrest and sentencing are an ominous reminder to the Plaintiffs of the danger posed by InfoWars' continuing lies about Sandy Hook.

47. Mr. Jones and InfoWars were well-aware of the unhinged community of "Sandy Hook Investigators" they had fostered. Defendants knew that a large collection of Sandy Hook deniers were coordinating their harassment against Plaintiffs and other victims. Plaintiffs and their family have suffered harassment and threats from this community. Mr. Jones and InfoWars have frequently communicated with the hoax community and have interviewed or promoted members of this

¹ <https://www.nbcnews.com/news/us-news/conspiracy-theorist-arrested-death-threats-against-sandy-hook-parent-n693396>

² <http://www.nydailynews.com/news/crime/judge-hands-sandy-hook-truther-prison-sentence-article-1.3229754>

³ <https://www.buzzfeed.com/claudiakoerner/a-conspiracy-theorist-will-serve-time-for-threatening-a>

dangerous community on their programming. During a February 2015 video, one prominent member of the Sandy Hook denier community issued a threat to a Sandy Hook parent on the air. During the same video, Mr. Jones showed maps and addresses used by the parent. This parent was the leader of a Sandy Hook non-profit who had complained to YouTube about the emotional distress caused by Jones. Since that time, Mr. Jones' open animosity towards the Sandy Hook parents has been on full display.

48. By November 2016, a growing tide of public outrage caused Mr. Jones to appear on InfoWars and rant about his false Sandy Hook claims for twenty minutes in what he called his "Final Statement on Sandy Hook," published on November 18, 2016.

49. During the outrageous video, Mr. Jones directly addressed the public outcry over his statements by doubling down on his accusations. For example, Mr. Jones stated: "That shows some kind of cover-up happening. And then I saw Anderson Cooper -- I've been in TV for twenty-something years, I know a blue-screen or a green-screen -- turn and his nose disappeared. Then I saw clearly that they were using footage on the green-screen looped, because it would show flowers and other things during other broadcasts that were moving, and then basically cutting to the same piece of footage...Then we see footage of one of the reported fathers of the victims, Robbie Parker, doing classic acting training."

50. The gist of these statements was that Sandy Hook parents are actually participating in a sinister manipulation plan to fool the public, or that a shadowy cabal

of elites pre-planned the murder of their children and controlled the coverage of the event through the media manipulation.

51. During the November 2016 broadcast, Mr. Jones played video footage of Anderson Cooper interviewing Sandy Hook parent Veronique De La Rosa, at which point Jones stated: "We point out clear chromakey, also known as blue-screen or greenscreen being used, and we're demonized. We point out that they're clearly doing fake interviews...and their answer is to say that we said nobody died."

52. Towards the end of the November 2016 broadcast, Mr. Jones stated: "Why should anybody fear an investigation? If they have nothing to hide? In fact, isn't that in Shakespeare's Hamlet? Methinks you protest too much...This particular case, they are so scared of investigation."

53. Mr. Jones concluded the video by accusing parents seen on television of being actors. Mr. Jones stated, "So, if children were lost at Sandy Hook, my heart goes out to each and every one of those parents. And the people who say they're parents that I see on the news. The only problem is, I've watched a lot of soap operas. And I've seen actors before. And I know when I'm watching a movie and when I'm watching something real."

54. The November 2016 video broadcast was entitled, "Alex Jones Final Statement on Sandy Hook." It was Plaintiff's hope that the title was accurate, and that Mr. Jones would finally end his reckless attacks on the Sandy Hook parents and his assertions that they were liars and actors engaged in a fraud on the American people.

55. As horrifying as the November 2016 broadcast was, its promise of being the “Final Statement” gave some hope to Plaintiffs that Mr. Jones’ harassment might be coming to an end after four long years.

56. Those hopes were soon dashed. Instead, InfoWars continued its cruel campaign in 2017.

57. In a March 8, 2017 video, Mr. Jones praised the credibility of Steve Pieczenik, who had previously claimed on InfoWars programming that Sandy Hook was “a Homeland Security drill that they passed off as a real event.” Mr. Jones admitted that despite his years of prior statements, “I can’t prove it one way or the other.” Nonetheless, Mr. Jones repeated his accusation that Veronique De La Rosa’s interview with Anderson Cooper was faked in front of a blue screen. He also told his audience that Anderson Cooper was in the CIA, hoping to convince them that the agency was part of the plot.

58. On April 22, 2017, InfoWars published a video entitled “Sandy Hook Vampires Exposed.” This video again repeated the large collection of false accusations which Mr. Jones had been using for years to support his ceaseless attacks on the Sandy Hook families, including the false claims that Sandy Hook parent Veronique De La Rosa participated in a fake blue-screen interview with Anderson Cooper, that the school was closed until that year and was rotting and falling apart in videos, that the children were “going in circles, in and out of the building with their hands up,” that port-a-potties had been delivered “an hour after it happened, for the big media event,”

and that police were “pulling guns out of cars” and “finding people in the back woods who are dressed up in SWAT gear.” Not only did this video continue to advance these hideous and reckless lies about the tragedy, but Mr. Jones and his employee Rob Dew mocked the families as actors and discussed their desire to see photographs of the children’s dead bodies.

59. On June 13, 2017, in a video entitled “Media Refuses to Report Alex Jones’ Real Statements on Sandy Hook,” Mr. Jones addressed what he knew would be a highly embarrassing interview with Megyn Kelly that was scheduled to air several days later. During this video, Mr. Jones pointed his viewers to a list of questions published by Zero Hedge, a notorious anonymous website that spreads misinformation. These questions were all based on Mr. Jones’ baseless lies, including his allegation that school’s website received no internet traffic in the years before the attack, that there had been reports of other shooters in the woods who fled, that port-a-potties had been delivered within an hour, that FBI crime statistics show no murders in Newtown in 2012, that EMTs were not allowed in the building, and that Mrs. De La Rosa’s interview was faked using a blue-screen.

60. On June 18, 2017, NBC aired Ms. Kelly’s profile of Jones. During his interview, Mr. Jones stated that there had been a “cover-up” and “manipulation.” He also falsely claimed that children were filmed going in circles in and out of the school.

61. The following exchange took place:

MEGYN KELLY: But Alex, the parents, one after the other, devastated. The dead bodies that the coroner autopsied...

ALEX JONES: And they blocked all that. And they won't release any of it. That's unprecedented.

62. Mr. Jones and Ms. Kelly also had the following exchange:

JONES: But then what do you do, when they've got the kids going in circles, in and out of the building with their hands up? I've watched the footage. And it looks like a drill.

MEGYN KELLY: When you say, "parents faked their children's death," people get very angry.

ALEX JONES: Yeah, well, that's - oh, I know. But they don't get angry about the half million dead Iraqis from the sanctions. Or they don't get angry about all the illegals pouring in.

63. On June 26, 2017, InfoWars' broadcast featured a segment hosted by reporter Owen Shroyer in which Shroyer claimed to have reviewed evidence showing it was impossible for Mr. Heslin to have held his son and see his injury.

64. During the broadcast, Shroyer said, "The statement [Plaintiff] made, fact-checkers on this have said cannot be accurate. He's claiming that he held his son and saw the bullet hole in his head. That is his claim. Now, according to a timeline of events and a coroner's testimony, that is not possible."⁴

⁴ <https://www.infowars.com/zero-hedge-discovers-anomaly-in-alex-jones-hit-piece/>

65. As support for these defamatory statements, Shroyer played video footage where the local medical examiner informed reporters that the slain students were initially identified using photographs rather than in person.

66. Shroyer also stated, "You would remember if you held your dead kid in your hands with a bullet hole. That's not something you would just misspeak on."⁵

67. Shroyer continued by stating that Mr. Heslin was "making a pretty extreme claim that would be a very thing vivid in your memory, holding his dead child."⁶

68. "The conspiracy theorists on the internet out there have a lot of questions are that are yet to be answered. You say whatever you want about the event, that's just a fact."⁷

69. At the conclusion of his report, Shroyer stated, "Will there be a clarification from Heslin or Megyn Kelly? I wouldn't hold your breath. [Laugh]. So now they're fueling the conspiracy theory claims. Unbelievable."⁸

70. The underlying point or gist of Shroyer's report is that Mr. Heslin's version "is not possible" and "cannot be accurate," and that Mr. Heslin was lying about the circumstances of his son's tragic death for a nefarious and criminal purpose.

71. Shroyer's report was manifestly false. In addition, a minimal amount of research would have caused any competent journalist not to publish the defamatory

⁵ *Id.*

⁶ *Id.*

⁷ *Id.*

⁸ *Id.*

accusation. According to contemporary news accounts, the bodies of the victims were released from the medical examiner into the custody of the families.⁹ Funerals where the children's bodies were in the custody of their parents were widely reported on by the press.¹⁰

72. On July 20, InfoWars programming featured a segment hosted by Alex Jones in which Shroyer's report was re-broadcast in full. When introducing the segment, Jones demanded that Mr. Heslin "clarify" what actually happened.

73. After showing the segment, Jones said he told Shroyer, "I could never find out. The stuff I found was they never let them see their bodies. That's kind of what's weird about this. But maybe they did. So I'm sure it's all real. But for some reason they don't want you to see [Shroyer's segment]." ¹¹

74. Regarding the Sandy Hook shooting, Jones said, "Can I prove that New Haven [sic] didn't happen? No. So I've said, for years, we've had debates about it, that I don't know. But you can't blame people for asking." ¹²

75. Mr. Jones was lying. In the five years following the tragedy, he has repeatedly and unequivocally called the Sandy Hook shooting a hoax.

76. Over the next year, Mr. Jones continued to gaslight the Plaintiffs by insisting that he admitted for years that Sandy Hook was real. He even claims to have

⁹ <https://patch.com/connecticut/newtown/police-no-motive-emerging-in-newtown-school-shooting>

¹⁰ <http://abcnews.go.com/US/photos/sandy-hook-moment-silence-18026580/image-18045101>;

[https://www.washingtonpost.com/politics/funerals-for-newtown-massacre-victims-](https://www.washingtonpost.com/politics/funerals-for-newtown-massacre-victims-begin/2012/12/17/ffd0a130-486d-11e2-820e-17eefac2f939_story.html?utm_term=.0ccbbb4af100)

[begin/2012/12/17/ffd0a130-486d-11e2-820e-17eefac2f939_story.html?utm_term=.0ccbbb4af100](https://www.washingtonpost.com/politics/funerals-for-newtown-massacre-victims-begin/2012/12/17/ffd0a130-486d-11e2-820e-17eefac2f939_story.html?utm_term=.0ccbbb4af100)

¹¹ <https://www.mediamatters.org/blog/2017/07/21/alex-jones-sandy-hook-dad-needs-clarify-whether-he-actually-held-his-son-s-body-and-saw-bullet-hole/217333>

¹² *Id.*

apologized in a video released on the day of Megyn Kelly profile, on June 18, 2017. Yet his video did not actually contain any apology, and soon thereafter, Mr. Jones continued to publish false facts about the death of Plaintiffs' son. Ultimately Jones waffled and back forth on whether Plaintiffs' son and the other children actually died, but he consistently maintained the event was "phony," and repeats his dozens of recklessly false assertions to support his conclusion.

77. For example, in an October 26, 2017 video entitled "JFK Assassination Documents To DROP Tonight," Mr. Jones continued his false claims, including stating that the CIA visited Sandy Hook shooter Adam Lanza and recruited him. He claimed that the truth about Lanza is not known because "they bulldozed the house to get rid of it." Mr. Jones also told his audience that Sandy Hook was "as phony as a three-dollar bill, with CNN doing fake newscasts, with blue screens."

78. Despite his well-documented conduct, Mr. Jones decided to cast the families as dishonest not only about Sandy Hook, but about their own torment at his hands. In a video on April 20, 2018 entitled, "MSM Continues to Demonize Alex Jones," Mr. Jones once again proved himself to be an emotionally manipulative liar while mocking the parents with a cruel and juvenile imitation:

I think they almost do this to mess with us or something. I'm serious, man...They go, "Oh, my gosh, why are you doing that? You hurt me." And we're like, "No, no. We're sorry." "You've hurt me." And like five years later, "You hurt me. Stop hurting me." And we're like, "But we're not bringing you up."

79. In truth, Mr. Jones has continuously leveled his accusations against the parents, repeated a collection of false claims about the shooting, and even claimed the incident was phony a few months before the first lawsuits were filed against him.

80. In the same video on April 20, 2018, Mr. Jones continued to accuse the parents of lying about his conduct, and he falsely claimed that he had not discussed Sandy Hook in many years. In a mocking imitation, he stated, "'Oh, my gosh. Alex has no heart. He is -- nothing is sacred. He brought it up again.' No. You did and lied about it."

81. In the April 20, 2018 video, Mr. Jones also falsely claimed he had never attacked the victims, stating, "I have never gone after the Sandy Hook parents...Who in the hell would try to go after people's parents who have dead children?"

82. In the April 20, 2018 video, Mr. Jones also continued to make recklessly false claims about Sandy Hook. For example, Mr. Jones stated, "You can look it up. They stood down in Sandy Hook. They stood down in Parkland. That's a fact." Later in the video, he repeated his claim that there was a police "stand down" at Sandy Hook.

83. In the April 20, 2018 video, Mr. Jones also continued his bizarre allegations about Veronique De La Rosa's interview with Anderson Cooper, stating, "It's just a background with the flowers of the town hall and her and Anderson Cooper. And then he turns and his head is shimmery, and his nose disappears, which everybody knows is a chroma key." Mr. Jones also repeated his claim that Anderson

Cooper was working for the CIA, and he continued to assert that the interview was shot in front of a blue-screen rather than the result of digital compression.

84. Finally, it must be noted that the above descriptions of InfoWars' conduct are not exhaustive. InfoWars has published an enormous amount of video and written content regarding its Sandy Hook hoax claim. Much of that material was removed from the public domain in 2018 and cannot be identified by date and title. It is impossible for the Plaintiffs to present the full scope of InfoWars' actions over the past five years without testimony and documents from the participants.

85. Nonetheless, it is clear that InfoWars did not merely "cover" the Sandy Hook conspiracy. Instead, its malicious allegations about Sandy Hook quickly become a core element of its programming and soon turned into an outrageous five-year obsession. The publications described above were part of a continuous course of conduct in which Mr. Jones promoted false facts about the death of Plaintiffs' son with malicious motives.

CAUSES OF ACTION

I. Defamation and Defamation *Per Se* by All Defendants Against Neil Heslin.

86. All previous allegations are incorporated by reference.

87. Plaintiffs are private individuals and neither a public officials nor public figures.

88. The June 26, 2017 and July 20, 2017 broadcasts by Defendants were false, both in their particular facts and in the main point, essence, or gist in the context in which they were made.

89. In viewing the June 26, 2017 and July 20, 2017 broadcasts, a reasonable member of the public would be justified in inferring that the publications implicated the Plaintiff. Individuals who know the Plaintiff understood the publications to concern Plaintiff.

90. The June 26, 2017 and July 20, 2017 broadcasts were also defamatory because they are reasonably susceptible to a defamatory meaning by innuendo. A reasonable person, reviewing the statements in question, could conclude the Plaintiff was being accused of engaging in fraudulent or illegal activity. In context, the gist of the statements could be construed as defamatory to the Plaintiff by an average member of general public. Individuals who know the Plaintiff understood the publications to implicate criminal conduct by Plaintiff.

91. Defendants' defamatory publications were designed to harm Plaintiff's reputation and subject the Plaintiff to public contempt, disgrace, ridicule, or attack.

92. Defendants acted with actual malice. Defendants' defamatory statements were knowingly false or made with reckless disregard for the truth or falsity of the statements at the time the statements were made.

93. Defendants' defamatory publications were not privileged.

94. Defendants' defamatory statements constitute defamation *per se*. The harmful nature of the defamatory statements is self-evident. The defamatory statements implicate the Plaintiff in heinous criminal conduct. False implications of criminal conduct are the classic example of defamation *per se*.

95. Defendants publicly disseminated the defamatory publications to an enormous audience causing significant damages to the Plaintiff.

96. Defendants' defamatory publications have injured Plaintiff's reputation and image, and they have exposed Plaintiff to public and private hatred, contempt, and ridicule.

97. In light of their prior experience with these kinds of reckless statements, Defendants knew that their publication could cause Plaintiff to suffer harassment and potential violence.

98. Defendants' defamatory publications have and will continue to cause harm to Plaintiff. Due to Defendants' conduct, the Plaintiff has suffered and continues to suffer substantial damages in an amount to be proven at trial.

II. Intentional Infliction of Emotional Distress by Alex Jones and Free Speech Systems, LLC Against Neil Heslin and Scarlett Lewis.

99. All previous allegations are incorporated by reference.

100. Defendants knew or should have known that their videos on November 18, 2016, March 8, 2017, April 22, 2017, June 13, 2017, June 19, 2017, June 26, 2017, July 20, 2017, October 26, 2017, and April 20, 2018 would cause Plaintiffs severe

emotional distress and cause their family to be the subject of harassment, ridicule, and threats to their safety.

101. Defendants made the statements in these videos in bad faith and with malicious motives, knowing the statements were false or in reckless disregard for the truth, and knowing they would cause severe emotional distress.

102. Defendants consistently published false assertions about the circumstances of the death of Plaintiffs' child in scores of videos and articles for years, long after they should have known their allegations were false and causing emotional distress and danger.

103. In addition, Defendants have been acting in a continuing course of conduct against Plaintiffs since at least January 27, 2013, when Mr. Jones first made his outrageous and false Sandy Hook hoax allegations. Since that time, Defendants have been engaged in a continuous campaign of cruel and dishonest harassment as detailed above, all of which has caused severe emotional distress to Plaintiffs.

104. Defendants' malicious statements were part of a continuous pattern of five years of intentional and reckless harassment accomplished through dozens of disturbing videos, a relentless stream of recklessly false articles published on InfoWars.com, harassing social media content, as well as the encouragement, aid, and financial support to third parties in furthering this harassment. The cumulative quality and quantity of the harassment has been extreme and has shocked the nation.

105. Defendants recognized the distress of the Sandy Hook parents and often addressed the parents directly in their outrageous videos.

106. In light of their prior experience with these kinds of reckless statements, Defendants knew or should have known that their conduct could cause Plaintiffs and their family to suffer harassment and violence. Defendants knew or should have known their reckless conduct was likely to prompt its audience to contact or communicate with Sandy Hook victims in a hostile or harassing manner.

107. Severe emotional distress was the primary risk created by Defendants' reckless conduct, and Defendants knew and intended for Plaintiffs to suffer emotional distress.

108. Defendants' conduct, as a whole, was outrageous and intolerable, going beyond all possible bounds of decency.

109. Defendants' five-year campaign of willful lies and malicious harassment was utterly intolerable in a civilized community.

110. No reasonable person could be expected to endure the emotional distress inflicted upon Plaintiffs.

111. Plaintiffs are private individuals and are neither public officials nor public figures.

112. Defendants' actions were not conducted in a public space. Rather, Defendants' actions were conducted on its own private property for the purpose of profit.

DAMAGES

113. Defendants' actions have and will continue to cause harm to Plaintiffs. Due to Defendants' conduct, Plaintiffs have suffered and continue to suffer substantial damages in an amount to be proven at trial.

114. Plaintiffs have suffered general and special damages, including a severe degree of mental stress and anguish which disrupted their daily routine and caused a high degree of psychological pain.

115. Plaintiffs are also entitled to exemplary damages because the Defendants acted with gross negligence, ill-will, and malice.

116. Plaintiffs are entitled to pre-judgment and post-judgment interest, costs of court, and attorney's fees.

117. Pursuant to Rule 47 of the Texas Rules of Civil Procedure, Plaintiffs are seeking an amount in relief which exceeds \$1,000,000.

JURY DEMAND

118. Plaintiffs demand a jury trial and tendered the appropriate fee with their Original Petitions.

PRAYER

WHEREFORE PREMISES CONSIDERED, Plaintiffs ask that the Court issue citation for each Defendant to appear and answer, and that Plaintiffs be awarded all the damages set forth above, and to grant whatever further relief to which Plaintiffs are justly entitled.

Respectfully submitted,

KASTER LYNCH FARRAR & BALL, LLP



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CERTIFICATE OF SERVICE

I hereby certify that on July 22, 2022, the forgoing pleading was served upon all counsel of record via electronic service.



MARK D. BANKSTON

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Andrew Grant on behalf of Mark Bankston

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Status as of 7/25/2022 7:20 PM CST

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D-1-GN-18-001835

NEIL HESLIN and
SCARLETT LEWIS

VS.

ALEX E. JONES, INFOWARS, LLC,
FREE SPEECH SYSTEMS, LLC, and
OWEN SHROYER§
§
§
§
§
§
§IN DISTRICT COURT OF
TRAVIS COUNTY, TEXAS
261st DISTRICT COURT

PLAINTIFFS' EXHIBIT LIST

EXHIBIT NO.	BATES NO.	EXHIBIT DESCRIPTION	ADMITTED
PX 001		Family photograph 1	
PX 002		Family photograph 2	
PX 003		Family photograph 3	
PX 004		Family photograph 4	
PX 005		Report of the Uniform Crime Reporting Program - Connecticut - 2012	
PX 006	SANDY HOOK-00350-351	Sandy Hook Official Report - Book 5 - 00014498	
PX 007	SANDY HOOK-000354-360	Sandy Hook Official Report - Book 6 - 00002060	
PX 008	SANDY HOOK-000373-379	Sandy Hook Official Report - Book 6 - 00029085	
PX 009	SANDY HOOK-000387-388	Sandy Hook Official Report - Book 6 - 00040345	
PX 010	Ex 4 to Jones 3/14/19 deposition	Dashcam frame	
PX 011		Affidavit of Alex Jones – 2018	
PX 012		Affidavit of Alex Jones – 2019	
PX 013		Affidavit of Dr. Wayne Carver	
PX 014		Affidavit of Owen Shroyer	
PX 015	SANDY HOOK-001692-1752	Becca Lewis - Alternative Influence	
PX 016	Sandy Hook-000627-637	Fairleigh University Poll	
PX 017	SANDY HOOK-001586-1691	Becca Lewis - Media Manipulation and Disinformation Online	
PX 018	SANDY HOOK-000643-656	Becca Lewis Chart of Literature	
PX 019	SANDY HOOK-000396-421	CNN Transcript - McDonnell Interview	



PX 020	SANDY HOOK-000422-425	Article – Megyn Kelly Fails to Fact Check Sandy Hook Father’s Contradictory Claim In Alex Jones Hit Piece	
PX 021	Ex 8 to Jones 3/14/19 deposition	Screenshot of InfoWars episode	
PX 022	Ex 9 to Jones 3/14/19 deposition	Photo of Dhahran International Hotel	
PX 023	Ex 11 to Jones 3/14/19 deposition	Photo of Dhahran International Hotel	
PX 024	SANDY HOOK-000599-600	Newtown Bee Photo Archive	
PX 025	SANDY HOOK-000550-558	Pages from AllThingsAndersonCooper.com	
PX 026	SANDY HOOK-000448-455	SPJ Code of Ethics	
PX 027	SANDY HOOK-000429-432	Website of the Sandy Hook Elementary School Shooting Reports	
PX 028		E-mail – Halbig to JT Lewis – 2019.09.09 (1 st)	
PX 029		E-mail – Halbig to JT Lewis – 2019.09.09 (2 nd)	
PX 030		E-mail – Halbig to JT Lewis – 2019.11.09	
PX 031		Index of Defendant’s video discovery production, produced November 7, 2019	
PX 032	FSS_NET_0204-0205	Free Speech Systems, LLC Balance Sheet	
PX 033	FSSTX-086569-86583	InfoWars Amazon Sales Summary	
PX 034	FSSTX-086588	InfoWars Order Spreadsheet	
PX 035	FSSTX-086589	InfoWars Revenue	
PX 036	FSSTX-086588	InfoWars Revenue	
PX 037	FSSTX-086587	InfoWars Revenue	
PX 038	FSSTX-086265	InfoWars Analytics Landing Pages	
PX 039	FSSTX-082669-082812	InfoWars Analytics Content Drilldown	
PX 040	Ex 8 to Paz 12/14/22 deposition	Notes of Corporate Representative Brittany Paz	
PX 041	Ex 5 to Jones 3/14/19 deposition	Photograph of Dan Bidondi	
PX 042	FSSTX-043896	Photograph of Scarlett Lewis	
PX 043	FSSTX-042476	Halbig Superbowl Photograph	
PX 044	FSSTX-085544-85730	Leonard Pozner – Comprehensive Report	
PX 045	FSSTX-077825	E-mail – Adan S. to Louis S.	
PX 046	FSSTX-076236	E-mail – Dew to Changoeshorses	
PX 047	FSSTX-013639	E-mail – Dew to Aaron	
PX 048	FSSTX-072489	E-mail – Watson to Pozner	
PX 049	FSSTX-075755	E-mail – Changoeshorses to robd	
PX 050	FSSTX-075999	E-mail – Dew to changoeshorses	
PX 051	FSSTX-04802-040803	E-mail – Heath to Adan S.	

PX 052	FSSTX-078964	E-mail – Captor to writers@infowars	
PX 053	FSSTX-012708	E-mail - Louis S. to Matt W.	
PX 054	FSSTX038928-038933	E-mail - Halbig to Nico@infowars	
PX 055	FSSTX-075327	E-mail – Nico to Dew	
PX 056	Heslin (19-4651)-000125	Article – Internet Censors Viral Sandy Hook Truth Documentary	
PX 057	FSSTXX-037204-06	E-mail – Johnson to Dew	
PX 058	FSSTX-039550	E-mail – Halbig to kmccune & info@safeandsoundschools.org	
PX 059	Heslin (19-4651)-000166	Article – Sandy Hook Victim Dies (Again) in Pakistan	
PX 060	FSSTX-075922-28	Daily Show Log – 02-12-15	
PX 061	FSSTX-039429	E-mail – Halbig to Nico	
PX 062	FSSTX-039897	E-mail – Nico to Dew	
PX 063	FSSTX-040027	E-mail – Halbig to Wildrosefarm1740	
PX 064	FSSTX-079546	E-mail – Louis S. to Lee Ann	
PX 065	FSSTX-037740-42	E-mail – Dew to Knight	
PX 066	FSSTX-042477	Letter from Diocese to Halbig	
PX 067		E-mail – Dew to Bidondi	
PX 068	FSSTX-0381775-76	E-mail – Dew to Bidondi	
PX 069	FSSTX-018762-63	E-mail – Powell to Dew	
PX 070	FSSTX-076105	E-mail – Powell to Hannan	
PX 071	FSSTX-076069	E-mail – Darrin to Dew	
PX 072	FSSTX-019237-38	E-mail – Dew to Fetzer	
PX 073	FSSTX-027752	E-mail – Watson to Buckley	
PX 074	FSSTX-027766	E-mail – Watson to Buckley	
PX 075	FSSTX-075936	E-mail – caliberhiter to showtips and writers	
PX 076	Heslin(19-46651) – 000766	E-mail – Adan S to Dew	
PX 077	FSSTX-076588-89	E-mail – Watson to Buckley	
PX 078		E-mail – Halbig to Nico and others	
PX 079	FSSTX-042462-63	E-mail – Murray – robd & funkyboypd	
PX 080	FSSTX-043252-53	E-mail – Halbig to others	
PX 081	FSSTX-051348-49	E-mail – Halbig to others	
PX 082	FSSTX-043912-043916	E-mail – Murray to Habig and others	
PX 083	FSSTX-012675	E-mail – Wadesvids to robd, alexj, ceo, newstip	
PX 084	FSSTX-052942	E-mail – Wadesvids to others	
PX 085		E-mail – David Knight to seekthetruth80	
PX 086		E-mail – David Knight to David Knight	
PX 087	FSSTX-052975-76	E-mail – Wadesvids to robd & others	
PX 088	FSSTX-053016-17	E-mail – Halbig to Pozner and others	
PX 089	FSSTX-053394	E-mail – Halbig to Mead and others	
PX 090	FSSTX-015270	E-mail – Dew to Shroyer	
PX 091	FSSTX-028423	E-mail – Dew to Jon	
PX 092	FSSTX-014466	E-mail – Adan S to Darrin	

PX 093	Heslin (19-4651)-000661	E-mail – Dew to Karpova	
PX 094	Heslin (19-4651)-000627	E-mail – Bidondi to Dew	
PX 095	Heslin (19-4651)-000719-21	E-mail – Nico to Darrin	
PX 096	Heslin (19-4651)-000862	E-mail Jones to Dew	
PX 097	Heslin (19-4651)-000873	E-mail – Dew to Dew	
PX 098		Rob Dew Tweet - 2017.12.22	
PX 099		Rob Dew Tweet - 2018.01.20	
PX 100	Ex B-42 to Defs' TCPA Motion	Transcript – The Alex Jones Show – 2017.07.20	
PX 101	Ex B-43 to Defs' TCPA Motion	Transcript – The Alex Jones Show – 2017.04.22	
PX 102	Ex B-49 to Defs' TCPA Motion	Transcript – The Alex Jones Show – 2017.04.28	
PX 103	Ex B-38 to Defs' TCPA Motion	Transcript – The Alex Jones Show – 2017.06.25	
PX 104	Ex B-39 to Defs' TCPA Motion	Transcript – Sunday Night with Megyn Kelly – 2017.06.18	
PX 105		C.V. of Rebecca Lewis	
PX 106		C.V. of Dr. Roy Lubit	
PX 107		C.V. of Bernard Pettingill	
PX 108		C.V. of Fred Zipp	
PX 109		Argument of Amicus Curiae – 2018.08.23	
PX 110		Sandy Hook Facts Screenshot 1	
PX 111		Sandy Hook Facts Screenshot 2	
PX 112		Sandy Hook Facts Screenshot 3	
PX 113		Sandy Hook Facts Screenshot 4	
PX 114		Sandy Hook Facts Screenshot 5	
PX 115		Sandy Hook Facts Screenshot 6	
PX 116		Sandy Hook Facts Screenshot 7	
PX 117		Sandy Hook Facts Screenshot 8	
PX 118	Ex 19 to Jones 12/04/21 deposition	Jones Audio Recording	

VIDEO EXHIBIT NO.	VIDEO DESCRIPTION	ADMITTED
PVX 001	Connecticut School Massacre Looks Like False Flag Says Witnesses (SH VIDEO 1)	
PVX 001A	Clip A of PVX 001	
PVX 001B	Clip B of PVX 001	
PVX 001C	Clip C of PVX 001	
PVX 001D	Clip D of PVX 001	

PVX 002	Creepy Illuminati Message in Batman Movie Hints at Sandy Hook School (F2mRuEhmoGA)	
PVX 002A	Clip A of PVX 002	
PVX 003	Callers React to Foreign Media Pushing Total Gun Confiscation (SH VIDEO 2)	
PVX 003A	Clip A of PVX 003	
PVX 004	Clearing Up Some Disinfo on Sandy Hook Massacre with James Tracy (SH VIDEO 3)	
PVX 004A	Clip A of PVX 004	
PVX 004B	Clip B of PVX 004	
PVX 005	Why People Think Sandy Hook is a Hoax (tM5ZdO-IgEE)	
PVX 005A	Clip A of PVX 005	
PVX 006	Obama Gun Grab Psyop (SH VIDEO 4)	
PVX 006A	Clip A of PVX 006	
PVX 007	Shadow Govt Strikes Again (SH VIDEO 5)	
PVX 007A	Clip A of PVX 007	
PVX 008	Shadow Govt Strike Again (eslvAO2allw)	
PVX 008A	Clip A of PVX 008	
PVX 009	Bombshell: Sandy Hook Massacre Was A DHS Illusion Says School Safety Expert (x2a1FwYEZS4)	
PVX 009A	Clip A of PVX 009	
PVX 010	Sandy Hook Deaths Missing From FBI Report (A2Z0zUZBn7k)	
PVX 010A	Clip A of PVX 010	
PVX 010B	Clip B of PVX 010	
PVX 010C	Clip C of PVX 010	
PVX 011	Lawsuit Could Reveal Truth About Sandy Hook Massacre (kK8CnIBA928)	
PVX 011A	Clip A of PVX 011	
PVX 011B	Clip B of PVX 012	
PVX 012	America the False Democracy (SH VIDEO 6)	
PVX 012A	Clip A of PVX 012	
PVX 013	Why We Accept Govt Lies (SH VIDEO 7)	
PVX 013A	Clip A of PVX 013	
PVX 014	Title Unknown – Video discussing HONR Network (SH VIDEO 8)	
PVX 014A	Clip A of PVX 014	
PVX 014B	Clip B of PVX 014	
PVX 014C	Clip C of PVX 014	
PVX 014D	Clip D of PVX 014	
PVX 014E	Clip E of PVX 014	
PVX 014F	Clip F of PVX 014	
PVX 014G	Clip G of PVX 014	
PVX 015	New Bombshell Sandy Hook Information In-Bound (7ib5WkULBY)	
PVX 015A	Clip A of PVX 015	
PVX 015B	Clip B of PVX 015	
PVX 015C	Clip C of PVX 015	
PVX 015D	Clip D of PVX 015	
PVX 015E	Clip E of PVX 015	
PVX 015F	Clip F of PVX 015	

PVX 015G	Clip G of PVX 015	
PVX 016	Govt is Manufacturing Crises (SH VIDEO 9)	
PVX 016A	Clip A of PVX 016	
PVX 016B	Clip B of PVX 016	
PVX 016C	Clip C of PVX 016	
PVX 017	Retired FBI Agent Investigates Sandy Hook: MEGA MASSIVE COVER UP (jCOe3qIgyFA)	
PVX 017A	Clip A of PVX 017	
PVX 017B	Clip B of PVX 017	
PVX 017C	Clip C of PVX 017	
PVX 018	Alex Jones Final Statement on Sandy Hook (MwudDfz1yAk)	
PVX 018A	Clip A of PVX 018	
PVX 018B	Clip B of PVX 018	
PVX 018C	Clip C of PVX 018	
PVX 020	Sandy Hook Vampires Exposed (rUn1jKhWTXI)	
PVX 020A	Clip A of PVX 020	
PVX 020B	Clip B of PVX 020	
PVX 021	Media Refuses To Report Alex Jones' Real Statements On Sandy Hook (kf2F7RxJ9e4)	
PVX 021A	Clip A of PVX 021	
PVX 022	Megyn Kelly Profile (SH VIDEO 13) (Also produced as Ex B-39 to Defs' TCPA Motion)	
PVX 022A	Clip A of PVX 022	
PVX 023	Zero Hedge Discovers Anomaly In Alex Jones Hit Piece (SH VIDEO 11)	
PVX 023A	Clip A of PVX 023	
PVX 024	JFK Assassination Documents To DROP Tonight (SH VIDEO 12)	
PVX 024A	Clip A of PVX 024	
PVX 024B	Clip B of PVX 024	
PVX 025	CNN Interview with De La Rosa (SH VIDEO 14)	
PVX 025A	Clip A of PVX 025	
PVX 026	Sandy Hook Official Report - WDMCS_School_Interior_4_of_5 (Sandy Hook 000642)	
PVX 026A	Clip A of PVX 026	
PVX 027	Excerpt from Dan Bidondi FOIA Livestream (Exhibit 12 to Jones 03/19 deposition)	
PVX 028	Excerpt from Dan Bidondi FOIA Livestream (Exhibit 6A to Jones 11/19 deposition)	
PVX 029	CNN Interview with Heslin	
PVX 030	Excerpt from The Alex Jones Show, October 1, 2021 (Exhibit 2 to Jones 12/21 deposition)	
PVX 031	The Fight for Freedom of Information in Sandy Hook (l0miXJ-djeA)	
PVX 031A	Clip A of PVX 031	
PVX 031B	Clip B of PVX 031	
PVX 031C	Clip C of PVX 031	
PVX 032	Video of Dr. Carver Interview	

D-1-GN-18-001835

NEIL HESLIN and
SCARLETT LEWIS

VS.

ALEX E. JONES, INFOWARS, LLC,
FREE SPEECH SYSTEMS, LLC, and
OWEN SHROYER

§
§
§
§
§
§
§

IN DISTRICT COURT OF
TRAVIS COUNTY, TEXAS
261st DISTRICT COURT

PLAINTIFFS' WITNESS LIST

Pursuant to the Court's pretrial order, Plaintiffs Neil Heslin and Scarlett Lewis hereby set forth their list of trial witnesses.

I. Witnesses Who May be Called Live

Neil Heslin
Plaintiff

Scarlett Lewis
Plaintiff

J.T. Lewis
Plaintiff's son

Alex Jones
Defendant

Owen Shroyer
Defendant

Rob Dew
Employee of Defendant

Daria Karpova
Employee of Defendant

Daniel Jewiss
CT State Police Lead Investigator



Charles Frye
Online debunker who warned InfoWars

Megyn Kelly
Media personality

CNN Custodian of Records
Cable news organization

Fred Zipp
Retained journalism standards expert

Becca Lewis
Retained online media expert

Bernard Pettingill
Retained economist expert

Roy Lubit
Retained forensic psychiatrist

Michael Crouch
Treating psychotherapist

II. Witnesses Who May be Called Through Deposition

Brittany Paz
Corporate representative

Kit Daniels
Employee of Defendant

Adan Salazar
Employee of Defendant

Paul Watson
Employee of Defendant

Dan Bidondi
Former employee of Defendant

Rob Jacobson
Former employee of Defendant

Joshua Owens
Former employee of Defendant

III. Witnesses Who May be Called Through Affidavit

Dr. Wayne Carver (deceased)
Office of the Chief Medical Examiner of Connecticut

Respectfully submitted,

KASTER LYNCH FARRAR & BALL, LLP



MARK D. BANKSTON
State Bar No. 24071066
WILLIAM R. OGDEN
State Bar No. 24073531
1117 Herkimer
Houston, Texas 77008
713.221.8300 Telephone
713.221.8301 Fax

CERTIFICATE OF SERVICE

I hereby certify that on April 13, 2022 the forgoing document was served upon all counsel of record via electronic service.



MARK D. BANKSTON

CAUSE NO. D-1-GN-18-001835

NEIL HESLIN and SCARLETT LEWIS	§	IN THE DISTRICT COURT
Plaintiffs;	§	
	§	
v.	§	TRAVIS COUNTY, TEXAS
	§	
ALEX E. JONES, INFOWARS, LLC,	§	
FREE SPEECH SYSTEMS, LLC, AND	§	261ST JUDICIAL DISTRICT
OWEN SHROYER, Defendants.	§	

Defendants, Free Speech Systems, LLC; Infowars, LLC; Alex E. Jones; and Owen Shroyer's Exhibit List

EXHIBIT #	DESCRIPTION OF EXHIBITS	OFFERED	ADMITTED
1	Google Analytics Reports (FSSTX-085731 through FSSTX-086492)		
2	Infowars store Financial Records (FSSTX-086589)		
3	2012.12.17 Creepy Illuminati Message in Batman Movie Hints at Sandy Hook School		
4	2012.12.19 Sandy Hook 2nd Shooter Cover-Up		
5	2012.12.19 Sandy Hook Father Remembers Fallen Hero		
6	2012.12.21 Lower Part of Gotham Renamed "Sandy Hook" in Dark Knight Film		
7	2012.12.22 Expert: Violence on TV and Video Games Cause of Sandy Hook Massacre		
8	2013.01.10 Prof. Claims Sandy Hook Massacre MSM Misinformation		
9	2013.01.15 Sandy Hook AR-15 Hoax? Still No School Surveillance Footage		



EXHIBIT #	DESCRIPTION OF EXHIBITS	OFFERED	ADMITTED
10	2013.01.27 Why People Think Sandy Hook is A Hoax		
11	2013.02.02 Children of Sandy Hook To Perform At Super Bowl		
12	2013.03.27 Dr. Steve Pieczenik: Sandy Hook was A Total False Flag!		
13	2013.04.01 Crisis Actors Used at Sandy Hook! Special Report		
14	2013.11.23 Sandy Hook Police Ordered to Stand Down?		
15	2013.12.05 Sandy Hook Mom: BACKGROUND CHECKS WOULDN'T HAVE PREVENTED TRAGEDY		
16	2014.02.20 Sandy Hook Investigator Stonewalled and Threatened		
17	2014.03.14 Sandy Hook, False Narratives Vs. The Reality		
18	2014.05.09 Revealed: Sandy Hook Truth Exposed		
19	2014.05.13 Sandy Hook "Officials" Caught In Coverup And Running Scared		
20	2014.05.13 Bombshell: Sandy Hook Massacre Was A DHS Illusion Says School Safety Expert		
21	2014.05.14 Sandy Hook Red Flags Ignored By Newtown School Board		
22	2014.09.25 Sandy Hook Deaths Missing From FBI Report		
23	2014.12.12 Sandy Hook Film Censorship Efforts Backfire		
24	2014.12.12 The Ultimate Sandy Hook Debate As The 2nd Anniversary Looms		

EXHIBIT #	DESCRIPTION OF EXHIBITS	OFFERED	ADMITTED
25	2014.12.16 Will Bushmaster Lawsuit Reveal Sandy Hook Hoax?		
26	2014.12.27 Lawsuit Could Reveal Truth About Sandy Hook Massacre		
27	2015.03.04 New Bombshell Sandy Hook Information In-Bound		
28	2015.05.29 New Sandy Hook Questions Arise from FOIA Hearing		
29	2015.05.29 Sandy Hook: The Lies Keep Growing-Infowars Nightly News-05/28/2015		
30	2015.05.29 School Administrator Exposes Sandy Hook Stonewall		
31	2015.06.04 Official Claims DHS Involved in Sandy Hook		
32	2015.07.07 Retired FBI agent Investigates Sandy Hook: MEGA MASSIVE COVER UP		
33	2015.07.08 The Fight for Freedom of Information in Sandy Hook		
34	2016.11.18 Alex Jones Final Statement on Sandy Hook		
35	2017.04.22 Sandy Hook Vampires Exposed		
36	2017.06.13 Media Refuses to Report Alex Jones' Real Statements on Sandy Hook		
37	2018.04.17 Alex Jones: Responds to Sandy Hook Anti Free Speech Lawsuit		
38	2018.04.17 Full Show-Alex Jones' Full Statement on Frivolous Sandy Hook Lawsuit		
39	2018.04.20 Democrats File Suit to Overturn 2016 Election As Megyn Kelly Re Opens Sandy Hook Wounds		

EXHIBIT #	DESCRIPTION OF EXHIBITS	OFFERED	ADMITTED
40	2018.04.20 March as Megyn Kelly Opens Old Wounds of Sandy Hook Victims		
41	2018.04.20 MSM Continues to Demonize Alex Jones Over Sandy Hook Lawsuits		
42	2018.05.23 Alex Jones' Satatement on New Sandy Hook Lawsuit		
43	2018.05.23 Full SHow-SOROS LAWFARE EXPOSED: Phony Sandy Hook Lawsuits Filed by FBI agent And Families		
44	2018.05.25 Alex Jones Responds to Morgan Freeman, Harvey Weinstein, And Sandy Hook Controversy		
45	1 in 1000_ Infowars Wins Sandy Hook Appeal Request.mp4		
46	Alex Jones And Lawyer Respond to Sandy Hook Show Trials.mp4		
47	Alex Jones' Official Statement on rook Ban and Sandy Hook Show Trials.mp4		
48	America Shocked At Bill Maher's Declaration of War Against The Midwest.mp4		
49	Black Lives Matter_Inside Secrets Exposed by Top Lawyer.mp4		
50	Exclusive Footage from Inside the Alex Jones Sandy Hook Trial.mp4		
51	EXCLUSIVE_Alex Jones Responds to Sandy Hook Child Porn Set Up.mp4		
52	FBI Says Alex Jones Setup With Child Porn in Sandy Hook Case.mp4		
53	Google's Analytics Prove Infowars Has No Sandy Hook Marketing.mp4		
54	Howard Stern Mocks Dead Sandy Hook Children.mp4		

EXHIBIT #	DESCRIPTION OF EXHIBITS	OFFERED	ADMITTED
55	Lawyer Breaks Down The BREak Sandy Hook Conspiracy & More.mp4		
56	MSM Use Sandy Hook to Cover Up Leftist Gun Control Agenda.mp4		
57	MSM Uses Tragic Suicide of Sandy Hook Dad To Smear Alex Jones.mp4		
58	New Sandy Hook Hoax synced by AP.mp4		
59	NY TIMES Releases Bizarre Sandy Hook 2nd Shooter Story.mp4		
60	Robert Barnes Makes MAJOR Announcements Concerning Sandy Hook 2nd Shooter Story.mp4		
61	Sandy Hook Smear of Alex Hones Failing, MSM Tales The Nuclear Option.mp4		
62	Sen. Blumenthal Dances On Graves of Sandy Hook Children To Attack Alex Jones.mp4		
63	Sandy Hook Photos		
64	Alex Jones Net Worth (AJ_Net_001-AJ_Net_0108)		
65	Owen Shroyer Net Worth SHROYER_NET_0001 SHROYER_NET_0098	-	
66	Free Speech Systems Net Worth FSS_NET_0001-FSS_NET_0209		

CAUSE NO. D-1-GN-18-001835

NEIL HESLIN and SCARLETT	§	IN THE DISTRICT COURT
LEWIS,	§	
Plaintiffs;	§	
	§	TRAVIS COUNTY, TEXAS
v.	§	
	§	
ALEX E. JONES, INFOWARS, LLC,	§	261ST JUDICIAL DISTRICT
FREE SPEECH SYSTEMS, LLC,	§	
AND OWEN SHROYER, Defendants.	§	

DEFENDANTS WITNESS LIST

1. Alex Jones
2. Owen Shroyer
3. Rob Dew
4. Daria Karpova
5. Bob Roe
6. Michael Zimmerman
7. Blake Roddy
8. Tim Fruge
9. Wolfgang Halbig
10. James Fetzer
11. Maria Chang
12. Brittany Paz

